

MISSOURI

SUMMARY		
UNE-P	TOTAL EMBEDDED UNE-P LINES ¹	195,586
	HIGHEST EMBEDDED UNE-P LINE COUNT (CO) ¹	4,633
	HIGHEST INWARD MONTHLY VOLUME UNE-P (CO) ²	815
UNE-L	TOTAL EMBEDDED UNE-L LINES ¹	39,037
	HIGHEST EMBEDDED UNE-L LINE COUNT (CO) ¹	3,521
	TOTAL NUMBER OF COs w/ APPEARANCE OF UNE-P ¹	210

VOLUME IMPACT			TOTAL DEMAND (TRO TIMELINE FOR EMBEDDED BASE CONVERSION)	TOTAL DEMAND (ACCELERATED TIMELINE FOR EMBEDDED BASE CONVERSION)
NEW CUSTOMER ACQUISITIONS - ANTICIPATED INWARD UNE-L VOLUMES (BASED ON HIGHEST UNE-P RECEIVED IN ONE MONTH (HIGHEST VOLUME CO)] ²	815 DIVIDED BY 21 DAYS =	38 PER DAY	38 + 8 = 46 PER DAY	38 + 200 = 238 PER DAY
NEW CUSTOMER ACQUISITIONS - ANTICIPATED INWARD UNE-L VOLUMES (BASED ON HIGHEST UNE-P RECEIVED IN ONE MONTH (HIGHEST VOLUME CO)] ²	4,633 DIVIDED BY 27 MONTHS DIVIDED BY 21 DAYS =	8 PER DAY		

*TOTAL DAILY DEMAND (ACCELERATED TIMELINE) IS DEFINED AS MAXIMUM OF 200 HOT CUTS OF EMBEDDED BASE PER DAY PER CO.

NOTE: ALL REFERENCES TO "DAY" or "DAYS" EQUATES TO BUSINESS DAY or DAYS (21 PER MONTH).

1. EMBEDDED BASE #s ARE AS OF DECEMBER 2003.
2. INWARD UNE-P VOLUMES REPRESENT JAN 2003 - DEC 2003.

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CENTRAL OFFICE IMPACT						
NUMBER OF EMBEDDED UNE-P LINES ¹	CO COUNT ¹				TOTAL DAILY DEMAND (TRO TIMELINE)	TOTAL DAILY DEMAND (ACCELERATED TIMELINE*)
≥ 20,000						
15,000 - 19,999						
10,000 - 14,999						
5,000 - 9,999						
2,000 - 4,999	41	AVG NEW ACQUISITIONS (UNE-P LINE VOLUMES ²)	314	314 / 21 DAYS = 15 CUTS	15 CUTS + 6 CUTS = 21 CUTS	215 CUTS PER DAY TO CONVERT EACH CO IN 16.4 DAYS
		AVG EMBEDDED BASE ¹	3,278	3,278 / 27 MONTHS / 21 DAYS = 6 CUTS		
1,000 - 1,999	21	AVG NEW ACQUISITIONS (UNE-P LINE VOLUMES ²)	120	120 / 21 DAYS = 5 CUTS	5 CUTS + 2 CUTS = 7 CUTS	205 CUTS PER DAY TO CONVERT EACH CO IN 7.1 DAYS
		AVG EMBEDDED BASE ¹	1,434	1,434 / 27 MONTHS / 21 DAYS = 2 CUTS		
0 - 999	148	AVG NEW ACQUISITIONS (UNE-P LINE VOLUMES ²)	23	23 / 21 DAYS = 1 CUT	1 CUT + 1 CUT = 2 CUTS	201 CUTS PER DAY TO CONVERT EACH CO IN 1.0 DAY
		AVG EMBEDDED BASE ¹	206	206 / 27 MONTHS / 21 DAYS = <1 CUT		
TOTAL	210					

*TOTAL DAILY DEMAND (ACCELERATED TIMELINE) IS DEFINED AS MAXIMUM OF 200 HOT CUTS OF EMBEDDED BASE PER DAY PER CO.

NOTE: ALL REFERENCES TO "DAY" or "DAYS" EQUATES TO BUSINESS DAY or DAYS (21 PER MONTH).

1. EMBEDDED BASE #s ARE AS OF DECEMBER 2003.

2. INWARD UNE-P VOLUMES REPRESENT JAN 2003 - DEC 2003.