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**BEFORE THE PUBLIC SERVICE COMMISSION**  
**OF THE STATE OF MISSOURI**

In the Matter of the Application of )  
St. Louis County Water Company for )  
Authority to Issue and Sell \$40,000,000 )  
Aggregate Principal Amount of its First )  
Mortgage Bonds, Series X, Due 2028 to the )  
EIERA, at an Interest Rate and Discount )  
to be Negotiated. )

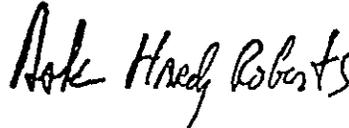
Case No. WF-98-310

**NOTICE OF COMPLIANCE AND FILE CLOSING**

On March 19, 1998, the Commission issued its Order Approving Financing, effective March 31, 1998. On April 20, 1998, St. Louis County Water Company (County Water) filed a letter along with its final terms and conditions of the First Mortgage Bonds, Series X, due 2028, and the EIERA Bond issue ordered to be filed in this case. St. Louis County Water Company has complied with the Commission's Order.

This case may be closed on June 11, 1998.

**BY THE COMMISSION**



**Dale Hardy Roberts**  
**Secretary/Chief Regulatory Law Judge**

(S E A L)

Dated at Jefferson City, Missouri,  
on this 1st day of June, 1998.

Register, Regulatory Law Judge

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COMMISSION COUNSEL  
PUBLIC SERVICE COMMISSION