



Commissioners
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Missouri Public Service Commission

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February 13, 2002

ROBERT J. QUINN, JR.
Executive Director
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Director, Utility Operations
ROBERT SCHALLENBERG
Director, Utility Services
DONNA M. PRENGER
Director, Administration
DALE HARDY ROBERTS
Secretary/Chief Regulatory Law Judge
DANA K. JOYCE
General Counsel

Mr. Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
P. O. Box 360
Jefferson City, MO 65102

FILED³
FEB 13 2002

RE: Case No. GM-2002-295

Missouri Public
Service Commission

Dear Mr. Roberts:

Enclosed for filing in the above-captioned case are an original and eight (8) conformed copies of a **MOTION TO FILE ATTACHMENT A TO STAFF RECOMMENDATION**.

This filing has been mailed or hand-delivered this date to all counsel of record.

Thank you for your attention to this matter.

Sincerely yours,

Lera L. Shemwell
Associate General Counsel
(573) 751-7431
(573) 751-9285 (Fax)

LLS:sw
Enclosure
cc: Counsel of Record

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

FILED³

FEB 13 2002

Missouri Public
Service Commission

In the Matter of the Application of Atmos)
Energy Corporation for an Order)
Authorizing it to Merge with Mississippi)
Valley Gas Company.)

Case No. GM-2002-295

MOTION TO FILE ATTACHMENT A TO STAFF RECOMMENDATION

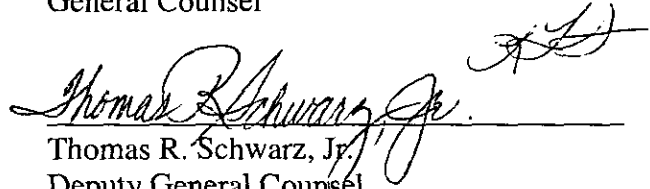
COMES NOW the Staff of the Public Service Commission of Missouri and for its
Motion to File Attachment A to Staff Recommendation in this case states:

1. Atmos Energy Corporation operates natural gas distribution systems in three separate service areas in Missouri, doing business as United Cities Gas Company, Greeley Gas Company and Atmos Energy.
2. On February 8, 2002, Staff filed its recommendation in this case. Attachment A "Pro Forma Capitalization as of September 30, 2001 for Atmos Energy Corporation" was inadvertently omitted from the filing.
3. Please accept for filing in this case Attachment A to Staff's recommendation.

WHEREFORE, Staff requests that the Commission accept for filing Attachment A to the Staff recommendation and attach this document as the last page to the recommendation.

Respectfully submitted,


DANA K. JOYCE
General Counsel


Thomas R. Schwarz, Jr.
Deputy General Counsel
Missouri Bar No. 29645

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Certificate of Service

I hereby certify that copies of the foregoing have been mailed or hand-delivered to all counsel of record as shown on the attached service list this 13th day of February, 2002.



ATMOS ENERGY CORPORATION
CASE NO. GM -2002-295

Pro Forma Capitalization as of September 30, 2001
for Atmos Energy Corporation
(in thousands)

Capital Component	Percentage of Capital	Atmos as of 9/30/01 Capital Dollars	MVG as of 9/30/01 Capital Dollars	Consolidated Capital Dollars	Consolidated Percentage of Capital
Common Equity	38.97%	\$583,864	\$81,889	\$665,753	40.71%
Preferred Stock	0.00%	0	0	\$0	0.00%
Long-Term Debt	47.60%	713,094	45,000	\$758,094	46.36%
Short-Term Debt	13.43%	201,247	10,124	\$211,371	12.93%
Total	100.00%	\$1,498,205	\$137,013	\$1,635,218	100.00%

Capital Component	Percentage of Capital	Atmos as of 9/30/02 Pro Forma Dollars	MVG as of 9/30/02 Pro Forma Adjustments	Pro Forma Capital Dollars	Pro Forma Percentage of Capital
Common Equity	39.95%	\$673,624	\$89,465	\$763,089	41.68%
Preferred Stock	0.00%	0	0	\$0	0.00%
Long-Term Debt	48.18%	812,399	45,000	\$857,399	46.83%
Short-Term Debt	11.86%	200,000	10,328	\$210,328	11.49%
Total	100.00%	\$1,686,023	\$144,793	\$1,830,816	100.00%

Financial Ratio Benchmarks
Total Debt / Total Capital

Standard & Poor's Corporation's
Utilities Rating Service,
Financial Statistics
Gas Utilities
July 2000

	AA	A	BBB
Median(%)	51.05%	49.15%	48.70%

Service List for
Case No. GM-2002-295
Revised: February 13, 2002 (SW)

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