Exhibit No.:

Issue(s): Low Income Programs
Witness: Kory J. Boustead

Sponsoring Party: MoPSC Staff
Type of Exhibit: Rebuttal Testimony
Case No.: GR-2021-0241

Date Testimony Prepared: October 15, 2021

MISSOURI PUBLIC SERVICE COMMISSION INDUSTRY ANALYSIS DIVISION ENERGY RESOURCES DEPARTMENT

REBUTTAL TESTIMONY

OF

KORY J. BOUSTEAD

UNION ELECTRIC COMPANY d/b/a Ameren Missouri

CASE NO. GR-2021-0241

Jefferson City, Missouri October 2021

	REBUTTAL TESTIMONY
	OF
	KORY J. BOUSTEAD
	UNION ELECTRIC COMPANY d/b/a Ameren Missouri
6 CASE NO. GR-2021-0241	
Q. F	Please state your name and business address.
A. I	Kory J. Boustead and my business address is Missouri Public Service Commission,
9 P.O. Box 360, Jefferson City, Missouri, 65102.	
Q. H	By whom are you employed and in what capacity?
A. I	am employed by the Missouri Public Service Commission ("Commission") as a
2 Research/Data Analyst, Energy Resources Department, Industry Analysis Division.	
Q. A	Are you the same Kory J. Boustead that previously filed testimony in Staff's Cost
of Service Report in this case?	
A. Y	es, I am.
Q. V	What is the purpose of your rebuttal testimony?
А. Т	The purpose of my rebuttal testimony is to provide Staff's position regarding the
recommenda	tion in the direct testimony of Office of the Public Counsel ("OPC") witness,
Dr. Geoff Marke, in regards to the proposed Critical Needs Program.	
Q. I	Please give an overview of the program recommended by the Office of the Public
Counsel.	
	A. H. P.O. Box 360 Q. H. A. I. Research/Data Q. A. Of Service Research A. Y. Q. V. A. T. recommenda Dr. Geoff M. Q. H. G. H. C. H. P. P. C. H. P. P. C. H. P

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A. In his direct testimony¹, Dr. Marke gives an overview of a pilot program agreed² to in Case No. GR-2021-0108³, modeled after Baltimore Gas & Electric's ("BG&E"), Critical Needs Program ("CNP"). Dr. Marke states,

The BG&E program recognized that there are vulnerable customers who may not have the capacity to research and apply for assistance, negotiate reasonable payment plans, or properly navigate the application process. Yet their circumstances make them particularly vulnerable to harm if they become disconnected. In response, the CNP streamlines and expedites the processes to help customers stay connected. The pilot's initial goal was to implement immediate access to existing resource assistance (bill payment, repair, consumer protections, etc...) to customers that seek assistance in nontraditional utility CSR⁴ venues (e.g., hospitals, public and private assistance agencies, shelters, etc...). The CNP is a voluntary program that trains customer 'navigators,' who work in nontraditional utility CSR venues. The navigators utilize a simple form under a 'fast-track' protocol that provides an expedited process that should:

- Maintain or restore utility services;
- Avoid negative impacts on residents with serious medical conditions;
- Address build-up of utility bill arrears; and
- Provide a streamlined process to complementary services.⁵
- Q. What is OPC's recommendation in regards to this program?
- A. Dr. Marke recommends, "program financing of up to \$100K annually (split 50/50 between ratepayers/shareholders) for the three-year pilot program, with regular

¹ Direct Testimony of Dr. Geoff Marke, page 1.

² Case No. GR-2021-0108 In the Matter of Spire Missouri Inc.'s d/b/a Spire Request for Authority to Implement a General Rate Increase for Natural Gas Service Provided in the Company's Missouri Service Areas, Order Approving Partial Stipulations and Agreement, September 15, 2021, page 5-6.

³ Case No. GR-2021-0108 In the Matter of Spire Missouri Inc.'s d/b/a Spire Request for Authority to Implement a General Rate Increase for Natural Gas Service Provided in the Company's Missouri Service Areas, Non-Unanimous Stipulation & Agreement, Limited Income, EE,, August 5, 2021, pages 3 & 4.

⁴ Customer Service Representative.

⁵ Case No. GR-2021-0241, Direct Testimony of Geoff Marke, page 1, line 19 to page 2, line 12.

Rebuttal Testimony of Kory J. Boustead

- 1 meetings from interested stakeholders in the Keeping Current collaborative⁶ to see if equivalent
- 2 success can be achieved for Ameren Missouri's customers as the BG&E pilot produced."⁷
- Q. Does Staff oppose OPC's recommendation?
 - A. No. Staff finds OPC'srecommendation reasonable.
- 5 Q. Does this conclude your rebuttal testimony?
- 6 A. Yes, it does.

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⁶ Keeping Current is an Ameren Electric low-income program that has designated stakeholders that make up the Keeping Current Collaborative, a non voting advisory group.

⁷ Case No. GR-2021-0241, Direct Testimony of Geoff Marke, page 3, lines 1-5

BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariffs to Adjust Its Revenues for Natural Gas Service Case No. GR-2021-0241
AFFIDAVIT OF KORY J. BOUSTEAD
STATE OF MISSOURI)
) ss.
COUNTY OF COLE)
COMES NOW KORY J. BOUSTEAD and on her oath declares that she is of sound mind and
lawful age; that she contributed to the foregoing Rebuttal Testimony of Kory J. Boustead; and that
the same is true and correct according to her best knowledge and belief.
Further the Affiant sayeth not. KORY J. BOUSTEAD
JURAT
Subscribed and sworn before me, a duly constituted and authorized Notary Public, in and for
the County of Cole, State of Missouri, at my office in Jefferson City, on this day of
October 2021.
DIANNA L. VAUGHT Notary Public - Notary Seal State of Missouri Commissioned for Cole County My Commission Expires: July 18, 2023 Commission Number: 15207377