

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of Spire Missouri Inc.’s d/b/a Spire            )  
Verified Application for Approval of Financing            )     Case No. GF-2022-0169  
Authority    )

**SPIRE MISSOURI INC.’S NOTICE OF ISSUANCE OF FINANCING**

**COMES NOW** Spire Missouri Inc. (“Spire Missouri” or “Company”), and files this Notice of Issuance of Financing and states as follows:

1. On February 23, 2022, the Commission issued an Order Approving Application for Financing Authority.

2. In the Commission’s Order, paragraph (7), the Commission directed Spire Missouri to file within ten (10) days of the issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis (to include but not be limited to indicative pricing information developed) and refinancing assessment, if applicable, performed to determine that the terms for the securities issued were appropriate and consistent with market requirements at the time.

3. On March 10, 2022, Spire filed Notice of this transaction as far in advance as possible with the effective date of the Order being March 5, 2022.

4.     \*\* [REDACTED]  
[REDACTED]  
[REDACTED]



**ATTORNEYS FOR SPIRE MISSOURI INC**

**Certificate of Service**

The undersigned certifies that a true and correct copy of the foregoing Rating Agency Reports on this 6<sup>th</sup> day of April, 2022 by e-mail.

/s/ Lew Keathley

**PUBLIC**