

BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI

In the matter of the Application of The	)	
Empire District Electric Company for	)	
authority to issue and sell under its	)	
existing Indenture of Mortgage and Deed	)	
of Trust dated as of September 1, 1944,	)	Case No. EF-2014-0195
as amended and supplemented, up to and	)	
including \$150,000,000 principal amount	)	
of its First Mortgage Bonds, in one or more	)	
series and to, among other things, execute	)	
and deliver a Supplemental Indenture or	)	
Indentures to provide for the terms of	)	
said Bonds.	)	

**NOTICE OF COMPLIANCE**

COMES NOW The Empire District Electric Company (“Empire” or the “Company”) and states to the Commission as follows:

1. On April 2, 2014, the Commission issued an Order Granting Authority to Issue Debt (“Order”) in the referenced case. The authority granted by the Order was subject to a number of conditions recommended by the Commission’s staff. Among those were the following filing requirements:

b. Applicant shall be required to file with the Commission all final terms and conditions on this financing including, but not limited to, the aggregate principal amount to be sold or borrowed, price information, estimated expenses, and the loan or indenture agreement concerning each issuance.

2. Empire on December 1, 2014, issued \$60 million in one new series of its first mortgage bonds pursuant to the authority granted by the Order and designated “\$60,000,000 First Mortgage Bonds, 4.27% Series due 2044” (the “Bonds”).

3. Pursuant to the above requirement, Empire submits herewith (1) a 40<sup>th</sup> Supplemental Indenture dated as of December 1, 2014, (2) summary of terms and

conditions and allocations of the Bonds, (3) a Certificate of Corporate Officer, (4) a Net Present Value calculation of total expenses<sup>1</sup> and (5) an estimate of expenses associated with the issuance of the Bonds.

Respectfully submitted,

/s/ Paul A. Boudreau  
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Attorneys for The Empire District  
Electric Company

**Certificate of Service**

I hereby certify that a true and correct copy of the above and foregoing document was sent by U.S. Mail, postage prepared, or hand-delivered, or e-mailed on this 17<sup>th</sup> day of December, 2014, to:

General Counsel  
Missouri Public Service Commission  
P.O. Box 360  
Jefferson City, MO 65102

Mr. Dustin J. Allison  
Office of the Public Counsel  
P.O. Box 7800  
Jefferson City, MO 65102

/s/ Paul A. Boudreau  
Paul A. Boudreau

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<sup>1</sup> No interest cost savings have been calculated inasmuch as this is a new debt placement.