## **ELECTRIC SERVICE**

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APPLYING TO	MISSO	URI	SERVICE AREA			
CANCELLING MO.P.S.C. SCHEDULE	NO	6		2nd Revised	SHEET NO.	91
MO.P.S.C. SCHEDULE	NO	6		3rd Revised	SHEET NO.	91

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE For MEEIA 2019-21 Plan

### APPLICABILITY

This Rider EEIC - Energy Efficiency Investment Charge (Rider EEIC) is applicable to all kilowatt-hours (kWh) of energy supplied to customers served under Company's Service Classification Nos. 1(M), 2(M), 3(M), 4(M), 11(M), and 12(M), excluding kWh of energy supplied to "opt-out" or "Low-income" customers.

An Ameren Missouri Low-income customer who has received assistance from Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, or Summer Energy Crisis Intervention Program and (i) whose account has not automatically been exempt from Rider EEIC, or (ii) who has been charged Rider EEIC charges and whose account has not been credited for said charges, may provide the Company, via facsimile to 866.297.8054, via email to <a href="maybomeamerenmissouri@ameren.com">myhomeamerenmissouri@ameren.com</a>, or via regular mail to Ameren Missouri, P.O. Box 790098, St. Louis, MO 63179-0098

- a. documentation of the assistance received in the form of:
  - i. a copy of the Division of Social Services Family Support Division ("DSSFSD") form EA-7 energy assistance payment notice received by the Low-income customer, or
  - ii. a copy of the DSSFSD LIHEAP Energy Assistance direct payment check received by the Low-income customer, or
  - iii. a copy of the Contract Agency energy crisis intervention program
     ("ECIP") payment notification letter received by the Low-income
     customer, or
  - iv. a printout of the Low-income customer's DSSFSD LIHEAP EA E1RG System Registration screen identifying the supplier, benefit amount and payment processing date.
- b. Upon receipt of the documentation, the Company will credit the Low-income customer's account within 12 billing months following the documented receipt of energy assistance for:
  - i. energy efficiency investment charges, and
  - ii. any municipal charges attributable to said EEIC charges that were previously charged to the Low-income customer;
- c. Upon receipt of the documentation, for the remainder of the 12 months following the documented receipt of energy assistance, the Company will exempt such Low-income customer from any Rider EEIC charges thereafter imposed. The exemption will be evidenced on the Low-income customer's bill as an EEIC charge, followed by a credit.

Charges passed through this Rider EEIC reflect the charges approved to be billed from the implementation of the Missouri Energy Efficiency Investment Act (MEEIA) 2019-21 Plan and any remaining unrecovered balances from the MEEIA 2016-18 Plan. Those charges include:

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## **ELECTRIC SERVICE**

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APPLYING TO	oMIS	SSOURI	SERVICE	AREA				
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	91.1
	MO.P.S.C. SCHEDULE NO.	6			3rd	Revised	SHEET NO.	91.1

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## APPLICABILITY (Cont'd.)

- 1) Program Costs, Company's Throughput Disincentive (TD) and Earnings Opportunity Award (if any) for each Effective Period (EP).
- 2) Reconciliations, with interest, to true-up for differences between the revenues billed under this Rider EEIC and total actual monthly amounts for:
  - i) Program Costs incurred in the MEEIA 2019-21 Plan and/or remaining unrecovered Program Cost balances for MEEIA 2016-18;
  - ii) Company's TD incurred in the MEEIA 2019-21 Plan and/or remaining unrecovered TD balances for MEEIA 2016-18;
  - iii) Amortization of Earnings Opportunity Award ordered by the Missouri Public Service Commission (Commission) for the MEEIA 2019-21 Plan and/or remaining unrecovered EO balances for MEEIA 2016-18.
- 3) Any Ordered Adjustments.

Charges under this Rider EEIC shall continue after the anticipated December 31, 2021, end of the non-low-income portions of the MEEIA 2019-21 Plan and after December 31, 2024, for the low-income portion of the MEEIA 2019-21 Plan until such time as the charges described in items 1), 2), and 3) above have been billed. Any programs and/or balance associated with the low-income portions of the MEEIA 2019-21 Plan may be rolled into the recovery mechanism for an approved MEEIA program that commences in 2022.

Charges arising from the MEEIA 2019-21 Plan that are the subject of this Rider EEIC shall be reflected in one "Energy Efficiency Invest Charge" on customers' bills in combination with any charges arising from a rider that is applicable to previous MEEIA plans.

## **DEFINITIONS**

As used in this Rider EEIC, the following definitions shall apply:

"Deemed Savings Table" means a list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific Measure parameters where available, as outlined in Appendix F to the MEEIA 2019-21 Plan and updated as provided for herein based on EM&V ex-post gross adjustments.

"Earnings Opportunity Award" (EO) means the dollar amount calculated for each Program Year by the EO Calculator as described in the Earnings Opportunity Award Determination section below.

"Effective Period" (EP) means the months for which an approved EEIR is to be effective, i. e., the twelve (12) months beginning with February and ending with January unless there is an additional Rider EEIC filing made to change the Energy Efficiency Investment Rate components during a calendar year, the EP for such a filing shall begin with the either June or October and end with the subsequent January.

"End Use Category" means the unique summary category of end-use load shapes. The list of End Use Categories is included in Appendix G to the MEEIA 2019-21 Plan.

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·	NAME OF OFFICER	TITI F	ADDRESS

## **ELECTRIC SERVICE**

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CANCELLING MO.P.S.C.	SCHEDULE NO.	2nd	Revised	SHEET NO.	91.2
MO.P.S.C.	SCHEDULE NO. 6	3rd	Revised	SHEET NO.	91.2

For MEEIA 2019-21 Plan

<u>RIDER EEIC</u>
ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)

## DEFINITIONS (Cont'd.)

"Incremental Internal Labor Cost and Associated Benefits" (IIL) means the labor costs and associated benefits of personnel 1) hired by Ameren Missouri after Commission approval of the MEEIA 2019-21 Plan that were (a) not hired to replace an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding, (b) hired by Ameren Missouri and assigned exclusively to support Ameren Missouri's MEEIA Programs; and 2) were not an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding.

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the Company's Program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side Programs.

"Incentive" means any consideration provided by the Company, including, but not limited to, buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of Program Measures.

"Low-Income" customers mean Service Classification 1(M) residential customers eligible for the low-income exemption provisions contained in Section 393.1075.6, RSMo. As approved in File No. ER-2014-0258, customers eligible under this definition will be exempt from Rider EEIC charges for 12 billing months following assistance received from either Missouri Energy Assistance (a.k.a. Low-Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, Summer Energy Crisis Intervention Program, the Company's Keeping Current Low Income Pilot Program, and/or the Company's Keeping Cool Low Income Pilot Program.

"Measure" means the same as defined in 4 CSR 240-20.092(1) FF.

"MEEIA 2016-18 Plan" means Company's "2016-18 Energy Efficiency Plan" approved in File No. E0-2015-0055.

"MEEIA 2019-21 Plan" means Company's "2019-21 MEEIA Energy Efficiency Plan" approved in File No. EO-2018-0211 as may be amended.

"Programs" means MEEIA 2019-21 programs listed in tariff sheet nos. 174 and 174.1.

"Program Costs" means any prudently incurred Program expenditures, including such items as Program planning, education Programs, Program design, administration, delivery, end-use Measures and Incentive payments, advertising expense, EM&V, market potential studies, work on a Company and/or statewide Technical Resource Manual, and IIL.

"Program Year" means the period of Programs that ends on December 31 of each year of the MEEIA 2019-21 Plan. The first Program Year will be 10 months long and each subsequent Program Year will be 12 months long.

"TRM" means the Company's Technical Resource Manual (attached as Appendices G-I to the MEEIA 2019-21 Plan) and updated based on EM&V ex-post gross adjustments.

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## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6			1st Revised	SHEET NO.	91.3
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.3
APPLYING TO	MIS	SOURI	SERVICE	AREA			

# ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

### ENERGY EFFICIENCY INVESTMENT RATE (EEIR) DETERMINATION

The EEIR during each applicable EP is a dollar per kWh rate for each applicable Service Classification calculated as follows:

EEIR = [NPC + NTD + NEO + NOA]/PE

Where:

NPC = Net Program Costs for the applicable EP as defined below,

NPC = PPC + PCR

- PPC = Projected Program Costs is an amount equal to Program Costs projected by the Company to be incurred during the applicable EP.
- PCR = Program Costs Reconciliation is equal to the cumulative difference, if any, between the PPC revenues billed resulting from the application of the NPC component of the EEIR and the actual Program Costs incurred through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining PCR balance from MEEIA 2016-18 shall be rolled into the PCR calculation starting February 2022.
- NTD = Net Throughput Disincentive for the applicable EP as defined below,

NTD = PTD + TDR

- PTD = Projected Throughput Disincentive is the Company's TD projected by the Company to be incurred during the applicable EP. For the detailed method for calculating the TD, see Sheet 91.17.
- TDR = Throughput Disincentive Reconciliation is equal to the cumulative difference, if any, between the PTD revenues billed during the previous EP resulting from the application of the NTD component of the EEIR and the Company's TD through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining TDR balance from MEEIA 2016-18 shall be rolled into the TDR calculation starting February 2024.

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## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6			1st Revised	SHEET NO.	91.4
(	CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.4
APPLYING TO	MIS	SOURI	SERVICE	AREA			

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

#### EEIR DETERMINATION (Cont'd.)

NEO = Net Earnings Opportunity for the applicable EP as defined below,

NEO = EO + EOR

EO = Earnings Opportunity is equal to the sum of the monthly amortizations of each Program Year's Earnings Opportunity Award multiplied by the number of billing months in the applicable EP.

A monthly amortization shall be determined by dividing each Program Year's Earnings Opportunity Award by 12. The monthly amortization of each Program Year's Earnings Opportunity Award will continue through each subsequent EEIR determination until such time that the total Earnings Opportunity Award for that Program Year has been fully amortized.

- EOR = Earnings Opportunity Reconciliation is equal to the cumulative difference, if any, between the EO revenues billed resulting from the application of the EEIR and the monthly amortization of the EO through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining EO balance from MEEIA 2016-18 shall be rolled into the EOR calculation starting February 2022.
- NOA = Net Ordered Adjustment for the applicable EP as defined below,

NOA = OA + OAR

- OA = Ordered Adjustment is the amount of any adjustment to the EEIR ordered by the Commission as a result of prudence reviews and/or corrections under this Rider EEIC. Such amounts shall include monthly interest at the Company's monthly short-term borrowing rate.
- OAR = Ordered Adjustment Reconciliation is equal to the cumulative difference, if any, between the OA revenues billed resulting from the application of the EEIR and the actual OA ordered by the Commission through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate.
- PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Rider EEIC applies during the applicable EP.

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## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6			1st Revised	SHEET NO.	91.5
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.5
APPLYING TO	MIS	SOURI	SERVICE	AREA			

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

## EEIR DETERMINATION (Cont'd.)

The EEIR components and total EEIR applicable to the individual Service Classifications shall be rounded to the nearest \$0.000001.

Allocations of charges for each applicable Service Classification will be made in accordance with the MEEIA 2019-21 Plan.

This Rider EEIC shall not be applicable to customers that have satisfied the opt-out provisions contained in Section 393.1075.7, RSMo or the Low-income exemption provisions described herein.

## TD DETERMINATION

Monthly TD is the sum of the TD calculation for all End Use Categories and Demand Response Event Net Energy (DRENE).

