

10-11-11

Union Electric Company

I myron Lockhart is responding to Union electric Company. There's no specific address my complaint is referring to.

To make my complaint clear, so your company can understand. The Bonds were cash out before the maturity date, Shares were cash out before the schedule date, also stocks were cash out before schedule date.

"Example" First mortgage Bond 9% Series due April 1, 2000. Bond Amount \$ 60,000,000 were sold on April 22, 1970. So with the sales of these Bonds, Shares and stock, along with others allowed the change of ownership of the company to take place. The actual documents of these Bonds, Shares, Stocks should be produced to verify ownership, and the trust registration for the Bonds Shares and stock. So compensation of Current Value can take place.

FILED

OCT 11 2011

Missouri Public
Service Commission

SECURITY HOLDERS AND VOTING POWERS (Continued)

Note 1-- The information with respect to security holders was obtained from stock records and is based on information given by the security holders for the purpose of the stock records only or was obtained from questionnaires furnished to the respondent by nominees for director in preparation of the proxy statement for its annual meeting. The respondent disclaims responsibility for the completeness or accuracy thereof with respect to the beneficial owners of shares held in trust.

Answer to Instruction 3:

Whenever four quarter-yearly dividends payable on the Preferred Stock are in default, in whole or in part, and during the continuance of such default, the holders of the Common Stock, as a class, are entitled to elect the same number of directors as was authorized by the Articles of Incorporation immediately prior to such default and the holders of the Preferred Stock, as a class, are entitled to elect two additional directors.

Answer to Instruction 4:

The 1968 Employees' Savings and Stock Subscription Plan became effective on June 10, 1968 pursuant to authorization by the stockholders of the respondent at the 1968 annual meeting. The Plan terminates on June 9, 1973. No shares of common stock were purchased under the Plan during the year 1972. At December 31, 1972 there were 266,620 shares under subscription exercisable at a price of \$20.82 per share.

Subscriptions in force for common stock of the respondent under the Plan by officers of the respondent at December 31, 1972 are as follows:

Officers of respondent

G. J. Haven
C. R. Stockhus
H. E. Wuertenbaecher, Jr.

Number of shares under
subscription at close
of business on
December 31, 1972 and
subscription price

788
1,780
575
3,143

the August 15, 1971 dividend payment, which shall be the first dividend payment date for shares of such series;

(2) \$107.50 per share as the redemption price if redeemed prior to May 15, 1978; \$104.50 per share if redeemed on May 15, 1978 or thereafter and prior to May 15, 1981; \$101.50 per share if redeemed on May 15, 1981 or thereafter and prior to May 15, 1984; and \$98.50 per share if redeemed on May 15, 1984 or thereafter; together, in each case, with a sum in the case of each share so to be redeemed, computed at the annual dividend rate from the date from which dividends on such share became cumulative to the date fixed for such redemption, less the aggregate of the dividends theretofore or on such redemption date paid thereon; provided, however, that none of the shares of Preferred Stock, \$8.00 Series of 1971, may be redeemed prior to May 15, 1978 if monies for such redemption are obtained by the Company, directly or indirectly, from borrowed funds or out of the proceeds or anticipated proceeds of other preferred stock if such borrowed funds have an interest rate or annual cost of money to the Company (computed in accordance with generally accepted financial practice) or such other preferred stock has a dividend rate or annual cost of money to the Company, so computed, of 8.329% or less; and

(3) \$107.50 per share as the amount payable to the holders thereof in case of voluntary dissolution, liquidation or winding up of the affairs of the Company if such dissolution, liquidation or windup is effected prior to May 15, 1978; \$104.50 per share if effected on May 15, 1978 or thereafter and prior to May 15, 1981; \$101.50 per share if effected on May 15, 1981 or thereafter and prior to May 15, 1984; and \$98.50 per share if effected on May 15, 1984 or thereafter; and \$97.50 per share as the amount payable to the holders thereof in case of involuntary dissolution, liquidation or winding up of the affairs of the

2. That the Board of Directors of the Company, at a meeting duly convened and held on April 14, 1971, at which a quorum was present and voting throughout, duly and unanimously adopted the following resolutions fixing the designation, description and terms (other than those which apply to all series of the Preferred Stock of the Company, irrespective of any variations between the different series, for a statement of which reference is made to Paragraph VII of the Certificate of Amendment to the Articles of Incorporation of the Company filed in the office of the Secretary of State of Missouri on January 10, 1955, as amended in a Certificate of Amendment to the Articles of Incorporation of the Company filed in the office of the Secretary of State of Missouri on January 10, 1969), and authorizing the issue of a series of the Preferred Stock as follows:

RESOLVED, that 425,000 shares of the authorized but unissued Preferred Stock of the Company without par value be issued as shares of a series to be designated "Preferred Stock, \$8.00 Series of 1971", and that, pursuant to Paragraph VII of the Certificate of Amendment to the Articles of Incorporation of the Company filed in the Office of the Secretary of State of Missouri on January 10, 1955, as amended, the Board of Directors hereby fixes for such series:

(1) \$8.00 per share as the annual dividend rate, and April 29, 1971 as the date from which dividends shall be cumulative on all shares of such series issued prior to the record date for