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BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of Union)
Electric Company, d/b/a AmerenUE for an)
Order Authorizing Applicant to Incur an)
Indebtedness by Undertaking the Obligation)
to Pay the Principal, Interest, and)
Redemption Premium, if any, on up to)
\$160,000,000 Principal Amount of Revenue)
Bonds Issued by the State Environmental)
Improvement and Energy Resources Authority)
of the State of Missouri for the Purpose)
of Discharging Outstanding Financial)
Indebtedness.)

Case No. EF-99-5

NOTICE CLOSING CASE

The Commission issued its Order Approving Financing on August 26, 1998. Union Electric d/b/a AmerenUE (AmerenUE) filed a copy of each of the loan agreements between AmerenUE and the Environmental Improvement and Energy Resources Authority of the State of Missouri on September 10. AmerenUE indicated that the financing transaction was successfully closed on September 4. No further action is expected in this case. This case may be closed.

(S E A L)

BY THE COMMISSION



Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

Dated at Jefferson City, Missouri,
on this 8th day of February, 1999.

Register, Regulatory Law Judge

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COMMISSION COUNSEL
PUBLIC SERVICE COMMISSION