

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of the Application of Union	)	
Electric Company d/b/a Ameren Missouri	)	
For an Order Authorizing the Issue and Sale of	)	Case No. EF-2020-0224
Up to \$465,000,000 Aggregate	)	
Principal Amount of Additional Long-term	)	
Indebtedness.	)	

**NOTICE OF FILING**

**COMES NOW** Union Electric Company d/b/a Ameren Missouri ("Ameren Missouri")

and, for its *Notice of Filing*, states as follows:

1. On March 11, 2020, the Missouri Public Service Commission ("Commission") issued an *Order Approving Application for Financing Authority ("Order")*.<sup>1</sup>

2. Paragraph 1.b. of the *Order* requires Ameren Missouri to provide the Commission "... a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate of variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan of indenture agreement concerning each issuance."<sup>2</sup>

3. Paragraph 1.c. of the *Order* states, "Ameren Missouri shall file with the Commission any information concerning communication with credit rating agencies concerning any such issuance."

4. Ameren Missouri has completed the financing approved in the *Order*. Attachment 1 to this pleading is information responsive to paragraph 1.b. of the *Order*. This Attachment is marked

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<sup>1</sup> On March 16, 2020, the Commission issued an *Order Regarding Effective Date of Financing Authority* modifying the effective date of the order to March 16, 2020.

<sup>2</sup> This paragraph also requests Ameren Missouri "provide the analysis it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time. Such analysis shall include, but not be limited to, indicative pricing information provided by investment banks." Because of recent quick movements in the market, the requested analysis is unavailable and the indicative pricing information is uninformative.

confidential in its entirety. Attachment 2 to this pleading is information responsive to paragraph 1.c. of the *Order*. This Attachment is also marked confidential in its entirety.

**WHEREFORE**, Ameren Missouri requests that the Commission accept this *Notice of Filing* in compliance with paragraphs 1.b. and 1.c. of the *Order*.

Respectfully Submitted,

/s/ Paula N. Johnson

**Paula N. Johnson, #68963**

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**ATTORNEY FOR UNION ELECTRIC  
COMPANY d/b/a AMEREN MISSOURI**

**CERTIFICATE OF SERVICE**

I hereby certify that copies of the foregoing Response have been transmitted electronically to all counsel of record this 31<sup>st</sup> day of March, 2020.

**/s/ Paula N. Johnson**