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BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

Alma Communications Company d/b/a Alma Telephone Company, Chariton Valley Telephone Corporation, Chariton Valley Telecom Corporation, Choctaw Telephone Company, Mid-Missouri Telephone Company, a corporate division of Otelco, Inc., and MoKAN DIAL, Inc. Complainants, vs. Halo Wireless, Inc. Respondent.)	Case No. IC-2011-0385
AND		
BPS Telephone Company, Citizens Telephone Company of Higginsville, Mo., Craw-Kan Telephone Cooperative, Inc., Ellington Telephone Company, Farber Telephone Company, Fidelity Communications Services I, Inc., Fidelity Telephone Company, Goodman Telephone Company, Granby Telephone Company, Grand River Mutual Telephone Corporation Green Hills Telephone Corporation, Green Hills Telecommunications Services, Holway Telephone Company, Iamo Telephone Company, Kingdom Telephone Company, K.L.M. Telephone Company, Lathrop Telephone Company, Le-Ru Telephone Company, Mark Twain Rural Telephone Company, Mark Twain Communications Company, McDonald County Telephone Company, Miller Telephone Company, New Florence Telephone Company, New London Telephone Company, Northeast Missouri Rural Telephone Company, Orchard Farm Telephone Company, Oregon Farmers Mutual Telephone Company, Ozark Telephone Company, Peace Valley Telephone Company, Inc., Rock Port Telephone Company, Seneca Telephone Company, Steelville Telephone Exchange, Inc., and Stoutland Telephone Company, Complainants, v. Halo Wireless, Inc., Respondent.)))))))))))))))))))))	Case No. TC-2011-0404

SUGGESTION OF BANKRUPTCY

Defendant Halo Wireless, Inc. ("Halo") hereby files its Suggestion of Bankruptcy as follows:

- 1. Notice is hereby given that on August 8, 2011, Halo filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas (Sherman Division). A copy of the Petition for Relief is attached hereto as Exhibit "A" and incorporated herein by reference for all purposes.
- 2. Pursuant to Section 362 of the Bankruptcy Code, the filing of the Petition operates as a stay of:
 - a. The commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other proceeding against the Debtor that was or could have been commenced before the commencement of the case under this Title, or to recover a claim against the Debtor that arose before the commencement of the case under this Title;
 - b. The enforcement, against the Debtor or against property of the estate, of a judgment obtained before the commencement of the case under this Title;
 - c. Any act to obtain possession of property of the estate or property from the estate;
 - d. Any act to create, perfect, or enforce any lien against property of the estate;
 - e. Any act to create, perfect, or enforce against property of the Debtor any lien to the extent that such lien secures a claim that arose before the commencement of the case under this Title, except to the extent provided in section 362(b);
 - f. Any act to collect assets, or recover a claim against the Debtor that arose before the commencement of the case under this title:

- g. The set off of any debt owing to the Debtor that arose before the commencement of the case under this Title against any claim against the Debtor; and
- h. The commencement or continuation of a proceeding before the United States Tax Court concerning the Debtor.
- 3. Accordingly, pursuant to the provisions of 11 U.S.C. § 362, the automatic stay prohibits further action against the Debtor in the instant proceeding.

Dated this 10th day of August, 2011.

Respectfully submitted,

STEVEN H. THOMAS

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Attorneys for Halo Wireless, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing *Suggestion* of *Bankruptcy* was served via regular mail and/or certified mail, return receipt requested, on the following counsel of record on this the 10th day of August, 2011:

W.R. England, III Brian T. McCartney Brydon, Swearengen & England P.C. 312 East Capitol Avenue P.O. Box 456 Jefferson City, Missouri 65102-0456 (573) 635-7166 telephone (573) 634-7431 facsimile

Craig S. Johnson Johnson & Sporleder, LLP 304 E. High St., Suite 200 P.O. Box 1670 Jefferson City, Missouri 65102 (573) 659-8734 telephone (573) 761-3587 facsimile

Troy P. Majoue

Exhibit A

B1 (Official Form 1) (4/10) United States Bankruptcy Court Eastern District of Texas Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Halo Wireless, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-2287342 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 2351 West Northwest Highway, Suite 1204 Dallas, TX ZIP CODE 75220 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address); ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): 1701 Commerce Street, Tyler, TX 75702 ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Check one box.) (Form of Organization) the Petition is Filed (Check one box.) (Check one box.) **Health Care Business** Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Ø See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box.) Tax-Exempt Entity (Check box, if applicable.) Debts are primarily consumer Debts are primarily debts, defined in 11 U.S.C. business debts. Debtor is a tax-exempt organization § 101(8) as "incurred by an under Title 26 of the United States individual primarily for a personal, family, or house-Code (the Internal Revenue Code). hold purpose." Chapter 11 Debtors Filing Fee (Check one box.) Check one box: Full Filing Fee attached. Ø Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** ◩ П П П 1,000-5,001-1.40 50-99 100-199 200-999 10,001-25,001-50,001-Over 50,000 5,000 10,000 25,000 100,000 100,000 Estimated Assets П П \$100,001 to \$50,000,001 \$50,001 to \$500,001 \$1,000,001 \$10,000,001 \$100,000,001 \$500,000,001 \$0 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

