

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of the Application of Elm Hills                    )  
Utility Operating Company, Inc. and                                )  
Missouri Utilities Company for Elm Hills to                    )  
Acquire Certain Water and Sewer Assets of                    )  
Missouri Utilities Company, for a Certificate                    )  
Of Convenience and Necessity, and, in                         )  
Connection therewith, to Issue Indebtedness                 )  
And Encumber Assets    )  
Case No. SM-2017-0150

**NOTICE**

**COMES NOW** Elm Hills Utility Operating Company, Inc. (Elm Hills) and states as follows to the Missouri Public Service Commission (Commission):

1. The Commission’s *Order Approving Stipulation and Agreement, Granting CCN and Transfer of Assets* issued on September 19, 2017 (Order), among other things, approved a Stipulation and Agreement that directed in part that Elm Hills provide notice the Commission, Staff, and Office of the Public Counsel if there are any changes to the current investment structure or investors in Elm Hills, its immediate parent or its affiliates First Round CSWR, LLC and Central States Water Resources, Inc. and any changes to the current investment structure or investors in Fresh Start of which the owners of Elm Hills, or others, may become aware.

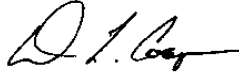
2. Elm Hills hereby provides notice that Sciens Capital Management LLC has formed an investment entity named U.S. Water Systems, LLC, which has purchased 100% of the ownership interests in affiliates First Round CSWR, LLC, Central States Water Resources, Inc., and Fresh Start Venture LLC.

3. Elm Hills will work with the Staff of the Commission and the Office of the Public

Counsel to provide documents related to these transactions.

**WHEREFORE**, Elm Hills respectfully requests that the Commission accept this filing.

Respectfully submitted,



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Dean L. Cooper, MBE #36592  
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**ATTORNEYS FOR ELM HILLS UTILITY  
OPERATING COMPANY, INC.**

**CERTIFICATE OF SERVICE**

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail this 29<sup>th</sup> day of November, 2018, to:

Mark Johnson  
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