

May 14, 2009

Ms. Colleen M. Dale Secretary of the Commission Missouri Public Service Commission P.O. Box 360 Jefferson City, MO 65102-0360

FILING VIA EFIS

RE: Case No. GO-2005-0019, Southern Union Company

Dear Ms. Dale:

In compliance with paragraph III.2. of the Stipulation and Agreement approved by the Commission in the above-referenced case, I hereby submit for filing in Case No. GO-2005-0019 the enclosed Certificate of Compliance.

Please call me at 816-360-5560 if you have any questions regarding this matter. Thank you.

Sincerely.

Michael R. Noack

Director, Pricing & Regulatory Affairs

CC: Lera Shemwell

Office of the Public Counsel

Paul Boudreau

Certificate of Compliance

STATE OF 7	was)	
)	ss.
COUNTY OF_	Harris)	

Richard N. Marshall, Senior Vice President and Chief Financial Officer for Southern Union Company, of lawful age, on his oath states that:

- 1. For the period January 1, 2009, through March 31, 2009:
- Panhandle Energy or any direct or indirect subsidiary of Southern Union acquiring or owning any equity interests in Panhandle were owned and operated as a separate subsidiary of Southern Union Company;
- Southern Union Company and MGE did not, directly or indirectly, allow any Panhandle debt to be recourse to them; pledge Southern Union or MGE equity as collateral or security for the debt of any Panhandle entity; give, transfer, invest, contribute or loan to any Panhandle entity, any equities or cash;
- Southern Union did not transfer to Panhandle or any subsidiary thereof, directly
 or indirectly, assets necessary and useful in providing service to MGE's Missouri
 customers;
- Southern Union did not, directly or indirectly, enter into any "make-well" agreements, or guarantee the notes, debentures, debt obligations or other securities of any Panhandle entity;
- Southern Union did not adopt, indemnify, guarantee or assume responsibility for payment of, either directly or indirectly, any of the current or future liabilities of any Panhandle entity.
 - 2. For the period January 1, 2009, through March 31, 2009:
- CrossCountry Energy or any direct or indirect subsidiary of Southern Union acquiring or owning any equity interests in CrossCountry Energy were owned and operated as a separate subsidiary of Southern Union Company;
- Southern Union Company and MGE did not, directly or indirectly, allow any CrossCountry debt to be recourse to them; pledge Southern Union or MGE equity as collateral or security for the debt of any CrossCountry entity; give, transfer, invest, contribute or loan to any CrossCountry entity, any equities or cash;
- Southern Union did not transfer to CrossCountry or an subsidiary thereof, directly or indirectly, assets necessary and useful in providing service to MGE's Missouri customers;
- Southern Union did not, directly or indirectly, enter into any "make-well" agreements, or guarantee the notes, debentures, debt obligations or other securities of any CrossCountry entity;
- Southern Union did not adopt, indemnify, guarantee or assume responsibility for payment of, either directly or indirectly, any of the current or future liabilities of any CrossCountry entity.
 - 3. that he has knowledge of the matters set forth above; and that such matters are true and correct to the best of his knowledge and belief.

	KindNhl	
	Richard N. Marshall	
Subscribed and sworn this $\frac{2l}{2}$ day of $\frac{2l}{2}$	<u>Aprel</u> , 2009.	
,	Jan K. Shellena	
My Commission expires: //27/201/	Notary Public	