

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the matter of the Application of The)	
Empire District Electric Company for)	
authority to issue and sell under its)	
existing Indenture of Mortgage and Deed)	
of Trust dated as of September 1, 1944,)	Case No. EF-2014-0195
as amended and supplemented, up to and)	
including \$150,000,000 principal amount)	
of its First Mortgage Bonds, in one or more)	
series and to, among other things, execute)	
and deliver a Supplemental Indenture or)	
Indentures to provide for the terms of)	
said Bonds.)	

NOTICE OF COMPLIANCE

COMES NOW, The Empire District Electric Company (“Empire” or the “Company”) and states to the Commission as follows:

1. On April 2, 2014, the Commission issued an Order Granting Authority to Issue Debt (“Order”) in the referenced case. The authority granted by the Order was subject to a number of conditions recommended by the Commission’s staff. Among those were the following filing requirements:

Applicant shall be required to file with the Commission all final terms and conditions on this financing including, but not limited to, the aggregate principal amount to be sold or borrowed, price information, estimated expenses, and the loan or indenture agreement concerning each issuance.

And

That Empire shall submit to Financial Analysis any information concerning communications with credit rating agencies in connection with the authority herein granted by the Commission.

2. Empire on August 20, 2015, issued \$60 million in one new series of its first mortgage bonds pursuant to the authority granted by the Order and designated “\$60,000,000 First Mortgage Bonds, 3.59% Series due 2030” (the “Bonds”).

3. Pursuant to the above requirement, Empire submits herewith (1) a Certificate of Corporate Officer (Empire’s Vice President – Finance and Chief Financial Officer, Lauri A. Delano) (2) a 41st Supplemental Indenture dated as of August 20, 2015, (3) a Private Placement Memorandum dated May 2015 (4) a pricing and allocations detail sheet concerning the Bonds, along with a Net Present Value Calculation¹ (5) an estimate of expenses associated with the issuance of the Bonds, and (6) copies of communications with representatives of credit rating agencies.

Respectfully submitted,

/s/ Paul A. Boudreau
Paul A. Boudreau Mo. Bar #33155
BRYDON, SWEARENGEN & ENGLAND P.C.
P.O. Box 456
Jefferson City, MO 65102-0456
(573) 635-7166
(573) 634-7431 (fax)
paulb@brydonlaw.com

Attorneys for The Empire District
Electric Company

¹ No interest cost savings have been calculated because the Bonds represent a new debt placement.

Certificate of Service

I hereby certify that a true and correct copy of the above and foregoing document was sent by U.S. Mail, postage prepared, or hand-delivered, or e-mailed on this 31st day of August, 2015, to:

General Counsel
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Mr. Dustin J. Allison
Office of the Public Counsel
P.O. Box 7800
Jefferson City, MO 65102

/s/ Paul A. Boudreau
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