The TD for each End Use Category shall be determined by the following formula:

### $TD = MS \times NMR \times NTGF$

#### Where:

- TD = Throughput Disincentive, in dollars, to be collected for a given month, for a given Service Classification.
- MS = Monthly Savings, is the sum of all Programs' monthly savings, in kWh, for a given month, for a given Service Classification. The MS for each End Use Category shall be determined by the following formula:

$$MS = ((MAS_{CM} / 2) + CAS - RB) \times LS + DRENE_{CM}$$

#### Where:

 ${\rm MAS_{CM}}$  = The sum of (MC x ME) for all Measures in a Program in the current calendar month.

MC = Measure Count. MC for a given month, for a given
Service Classification, for each Measure, is the number
of each Measure installed in the current calendar
month. For the Home Energy Report Program, the number
of reports mailed during the current calendar month
shall be used as the Measure Count.

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## **ELECTRIC SERVICE**

APPLYING TO	MIS	SOURI	SERVICE A	REA			
С	CANCELLING MO.P.S.C. SCHEDULE NO.	6	_		Original	SHEET NO.	91.6
	MO.P.S.C. SCHEDULE NO.	6	<del>_</del>		1st Revised	SHEET NO.	91.6

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## TD DETERMINATION (Cont'd.)

- ME = Measure Energy. ME will be determined as follows, for each Measure:
  - a. For Measures in the Deemed Savings Table (including Residential Demand Response energy savings not included in  $DRENE_{CM}$ ), the ME is the annual total of normalized savings for each Measure at customer meter per Measure defined in the Company's current Deemed Savings Table.
  - b. For Measures not in the Deemed Savings Table, the ME will be the annual value attributable to the installations reported monthly by the Program administrator.
- CM = Current calendar month.
- CAS = Cumulative sum of MAS of all prior calendar months for each End Use Category for the MEEIA 2019-21 Plan.
- RB = Rebasing Adjustment. The RB shall equal the CAS applicable as of the date used for MEEIA normalization when base rates are adjusted in any general electric rate case or otherwise resulting in new retail electric rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2019-21 Plan. In the event base rates are adjusted by more than one general electric rate case or otherwise resulting in new rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2019-21 Plan occurs, the RB adjustment shall include each and every prior RB adjustment calculation.
- LS = Load Shape. The LS is the monthly load shape percent (%) for each End-Use Category (included in the MEEIA 2019-21 Plan).
- $$\label{eq:definition} \begin{split} \text{DRENE}_{\text{CM}} &= \text{Demand Response Event Net Energy for the Current Month.} \\ \text{DRENE}_{\text{CM}} &\text{ is the net energy savings resulting from demand response events during the month as reported by the program administrator consistent with TRM guidance.} \\ \text{DRENE}_{\text{CM}} &\text{ incurred during the time period used for establishing billing determinants in general rate proceedings will be added back to those billing determinants and will not be included in the Rebasing Adjustment.} \end{split}$$

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## ELECTRIC SERVICE

MO.P.S.C. SCHEDULE NO.	6			3rd Re	vised	SHEET NO.	91.7
CANCELLING MO.P.S.C. SCHEDULE NO.	6			2nd Re	vised	SHEET NO.	91.7
APPLYING TO MIS	SOURI	SERVICE	AREA				

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## TD DETERMINATION (Cont'd.)

NMR = Net Margin Revenue. NMR values for each applicable Service Classification and by End Use Category where applicable are as follows:

	Service Clas	ssifications
Month	1 (M) Res \$/kWh	2 (M) SGS \$/kWh
January	0.051041	0.055283
February	0.051569	0.055595
March	0.052598	0.057380
April	0.054791	0.063914
May	0.056398	0.068912
June	0.115657	0.099557
July	0.115657	0.099557
August	0.115657	0.099557
September	0.115657	0.099557
October	0.055871	0.063349
November	0.055909	0.063200
December	0.052723	0.059422

		C./AIR CON OCESS/MOTO	-		COOLING		EXT LIGHTING			
Month	3M	4M	11M	3M	4M	11M	3M	4M	11M	
January	0.037309	0.037862	0.029121	0.037989	0.038909	0.020648	0.029585	0.027383	0.022197	
February	0.037735	0.038270	0.028996	0.038844	0.039213	0.020648	0.029943	0.026421	0.022083	
March	0.038400	0.038303	0.030049	0.039697	0.039617	0.020648	0.030326	0.026467	0.020893	
April	0.039986	0.039909	0.029556	0.047394	0.049125	0.030579	0.031985	0.027631	0.021997	
May	0.041888	0.041752	0.031981	0.053057	0.059047	0.046979	0.032126	0.027195	0.020916	
June	0.078059	0.075856	0.053500	0.096769	0.100907	0.078361	0.052953	0.042217	0.023053	
July	0.073399	0.072593	0.053107	0.088381	0.090298	0.062687	0.049581	0.041651	0.022516	
August	0.075392	0.073981	0.054892	0.092608	0.095770	0.073023	0.050102	0.041998	0.023172	
September	0.074381	0.072086	0.055126	0.096898	0.101619	0.086083	0.051369	0.041888	0.023124	
October	0.040178	0.040322	0.035233	0.048348	0.052329	0.034047	0.031073	0.026916	0.020895	
November	0.040493	0.040530	0.033248	0.047795	0.045545	0.020648	0.031452	0.026819	0.020675	
December	0.038907	0.037974	0.031798	0.040001	0.041320	0.020648	0.030643	0.026338	0.020853	

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<sup>\*</sup>Indicates Reissue.

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	91.8
CANCELLING MO.P.S.C. SCHEDULE NO.	6			1st	Revised	SHEET NO.	91.8
APPLYING TO MIS	SSOURI	SERVICE	AREA				

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## TD DETERMINATION (Cont'd.)

	HVAC/	BUILDING	SHELL	LIGHTING				REFRIG.			
Month	ЗМ	4M	11M	3M	4M	11M	3M	4M	11M		
January	0.040160	0.044258	0.034141	0.038845	0.040167	0.030648	0.036127	0.036018	0.027630		
February	0.041162	0.043584	0.033355	0.039110	0.040316	0.029906	0.036473	0.036333	0.027564		
March	0.042527	0.043881	0.032818	0.039933	0.040568	0.031117	0.037089	0.037147	0.029700		
April	0.042640	0.043124	0.030006	0.042049	0.043178	0.032096	0.039087	0.038649	0.029179		
May	0.047013	0.049967	0.039079	0.044007	0.044923	0.034242	0.040485	0.039657	0.030497		
June	0.095857	0.099685	0.077214	0.082470	0.081758	0.058727	0.074873	0.071591	0.050507		
July	0.087962	0.089771	0.062258	0.077553	0.077189	0.056832	0.070266	0.068379	0.047402		
August	0.092042	0.095052	0.072377	0.079730	0.079470	0.058724	0.072265	0.070027	0.050280		
September	0.093056	0.096576	0.080800	0.076447	0.074792	0.057965	0.071320	0.068070	0.050914		
October	0.043665	0.046002	0.034237	0.042173	0.043266	0.038826	0.038855	0.038376	0.033203		
November	0.044188	0.044788	0.041385	0.042112	0.043156	0.034846	0.039157	0.038571	0.030951		
December	0.041579	0.043465	0.030730	0.040073	0.039748	0.032697	0.037668	0.036103	0.030261		

		COOK.			DHW		HEAT.			
Month	3M	4M	11M	3M	4M	11M	3M	4M	11M	
January	0.038309	0.038790	0.028787	0.037960	0.037747	0.027586	0.038061	0.041205	0.034141	
February	0.038568	0.039440	0.028711	0.038076	0.038658	0.027537	0.038934	0.040433	0.033374	
March	0.039270	0.040865	0.032619	0.038562	0.040170	0.031768	0.040449	0.040971	0.033221	
April	0.042201	0.043346	0.032873	0.041709	0.042594	0.032106	0.041125	0.040950	0.033129	
May	0.043770	0.044565	0.033993	0.043366	0.043942	0.033545	0.041331	0.040859	0.030651	
June	0.083546	0.083197	0.060467	0.083459	0.083081	0.062476	0.052466	0.041567	0.022435	
July	0.078424	0.078469	0.053040	0.078426	0.077269	0.050458	0.049122	0.041016	0.022435	
August	0.080909	0.080961	0.058612	0.080837	0.080870	0.057805	0.049611	0.041378	0.022435	
September	0.078895	0.078001	0.061331	0.077884	0.076676	0.059940	0.076653	0.075063	0.058249	
October	0.041924	0.042894	0.038235	0.041547	0.042325	0.038202	0.040395	0.040543	0.036738	
November	0.041909	0.043184	0.033287	0.041629	0.042594	0.032144	0.041298	0.039838	0.042414	
December	0.040132	0.039292	0.033829	0.039898	0.038570	0.033377	0.039199	0.039428	0.030735	

		OFFICE		VENT			
Month	3M	4M	11M	3M	4M	11M	
January	0.037286	0.038071	0.029552	0.036081	0.036558	0.028162	
February	0.037561	0.037999	0.028928	0.036454	0.036269	0.027610	
March	0.038187	0.038071	0.029822	0.037074	0.036538	0.028433	
April	0.039892	0.039801	0.029494	0.039225	0.038787	0.029095	
May	0.041760	0.041566	0.031849	0.040794	0.040117	0.030815	
June	0.076344	0.073561	0.051306	0.074454	0.071029	0.049180	
July	0.071827	0.070685	0.052198	0.070473	0.068997	0.050253	
August	0.073708	0.071853	0.053187	0.072308	0.070082	0.051634	
September	0.071698	0.068567	0.051435	0.070775	0.067355	0.050164	
October	0.040076	0.040178	0.035084	0.039165	0.038832	0.033621	
November	0.040238	0.040078	0.032832	0.038925	0.038057	0.030410	
December	0.038433	0.037453	0.030533	0.037820	0.036716	0.030011	

<sup>\*</sup>Indicates Reissue.

DATE OF ISSU	<u> </u>	DATE EFFECTIVE			
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri		
	NAME OF OFFICER	TITLE	ADDRESS		

## **ELECTRIC SERVICE**

APPLYING TO	MIS	SOURI	SERVICE	AREA				
CANCELLING MO.P.S.C. SCHEDU	JLE NO	6			1st	Revised	SHEET NO.	91.9
MO.P.S.C. SCHEDU	ILE NO	6			2nd	Revised	SHEET NO.	91.9

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## TD DETERMINATION (Cont'd.)

The Company shall file an update to NMR rates by month by Service Classification and by end-use category contemporaneous with filing any compliance tariff sheets in any general electric rate case reflecting the rates set in that case, and the billing determinants used in setting rates in such case. Updates to the NMR values shall be calculated following the same process described in the Marginal Rate Analysis section of the MEEIA 2019-21 Plan.

NTGF = Net-To-Gross Factor. For each Program Year, all TD calculations will assume a NTGF of 0.85 until such time as a NTGF is determined through EM&V for that Program Year. Thereafter, for each given Program Year, the NTGF determined through EM&V will be used prospectively starting with the month in which the Earnings Opportunity Award is determined. The NTGF for the 2022 and 2023 Program Years will be 0.825.

Annual kWh savings per Measure will be updated prospectively in the Company's TRM and Deemed Savings Table.

