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June 12, 2008

Colleen M. Dale
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street, Suite 100
P.O. Box 360
Jefferson City, Missouri 65102

RE: Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural
Gas—Case No. GF-2007-0215.—Contains HC Materials

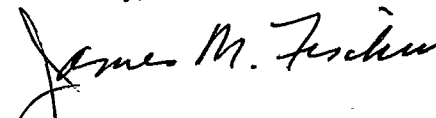
Dear Ms. Dale:

Please find enclosed for filing in the above-referenced matter the executed financing documents, including the Note Purchase Agreement and related Subscription Agreements dated June 5, 2008. These Highly Confidential documents contain the final terms and conditions, and other relevant information regarding the proceeds, price information, estimated expenses and identity of the lender and investor related to the proposed financing that was approved by the Commission in its Order Approving Stipulation And Agreement in Case No. GF-2007-0215.

The attached documents contain Highly Confidential information and are being filed under seal, pursuant to 4 CSR 240-2.135, and should be handled accordingly.

Copies of the foregoing have been hand-delivered, emailed or mailed this date to all counsel of record. Thank you for your attention to this matter.

Sincerely,


James M. Fischer

Enclosures—Highly Confidential

cc: Counsel for parties of record