

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

|  |   |                       |
|--|---|-----------------------|
| In the Matter of the Application of Union      | ) |                       |
| Electric Company d/b/a Ameren Missouri         | ) |                       |
| For an Order Authorizing the Issue and Sale of | ) | Case No. EF-2017-0265 |
| Up to \$425,000,000 Aggregate                  | ) |                       |
| Principal Amount of Additional Long-term       | ) |                       |
| Indebtedness.                                  | ) |                       |

**NOTICE OF FINANCING**

**COMES NOW** Union Electric Company d/b/a Ameren Missouri (Ameren Missouri)

and, for its *Notice of Financing*, states as follows:

1. On May 24, 2017, the MPSC issued an *Order Granting Application ("Order")* in this case.
2. Paragraph b. of the *Appendix* attached to the *Order* states, "... the Company shall file with the Commission within 10 days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis, to include but not be limited to indicative pricing information provided by investment banks, it performed to determine that the terms for the debt it decided to issue were most reasonable at the time."
3. Paragraph c. of the *Appendix* attached to the *Order* states, "... the Company shall file with the Commission any information concerning communication with credit rating agencies concerning any such issuance."
4. Ameren Missouri has completed the financing approved in the *Order*. Exhibit 1 to this pleading is information responsive to paragraph b. of the *Appendix* attached to the *Order*. This Exhibit is marked highly confidential in its entirety. Exhibit 2 to this pleading is

information responsive to paragraph c. of the *Appendix* attached to the *Order*. This Exhibit is also marked highly confidential in its entirety.

**WHEREFORE**, Ameren Missouri requests that the Commission accept this *Notice of Financing* in compliance with paragraphs b. and c. of the *Appendix* attached to the *Order Granting Application* issued on May 24, 2017, in this case.

Respectfully Submitted,

/s/ Wendy K. Tatro

**Wendy K. Tatro**, #60261

Director & Assistant General Counsel

1901 Chouteau Avenue, MC 1310

St. Louis, MO 63103

(314) 554-3484 (phone)

(314) 554-4014 (facsimile)

[amerenmoservice@ameren.com](mailto:amerenmoservice@ameren.com)

**ATTORNEYS FOR UNION ELECTRIC  
COMPANY d/b/a AMEREN MISSOURI**

**CERTIFICATE OF SERVICE**

I hereby certify that copies of the foregoing Response have been transmitted electronically to all counsel of record this 23<sup>rd</sup> day of June, 2017.

**/s/ Wendy K. Tatro**