## EARNINGS OPPORTUNITY AWARD DETERMINATION

An Earnings Opportunity Award shall be calculated for each Program Year using the EO Calculator submitted with the MEEIA 2019-21 Plan as Appendix N except for the 2022 Program Year where the Earnings Opportunity Award will be determined as described in Company's Application for MEEIA Extension and the terms set forth in item ten (10) of the Unanimous Stipulation and Agreement Regarding The Implementation Certain MEEIA Programs Through Plan Year 2022 and item (11) of the Non-Unanimous Stipulation And Agreement Regarding The Implementation Certain MEEIAP Programs Through Plan Year 2023 And Motion for Expedited Treatment in File No. EO-2018-0211. The Earnings Opportunity Award will not go below zero dollars (\$0). If Commission-approved new programs are added to the Program, the Company may seek Commission approval to have the targets and the cap of the Earnings Opportunity Award adjusted. For each Program Year the Earnings Opportunity Award shall be adjusted for the difference, with carrying cost at the Company's monthly short-term interest rate, between TD revenues billed resulting from the application of the EEIR and what those revenues would have been if:

- (1) The ME used in the calculation were the normalized savings for each Measure at customer meter per Measure determined through EM&V ex-post gross analysis for each Program Year, and
- (2) The NTGF used in the calculation was the net-to-gross values determined through EM&V except that for the 2022 and 2023 Program Years the NTGF will remain 0.825.

## **FILING**

The Company shall make a Rider EEIC filing each calendar year to be effective for application to the usage on and after the first date of the subsequent February. The Company is allowed or may be ordered by the Commission to make one other Rider EEIC filing in each calendar year with such subsequent filing to be effective the first day of June or October. Rider EEIC filings shall be made at least 60 days prior to their effective dates.

DATE OF ISS	SUE	DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## UNION ELECTRIC COMPANY ELECTRIC SERVICE

APPLYING TO	MIS	SOURI	SERVICE	AREA				
C	CANCELLING MO.P.S.C. SCHEDULE NO.	6			1st	Revised	SHEET NO.	91.10
	MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	91.10

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2019-21 Plan

## PRUDENCE REVIEWS

A prudence review shall be conducted no less frequently than at 24-month intervals in accordance with 20 CSR 4240-20.093(11). Any costs which are determined by the Commission to have been imprudently incurred or incurred in violation of the terms of this Rider EEIC shall be addressed through an adjustment in the next EEIR determination and reflected in factor OA herein.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

<sup>\*</sup>Indicates Reissue.

## **ELECTRIC SERVICE**

APPLYING TO	MT	SSOTIRT	SERVICE	AREA				
	CANCELLING MO.P.S.C. SCHEDULE NO.	6		'	6t.h	Revised	SHEET NO.	91.11
	MO.P.S.C. SCHEDULE NO.	6			7th	Revised	SHEET NO.	91.11

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)

(Applicable To Service Provided Beginning February 1, 2022, through January 31, 2023)

## MEEIA 2016-18 EEIR Components (Applicable to MEEIA Cycle 2 Plan)

Service Class	NPC/PE (\$/kWh)	NTD/PE (\$/kWh)	NEO/PE (\$/kWh)	NOA/PE (\$/kWh)
1(M)-Residential Service	(\$0.000005)	(\$0.000010)	(\$0.000038)	\$0.000001
2(M)-Small General Service	(\$0.000050)	(\$0.000014)	(\$0.000046)	(\$0.000001)
3(M)-Large General Service	(\$0.000040)	(\$0.000055)	\$0.000001	\$0.000000
4(M)-Small Primary Service	(\$0.000032)	(\$0.000041)	\$0.000024	\$0.000000
11(M)-Large Primary Service	(\$0.000013)	(\$0.000027)	\$0.000138	(\$0.000001)
12 (M) -Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000

## MEEIA 2019-21 EEIR Components (Applicable to MEEIA Cycle 3 Plan)

Service Class	NPC/PE (\$/kWh)	NTD/PE (\$/kWh)	NEO/PE (\$/kWh)	NOA/PE (\$/kWh)
1(M)-Residential Service	\$0.002804	\$0.000632	\$0.000382	(\$0.000009)
2(M)-Small General Service	\$0.002430	\$0.000775	\$0.000343	(\$0.000007)
3(M)-Large General Service	\$0.002445	\$0.000562	\$0.000356	(\$0.000007)
4 (M) -Small Primary Service	\$0.002529	\$0.000385	\$0.000369	(\$0.000007)
11(M)-Large Primary Service	\$0.002438	\$0.000071	\$0.000380	(\$0.000006)
12(M)-Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000

## Summary EEIR Components and Total EEIR

Service Class	NPC (\$/kWh)	NTD (\$/kWh)	(NEO+NPI) (\$/kWh)	NOA (\$/kWh)	Total EEIR (\$/kWh)
1(M)-Residential Service	\$0.002799	\$0.000622	\$0.000344	(\$0.000008)	\$0.003757
2(M)-Small General Service	\$0.002380	\$0.000761	\$0.000297	(\$0.000008)	\$0.003430
3(M)-Large General Service	\$0.002405	\$0.000507	\$0.000357	(\$0.000007)	\$0.003262
4(M)-Small Primary Service	\$0.002497	\$0.000344	\$0.000393	(\$0.000007)	\$0.003227
11(M)-Large Primary Service	\$0.002425	\$0.000044	\$0.000518	(\$0.000007)	\$0.002980
12(M)-Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000

<sup>\*</sup>Indicates Reissue.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

APPLYING TO	MIS	SOURI	SERVICE	AREA				
C	CANCELLING MO.P.S.C. SCHEDULE NO.	6			1st	Revised	SHEET NO.	91.12
	MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	91.12

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE For MEEIA 2024-26 Plan

## APPLICABILITY

This Rider EEIC - Energy Efficiency Investment Charge (Rider EEIC) is applicable to all kilowatt-hours (kWh) of energy supplied to customers served under Company's Service Classification Nos. 1(M), 2(M), 3(M), 4(M), 11(M), and 12(M), excluding kWh of energy supplied to "opt-out" or "Income-Eligible" customers.

An Ameren Missouri Income-Eligible customer who has received assistance from Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, or Summer Energy Crisis Intervention Program and (i) whose account has not automatically been exempt from Rider EEIC, or (ii) who has been charged Rider EEIC charges and whose account has not been credited for said charges, may provide the Company, via facsimile to 866.297.8054, via email to <a href="mayboxemerenmissouri@ameren.com">myhomeamerenmissouri@ameren.com</a>, or via regular mail to Ameren Missouri, P.O. Box 790098, St. Louis, MO 63179-0098

- a. documentation of the assistance received in the form of:
  - i. a copy of the Division of Social Services Family Support Division ("DSSFSD") form EA-7 energy assistance payment notice received by the Income-Eligible customer, or
  - ii. a copy of the DSSFSD LIHEAP Energy Assistance direct payment check received by the Income-Eligible customer, or
  - iii. a copy of the Contract Agency energy crisis intervention program
     ("ECIP") payment notification letter received by the Income-Eligible
     customer, or
  - iv. a printout of the Income-Eligible customer's DSSFSD LIHEAP EA E1RG
     System Registration screen identifying the supplier, benefit amount
     and payment processing date.
- b. Upon receipt of the documentation, the Company will credit the Income-Eligible customer's account within 12 billing months following the documented receipt of energy assistance for:
  - i. energy efficiency investment charges, and
  - ii. any municipal charges attributable to said EEIC charges that were previously charged to the Income-Eligible customer;
- c. Upon receipt of the documentation, for the remainder of the 12 months following the documented receipt of energy assistance, the Company will exempt such Income-Eligible customer from any Rider EEIC charges thereafter imposed. The exemption will be evidenced on the Income-Eligible customer's bill as an EEIC charge, followed by a credit.

Charges passed through this Rider EEIC reflect the charges approved to be billed from the implementation of the Missouri Energy Efficiency Investment Act (MEEIA) 2024-26 Plan and any remaining unrecovered balances from the MEEIA 2019-21 Plan and the MEEIA 2016-18 Plan. Those charges include:

DATE OF ISS	UE	DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

APPLYING TO	MIS	SSOURI	SERVICE	AREA				
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			1st	Revised	SHEET NO	91.13
	MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO	91.13

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2024-26 Plan

## APPLICABILITY (Cont'd.)

- 1) Program Costs, Company's Throughput Disincentive (TD) and Earnings Opportunity Award (if any) for each Effective Period (EP).
- 2) Reconciliations, with interest, to true-up for differences between the revenues billed under this Rider EEIC and total actual monthly amounts for:
  - i) Program Costs incurred in the MEEIA 2024-26 Plan and/or remaining unrecovered Program Cost balances for MEEIA 2019-21 including 2022 and 2023 extension years;
  - ii) Company's TD incurred in the MEEIA 2024-26 Plan and/or remaining unrecovered TD balances for MEEIA 2019-21 including 2022 and 2023 extension years and the MEEIA 2016-2018 Plan;
  - iii) Amortization of Earnings Opportunity Award ordered by the Missouri Public Service Commission (Commission) for the MEEIA 2024-26 Plan and/or remaining unrecovered EO balances for MEEIA 2019-21 including 2022 and 2023 extension years.
- 3) Any Ordered Adjustments.

Charges under this Rider EEIC shall continue after the anticipated December 31, 2026 end of the MEEIA 2024-26 Plan until such time as the charges described in items 1), 2), and 3) above have been billed.

Charges arising from the MEEIA 2024-26 Plan that are the subject of this Rider EEIC shall be reflected in one "Energy Efficiency Invest Chg" on customers' bills in combination with any charges arising from a rider that is applicable to previous MEEIA plans.

## **DEFINITIONS**

As used in this Rider EEIC, the following definitions shall apply:

"Deemed Savings Table" means a list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific Measure parameters where available, as outlined in Appendix F to the MEEIA 2024-26 Plan and updated as provided for herein based on EM&V ex-post gross adjustments.

"Earnings Opportunity Award" (EO) means the dollar amount calculated for each Program Year by the EO Calculator as described in the Earnings Opportunity Award Determination section below.

"Effective Period" (EP) means the months for which an approved EEIR is to be effective, i. e., the twelve (12) calendar months beginning with February and ending with January unless there is an additional Rider EEIC filing made to change the Energy Efficiency Investment Rate components during a calendar year, the EP for such a filing shall begin with either June or October and end with the subsequent January.

"End Use Category" means the unique summary category of end-use load shapes. The list of End Use Categories is included in Appendix G to the MEEIA 2024-26 Plan.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
·	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

APPLYING TO	MIS	SOURI	SERVICE	AREA			
C	CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.14
	MO.P.S.C. SCHEDULE NO.	6			1st Revised	SHEET NO.	91.14

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2024-26 Plan

## DEFINITIONS (Cont'd.)

"Incremental Internal Labor Cost and Associated Benefits" (IIL) means the labor costs and associated benefits of personnel 1) hired by Ameren Missouri after Commission approval of the MEEIA 2024-26 Plan that were (a) not hired to replace an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding, (b) hired by Ameren Missouri and assigned exclusively to support Ameren Missouri's MEEIA Programs; and 2) were not an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding.

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the Company's Program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side Programs.

"Incentive" means any consideration provided by the Company, including, but not limited to, buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of Program Measures.

"Income-Eligible" customers means those Service Classification 1(M) residential customers considered low income as used in the Missouri Energy Efficiency Investment Act, 393.1075 RSMo., and the Commission rules, 20 CSR 4240-20.094. As approved in File No. ER-2014-0258, customers eligible under this definition will be exempt from Rider EEIC charges for 12 billing months following assistance received from either Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, Summer Energy Crisis Intervention Program, the Company's Keeping Current Low Income Pilot Program, and/or the Company's Keeping Cool Low Income Pilot Program.

"Measure" means the same as defined in 20 CSR 4240-20.092(1) FF.

"MEEIA 2016-18 Plan" means Company's "2016-18 Energy Efficiency Plan" approved in File No. E0-2015-0055.

"MEEIA 2019-21 Plan" means Company's "2019-21 MEEIA Energy Efficiency Plan" approved in File No. EO-2018-0211 as may be amended, including, but not limited to, extension years 2022 and 2023.

