

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of Union)	
Electric Company d/b/a Ameren Missouri)	
For an Order Authorizing the Issue and Sale of)	Case No. EF-2014-0227
Up to \$350,000,000 Aggregate)	
Principal Amount of Additional Long-term)	
Indebtedness.)	

NOTICE OF FINANCING

COMES NOW Union Electric Company d/b/a Ameren Missouri (Ameren Missouri) and, for its *Notice of Financing*, states as follows:

1. On March 19, 2014, the MPSC issued an *Order Granting Authority to Issue and Sell Additional Long-Term Indebtedness (Order)* in this case.
2. Paragraph 4(b) of that *Order* states, "...the Company shall file with the Commission within 10 days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance."
3. Paragraph 4(c) of the *Order* states, "...the Company shall file with the Commission any information concerning communication with credit rating agencies concerning any such issuance."
4. Ameren Missouri has completed the financing approved in the *Order*. Exhibit 1 to this pleading is information responsive to paragraph 4(b) of the *Order*. This Exhibit is marked highly confidential in its entirety. Exhibit 2 to this pleading is information responsive to paragraph 4(c) of the *Order*. This Exhibit is also marked highly confidential in its entirety.

WHEREFORE, Ameren Missouri requests that the Commission accept this *Notice of Financing* in compliance with paragraphs 4(b) & (c) of the *Order Granting Authority to Issue and Sell Additional Long-Term Indebtedness* issued on March 19, 2014, in this case.

Respectfully Submitted,

/s/ Wendy K. Tatro

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**ATTORNEYS FOR UNION ELECTRIC
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CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing Response have been transmitted electronically to all counsel of record this 16th day of April, 2014.

/s/ Wendy K. Tatro