



ATTORNEY GENERAL OF MISSOURI

JEREMIAH W. (JAY) NIXON
ATTORNEY GENERAL

JEFFERSON CITY
65102

P.O. Box 899
(573) 751-3321

August 29, 2000

Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Public Service Commission
Governor's Office Building
Madison & E. Capitol
Jefferson City, MO 65101

FILED³
AUG 29 2000
Missouri Public
Service Commission

RE: *In the Matter of the Application of Union Electric Company for an Order Authorizing: (1) Certain Merger Transactions Involving Union Electric Company; (2) the Transfer of Certain Assets, Real Estate, Lease Property, Easements and Contractual Agreements to Central Illinois Public Service Company; and (3) In Connection Therewith, Certain Other Related Transactions, Case no. EM-96-149*

Dear Judge Roberts:

Enclosed for filing in the above-referenced case are the original and 14 copies of State of Missouri's Notice that the State of Missouri Will Not Object to the Proposed Stipulation and Agreement. Thank you for your attention to this matter.

Sincerely,

JEREMIAH W. (JAY) NIXON
Attorney General

Ronald Molteni (JPM)
Ronald Molteni
Assistant Attorney General

Enclosures

cc: Judge Register
All Parties on the Service List

FILED³

AUG 29 2000

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

Missouri Public
Service Commission

In the Matter of the Application of Union)
Electric Company for an Order Authorizing:)
(1) Certain Merger Transactions Involving)
Union Electric Company; (2) the Transfer)
of Certain Assets, Real Estate, Leased)
Property, Easements and Contractual)
Agreements to Central Illinois Public)
Service Company; and (3) in Connection)
Therewith, Certain Other Related)
Transactions)

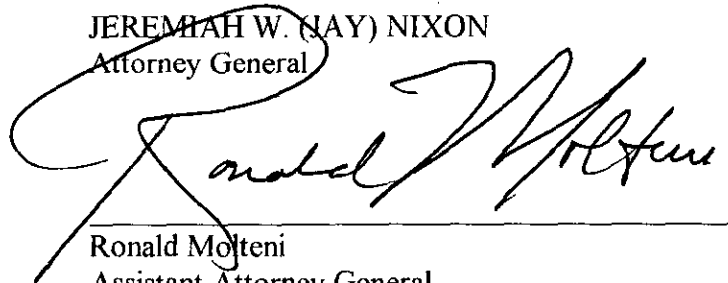
Case No. EM-96-149

**NOTICE THAT THE STATE OF MISSOURI
WILL NOT OBJECT TO THE PROPOSED
STIPULATION AND AGREEMENT**

Ronald Molteni, Assistant Attorney General, appears on behalf of the State of Missouri, and informs the Commission that the State of Missouri has reviewed the proposed stipulation and agreement pertaining to the first year sharing credits of the second E.A.R.P. In light of the Staff and the Public Counsel's comfort with the settlement figures, the State provides notice to the parties that the State will not object to the stipulation and agreement.

Respectfully submitted,

JEREMIAH W. (JAY) NIXON
Attorney General



Ronald Molteni
Assistant Attorney General
Missouri Bar No. 40946
Supreme Court Building
207 West High Street
P. O. Box 899
Jefferson City, Missouri 65102
Telephone: 573-751-3321
Telefax: 573-751-0774

Certificate of Service

I hereby certify that a true and correct copy of the foregoing was mailed, postage prepaid, this 29th day of August, 2000, to:

Gary W. Duffy
Brydon, Swearingen & England, P.C.
312 E. Capitol Ave., P.O. Box 456
Jefferson City, MO 65102

James M. Fischer
James M. Fischer PC
101 W. McCarty St., Suite 215
Jefferson City, MO 65101

James J. Cook/Williams J. Neihoff
Union Electric Company
P. O. Box 149 (MC 1310)
St. Louis, MO 63166

Charles Brent Stewart
Stewart & Keevil L.L.C.
1001 Cherry St., Suite 302
Columbia, MO 65201

Michael C. Pendergast/Thomas M. Byrne
Laclede Gas Co.
720 Olive St., Room 1520
St. Louis, MO 63101

William A. Spencer
216 E. Capitol Ave.
P. O. Box 717
Jefferson City, MO 65102

Robert C. Johnson
Peper, Martin, Jensen, Maichel and Hetlage
720 Olive St., 24th Floor
St. Louis, MO 63101

William G. Riggins
Kansas City Power & Light Co.
1201 Walnut St., P.O. Box 418679
Kansas City, MO 64141

Paul S. DeFord
Lathrop & Gage
2345 Grand Blvd., Suite 2500
Kansas City, MO 64108

Robin E. Fulton
Schnapp, Fulton, Fall, McNamara & Silvey
135 E. Main St., P.O. Box 151
Fredericktown, MO 63645

Marilyn S. Teitelbaum
Schuchat, Cook & Werner
1221 Locust St., 2nd Floor
St. Louis, MO 63103

Paul H. Gardner
Goller, Gardner & Feather
131 East High Street
Jefferson City, MO 65101

Diana M. Vulysteke
Bryan Cave LLP
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, MO 63102

Charles J. Fishman
Trigen-St. Louis Energy Corp.
One Ashley Place
St. Louis, MO 63102

Jim Berger
Local 309, IBEW
2000 Mall St. (Rt. 157)
Collinsville, IL 62234

Gene Peterson
Local 2, IBEW
209 Flora Drive
Jefferson City, MO 65101

Michael Datillo
Local 1455 IBEW
5570 Fyler Ave.
St. Louis, MO 63139

John W. McKinney
Missouri Public Service
10700 E. 350 Hwy, P.O. Box 11739
Kansas City, MO 64138

Kenneth J. Neises
Laclede Gas Co.
720 Olive St., Room 1514
St. Louis, MO 63101

F. Jay Cummings
Southern Union Gas Co.
504 Lavaca, Suite 800
Austin, TX 78701

Gary Roan
Local 702, IBEW
106 N. Monroe
West Frankfort, IL 62896

Robert B. Fancher
Empire District Electric Co.
602 Joplin, P.O. Box 127
Joplin, MO 64801

Joe Lakshmanan
Illinois Power Co.
600 South 27th St., P.O. Box 511
Decatur, IL 62525


Assistant Attorney General