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BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

Alma Communications Company d/b/a Alma Telephone Company, Chariton Valley Telephone Corporation, Chariton Valley Telecom Corporation, Choctaw Telephone Company, Mid-Missouri Telephone Company, a corporate division of Otelco, Inc., and MoKAN DIAL, Inc. Complainants, vs. Halo Wireless, Inc. Respondent.)))) Case No. IC-2011-0385)))
AND	
BPS Telephone Company, Citizens Telephone Company of Higginsville, Mo., Craw-Kan Telephone Cooperative, Inc., Ellington Telephone Company, Farber Telephone Company, Fidelity Communications Services I, Inc., Fidelity Telephone Company, Goodman Telephone Company, Granby Telephone Company, Grand River Mutual Telephone Corporation Green Hills Telephone Corporation, Green Hills Telecommunications Services, Holway Telephone Company, Iamo Telephone Company, Kingdom Telephone Company, K.L.M. Telephone Company, Lathrop Telephone Company, Le-Ru Telephone Company, Mark Twain Rural Telephone Company, Mark Twain Communications Company, McDonald County Telephone Company, Miller Telephone Company, New Florence Telephone Company, New London Telephone Company, Northeast Missouri Rural Telephone Company, Orchard Farm Telephone Company, Oregon Farmers Mutual Telephone Company, Ozark Telephone Company, Peace Valley Telephone Company, Inc., Rock Port Telephone Company, Seneca Telephone Company, Steelville Telephone Exchange, Inc., and Stoutland Telephone Company, Complainants, V. Halo Wireless, Inc., Respondent.)))))))))))))))))))

AMENDED CERTIFICATE OF SERVICE REGARDING SUGGESTION OF BANKRUPTCY

Defendant Halo Wireless, Inc. ("Halo") hereby files its Amended Certificate of Service Regarding its Suggestion of Bankruptcy. Defendant inadvertently failed to serve the Suggestion of Bankruptcy attached hereto as Exhibit "1" upon opposing counsel on August 10, 2011 as was reflected in the Certificate of Service contained therein. Thus, a copy of the Suggestion of Bankruptcy attached hereto as Exhibit "1" is being served via certified mail, return receipt requested, on the following counsel of record on this the 12th day of August, 2011:

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102

W.R. England, III Brian T. McCartney Brydon, Swearengen & England P.C. 312 East Capitol Avenue P.O. Box 456 Jefferson City, Missouri 65102-0456

Dated this 12th day of August, 2011.

Respectfully submitted,

STEVEN H. THOMAS

Texas State Bar No. 19868890

TROY P. MAJOUE

Texas State Bar No. 24067738

McGUIRE, CRADDOCK

& STROTHER, P.C.

2501 N. Harwood, Suite 1800

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W. SCOTT MCCOLLOUGH

Texas State Bar No. 13434100

McCollough|Henry PC

1250 S. Capital of Texas Hwy., Bldg. 2-235

West Lake Hills, TX 78746

Phone: 512.888.1112 Fax: 512.692.2522

LOUIS A. HUBER, III

Missouri Bar No. 28447

SCHLEE, HUBER, MCMULLEN & KRAUSE, P.C.

4050 Pennsylvania, Suite 300

P. O. Box 32430

Kansas City, MO 64171-5430

Telephone: (816) 931-3500

Facsimile: (816) 931-3553

Attorneys for Halo Wireless, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Amended Certificate of Service Regarding Suggestion of Bankruptcy was served via regular mail and/or certified mail, return receipt requested, on the following counsel of record on this the 12th day of August, 2011:

COUNSEL FOR COMPLAINANT IN CASE NO. IC-2011-0385:

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102
CERTIFIED MAIL #7160 3901 9846 4373 7664
RETURN RECEIPT REQUESTED

COUNSEL FOR COMPLAINANT IN CASE NO. TC-2011-0404:

W.R. England, III
Brian T. McCartney
Brydon, Swearengen & England P.C.
312 East Capitol Avenue
P.O. Box 456
Jefferson City, Missouri 65102-0456
CERTIFIED MAIL #7160 3901 9846 4373 7671
RETURN RECEIPT REQUESTED

Trov P. Majoue

20M___

Exhibit "1"

