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WM-2011-

Reed, Steven

From:Steve Schleicher [schleicherlaw@yahoo.com]Sent:Tuesday, July 20, 2010 11:02 AMTo:Reed, StevenSubject:Re: Lexington, MO - water co. sale

Hi Steven,

U. S. Water Company which owns and operates the water system in Lexington, Lafayette County, Missouri has a contract with the City of Lexington to sell its assets. On April 8, 2010, the citizens of Lexington voted to approve revenue bonds to finance the purchase. The Mayor was pleased with the favorable approval margin. On June 29, 2010, the City Council signed and approved the Purchase Agreement.

The City is being represented by William McCaffree, an attorney from Nevada, Missouri. Hisa office telephone number is 417.667.2211. I am the President of the water company and can be reached at the address and telephone number as noted below. Michael Hunter, Esq. of Kansas City, Missouri is assisting us.

It is my understanding that we are to submit an Application to MPSC to your attention c/o MPSC, 200 Madison Street, P. O. Box 360, Jefferson City, MO 65102-0360. We expect to do so soon (I was on vacation in early July). We will attach a copy of the executed Purchase Agreement. If there is any other data which would assist you in processing our Application, please let us know.

There have been various articles which appeared in the local Lexington News both before and after the election regarding the City's plans to purchase the water company assets. After the contract was finalized and approved in late June, there was another informative press release issued by the City. The Mayor of Lexington is Jerry Brown.

I just wanted to alert you to the fact that our Application will be forthcoming.

Thanks in advance for your attention to this matter, /s/ Steve Schleicher

U. S. Water Company Attn: Steve Schleicher, President 8901 State Line Road, #250 Kansas City, MO 64114 (816) 361-0082