"MEEIA 2024-26 Plan" means Company's "2024-26 MEEIA Energy Efficiency Plan" approved in File No. EO-2023-0136 as may be amended.

"Programs" means MEEIA 2024-26 programs listed in tariff sheet no. 174.

"Program Costs" means any prudently incurred Program expenditures, including such items as Program planning, education Programs, Program design, administration, delivery, end-use Measures and Incentive payments, advertising expense, EM&V, market potential studies, work on a Company and/or statewide Technical Resource Manual, Pay As You Save (PAYS) unpaid charges and interest applicable to non-participants, and IIL.

"Program Year" means the period of Programs that ends on December 31 of each year of the MEEIA 2024-26 Plan. Each Program Year will be 12 months long.

"TRM" means the Company's Technical Resource Manual (attached as Appendices G-I to the MEEIA 2024-26 Plan) and updated based on EM&V ex-post gross adjustments.

-	NAME OF OFFICER	TITI E	ADDDECC
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
DATE OF ISSUE		DATE EFFECTIVE	

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			1st Revised	SHEET NO.	91.15
CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.15
APPLYING TO MIS	SSOURI	SERVICE	AREA			

\*

# ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2024-26 Plan

## ENERGY EFFICIENCY INVESTMENT RATE (EEIR) DETERMINATION

The EEIR during each applicable EP is a dollar per kWh rate for each applicable Service Classification calculated as follows:

EEIR = [NPC + NTD + NEO + NOA]/PE

Where:

NPC = Net Program Costs for the applicable EP as defined below,

NPC = PPC + PCR

- PPC = Projected Program Costs is an amount equal to Program Costs projected by the Company to be incurred during the applicable EP.
- PCR = Program Costs Reconciliation is equal to the cumulative difference, if any, between the PPC revenues billed resulting from the application of the NPC component of the EEIR and the actual Program Costs incurred through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining PCR balance from MEEIA 2019-21 shall be rolled into the PCR calculation starting February 2025.
- NTD = Net Throughput Disincentive for the applicable EP as defined below,

NTD = PTD + TDR

- PTD = Projected Throughput Disincentive is the Company's TD projected by the Company to be incurred during the applicable EP. For the detailed method for calculating the TD, see Sheet 91.17.
- TDR = Throughput Disincentive Reconciliation is equal to the cumulative difference, if any, between the PTD revenues billed during the previous EP resulting from the application of the NTD component of the EEIR and the Company's TD through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining TDR balance from MEEIA 2019-21 shall be rolled into the TDR calculation starting February 2025.

DATE OF ISSUE		DATE EFFECTIVE	
SSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6		1st Revised	SHEET NO.	91.16
(	CANCELLING MO.P.S.C. SCHEDULE NO.	6		Original	SHEET NO.	91.16
APPLYING TO	MIS	SSOURI	SERVICE	AREA		

# ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2024-26 Plan

#### EEIR DETERMINATION (Cont'd.)

NEO = Net Earnings Opportunity for the applicable EP as defined below,

NEO = EO + EOR

EO = Earnings Opportunity is equal to the sum of the monthly amortizations of each Program Year's Earnings Opportunity Award multiplied by the number of billing months in the applicable EP.

A monthly amortization shall be determined by dividing each Program Year's Earnings Opportunity Award by 12. The monthly amortization of each Program Year's Earnings Opportunity Award will continue through each subsequent EEIR determination until such time that the total Earnings Opportunity Award for that Program Year has been fully amortized.

- EOR = Earnings Opportunity Reconciliation is equal to the cumulative difference, if any, between the EO revenues billed resulting from the application of the EEIR and the monthly amortization of the EO through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining EO balance from MEEIA 2019-21 shall be rolled into the EOR calculation starting February 2027.
- NOA = Net Ordered Adjustment for the applicable EP as defined below,

NOA = OA + OAR

- OA = Ordered Adjustment is the amount of any adjustment to the EEIR ordered by the Commission as a result of prudence reviews and/or corrections under this Rider EEIC. Such amounts shall include monthly interest at the Company's monthly short-term borrowing rate.
- OAR = Ordered Adjustment Reconciliation is equal to the cumulative difference, if any, between the OA revenues billed resulting from the application of the EEIR and the actual OA ordered by the Commission through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate.
- PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Rider EEIC applies during the applicable EP.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITI F	ADDRESS

## **ELECTRIC SERVICE**

CANCELLING MO.P.S.C. SCHEDULE NO. 6 Oric		
CANCELLING MO.P.S.C. SCHEDULE NO. 6	ginal SHEET NO. 9	91.17
APPLYING TO MISSOURI SERVICE AREA		

RIDER EEIC

## ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2024-26 Plan

## EEIR DETERMINATION (Cont'd.)

The EEIR components and total EEIR applicable to the individual Service Classifications shall be rounded to the nearest \$0.000001.

Allocations of charges for each applicable Service Classification will be made in accordance with the MEEIA 2024-26 Plan.

This Rider EEIC shall not be applicable to customers that have satisfied the opt-out provisions contained in Section 393.1075.7, RSMo or the Income-Eligible exemption provisions described herein.

## TD DETERMINATION

Monthly TD is the sum of the TD calculation for all End Use Categories and Demand Response Event Net Energy (DRENE).

The TD for each End Use Category shall be determined by the following formula:

#### $TD = MS \times NMR \times NTGF$

#### Where:

- TD = Throughput Disincentive, in dollars, to be collected for a given month, for a given Service Classification.
- MS = Monthly Savings, is the sum of all Programs' monthly savings, in kWh, for a given month, for a given Service Classification. The MS for each End Use Category shall be determined by the following formula:

## $MS = ((MAS_{CM} / 2) + CAS - RB) \times LS + DRENE_{CM}$

## Where:

 ${\rm MAS_{CM}}$  = The sum of (MC x ME) for all Measures in a Program in the current calendar month.

MC = Measure Count. MC for a given month, for a given
Service Classification, for each Measure, is the number
of each Measure installed in the current calendar
month.

DATE OF ISSUE		DATE EFFECTIVE	
SSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6		1	st Revised	SHEET NO.	91.18
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	91.18
APPLYING TO	MIS	SOURI	SERVICE	AREA			

# ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2024-26 Plan

## TD DETERMINATION (Cont'd.)

- ME = Measure Energy. ME will be determined as follows, for each Measure:
  - a. For Measures in the Deemed Savings Table (including Residential Demand Response energy savings not included in  $DRENE_{CM}$ ), the ME is the annual total of normalized savings for each Measure at customer meter per Measure defined in the Company's current Deemed Savings Table.
  - b. For Measures not in the Deemed Savings Table, the ME will be the annual value attributable to the installations reported monthly by the Program administrator.
- CM = Current calendar month.
- CAS = Cumulative sum of MAS of all prior calendar months for each End Use Category for the MEEIA 2024-26 Plan.
- RB = Rebasing Adjustment. The RB shall equal the CAS applicable as of the date used for MEEIA normalization when base rates are adjusted in any general electric rate case or otherwise resulting in new retail electric rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2024-26 Plan. In the event base rates are adjusted by more than one general electric rate case or otherwise resulting in new rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2024-26 Plan occurs, the RB adjustment shall include each and every prior RB adjustment calculation.
- LS = Load Shape. The LS is the monthly load shape percent (%) for each End-Use Category (included in the MEEIA 2024-26 Plan).
- DRENE\_{CM} = Demand Response Event Net Energy for the Current Month. DRENE\_{CM} is the net energy savings resulting from demand response events during the month as reported by the program administrator consistent with TRM guidance. DRENE\_{CM} incurred during the time period used for establishing billing determinants in general rate proceedings will be added back to those billing determinants and will not be included in the Rebasing Adjustment.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## ELECTRIC SERVICE

	MO.P.S.C. SCHEDULE NO.	6			3rd	Revised	SHEET NO.	91.19
	CANCELLING MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	91.19
APPLYING TO	MIS	SSOURI	SERVICE	AREA				

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2024-26 Plan

## TD DETERMINATION (Cont'd.)

NMR = Net Margin Revenue. NMR values for each applicable Service Classification and by End Use Category where applicable are as follows:

	Service Classifications					
Month	1 (M) Res \$/kWh	2 (M) SGS \$/kWh				
January	0.051041	0.055283				
February	0.051569	0.055595				
March	0.052598	0.057380				
April	0.054791	0.063914				
May	0.056398	0.068912				
June	0.115657	0.099557				
July	0.115657	0.099557				
August	0.115657	0.099557				
September	0.115657	0.099557				
October	0.055871	0.063349				
November	0.055909	0.063200				
December	0.052723	0.059422				

		C./AIR COM OCESS/MOTO		COOLING 11M			EXT LIGHTING			
Month	3M	4M	11M	3M	4M	11M	3M	4M	11M	
January	0.037309	0.037862	0.029121	0.037989	0.038909	0.020648	0.029585	0.027383	0.022197	
February	0.037735	0.038270	0.028996	0.038844	0.039213	0.020648	0.029943	0.026421	0.022083	
March	0.038400	0.038303	0.030049	0.039697	0.039617	0.020648	0.030326	0.026467	0.020893	
April	0.039986	0.039909	0.029556	0.047394	0.049125	0.030579	0.031985	0.027631	0.021997	
May	0.041888	0.041752	0.031981	0.053057	0.059047	0.046979	0.032126	0.027195	0.020916	
June	0.078059	0.075856	0.053500	0.096769	0.100907	0.078361	0.052953	0.042217	0.023053	
July	0.073399	0.072593	0.053107	0.088381	0.090298	0.062687	0.049581	0.041651	0.022516	
August	0.075392	0.073981	0.054892	0.092608	0.095770	0.073023	0.050102	0.041998	0.023172	
September	0.074381	0.072086	0.055126	0.096898	0.101619	0.086083	0.051369	0.041888	0.023124	
October	0.040178	0.040322	0.035233	0.048348	0.052329	0.034047	0.031073	0.026916	0.020895	
November	0.040493	0.040530	0.033248	0.047795	0.045545	0.020648	0.031452	0.026819	0.020675	
December	0.038907	0.037974	0.031798	0.040001	0.041320	0.020648	0.030643	0.026338	0.020853	

-	NAME OF OFFICER	TITI E	ADDDECC
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
DATE OF ISSUE		DATE EFFECTIVE	

<sup>\*</sup>Indicates Addition.