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l (Official Form l	1) (4/10)		Page 2	
Voluntary Petition		Name of Debtor(s): Halo Wireless, Inc.		
This page must b	be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 h	· · · · · · · · · · · · · · · · · · ·	et)	
осаtion	An I Las Dank upo, Casts I Med Within List 6 x	Case Number:	Date Filed:	
Where Filed: ocation		Case Number:	Date Filed:	
Where Filed:			<u> </u>	
Name of Debtor:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affi	liate of this Debtor (if more than one, attach Case Number:	additional sheet.) Date Filed:	
<u> </u>				
District:	Eastern District of Texas	Relationship:	Judge:	
	Exhibit A	Exhibi		
To be completed	l if debtor is required to file periodic reports (e.g., forms 10K and 10Q)	(To be completed if debtor is an individual whose debts are primarily consumer debts.)		
with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the		I, the attorney for the petitioner named in the foregoing petition, declare that		
Securities Exchar	nge Act of 1934 and is requesting relief under chapter 11.)	have informed the petitioner that [he or she	e) may proceed under chapter 7, 11, 1	
		or 13 of title 11, United States Code, and he each such chapter. I further certify that !	ave explained the relief available under have delivered to the debtor the potic	
		required by 11 U.S.C. § 342(b).	many don't division by the deserting and produ	
Exhibit A	is attached and made a part of this petition.	x	•	
		Signature of Attorney for Debtor(s)	(Date)	
	Exhibi	tC.		
			. 141 1 - 141	
oes the debtor o	own or have possession of any property that poses or is alleged to pose a	threat of imminent and identifiable harm to p	bublic health or satety?	
Yes, and E	Exhibit C is attached and made a part of this petition.			
No.				
	Exhibi	a D		
To be completed	d by every individual debtor. If a joint petition is filed, each spouse mus	et complete and attach a separate Exhibit D.)		
Exhibit l	D completed and signed by the debtor is attached and made a part of this	s petition.		
If this is a joint p	petition:			
	D also completed and signed by the joint debtor is attached and made a p	and of this metition		
	Daiso completed and signed by the Joint debust is anached and made a p	one of this petition.		
				
	Information Regarding (Check any app			
ď	Debtor has been domiciled or has had a residence, principal place	of business, or principal assets in this Distri	ict for 180 days immediately	
	preceding the date of this petition or for a longer part of such 180 day	ys than in any other District.		
	There is a bankruptcy case concerning debtor's affiliate, general part	ner, or partnership pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place	e of business or principal assets in the United	States in this District, or has	
٠	no principal place of business or assets in the United States but is	a defendant in an action or proceeding [in a	federal or state court] in this	
	District, or the interests of the parties will be served in regard to the	relief sought in this District.		
		Total SD 33 and 1 Biography		
	Certification by a Debtor Who Resider (Check all appl			
	V 11 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		a fallowing \	
	Landlord has a judgment against the debtor for possession of deb	tor \$ residence. (11 tox checked, complete the	e tottowing.)	
		(Name of landlord that obtained judgment)		
		6 same As services mes covernos londings;	•	
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	circumstances under which the debtor would	I be permitted to cure the	
	-			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
	Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(I)).		

B1 (Official Form) 1 (4/10)	Page 3	
	untary Petition		
	s page must be completed and filed in every case.)	Name of Debtor(s): Halo Wireless, Inc.	
	Signat	bures	
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
and [If p chos or I: chap [If n have	clare under penalty of perjury that the information provided in this petition is true correct. Detitioner is an individual whose debts are primarily consumer debts and has en to file under chapter 7, 11, 12, 3 of title 11, United States Code, understand the relief available under each such iter, and choose to proceed under chapter 7. Detailed in this petition. Signature of Joint Debtor Telephone Number (if not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) Date	
	Date		
х	Signature of Attorney* /s/ E. P. Keiffer Signature of Attorney for Debtor(s) E. P. Keiffer (1181700) Printed Name of Attorney for Debtor(s) Wright Ginsberg Brusilow P.C. Firm Name 325 N. St. Paul Street, Suite 4150 Dellas, TX 75201 Address (214) 651-6500	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.	
1	Telephone Number 08/08/2011	Printed Name and title, if any, of Bankruptcy Petition Preparer	
cert	Date a case in which § 707(b)(4)(D) applies, this signature also constitutes a iffication that the attorney has no knowledge after an inquiry that the information as schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
I	Signature of Debtor (Corporation/Partnership)		
	clare under penalty of perjury that the information provided in this petition is true correct, and that I have been authorized to file this petition on behalf of the tor.	X Address	
	e debtor requests the relief in accordance with the chapter of title 11, United States le, specified in this petition.		
x	/s/ Russell Wiseman	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.	
]	Signature of Authorized Individual Russell Wiseman	or barrier with a province with the second s	
	Printed Name of Authorized Individual President	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.	
1	Title of Authorized Individual 08/08/2011		
1	Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.	

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Open New Bankruptcy Case (External)

United States Bankruptcy Court

Eastern District of Texas

Notice of Bankruptcy Case Filing

The following transaction was received from E. P. Keiffer entered on 8/8/2011 at 2:09 PM CDT and

filed on 8/8/2011

Halo Wireless, Inc.

Case Name: Case Number:

11-42464

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Without Schedules, Statements and Other Required Documents. Filed by Halo Wireless, Inc. Document Due 08/15/2011. (Keiffer, E.)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename: C:\fakepath\Voluntary Petition.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=995489823 [Date=8/8/2011] [FileNumber=11553079-0] [c14e38f33b5338b5921774cff3f6c24fe73771d7cdd84465ed77155bad8212f287fd 2b70ab8df4dc37ade167868d62472e69c26e48a5bb9146b32ce03537d0bf]]

11-42464 Notice will be electronically mailed to:

E. P. Keiffer on behalf of Debtor Halo Wireless, Inc. pkeiffer@wgblawfirm.com

US Trustee

USTPRegion06.TY.ECF@USDOJ.GOV

11-42464 Notice will not be electronically mailed to:

Your submission to TC-2011-0404 has been successfully submitted

