

Appendix 1

THE EMPIRE DISTRICT ELECTRIC COMPANY Description of Authorized, Issued and Outstanding First Mortgage Bonds September 30, 2013

First Mortgage Bonds Authorized Amount for Empire District Electric:	\$	1,000,000,000
<u>7.2% Series, Due December 1, 2016</u>		
Amount Authenticated	\$	25,000,000
Amount Issued and Outstanding	\$	25,000,000
Interest payable semiannually on June 1 and December 1		
<u>6.375% Series, Due June 1, 2018</u>		
Amount Authenticated	\$	90,000,000
Amount Issued and Outstanding	\$	90,000,000
Interest payable semiannually on June 1 and December 1		
<u>4.65% Series, Due June 1, 2020</u>		
Amount Authenticated	\$	100,000,000
Amount Issued and Outstanding	\$	100,000,000
Interest payable semiannually on June 1 and December 1		
<u>3.58% Series, Due April 2, 2027</u>		
Amount Authenticated	\$	88,000,000
Amount Issued and Outstanding	\$	88,000,000
Interest Payable semiannually on April 2 and October 1		
<u>3.73% Series, Due June 1, 2033</u>		
Amount Authenticated	\$	30,000,000
Amount Issued and Outstanding	\$	30,000,000
Interest payable semiannually on June 1 and December 1		
<u>5.875% Series, Due April 1, 2037</u>		
Amount Authenticated	\$	80,000,000
Amount Issued and Outstanding	\$	80,000,000
Interest payable semiannually on April 1 and October 1		
<u>5.2% Series, Due September 1, 2040</u>		
Amount Authenticated	\$	50,000,000
Amount Issued and Outstanding	\$	50,000,000
Interest payable semiannually on March 1 and September 1		

4.32% Series, Due June 1, 2043

Amount Authenticated	\$	120,000,000
Amount Issued and Outstanding	\$	120,000,000

Interest payable semiannually on June 1 and December 1

Total Issued and Outstanding	\$	<u>583,000,000</u>
------------------------------	----	--------------------

First Mortgage Bonds Authorized Amount for Empire District Gas (subsidiary of Empire District Electric):

\$	300,000,000
----	-------------

6.82% Series, Due June 1, 2036

Amount Authenticated	\$	55,000,000
Amount Issued and Outstanding	\$	55,000,000

Interest payable semiannually on June 1 and December 1