## **ELECTRIC SERVICE**

CANCELLING MO.P.S.C. SCHEDULE NO. 6 2nd Revised SHEET NO. 91.		MO.P.S.C. SCHEDULE NO.	6			3rd	Revised	SHEET NO.	91.20
APPLYING TO MTSSOURT SERVICE AREA	(	CANCELLING MO.P.S.C. SCHEDULE NO	6			2nd	Revised	SHEET NO.	91.20
THE PROPERTY OF THE PROPERTY O	APPLYING TO	MIS	SOURI	SERVICE	AREA				

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2024-26 Plan

## TD DETERMINATION (Cont'd.)

	HVAC/	BUILDING	SHELL		LIGHTING		REFRIG.			
Month	3M	4M	11M	3M	4M	11M	3M	4M	11M	
January	0.040160	0.044258	0.034141	0.038845	0.040167	0.030648	0.036127	0.036018	0.027630	
February	0.041162	0.043584	0.033355	0.039110	0.040316	0.029906	0.036473	0.036333	0.027564	
March	0.042527	0.043881	0.032818	0.039933	0.040568	0.031117	0.037089	0.037147	0.029700	
April	0.042640	0.043124	0.030006	0.042049	0.043178	0.032096	0.039087	0.038649	0.029179	
May	0.047013	0.049967	0.039079	0.044007	0.044923	0.034242	0.040485	0.039657	0.030497	
June	0.095857	0.099685	0.077214	0.082470	0.081758	0.058727	0.074873	0.071591	0.050507	
July	0.087962	0.089771	0.062258	0.077553	0.077189	0.056832	0.070266	0.068379	0.047402	
August	0.092042	0.095052	0.072377	0.079730	0.079470	0.058724	0.072265	0.070027	0.050280	
September	0.093056	0.096576	0.080800	0.076447	0.074792	0.057965	0.071320	0.068070	0.050914	
October	0.043665	0.046002	0.034237	0.042173	0.043266	0.038826	0.038855	0.038376	0.033203	
November	0.044188	0.044788	0.041385	0.042112	0.043156	0.034846	0.039157	0.038571	0.030951	
December	0.041579	0.043465	0.030730	0.040073	0.039748	0.032697	0.037668	0.036103	0.030261	

		COOK.		DHW			HEAT.			
Month	3M	4M	11M	3M	4M	11M	3M	4M	11M	
January	0.038309	0.038790	0.028787	0.037960	0.037747	0.027586	0.038061	0.041205	0.034141	
February	0.038568	0.039440	0.028711	0.038076	0.038658	0.027537	0.038934	0.040433	0.033374	
March	0.039270	0.040865	0.032619	0.038562	0.040170	0.031768	0.040449	0.040971	0.033221	
April	0.042201	0.043346	0.032873	0.041709	0.042594	0.032106	0.041125	0.040950	0.033129	
May	0.043770	0.044565	0.033993	0.043366	0.043942	0.033545	0.041331	0.040859	0.030651	
June	0.083546	0.083197	0.060467	0.083459	0.083081	0.062476	0.052466	0.041567	0.022435	
July	0.078424	0.078469	0.053040	0.078426	0.077269	0.050458	0.049122	0.041016	0.022435	
August	0.080909	0.080961	0.058612	0.080837	0.080870	0.057805	0.049611	0.041378	0.022435	
September	0.078895	0.078001	0.061331	0.077884	0.076676	0.059940	0.076653	0.075063	0.058249	
October	0.041924	0.042894	0.038235	0.041547	0.042325	0.038202	0.040395	0.040543	0.036738	
November	0.041909	0.043184	0.033287	0.041629	0.042594	0.032144	0.041298	0.039838	0.042414	
December	0.040132	0.039292	0.033829	0.039898	0.038570	0.033377	0.039199	0.039428	0.030735	

		OFFICE			VENT	
Month	3M	4M	11M	3M	4M	11M
January	0.037286	0.038071	0.029552	0.036081	0.036558	0.028162
February	0.037561	0.037999	0.028928	0.036454	0.036269	0.027610
March	0.038187	0.038071	0.029822	0.037074	0.036538	0.028433
April	0.039892	0.039801	0.029494	0.039225	0.038787	0.029095
May	0.041760	0.041566	0.031849	0.040794	0.040117	0.030815
June	0.076344	0.073561	0.051306	0.074454	0.071029	0.049180
July	0.071827	0.070685	0.052198	0.070473	0.068997	0.050253
August	0.073708	0.071853	0.053187	0.072308	0.070082	0.051634
September	0.071698	0.068567	0.051435	0.070775	0.067355	0.050164
October	0.040076	0.040178	0.035084	0.039165	0.038832	0.033621
November	0.040238	0.040078	0.032832	0.038925	0.038057	0.030410
December	0.038433	0.037453	0.030533	0.037820	0.036716	0.030011

<sup>\*</sup>Indicates Addition.

DATE OF ISSU	JE	DATE EFFECTIVE			
SSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri		
	NAME OF OFFICER	TITLE	ADDRESS		

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			4th	Revised	SHEET NO.	91.21
CANCELLING MO.P.S.C. SCHEDULE NO.	6		3	3rd	Revised	SHEET NO.	91.21
APPLYING TO MIS	SSOURI	SERVICE	AREA				

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2024-26 Plan

## TD DETERMINATION (Cont'd.)

The Company shall file an update to NMR rates by month by Service Classification and by end-use category contemporaneous with filing any compliance tariff sheets in any general electric rate case reflecting the rates set in that case, and the billing determinants used in setting rates in such case. Updates to the NMR values shall be calculated following the same process described in the Marginal Rate Analysis section of the MEEIA 2024-26 Plan.

NTGF = Net-To-Gross Factor. For each Program Year, all TD calculations will assume a NTGF of 0.799 until such time as a NTGF is determined through EM&V for that Program Year. Thereafter, for each given Program Year, the NTGF determined through EM&V will be used prospectively starting with the month in which the Earnings Opportunity Award is determined.

Annual kWh savings per Measure will be updated prospectively in the Company's TRM and Deemed Savings Table.

#### EARNINGS OPPORTUNITY AWARD DETERMINATION

An Earnings Opportunity Award shall be calculated for each Program Year using the EO Calculator submitted with the MEEIA 2024-26 Plan as Appendix N. The Earnings Opportunity Award will not go below zero dollars (\$0). If Commission-approved new programs are added to the Program, the Company may seek Commission approval to have the targets and the cap of the Earnings Opportunity Award adjusted. For each Program Year the Earnings Opportunity Award shall be adjusted for the difference, with carrying cost at the Company's monthly short-term interest rate, between TD revenues billed resulting from the application of the EEIR and what those revenues would have been if:

- (1) The ME used in the calculation were the normalized savings for each Measure at customer meter per Measure determined through EM&V ex-post gross analysis for each Program Year, and
- (2) The NTGF used in the calculation was the net-to-gross values determined through EM&V.

#### FILING

The Company shall make a Rider EEIC filing each calendar year to be effective for application to the usage on and after the first date of the subsequent February. The Company is allowed or may be ordered by the Commission to make one other Rider EEIC filing in each calendar year with such subsequent filing to be effective the first day of June or October. Rider EEIC filings shall be made at least 60 days prior to their effective dates.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITI C	ADDDECC

## UNION ELECTRIC COMPANY ELECTRIC SERVICE

APPLYING TO	MIS	SOURI	SERVICE	AREA				
C	CANCELLING MO.P.S.C. SCHEDULE NO.	6			3rd	Revised	SHEET NO.	91.22
	MO.P.S.C. SCHEDULE NO.	6			4th	Revised	SHEET NO.	91.22

RIDER EEIC
ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)
For MEEIA 2024-26 Plan

## PRUDENCE REVIEWS

A prudence review shall be conducted no less frequently than at 24-month intervals in accordance with 20 CSR 4240-20.093(11). Any costs which are determined by the Commission to have been imprudently incurred or incurred in violation of the terms of this Rider EEIC shall be addressed through an adjustment in the next EEIR determination and reflected in factor OA herein.

DATE OF ISS	SUE	DATE EFFECTIVE	
ISSUED BY_	Mark C. Birk	Chairman & President	St. Louis, Missouri
_	NAME OF OFFICER	TITLE	ADDRESS

<sup>\*</sup>Indicates Addition.

## ELECTRIC SERVICE

MO.P.S.C. SCHEDULE NO.	6			4th	Revised	SHEET NO.	91.23
CANCELLING MO.P.S.C. SCHEDULE NO.	6			3rd	Revised	SHEET NO.	91.23
APPLYING TO MIS	SSOURI	SERVICE	AREA				

RIDER EEIC

ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)

(Applicable To Service Provided Beginning February 1, 20XX through January 31, 20XX)

## MEEIA 2019-21 EEIR Components (Applicable to MEEIA Cycle 3 Plan)

Service Class	NPC/PE (\$/kWh)	NTD/PE (\$/kWh)	NEO/PE (\$/kWh)	NOA/PE (\$/kWh)
1(M)-Residential Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
2(M)-Small General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
3(M)-Large General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
4(M)-Small Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
11(M)-Large Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
12(M)-Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000

## MEEIA 2024-26 EEIR Components (Applicable to MEEIA Cycle 4 Plan)

Service Class	NPC/PE (\$/kWh)	NTD/PE (\$/kWh)	NEO/PE (\$/kWh)	NOA/PE (\$/kWh)
1(M)-Residential Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
2(M)-Small General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
3(M)-Large General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
4(M)-Small Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
11(M)-Large Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000
12(M)-Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000

## Summary EEIR Components and Total EEIR

Service Class	NPC (\$/kWh)	NTD (\$/kWh)	(NEO+NPI) (\$/kWh)	NOA (\$/kWh)	Total EEIR (\$/kWh)
1(M)-Residential Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
2 (M) -Small General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
3(M)-Large General Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
4(M)-Small Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
11(M)-Large Primary Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
12(M)-Large Transmission Service	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITI C	ADDDECC

## UNION ELECTRIC COMPANY ELECTRIC SERVICE

APPLYING TO MISSOURI SERVICE AREA	
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MO.P.S.C. SCHEDULE NO. 6 4th Revised SHEET NO. 1	174

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<sup>\*</sup>Indicates Addition.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## UNION ELECTRIC COMPANY ELECTRIC SERVICE

APPLYING TO	MISS	SOURI	SERVICE	AREA				
CAN	NCELLING MO.P.S.C. SCHEDULE NO	6			1st	Revised	SHEET NO.	174.1
	MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	174.1

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<sup>\*</sup>Indicates Reissue.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITI F	ADDRESS

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		1st Revised	SHEET NO.	178
CANCELLING MO.P.S.C. SCHEDULE NO.	6		Original	SHEET NO.	178
APPLYING TO MIS	SOURI	SERVICE AR	REA		

ENERGY EFFICIENCY MEEIA 2024-26

#### PURPOSE

The purpose of the Energy Efficiency Portfolio, which consists of several programs, is to proactively impact customer energy use and decrease peak demand in such a way as to reduce electric consumption and coincidized peak demand. With the exception of Income Eligible and education programs, the programs included in this tariff are expected to be cost effective, having a Total Resource Cost Test ratio of greater than 1.0.

#### **DEFINITIONS**

Unless otherwise defined, capitalized terms used in Tariff Sheet Nos. 178 through 197 have the following meanings:

<u>Applicant</u> - A customer who has submitted a program application or has had a program application submitted on their behalf by an agent or Trade Ally.

 $\underline{\text{Business Program}}$  - An energy efficiency program that is available to a customer receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M).

 $\overline{\text{Deemed Savings Table}}$  - A list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific measure parameters where available.

<u>Demand-Side Programs Investment Mechanism (DSIM)</u> - A mechanism approved by the Commission in the Company's filing for demand-side program approval in File No. E0-2023-0136.

<u>Incentive</u> - Any consideration provided by the Company directly or through the Program Administrator, Trade Ally, and/or Program Partners which encourages the adoption of Measures, including in the form of cash, buydowns, markdowns, rebates, bill credits, payments to third parties, direct installation, donations or giveaways, and education.

Income-Eligible - Those Service Classification 1(M) residential customers considered low income as used in the Missouri Energy Efficiency Investment Act, 393.1075 RSMo., and the Commission rules, 20 CSR 4240-20.094.

<u>Long-Lead Project</u> - A project committed by a Customer, accepted by the Company, and submitted a signed commitment offer to the program administrator by December 31, 2023, according to the terms and implementation of the MEEIA 2019-2021 Energy Efficiency Plan that will require until a date after December 31, 2023, but no later than December 31, 2025, to certify completion.

 $\underline{\text{Measure}}$  - An end-use measure, energy efficiency measure, and energy management measure as defined in 20 CSR 4240-22.020(18), (20), and (21).

