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BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

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In the Matter of the Application of KLM Telephone Company for Authority to Borrow) an Amount not to Exceed \$1,250,000 from CoBank, ABC, and in Connection therewith to Execute a Loan Agreement, Promissory Note, Deed of Trust, Security Agreement and Financing Statement.

Case No. TF-98-260

NOTICE OF COMPLIANCE AND FILE CLOSING

On May 5, 1998, the Commission issued an Amended Order Approving Financing, effective May 15. This order directed KLM Telephone Company (KLM) to file various documentation regarding the financing that the Commission had approved including the final terms and conditions of the financing. On July 21, KLM filed a letter along with copies of the following requested documentation: its Master Loan Agreement; its Revolving Term Loan Supplement; its Promissory Note; its Combined Deed of Trust, Security Agreement and Financing Statement; its Guarantee of Payment; its Amended and Restated Pledge Agreement; and its Stock Assignments. By filing these documents, KLM has complied with the Commission's May 5 Order.

Therefore, this case may be closed on August 14, 1998.

BY THE COMMISSION

Hole Hard Roberts

(SEAL)

Dale Hardy Roberts

Secretary/Chief Regulatory Law Judge

Dated at Jefferson City, Missouri, on this 29th day of July, 1998.

Harper, Regulatory Law Judge

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COMMISSION COUNSEL' PUBLIC SERVICE COMMISSION