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

Alma Communications Company d/b/a Alma Telephone Company, Chariton Valley Telephone Corporation, Chariton Valley Telecom Corporation, Choctaw Telephone Company, Mid-Missouri Telephone Company, a corporate division of Otelco, Inc., and MoKAN DIAL, Inc. Complainants, vs. Halo Wireless, Inc. Respondent.)))) Case No. IC-2011-0385)))
AND	
BPS Telephone Company, Citizens Telephone Company of Higginsville, Mo., Craw-Kan Telephone Cooperative, Inc., Ellington Telephone Company, Farber Telephone Company, Fidelity Communications Services I, Inc., Fidelity Telephone Company, Goodman Telephone Company, Granby Telephone Company, Grand River Mutual Telephone Corporation Green Hills Telephone Corporation, Green Hills Telecommunications Services, Holway Telephone Company, Iamo Telephone Company, Kingdom Telephone Company, K.L.M. Telephone Company, Lathrop Telephone Company, Le-Ru Telephone Company, Mark Twain Rural Telephone Company, Mark Twain Communications Company, McDonald County Telephone Company, Miller Telephone Company, New Florence Telephone Company, New London Telephone Company, Northeast Missouri Rural Telephone Company, Orchard Farm Telephone Company, Oregon Farmers Mutual Telephone Company, Ozark Telephone Company, Peace Valley Telephone Company, Inc., Rock Port Telephone Company, Seneca Telephone Company, Steelville Telephone Exchange, Inc., and Stoutland Telephone Company, Complainants, V. Halo Wireless, Inc., Respondent.)))))))))))))))))))

SUGGESTION OF BANKRUPTCY

Defendant Halo Wireless, Inc. ("Halo") hereby files its Suggestion of Bankruptcy as follows:

- 1. Notice is hereby given that on August 8, 2011, Halo filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas (Sherman Division). A copy of the Petition for Relief is attached hereto as Exhibit "A" and incorporated herein by reference for all purposes.
- 2. Pursuant to Section 362 of the Bankruptcy Code, the filing of the Petition operates as a stay of:
 - a. The commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other proceeding against the Debtor that was or could have been commenced before the commencement of the case under this Title, or to recover a claim against the Debtor that arose before the commencement of the case under this Title;
 - b. The enforcement, against the Debtor or against property of the estate, of a judgment obtained before the commencement of the case under this Title:
 - c. Any act to obtain possession of property of the estate or property from the estate;
 - d. Any act to create, perfect, or enforce any lien against property of the estate:
 - e. Any act to create, perfect, or enforce against property of the Debtor any lien to the extent that such lien secures a claim that arose before the commencement of the case under this Title, except to the extent provided in section 362(b);
 - f. Any act to collect assets, or recover a claim against the Debtor that arose before the commencement of the case under this title:

- g. The set off of any debt owing to the Debtor that arose before the commencement of the case under this Title against any claim against the Debtor; and
- h. The commencement or continuation of a proceeding before the United States Tax Court concerning the Debtor.
- 3. Accordingly, pursuant to the provisions of 11 U.S.C. § 362, the automatic stay prohibits further action against the Debtor in the instant proceeding.

Dated this 10th day of August, 2011.

Respectfully submitted,

STEVEN H. THOMAS

Texas State Bar No. 19868890

TROY P. MAJOUE

Texas State Bar No. 24067738

McGUIRE, CRADDOCK

& STROTHER, P.C.

2501 N. Harwood, Suite 1800

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W. SCOTT MCCOLLOUGH

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4050 Pennsylvania, Suite 300

P. O. Box 32430

Kansas City, MO 64171-5430

Telephone: (816) 931-3500

Facsimile: (816) 931-3553

Attorneys for Halo Wireless, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Suggestion of Bankruptcy was served via regular mail and/or certified mail, return receipt requested, on the following counsel of record on this the 10th day of August, 2011:

W.R. England, III Brian T. McCartney Brydon, Swearengen & England P.C. 312 East Capitol Avenue P.O. Box 456 Jefferson City, Missouri 65102-0456 (573) 635-7166 telephone (573) 634-7431 facsimile

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102
(573) 659-8734 telephone
(573) 761-3587 facsimile