MEEIA 2024-26 Demand-Side Management Plan - Company's "2024-26 MEEIA Energy Efficiency Plan" approved in File No. E0-2023-0136 as may be amended.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
·	NAME OF OFFICER	TITI F	ADDRESS

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE	NO. 6			Original	SHEET NO.	178.1
CANCELLING MO.P.S.C. SCHEDULE	NO				SHEET NO.	
APPLYING TO	MISSOURI	SERVICE	AREA			

### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

### DEFINITIONS (Cont'd.)

<u>Participant</u> - An energy-related decision maker who implements one or more end-use Measures as a direct result of a demand-side program.

<u>Program Administrator</u> - The Company or entity selected by the Company to provide program design, promotion, administration, implementation, and delivery of services.

<u>Program Partner</u> - A retailer, distributor, or other service provider that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

<u>Program Period</u> - The period from January 1, 2024, through December 31, 2026, unless sooner terminated under the TERM provision of this tariff. Programs may have slightly earlier deadlines for certain activities, as noted on the Company website <u>AmerenMissouri.com/EnergyEfficiency</u>.

<u>Program Provider</u> - An entity that meets the criteria defined by a Program Administrator to provide specific program products and/or services.

Project - One or more Measures proposed by an Applicant in a single application.

Residential Program - Energy efficiency programs available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule and for multifamily properties identified under Residential Programs it will also include: Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M).

<u>Technical Resource Manual (TRM)</u> - A Company-specific compilation of Measures and associated characteristics with formulas used for calculating gross energy and demand savings using default inputs.

 $\underline{\text{Trade Ally}}$  - An independent contractor that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

Measure Benefit/Cost (B/C) Test - Each non-prescriptive Project must pass the B/C Test by having a value of 1.0 or greater. B/C Test value equals the present value of the benefits of each Measure over the useful life of each Measure divided by the incremental cost to implement the Project Measures. The benefits of the Measure include the Company's estimated avoided costs.

## AVAILABILITY

Except as otherwise provided in the terms governing a particular program, programs are available uniformly to all customers qualifying for service under Service Classifications Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M). Some programs may also require that services be phased—in on a geographical or other basis to better manage resources. Some services may only be available through participating Program Partners, Program Providers, or Trade Allies.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	Original	SHEET NO. 178.2
CANCELLING MO.P.S.C. SCHEDULE NO.			SHEET NO.
APPLYING TO MIS:	SOURI SERVICE	AREA	·

ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

### AVAILABILITY (Cont'd.)

Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one Incentive per Measure.

Business Programs are not available to customers electing to opt-out of energy efficiency program funding under 20 CSR 4240-20.094(7)

A customer may elect not to participate (opt-out) in the Company's demand-side management Business Programs under 20 CSR 4240-20.094(7) if they:

- 1. Have at least one account with a demand of 5,000 kW in the previous 12 months with the Company;
- 2. Operate an interstate pipeline pumping station; or
- 3. Have one or more accounts with aggregate coincident demand of 2,500 kW in the previous 12 months with the Company and have a comprehensive demand-side or energy efficiency program with achieved savings at least equal to those expected from the Company-provided demand-side programs.

A customer electing not to participate (opt-out) must provide written notice to the Company no earlier than September 1 and not later than October 30 to be effective for the following calendar year, but shall still be allowed to participate in Company's Business Demand Response Program or interruptible or curtailable rate schedules or tariffs offered by the Company. None of the Business Programs are considered to be an interruptible or curtailable rate schedule. Upon election by a customer to opt-out, either under this or earlier MEEIA programs, that designation will continue for 10 years, beginning with the calendar year subsequent to the submission of the opt-out unless the Company is notified the customer wishes to revoke its opt-out status.

## TERM

\*Indicates Addition.

This tariff (Sheet Nos. 178-178.5) and the tariffs reflecting each specific energy efficiency program (Sheet Nos. 180-197) shall be effective through December 31, 2026, except as noted in the individual program sheets and except that the programs shall terminate immediately, and without further Commission action, on the effective date of any court order, judgment, or opinion or Commission order that changes or eliminates the approved DSIM or Technical Resource Manual, unless the changes are initiated or accepted by the Company. Programs may not be available or fully implemented in all geographic locations by January 1, 2024 or the tariff effective date (whichever is later). Consult AmerenMissouri.com/EnergyEfficiency to determine the status of the programs. Programs may have earlier deadlines for certain activities, as noted on the Company's website AmerenMissouri.com/EnergyEfficiency. Long-Lead Projects may have up until, but no later than, December 31, 2026, to certify completion, depending on the program's guidelines.

DATE OF ISSUE \_\_\_\_\_ DATE EFFECTIVE \_\_\_\_\_\_
ISSUED BY \_\_\_\_ Mark C. Birk Chairman & President St. Louis, Missouri

NAME OF OFFICER TITLE ADDRESS

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	Original	SHEET NO. 178.3
CANCELLING MO.P.S.C. SCHEDULE NO.			SHEET NO.
APPLYING TO MIS	SOURI SERVICE	AREA	

ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

### TERM (Cont'd.)

If the programs are terminated prior to December 31, 2026 under this provision, only Incentives for qualifying Measures that meet either of the following criteria prior to the termination date will be valid: (a) customer has returned a signed commitment Incentive offer and it has been accepted by the Program Administrator; or (b) the customer provides affirmation that requirements for participation have been met. For Long-Lead Projects, only Incentives for qualifying Measures that have been installed prior to the Programs' termination will be provided to the customer.

## DESCRIPTION

The reductions in demand and energy consumption will be accomplished through the following Business Programs:

- 1. Standard Incentive Program
- 2. Custom Incentive Program
- 3. Retro-Commissioning Incentive Program
- 4. Small Business Direct Install Incentive Program
- 5. Business Social Services Program

The reductions in demand and energy consumption will be accomplished through the following Residential Programs:

- 1. Energy Efficient Products Program
- 2. HVAC Program
- 3. Whole Home New Construction Program
- 4. Pay As You Save Program
- 5. Energy Efficiency Kits Program
- 6. Multi-Family Market Rate Program
- 7. Single Family Income Eligible Program
- 8. Multi-Family Income Eligible Program
- 9. Education Programs
  - Science, Technology, Engineering, and Mathematics (STEM) Education
  - Home Building Code Compliance
  - Workplace Employee Education
  - Smart Home Energy Management
  - Real Estate Audits

Program Administrator may collaborate and co-deliver components of programs with other utilities (i.e. gas and water utilities) to create synergies.

Program details regarding the interaction between the Company or Program Administrators and customers participating in the programs, Incentives paid directly to customers, available Measures, Measure ranges, availability of the programs, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each program, and other details such as process flows, application instructions, and application forms will be provided on the Company's website <a href="mailto:AmerenMissouri.com/EnergyEfficiency">AmerenMissouri.com/EnergyEfficiency</a> or by calling 800-552-7583.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
' <u>-</u>	NAME OF OFFICER	TITLE	ADDRESS

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	Original	SHEET NO. 178.4
CANCELLING MO.P.S.C. SCHEDULE NO.			SHEET NO.
APPLYING TO MIS:	SOURI SERVIC	CE AREA	

ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

#### CHANGE PROCESS

The change process is applicable to changes in a program detail regarding the interaction between the Company or Program Administrators and customers participating in the programs.

- Identify need for program detail change regarding the interaction between the Company or Program Administrators and customers participating in the programs;
- 2. Discuss proposed change with implementer;
- 3. Discuss proposed change with evaluator;
- Analyze impact on program and portfolio (cost effectiveness, goal achievement, etc.);
- 5. Inform the Staff, Office of the Public Counsel, and the Missouri Department of Economic Development Division of Energy (DE) of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time that the Staff, Office of the Public Counsel, and the DE are informed and provided the above-referenced analysis);
- 6. Take timely received recommendations into account and incorporate them where the Company believes it is appropriate to do so;
- 7. Notify and train customer contact personnel (Contact Center, Energy Advisors, Business Center, Customer Relationship Managers, Customer Service Advisors) of the changes;
- 8. Make changes to forms and promotional materials;
- 9. Update program website;
- 10. File updated Plan Appendices or tariff sheets, if applicable, in File No. E0-2023-0136; and
- 11. Inform Participants, Program Providers, Program Partners, Trade Allies, etc.

Company will also continue to discuss and provide information on ongoing program and portfolio progress at quarterly regulatory stakeholder update meetings.

### PROGRAM COSTS

Costs of the Business Programs and Residential Programs contained herein shall be reflected in a charge titled "Energy Efficiency Invest Chg" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), and Large Primary Service Rate 11(M) rate schedules. All customers taking service under said rate schedules shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder, unless the customer is an eligible business which has opted-out as provided for previously or it is a residential customer who qualifies for the low-income exemption as outlined in Rider EEIC 2024-26.

DATE OF ISSUE		DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	178.5
CANCELLING MO.P.S.C. SCHEDULE NO.					SHEET NO.	
APPLYING TO MIS	SOURI S	SERVICE	AREA			

ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

### PROGRAM DESCRIPTIONS

The following pages contain other descriptions and terms for the programs being offered under this tariff.

## CHANGES IN MEASURES OR INCENTIVES

Company may offer the Measures contained in the TRM. The offering of Measures that are not contained in or that do not meet the custom measure definition within Company's TRM must be approved by the Commission. Changes to Measures and inputs contained in the Deemed Savings Table will be completed by following steps 3,4,5,6, 10 & 11 of the 11-step change process. Not all Measures listed in the TRM will be offered at all times. The actual Measures being offered, and Incentives available to customers, will be listed on Company's website,

AmerenMissouri.com/EnergyEfficiency. The Measures and Incentives being offered are subject to change. Customers must reference AmerenMissouri.com/EnergyEfficiency or call 800-552-7583 for the list of currently available Measures. The website will expressly state in conspicuous language that the Measures and Incentives are subject to change. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in File No. EO-2023-0136, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

DATE OF ISSUE		DATE EFFECTIVE	
SSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

<sup>\*</sup>Indicates Addition.

## **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6	-		1st Revised	SHEET NO.	179
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APPLYING TO	MIS	SOURI	SERVICE A	AREA			

### ENERGY EFFICIENCY MEEIA 2024-26

Research and Innovation Program

#### PURPOSE

The Research and Testing Program (Program) is designed to focus on research and innovation of new concepts and improving current programs to drive better results. The Program will provide Company with a screening and evaluation mechanism to accomplish this and allow Company flexibility to explore and research various ideas and concepts outside of the traditional DSM model structure.

### AVAILABILITY

This Program is available to customers receiving service under any generally available residential Service Classification 1(M) or commercial rate schedules. There will be a variation of customer which is dependent on a particular concept's scope and customer segment applicability.

and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate  $2\,(M)$ , Large General Service Rate  $3\,(M)$ , Small Primary Service Rate  $4\,(M)$ , Large Primary Service Rate  $11\,(M)$ , or Large Transmission Service Rate  $12\,(M)$  that also meet the Standard Incentive Program Provisions below.

#### PROGRAM PROVISIONS

The Program Administrator will implement this Program and provide the necessary services to effectively manage the Program and to strive to attain the energy and demand savings targets.

## ELIGIBLE MEASURES AND INCENTIVES

Measures filed in File No. EO-2023-0136 are eligible for Program benefits and Incentives and may be offered during the Program Period. Eligible Incentives paid directly to customers can be found at <a href="https://www.amerenmissourisavings.com">www.ameren.com</a> for residential customers and <a href="https://www.ameren.com/missouri/business/energy-efficiency">www.ameren.com/missouri/business/energy-efficiency</a> for nonresidential customers.

