

Appendix 3

Prepared 8/18/08

Missouri Gas Utility, Inc.

**Capital Expenditures for
Acquisition of Property, Construction, Completion, Extension, and Improvement of Utility Plant
October 13, 2004 (Inception) to January 31, 2009**

Period Fiscal Year Ended	Balance at Beginning of Period	Additions (Deletions) During Year	Less: Annual Depreciation	Balance at End of Period
31-Mar-05	* \$ -	\$ 2,147,791	\$ (17,115)	\$ 2,130,676
31-Mar-06	2,130,676.00	595,003	(81,827)	2,643,852
31-Mar-07	2,643,852	348,470	(23,736)	2,968,586
31-Mar-08	2,968,586	1,075,775	(92,480)	3,951,881
31-Jan-09	\$ 3,951,881	\$ 1,963,132	\$ (130,431)	\$ 5,784,582

* From inception on October 13, 2004; includes asset acquisitions to serve the towns of Gallatin and Hamilton

Outstanding Long-Term Debt**

Period Fiscal Year Ended	Balance at Beginning of Period	Additions (Deletions) During Year	Less: Principal Payments	Balance at End of Period
31-Mar-05	\$ -	\$ 1,427,606	\$ -	\$ 1,427,606
31-Mar-06	1,427,606	500,000	(95,752)	1,831,854
31-Mar-07	1,831,854	-	(36,212)	1,795,642
31-Mar-08	1,795,642	1,734,893	(509,129)	3,021,406
31-Jan-09	\$ 3,021,406	\$ 4,687,340	\$ (2,931,513)	\$ 4,777,233

** Includes:

Short- and long-term loans from Parent
Current and long-term capital lease obligations
Current and long-term bank debt