Troy P. Majoue

Exhibit A

B1 (Official Form 1) (4/10) United States Bankruptcy Court Eastern District of Texas Name of Debtor (if individual, enter Last, First, Middle): Halo Wireless, Inc. Name of Joint Debter (Sponse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debter in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec., or Individual-Texpayer I.D. (ITIN)/Complete EIN Last four digits of Sec., Sec., or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-2287342 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 2351 West Northwest Highway, Suite 1204 Dallas, TX ZIP CODE 75220 ZIP CODE County of Residence or of the Principal Place of Business County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different 1701 Commerce Street, Tyler, TX 75702 if from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Patition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 ☐ Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Chapter 15 Petition for Railroad Chapter 12 Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (if debtor is not one of the above entities, Commodity Broker Nomen Proceeding Cleating Bank check this box and state type of entity below.) Other Natura of Deltin (Check one box.) Tax-Exempt Earling (Check box, if applicable.) ☐ Debts are primarily consumer ☐ Debts are primarily debts, defined in 11 U.S.C. Debtor is a tax-exempt organization \$ 101(8) as "incurred by an under Title 26 of the United States individual primarily for a Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one bex: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Piling Fee to be paid in installments (applicable to individuals only). Must attach signed application for the count's consideration certifying that the debtor is unable to pay the except in installments. Rule 1006(b). See Official Form 3A. Debtin's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Riling Fee waiver requested (applicable to chapter 7 individuals only). Most attach signed application for the court's consideration. See Official Form 3B. on 4/01/13 and every three years thereafter). Check all applicable boxs A plan is being filed with this petition. Acceptances of the plan were solicited proposition from one or more cla of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THUS SPACE IN FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1,000-1-49 50-99 100-199 200-999 5,001-10,001-25,001-50.001-Over 5,000 10,000 25,000 50.000 100.000 100,000 Estimated Assets \$100,001 to \$0 to \$50,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 hillion milkie ntillion million mMiomillion Estimated Lightlinian \$500,000,001 SO to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$50,000 \$100,000 000 ss00,000 Case 2.11 **121**218-1981 Downent 1 19

B1 (Official Form 1) (4/10)		Dam 9		
Voluntary Petition	Name of Debtor(s):	Page 2		
(This page must be completed and filed in every case.)	Halo Wireless, Inc.			
All Prior Bankruptcy Cases Flied Within Less Location	5 Years (if more than two, attach additional sho Case Number:			
Where Filed:	Case (400000):	Date Filed:		
Location Where Piled:	Care Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner, or Name of Debtor:	dilliate of this Debtor (If more than one, attach			
	Case Number:	Data Filed:		
District: Eastern District of Texas	Relationship;	Indge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10 with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of a Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if del whose debts are primari I, the attenney for the petitioner named in have informed the petitioner that [he or she or 13 of title 11, United States Code, and he such such chapter. I further certify that I required by 11 U.S.C. § 342(b).	ster is an individual ly consumer debts.) In the five-going position, declars that I i) may proceed under chapter 7, 11, 12, two explained the rolled available mades		
Richibit A is simpled and made a part of this patition.	X	,		
	Signature of Attorney for Debtor(s)	(Date)		
	ibit C			
Does the debtor own or have possession of any property that posses or is alleged to po	e a threat of imminent and identifiable harm to p	ublic health or safety?		
Yes, and Exhibit C is attached and made a part of this petition.				
☑ No.				
•				
Rati	ibit D			
(To be completed by every individual debtor. If a joint petition is filed, each sponse :	met consolida and attack a series to Web 2 is to S			
	•			
Exhibit D completed and signed by the debtor is attached and made a part of	his petition.	;		
If this is a joint petition:				
Bublish D also completed and signed by the joint debtor is attached and made	s meet of this multium			
Information Regarding the Debtor - Venue (Chook any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a langer part of such 180 days than in any other District.				
There is a bankruptcy case concerning debtor's affiliate, general p	arteer, or partnership pending in this District.			
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a fideral or state court] in this District, or the instructs of the parties will be served in regard to the relief stought in this District.				
Certification by a Debtor Who Resides as a Tenent of Residentia) Property (Check all applicable boxes.)				
Lundlerd has a judgment against the debter for possession of d	Lundlerd has a judgment against the debtur for possession of debtur's residence. (If hox checked, complete the following.)			
(Name of landlord that obtained judgment)				
(Address of Implicat)				
Debtor claims that moder applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to core the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
···	Debtor has included with this petition the deposit with the court of any rent that would become the during the 30 days and a sure of the court of any rent that would become the during the 30 days and a sure of the court of the			
Debter certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).				
Case 2:11-cv-04218-NKL Document	1-24 Filed 08/19/11 Page	2 13 of 16		