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## **ELECTRIC SERVICE**

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### ENERGY EFFICIENCY MEEIA 2024-26

Business Standard Incentive Program

#### PURPOSE

The Standard Incentive Program (Program) will provide pre-set Incentives for energy efficient products and business segments, such as Agriculture and Schools, that are readily available in the marketplace. Standard Incentives will be fixed by business segment per each Measure unit. The primary objective of the Standard Incentive Program is to provide an expedited, simple solution for customers interested in purchasing efficient technologies that will produce verifiable energy savings.

### AVAILABILITY

This Program is available during the Program Period, and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), Large Primary Service Rate 11(M), or Large Transmission Service Rate 12(M) that also meet the Standard Incentive Program Provisions below.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy savings targets. Standard Incentives for Measures will be provided to qualifying customers that provide completed Standard Incentive Applications or validation qualification through a wholesale outlet as indicated below:

- Applicant must complete a Standard Incentive Application form, available at <u>www.ameren.com/missouri/business/energy-efficiency</u>; or where applicable, complete validation qualification with wholesale Program Provider;
- Customer must provide proof of equipment purchase and installation date; or where applicable, complete validation qualification with wholesale Program Provider.
- 3. Measures for which customer has received an Incentive under a different Business Program or Residential Program are not eligible for this Standard Incentive Program;
- 4. Measures must be part of a Project having an installed TRC ratio greater than 1.0: and
- 5. Standard Measures must be installed as a retrofit in an existing facility, an addition or expansion of an existing facility, a gut rehab change of purpose of an existing facility, or a new facility.

By applying for the Standard Incentive Program, the customer agrees that the Project may be subject to random on-site inspections by the Program Administrator.

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## **ELECTRIC SERVICE**

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## ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Business Standard Incentive Program (Cont'd.)

## ELIGIBLE MEASURES AND INCENTIVES

Standard Incentives filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for program benefits and Incentives and may be offered during the Program Period. These include, but are not limited to, the following equipment types:

- 1. HVAC (Heating, Ventilation, and Air-conditioning)
- 2. Lighting
- 3. Refrigeration
- 4. Cooking
- 5. Water Heating
- 6. Motors
- 7. Controls

Additional Program details, eligible Measures, and Incentives can be found at www.ameren.com/missouri/business/energy-efficiency.

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<sup>\*</sup>Indicates Addition.

## **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	_	2nd	Revised	SHEET NO.	181
CANCELLING MO.P.S.C. SCHEDULE NO.	6	<u>-</u>	1st	Revised	SHEET NO.	181
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## ENERGY EFFICIENCY MEEIA 2024-26

Business Custom Incentive Program

#### PURPOSE

The Custom Incentive Program (Program) will provide financial assistance to customers to support implementation of energy efficiency improvement opportunities which are available at the time of equipment replacement, facility modernization, and industrial process improvement. A "Custom Incentive" is a direct payment or bill credit to a Participant for installation of Measures that are part of Projects that have been pre-approved by the Program Administrator.

### AVAILABILITY

This Program is available during the Program Period and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), Large Primary Service Rate 11(M), or Large Transmission Service Rate 12(M) that also meet Custom Incentive Program Provisions below.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. Customers may apply for a Custom Incentive for Measures under consideration which:

- 1. Reduce energy consumption compared to the currently installed system, or when there is not an existing system, the standard efficiency system currently available in the market;
- 2. Have not yet been installed and for which purchase and/or installation commitments have not yet been made;
- 3. Have not received an Incentive for the Measure under a different Business Program or Residential Program;
- 4. Are not one of the Measures eligible for an Incentive under the Standard Incentive Program; and
- Are being installed in an existing facility, an addition or expansion of an existing facility, a gut rehab change of purpose of an existing facility, or a new facility.

Prior to purchasing and installing Measure(s), Applicant must submit a Custom Incentive Application form that provides data about the applicable facility and potential Measure(s). The Program Administrator will perform a desk review of the Custom Incentive Application to determine eligibility, Measure Benefit/Cost Test results, estimated energy savings and Custom Incentive amount for each Measure for the particular business segment. The Program Administrator may perform a site visit to verify baseline conditions. If approved, the Program Administrator will submit an Incentive commitment offer to customer. Upon receipt of a customer-signed Incentive commitment, the Custom Incentive amount will be reserved.

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### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Business Custom Incentive Program (Cont'd.)

#### PROGRAM PROVISIONS (Cont'd.)

Following installation of approved Custom Measures, the Participant will submit a Completion Certificate to the Program Administrator. The Completion Certificate will require supporting Project documentation to include, but not limited to: final Custom Measure costs, a completion date for each Custom Measure, specification sheets, and invoices for all Custom Measures. If necessary, the Custom Incentive amount will be recalculated. Every Custom Incentive Application for a Custom Incentive requires pre-approval by the Program Administrator and may be subject to on-site verification by the Program Administrator prior to payment of the Custom Incentive amount.

### ELIGIBLE MEASURES AND INCENTIVES

All energy savings Measures that are not offered through other Business Programs are eligible. Additional Program details and Incentives may be found at <a href="https://www.ameren.com/missouri/business/energy-efficiency">www.ameren.com/missouri/business/energy-efficiency</a>.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		2n	d Revise	d SHEET NO.	182
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#### ENERGY EFFICIENCY MEEIA 2024-26

Business Retro-Commissioning Program

#### PURPOSE

The Retro-Commissioning Program (Program) will capture energy and demand reductions from existing facilities by optimizing building system energy use and overall efficiency. Through this Program, the Company will provide energy assessment services and assistance in implementing identified solutions to customers to ensure that their systems are operating at optimal energy efficiency.

#### AVAILABILITY

This Program is available during the Program Period and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), Large Primary Service Rate 11(M), or Large Transmission Service Rate 12(M) that also meet the following Program Provisions. Participants in this Program will be those customers with a facility that has all the following criteria:

- 1. At least one of the following conditions:
  - a. Higher than average electric energy intensities  $(kWh/ft^2)$  based on business type;
  - b. Minimum of  $100,000 \text{ ft}^2$  of conditioned space; or
  - c. Presence of an energy management system (EMS);
- 2. Mechanical equipment is operational; and
- 3. Will yield cost-effective energy savings according to a Retro-Commissioning Assessment Study.

A "Retro-Commissioning Assessment Study" is a detailed analysis performed by Retro-Commissioning Program Providers on Projects passing the initial screening which is used to identify sub-optimal system operational performance and to identify corrections which will yield cost-effective energy savings.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. Program benefits have been designed to provide cost effective Retro-Commissioning services to eligible facilities and include:

- 1. Recruitment and training of Retro-Commissioning Program Providers;
- 2. Benchmarking of candidate facilities using ENERGY STAR Portfolio Manager® or other comparable procedures to identify facilities with Retro-Commissioning opportunities;
- Access to a group of pre-qualified Retro-Commissioning Program Providers that can provide studies performed by trained auditors to identify cost effective building system optimization Measures;
- 4. Assisting building owners with contractor acquisition and management during the implementation process;
- 5. Building owner staff training on Retro-Commissioning operations;

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# ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Business Retro-Commissioning Program (Cont'd.)

### PROGRAM PROVISIONS (Cont'd.)

- 6. Verification of operating results; or
- 7. Ongoing monitoring of Retro-Commissioned building systems to promote persistence of improvements.

The Incentives provided through the Retro-Commissioning Program will be limited to those Measures which are determined to achieve energy efficiency improvements through the calibration, maintenance, and optimization of current systems.

### ELIGIBLE MEASURES AND INCENTIVES

Additional Program details and Incentives may be found at www.ameren.com/missouri/business/energy-efficiency.

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<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		2nd Revised	SHEET NO.	183
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APPLYING TO MIS	SSOURI	SERVICE AREA			

#### ENERGY EFFICIENCY MEEIA 2024-26

#### Small Business Direct Install Incentive Program

#### PURPOSE

The Small Business Direct Install Incentive Program (Program) will provide installation of low-cost and/or no-cost energy-efficient Measures to small business customers. Program Providers will deliver, install, and complete paperwork for Measures provided for in this Program. The primary objective of the Small Business Direct Install Incentive Program is to remove participation barriers for small businesses through a simple and streamlined process. Program Providers will identify additional energy efficiency opportunities that may qualify for Incentives under the Standard Incentive Program or Custom Incentive Program.

# AVAILABILITY

This Program is available during the Program Period, and is voluntary and available to all customers in the Small General Service Rate 2(M) rate class that also meet the Small Business Direct Install Incentive Program Provisions, below.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. Small Business Direct Install Incentives for Measures will be provided to qualifying customers that provide completed Small Business Direct Install Incentive Applications as indicated below:

- Customer must complete a Small Business Direct Install Incentive Application form;
- Qualifying Measures must be installed by a participating Small Business Direct Install Program Provider after January 1, 2024;
- 3. Measures must be part of a Project having an installed TRC ratio greater than 1.0; and
- 4. Measures must be installed as a retrofit in an existing facility.

By applying for the Small Business Direct Install Incentive Program, the customer agrees that the Project may be subject to random on-site inspections by the Program Administrator.

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# UNION ELECTRIC COMPANY ELECTRIC SERVICE

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### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Small Business Direct Install Incentive Program (Cont'd.)

#### ELIGIBLE MEASURES AND INCENTIVES

Small Business Direct Install Incentives filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered during the Program Period. These include, but are not limited to, the following equipment types:

- 1. HVAC (Heating, Ventilation, and Air-conditioning)
- 2. Lighting
- 3. Refrigeration
- 4. Motors
- 5. Water Heating
- 6. Smart Thermostat

Additional Program details and Incentives may be found at www.ameren.com/missouri/business/energy-efficiency/small-business-direct-install.

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<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-26

### Business Social Services Program

#### PURPOSE

The objective of the Social Services Program (Program) is to deliver long-term energy savings and bill reductions to social service business customers. This will be achieved through a variety of prescriptive measures and comprehensive retrofits.

# DEFINITIONS APPLICABLE TO BUSINESS SOCIAL SERVICES PROGRAM ONLY

Social Services - Nonprofit tax-exempt business customer that provides social services to the Income Eligiblecommunity members, such as food banks, food pantries, soup kitchens, homeless shelters, employment services, worker training, job banks, and childcare.

#### AVAILABILITY

This Program is available during the Program Period. The Program is voluntary and available to Social Services' facilities receiving electric service under Company's Small General Service Rate 2(M) or Large General Service Rate 3(M) classifications where the facility as a whole, or a dedicated part of a facility, is primarily used to provide Social Services. Measures will be available to the portion of the facility primarily used to provide Social Services.

### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain energy savings.

Customer must certify that all or part of the specific facility for which the Measures and/or retrofits are targeted is primarily utilized for Social Services. Measures for which customer has received an Incentive under a different Business Program or Residential Program are not eligible for this Social Services Program;

### ELIGIBLE MEASURES AND INCENTIVES

Social Services Incentives filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered during the Program Period. These may include, but are not limited to, the following equipment types:

- 1. HVAC (Heating, Ventilation, and Air-conditioning)
- 2. Lighting
- Refrigeration
- 4. Cooking
- 5. Water Heating
- 6. Motors
- 7. Controls

Additional Program details and Incentives may be found at www.ameren.com/missouri/business/energy-efficiency.

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### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-2026

### Residential Energy Efficient Products Program

### PURPOSE

The purpose of the Energy Efficient Products Program (Program) is to raise customer awareness of the benefits of "high-efficiency" products (ENERGY STAR $^{\otimes}$ , Consortium for Energy Efficiency (CEE) Tiers, or better). The Program is intended to reduce energy use by encouraging residential customers to purchase qualifying efficient products.

