



Missouri-American Water Company

535 North New Ballas Road • St. Louis, Missouri 63141 • Phone (314) 991-3404 • Fax (314) 482-7811

www.mawc.com

SEP 19 2002

Adjudication Division
Public Service Commission

September 17, 2002

Mr. Dale Hardy Roberts
Missouri Public Service Commission
P.O. Box 360
Truman State Office Building, 5th Floor
Jefferson City, MO 65102

FILED³

SEP 19 2002

Missouri Public
Service Commission

Re: Missouri-American Water Company
Status Report for Case WF-2002-359

Dear Mr. Roberts:

Enclosed for filing please find a Financing Status Report regarding the above-mentioned case.

Please stamp the enclosed extra copy "filed" and return same to me. Thank you very much for your attention to this matter.

Sincerely,

Staci A. Olsen
Paralegal

Enclosures

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

FILED³

SEP 19 2002

**Missouri Public
Service Commission**

In the matter of the Application of Missouri-American)
Water Company for Authority (a) to Execute and)
Deliver a Seventeenth Supplemental Indenture to)
its Indenture of Mortgage, dated as of May 1, 1968,)
for the Purpose of creating an Additional Series of)
its General Mortgage Bonds, to Secure Bonds issued)
by the State Environmental Improvement and)
Energy Resources Authority, (b) to Issue and Sell at)
Private Sale \$15,000,000 Principal Amount of such)
Bonds, (c) to Enter into, Execute and Deliver a Loan)
Agreement and Other Documents in Connection)
therewith, and (d) to Issue and Sell at private Sale)
\$9,000,000 Aggregate Amount of its Common Stock.)

Case No. WF-2002-359

STATUS REPORT

COMES NOW Missouri-American Water Company ("MAWC") and states the following
to the Missouri Public Service Commission ("Commission") as it Status Report:

- (1) The transactions described and authorized by the Commission's Order Approving
Financing, dated April 11, 2002, were closed consistent with MAWC's Application and
in compliance with the terms of the Commissions' Order on April 24, 2002.
- (2) On this date, September 17, 2002, MAWC has submitted to Mr. Ron Bible, Director
of the Commission's Financial Analysis Department, information regarding the terms
and conditions in the form of an Official Statement detailing the bond issuance and
issuance of common stock. The information provided to Mr. Bible includes a complete
listing of all costs associated with the transaction.

WHEREFORE, MAWC respectfully requests the Commission issue such orders consistent with this pleading as it finds just and reasonable.

Respectfully submitted,

By: David P. Abernathy
David P. Abernathy #33785
Missouri-American Water Company
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St. Louis, MO 63141
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(314) 997-2451 facsimile

Two copies of the foregoing have on this date, September 18, 2002 been sent by prepaid U.S. Mail to the Office of Public Counsel and one copy has been provided to the General Counsel of the Staff of the Commission.

David P. Abernathy