

THE EMPIRE DISTRICT ELECTRIC COMPANY

Net Plant and Property Additions at June 30, 2008
Available as a basis for the Issuance of Additional Mortgage
Bonds or Withdrawal of Cash from the Principal Trustee Pursuant
to the Provisions of the Indenture Dated September 1, 1944

	A	B	C	D
		October 1, 2005 through June 30, 2008		
	Bal. Bro't Forward 9/15/44 to 9/30/05	Adjusted Property Additions	Adjusted Net Property Retirements	Adjusted Net Property Additions
1. Steam	\$198,343,916.29	\$48,646,425.40	\$12,068,874.76	\$234,921,466.93
2. Hydro	\$2,002,718.32	122,372.30	51,080.66	\$2,074,009.96
3. Internal Combustion	(\$236,205.72)	0.00	0.00	(\$236,205.72)
4. Other Production	\$300,486,141.53	44,478,539.89	4,491,842.38	\$340,472,839.04
5. Transmission	\$169,905,622.28	19,783,337.20	1,446,860.18	\$188,242,099.30
6. Distribution	\$496,314,788.59	119,394,659.80	6,430,392.84	\$609,279,055.55
7. General	<u>\$39,240,362.85</u>	<u>2,816,521.50</u>	<u>3,243,623.98</u>	<u>\$38,813,260.37</u>
8. Electric Plant in Service	\$1,206,057,344.14	\$235,241,856.09	\$27,732,674.80	\$1,413,566,525.43
9. Construction Work in Progress	<u>\$34,740,671.16</u>	<u>139,420,461.64</u>	<u>0.00</u>	<u>\$174,161,132.80</u>
10. Total Electric Plant	\$1,240,798,015.30	\$374,662,317.73	\$27,732,674.80	\$1,587,727,658.23
11. Nonutility Property	<u>(\$214,684.01)</u>	<u>0.00</u>	<u>0.00</u>	<u>(\$214,684.01)</u>
12. Total Electric Plant and Nonutility Property	<u>\$1,240,583,331.29</u>	<u>\$374,662,317.73</u>	<u>\$27,732,674.80</u>	\$1,587,512,974.22
Less Amounts Utilized:				
13. To Fund \$2,000,000 of 2-7/8% First Mortgage Bonds			\$3,333,333.33	
14. To Fund \$4,000,000 of 3-1/2% First Mortgage Bonds			6,666,666.67	
15. To Fund \$3,000,000 of 3% First Mortgage Bonds			5,000,000.00	
16. To Fund \$3,000,000 of 3-1/4% First Mortgage Bonds			5,000,000.00	
17. To Fund \$3,000,000 of 4-7/8% First Mortgage Bonds			5,000,000.00	
18. To Fund \$12,000,000 of 6-1/2% First Mortgage Bonds			20,000,000.00	
19. To Fund \$11,000,000 of 7-3/8% First Mortgage Bonds			4,906,666.67	
20. To Fund \$6,000,000 of 9-1/2% First Mortgage Bonds			10,000,000.00	
21. To Fund \$5,500,000 of 6-7/8% First Mortgage Bonds			9,166,666.67	
22. To Fund \$15,000,000 of 8.70% First Mortgage Bonds			25,000,000.00	
23. To Fund \$15,000,000 of 9-1/8% First Mortgage Bonds			25,000,000.00	
24. To Fund \$8,000,000 of 6.80% First Mortgage Bonds			13,333,333.34	
25. To Fund \$16,000,000 of 10-3/4% First Mortgage Bonds			26,666,666.67	
26. To Fund \$25,000,000 of 9-3/4% First Mortgage Bonds			41,666,666.67	
27. To Fund \$30,000,000 of 9% First Mortgage Bonds			50,000,000.00	
28. To Fund \$15,000,000 of 9-3/4% First Mortgage Bonds			25,000,000.00	
29. To Fund \$37,500,000 of 7-1/2% First Mortgage Bonds			62,500,000.00	
30. To Fund \$23,000,000 of 5.70% First Mortgage Bonds			38,333,333.34	
31. To Fund \$14,500,000 of 7-1/4% First Mortgage Bonds			24,166,666.67	
32. To Fund \$45,000,000 of 7% First Mortgage Bonds			75,000,000.00	
33. To Fund \$30,000,000 of 7-3/4% First Mortgage Bonds			50,000,000.00	
34. To Fund \$25,000,000 of 7.20% First Mortgage Bonds			41,666,666.67	
35. To Fund \$50,000,000 of 6-1/2% First Mortgage Bonds			83,333,333.33	
36. To Fund \$80,000,000 of 5-7/8% First Mortgage Bonds			80,000,000.00	
37. To Fund \$90,000,000 of 6-3/8% First Mortgage Bonds			90,000,000.00	
To Satisfy Sinking Fund on Bonds All Series, Indenture, 1954 through December 31, 1993, Inclusive				22,816,666.67
To Satisfy Annual Standard of Expenditure Requirement of Indenture, 1943 through December 31, 1993, inclusive				113,874,702.56
CREDIT FOR PRIOR BOND RETIREMENTS				
40. Retirements prior to 1992			(26,684,195.97)	
41. Retirement of 9-1/2% series in 1992			(6,000,000.00)	
42. Retirement of 8.70% series in 1992			(15,000,000.00)	
43. Retirement of 9-1/8% series in 1992			(15,000,000.00)	
44. Retirement of 6-1/2% series in 1993			(12,000,000.00)	
45. Retirement of 7-3/8% series in 1993			(11,000,000.00)	
46. Retirement of 5.70% series in 1998			(23,000,000.00)	
47. Retirement of 7-1/2% series in 2002			(37,500,000.00)	
48. Retirement of 9-3/4% series in 2003			(2,250,000.00)	
49. Retirement of 7-1/4% series in 2003			(13,058,000.00)	
50. Retirement of 7% series in 2003			(45,000,000.00)	
51. Retirement of 7.6% series in 2005			(10,000,000.00)	
52. Retirement of 7.75% series in 2005			(30,000,000.00)	
				<u>710,939,173.29</u>
53. Balance of Net Property Additions Available for the issuance of Additional First Mortgage Bonds or withdrawal of Cash from the Principal Trustee				\$876,573,800.93
54. Credit for Bond Retirements under Section 3.07 of Indenture				<u>\$36,103,719.00</u>
55. Total Available for Issuance of First Mortgage Bonds Under Sec. 3.07				<u>\$912,677,519.93</u>