	B1 (Official Form) I (4/10)	
Vo.	matary Petition spage must be completed and filed in every case.)	Name of Debtor(s): Halo Wireless, Inc.
	Signat	hare
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjory that the information provided in this petition is true and correct.		I declare under penalty of parjury that the information provided in this petition is true and correct, that I am the flureign representative of a debter in a fureign
[If petitioner is an individual whose debts are primarily consumer debts and has		proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United Status Code, understand the relief available under each such		(Check only one box.)
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).		l request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Personant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	Signature of Debter	X (Signature of Foreign Representative)
x		(200 mag of Lotella welnescription)
-	Signature of Joint Debtor	(Printed Name of Foreign Representative)
	Telephone Number (if not represented by attorney)	Date
<u> </u>	Date	
	Signature of Alterney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X	/s/ E. P. Keiffer	I declate under penalty of perjury that: (1) I am a hankrapicy petition preparer as
	E. P. Keiffer (Y1181700)	defined in 11 U.S.C. § 110; (2) I propered this document for compensation and have provided the debtor with a copy of this document and the notices and information
	Printed Name of Attorney for Debtor(s) Wright Ginsberg Brusilow P.C.	required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a
	Firm Name	maximum fee for services chargeable by hankruptcy patition prepared. I have given
	325 N. St. Paul Street, Suite 4150 Dallas, TX 75201	the debtor notice of the maximum amount before preparing any document for illing for a debtor or accepting any fee from the debtor, as required in that section.
ĺ	Address (214) 651-6500	Official Form 19 is attached.
	(214) 551-5500 Telephone Number	Printed Name and title, if any, of Bankruptty Petition Preparer
1	Telephone Number 08/08/2011	
		Social-Security number (If the bankruptry petition preparer is not an individual, state the Social-Security number of the officer, principal,
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		responsible person or partner of the hankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
<u> </u>	Signature of Debtor (Corporation/Partnership)	
 ,		
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.		X Address
The Cod	debtor requests the relief in accordance with the chapter of title 11, United States le, specified in this petition.	Date
X	/s/ Russell Wiseman	Signature of bankruptcy petition preparer or officer, principal, responsible person,
_	Signaturi of Anthorized Individual Russell Wiseman	or partner whose Social-Security number is provided above.
	Printed Name of Amhorized Individual President	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptry petition preparer is not an
	Tide of Authorized Individual	individual.
	Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
L		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisorment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Open New Bankruptcy Case (External)

United States Bankruptcy Court

Eastern District of Texas

Notice of Bankruptcy Case Filing

The following transaction was received from E. P. Keiffer entered on 8/8/2011 at 2:09 PM CDT and filed on 8/8/2011

Case Name: Halo Wireless, Inc.

Case Number: 11-42464

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Without Schedules, Statements and Other Required Documents. Filed by Halo Wireless, Inc. Document Due 08/15/2011. (Keiffer, E.)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: C:\fakepath\Voluntary Petition.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=995489823 [Date=8/8/2011] [FileNumber=11553079-0] [c14e38f33b5338b5921774cff3f6c24fe73771d7cdd84465ed77155bad8212f287fd 2b70ab8df4dc37ade167868d62472e69c26e48a5bb9146b32ce03537d0bf]]

11-42464 Notice will be electronically mailed to:

E. P. Keiffer on behalf of Debtor Halo Wireless, Inc. pkeiffer@wgblawfirm.com

US Trustee

USTPRegion06.TY.ECF@USDOJ.GOV

11-42464 Notice will not be electronically mailed to:

Your submission to IC-2011-0385 has been successfully submitted

