BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Spire Missouri Inc.'s d/b/a Spire)	
Verified Application for Approval of Financing)	Case No. GF-2022-0169
Authority)	

SPIRE MISSOUR INC.'S NOTICE OF ISSUANCE OF FINANCING

COMES NOW Spire Missouri Inc. ("Spire Missouri" or "Company"), and files this Notice of Issuance of Financing and states as follows:

- On February 23, 2022, the Commission issued an Order Approving Application for Financing Authority.
- 2. In the Commission's Order, paragraph (7), the Commission directed Spire Missouri to file within ten (10) days of the issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis (to include but not be limited to indicative pricing information developed) and refinancing assessment, if applicable, performed to determine that the terms for the securities issued were appropriate and consistent with market requirements at the time.
- 3. On March 10, 2022, Spire filed Notice of this transaction as far in advance as possible with the effective date of the Order being March 5, 2022.

4.	**

** This information and Exhibit A are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

3. **

_** This information and Exhibit B are confidential pursuant

to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

WHEREFORE, Spire Missouri, respectfully requests that the Commission accept its submission in compliance with the Commission's Order.

Respectfully submitted,

/s/ Rachel L. Niemeier

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ATTORNEYS FOR SPIRE MISSOURI INC

Certificate of Service

The undersigned certifies that a true and correct copy of the foregoing Rating Agency Reports on this 6^{th} day of April, 2022 by e-mail.

/s/ Lew Keathley