## BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

FILED<sup>2</sup>
OCT 1 9 1999

In the matter of the Joint Application of	)	Senies Ouri Public
UtiliCorp United Inc. and St. Joseph Light	)	Missouri Public Service Commission
& Power Company for authority to merge	)	Case No. EM-2000-292
St. Joseph Light & Power Company with	)	
and into UtiliCorp United Inc. and, in	)	
connection therewith, certain other related	)	
transactions.	)	

## MOTION TO ESTABLISH PROCEDURAL SCHEDULE

COME NOW UtiliCorp United Inc. ("UtiliCorp") and St. Joseph Light & Power Company ("SJLP") and for their Motion to Establish Procedural Schedule in the captioned matter, state as follows to the Missouri Public Service Commission ("Commission"):

- 1. On October 19, 1999, UtiliCorp and SJLP filed with the Commission a Joint Application for approval to merge SJLP with and into UtiliCorp, the latter surviving, all as more particularly described in and pursuant to the terms of an Agreement and Plan of Merger dated March 4, 1999. At the same time, UtiliCorp and SJLP filed their direct testimony and schedules in support of the Joint Application.
- 2. UtiliCorp and SJLP desire that this Joint Application be processed as expeditiously as possible while at the same time affording all parties ample time to undertake and complete discovery and to develop testimony with respect to any relevant issues. Accordingly, Utilicorp and SJLP propose the following procedural schedule for this case:

Event

Joint Application of UtiliCorp and SJLP Direct Testimony in support of UtiliCorp/SJLP Joint Application

Intervention deadline

Staff, Public Counsel and Intervenors rebuttal testimony

UtiliCorp and SJLP surrebuttal testimony

Prehearing conference

Statement of Positions

Evidentiary hearings

**Briefs** 

Date

October 19, 1999

October 19, 1999

November 19, 1999

February 11, 2000

March 10, 2000 March 27-31, 2000

April 5, 2000

April 10-14, 2000

May, 2000

3. The proposed schedule is reasonable as it provides for a full and fair opportunity for

all interested parties to inquire about the consequences of the merger through discovery and to

prepare and file testimony in a timely manner. The schedule contemplates that the case will be fully

submitted to the Commission by the end of May 2000, approximately 7½ months after the filing of

the Joint Application. A Report and Order could be issued as early as June 30, 2000, for a total

processing time of approximately 8½ months. This proposal is not overly ambitious under the

circumstances. Discovery in this case is already well underway. The Commission Staff, at the

request of and as a convenience to UtiliCorp and SJLP, has already served over 90 data requests, the

answers to which have been made available to the Staff by UtiliCorp and SJLP on October 19, 1999.

The proposed schedule provides approximately four (4) months for the filing of rebuttal testimony.

which is ample opportunity for the Commission Staff, the Office of the Public Counsel and any

Intervenors to conduct additional discovery, to fully develop any relevant issues and to respond to

the direct testimony of UtiliCorp and SJLP.

4. Additionally, neither UtiliCorp or SJLP, at the present time, anticipate that it will be

necessary to initiate a Missouri rate case before June 30, 2000, by which time the Commission may

have issued its decision in this case. In fact, the Regulatory Plan proposed in the Joint Application

calls for a five year rate moratorium for the SJLP unit effective upon the closing of the merger. Thus,

the merger case should not be complicated by simultaneous rate filings, another reason why the proposed schedule is appropriate. Moreover, while the proposed schedule contemplates the possibility that a contested issue or issues will be presented to the Commission for resolution, it is also possible that the Joint Application will be resolved by a stipulated settlement, in which case a Report and Order could be issued prior to June 30, 2000. In any event, assuming that the case is litigated, the proposed schedule is consistent with the Commission's past experience given the fact that the only merger case actually litigated to decision in recent history took ten months from the time the application was filed to the issuance of the Report and Order. Re Application of Kansas Power and Light Company, Mo. P.S.C. 3d 150 (1991).

WHEREFORE, UtiliCorp and SJLP respectfully request that the Commission issue its order approving the procedural schedule set out above in paragraph 2 and for such other orders and relief as are appropriate in the circumstances.

## Respectfully submitted,

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## Certificate of Service

I hereby certify that a true and correct copy of the above and foregoing document was sent by U.S. Mail, postage prepaid, or hand-delivered, on this //TH day of October 1999, to:

The Office of the Public Counsel Truman Building, Room 250 P.O. Box 7800 Jefferson City, MO 65102-7800

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