### AVAILABILITY

The Energy Efficient Products Program is available for the Program Period. Residential customers may participate in the Program by acquiring Program energy efficient products from participating Program Partners through on-line purchases or other approved distribution methods.

#### PROGRAM PROVISIONS

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy savings targets. The Energy Efficient Products Program incorporates various Program Partners, products, Incentive mechanisms and Program delivery strategies. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

The Company and the Program Administrator will follow a multi-faceted approach to marketing highly efficient appliances and products with an emphasis on ENERGY STAR $^{\otimes}$ . Company will leverage the CEE and others to identify efficiency tiers above ENERGY STAR $^{\otimes}$  for additional offers.

## ELIGIBLE MEASURES AND INCENTIVES

Energy Efficient Products Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Energy Efficient Products and Incentives paid directly to customers may be found at <a href="mailto:AmerenMissouri.com/products">AmerenMissouri.com/products</a>.

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### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-2026

Residential HVAC Program

#### **PURPOSE**

The purpose of the HVAC Program (Program) is to obtain energy and demand savings through improvement in operating performance of new residential central cooling systems or replacement of existing residential central cooling systems.

#### AVAILABILITY

The HVAC Program is available for the Program Period, and Services under this Program are available to Customers on the Residential Service Rate 1(M).

#### PROGRAM PROVISIONS

The Program improves the efficiency of new and existing central air conditioning systems, including heat pumps, by installation of new equipment. The Program may also promote installation of heat pump water heaters, smart thermostats, efficient products, natural gas program rebates, or enrollment in a residential demand response program.

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. Company will provide Incentives to encourage sales of energy efficient products and properly installed HVAC energy saving upgrades.

The Program will employ the Program Administrator's preferred protocols to verify system eligibility for Program Measures.

### ELIGIBLE MEASURES AND INCENTIVES

HVAC related Program Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures and Incentives paid directly to customers may be found at AmerenMissouri.com/HVAC.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		2nd	Revised	SHEET NO.	191
CANCELLING MO.P.S.C. SCHEDULE NO.	6		1st	Revised	SHEET NO.	191
APPLYING TO MIS	SOURI	SERVICE	AREA			

#### ENERGY EFFICIENCY MEEIA 2024-2026

New Construction Whole Homes Program

#### **PURPOSE**

The purpose of the New Construction Whole Homes Program (Program) is to obtain energy and demand savings through energy efficient upgrades in new residential single family homes.

#### AVAILABILITY

The New Construction Whole Homes Program is available for the Program Period, and Services under this Program are available to Customers on the Residential Service Rate  $1\,(M)$  and the Small General Service rate  $2\,(M)$  applicable to the builder during construction.

#### PROGRAM PROVISIONS

The Program improves the efficiency of newly constructed homes to be above or beyond current adopted building codes. The Program will incentivize builders and HERS raters to build homes that meet the ENERGY STAR® certified homes requirements and/or the DOE's ZERH (Department of Energy's Zero Energy Ready Homes) certifications.

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. Company will provide Incentives to encourage installation of energy efficient improvements through a combination of building shell improvements and installed measures.

The Program will employ the Program Administrator's preferred protocols to verify system eligibility for Program Measures.

### ELIGIBLE MEASURES AND INCENTIVES

New Construction Whole Homes related Program Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures and Incentives paid directly to builders and HERs Raters may be found at AmerenMissouri.com.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-26

### Residential Pay As You Save® Program

#### PURPOSE

The objective of the Pay As You Save® Program (Program) is to promote the installation of energy efficient Measures and increase deeper, long-term energy savings and bill reduction opportunities for Participants through a tariffed on bill charge tied to the meter for delivery of MEEIA 2024-26 Demand-Side Management Plan Measures.

#### DEFINITIONS APPLICABLE TO RESIDENTIAL PAY AS YOU SAVE® PROGRAM ONLY

<u>Analysis</u> - Initial Program visit, walk through and report, Tier 1 upgrades, and customer education.

<u>Assessment</u> - Detailed home performance data collection, analysis of qualifying upgrades, and preparation and one-on-one presentation of Program offer.

<u>Efficiency Upgrade Agreement</u> - Agreement signed by Participants (who own the property) defining customer benefits and obligations, including Service Charges and duration of payments, and also signed by the owner if the Participant is not the owner.

 $\underline{\text{Energy Efficiency Plan (Plan)}}$  - Prepared by Program Administrator to identify recommended upgrades.

 ${\hbox{\tt Estimated Life}}$  - The expected duration in years of the savings for each individual measure.

<u>Property Notice</u> - Attached by the Program to property records outlining benefits and obligations associated with the upgrades. In jurisdictions in which the Program cannot attach a Property Notice to property records, and in any case where a subsequent tenant is executing a rental agreement, Property Notice form must be signed by successor customer or purchaser indicating they accept benefits and obligations associated with the upgrades at the location before the sale or rental of the property.

<u>Project</u> - Scope of work determined by the Program based on home characteristics, program data collection, and analysis.

 $\underline{\text{Qualifying Project}}$  - Project scope of work meeting Program criteria (Project cost, including Program Partner pricing and Program fees, is equal to or less than 80% of the estimated post upgrade cost savings from all major fuel sources, over 80% of the upgrade Estimated Life).

<u>Service Charge</u> - Monthly charge assigned to the premises recovering Program costs for upgrades, fees, any required taxes, cost of capital for financing of three percent (3%), or costs for customer-caused repairs as described in section 5.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			Original	SH	HEET NO.	192.1
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#### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

#### Residential Pay As You Save® Program (Cont'd.)

#### AVAILABILITY

The Program is available to qualifying customers receiving service under the Residential Service Rate 1(M) up to the financed amounts described in the Plan filed in File No. EO-2023-0136.

In order to qualify as a Participant, customers must either own the building or the building owner must also sign an Agreement agreeing to not remove or damage the upgrades, to maintain them, and to provide Property Notice of the benefits and obligations associated with the upgrades at the location to the next owner or customer before the sale or rental of the property.

Projects that address upgrades to existing buildings deemed unlikely to be habitable or to serve their intended purpose for the duration of Company's cost recovery will not be approved unless repairs are made by the building owner that will extend the life through the Company's cost recovery period. If a building is a manufactured home, it must be built on a permanent foundation and be no more than 25 years old to be eligible.

#### PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program.

- 1. <u>Participation:</u> To become a Participant in the Program, a customer must: 1) request from the Company an analysis of qualifying upgrades, 2) agree to the terms of the Analysis fee as described in section 3, and 3) sign the Efficiency Upgrade Agreement and implement any Qualifying Project that does not require an upfront payment from the Participant as described in section 2(d).
  - a. The owner must agree to have a Property Notice attached to their property records through either i) Owners Agreement if the Participant is not the owner or ii) as part of the Efficiency Upgrade Agreement if the Participant is the owner.
  - b. Failure to obtain the signature on the Property Notice form, of a successor customer who is renting the premises or a purchaser, in jurisdictions in which the Company cannot attach the Property Notice to the property records, indicating that the successor customer received Property Notice will constitute the owner's acceptance of consequential damages and permission for a tenant or purchaser to break their lease or sales agreement without penalty.
  - c. The customer authorizes the use of energy usage history (from the utility or utilities of all major fuel sources) by the Program Administrator in order to true up its energy analysis and determine qualifying recommendations.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			Original	 SHEET NO.	192.2
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### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

### Residential Pay As You Save® Program (Cont'd.)

### PROGRAM DESCRIPTION (Cont'd.)

- 1. Energy Efficiency Plans: The Company will have its Program Administrator or Program Partner perform an assessment and prepare a Plan identifying recommended upgrades to improve energy efficiency and lower energy costs.
  - a. **Incentive payment:** The Company will offer incentives currently available for an eligible residential Measure and as defined in Company's MEEIA 2024-26 Demand-Side Management Plan.
  - b. Net Savings: Recommended upgrades shall be limited to those where the annual Service Charge, including program fees and applicable charges for capital, are no greater than 80% of the estimated annual savings to a participating customer based on current retail rates for all major fuel sources, including natural gas and propane savings as well as electricity.
  - c. In cases of co-delivery, program administration costs and financed project costs will be allocated to the natural gas and electric budgets, respectively.
  - d. Copay Option: In order to qualify a Project that does not meet the criteria for a Qualifying Project, customers may agree to pay the portion of a Project's cost that prevents it from qualifying for the Program as an up-front payment to the Program Partner. Company will assume no responsibility for such up-front payments to the Program Partner. Copayments will be applied after applying relevant incentive payments as defined in 2(a).
- 2. <u>Analysis fee:</u> The Company will not recover Analysis fee costs from participants through a Service Charge. Analysis fee costs will be treated as Program Administrative costs.
- 3. Services Charge: The Company will recover the costs for its investments including any fees as allowed in this tariff through a monthly Service Charge assigned to the premises where upgrades are installed and paid by the Participant or a successor occupying that location until all Company costs have been recovered. The Service Charge will also be set for a duration not to exceed the greater of i) the length of a full parts and labor warranty or ii) 80 percent (80%) of the estimated life of the upgrades, and in no case longer than twelve years. The Service Charge and duration of payments will be included in the Efficiency Upgrade Agreement.

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### **ELECTRIC SERVICE**

	MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	192.3
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#### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

#### Residential Pay As You Save® Program (Cont'd.)

## PROGRAM DESCRIPTION (Cont'd.)

- 4. Services Charge: (Cont'd.)
  - a. Cost Recovery: No sooner than 45 days after approval by the Company or its Program Administrator, the Participant shall be billed the monthly Service Charge as determined by the Program. The Company will bill and collect the Service Charge until cost recovery is complete except in cases discussed in section 4. Prepayment of Service Charges will not be permitted.
  - b. Eligible Upgrades: All upgrades must have Energy Star certification, if applicable.
  - c. Ownership of Upgrades: During the period of time when the Service Charge is billed to customers at locations where upgrades have been installed, the Company will retain ownership of the installed upgrades. Upon completion of the cost recovery, ownership will be transferred to the building owner.
  - d. Maintenance of Upgrades: Participating customers and building owners (if the customer is not the building owner) shall keep the installed upgrades in place, in working order, and maintained per manufacturer's instructions for the duration of the cost recovery. Participating customers shall report the failure of the installed upgrades to the Program Administrator or Company as soon as possible. If an upgrade fails, the Company is responsible for determining its cause and for repairing the equipment in a timely manner. If the owner, customer, or occupants caused the damage to the installed upgrades, they will reimburse the Company as described in section 4.
  - e. Termination of Service Charge: Once the Company's cost recovery is complete, Company will discontinue the Service Charge, except as described in sections  $4\,(d)$  and  $4\,(h)$ .
  - f. Vacancy: If a location at which upgrades have been installed becomes vacant for any reason and electric service is disconnected, the Service Charge will be suspended until a successor customer takes occupancy. If a building owner maintains electric service at the location, the building owner will be billed the Service Charge as part of any charges it incurs while electric service is turned on.
  - g. Extension of Program Charge: If the monthly Service Charge is reduced or suspended for any reason, once repairs have been successfully effected or service reconnected, the number of total monthly payments shall be extended until the total collected through the Service Charge is equal to the Company's cost for installation as described in section 4, including costs associated with repairs, deferred payments, and missed payments as long as the current occupant is still benefiting from the upgrades.

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### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

### PROGRAM DESCRIPTION (Cont'd.)

- 4. Services Charge: (Cont'd.)
  - h. **Tied to the Location:** Until cost recovery for upgrades at a location is complete or the upgrades fail as described in section 4(g), the terms of this tariff shall be binding on the metered structure or facility and any future customer who shall receive service at that location.
  - i. Disconnection for Non-Payment: As a charge paid in furtherance of an approved energy efficiency program, and the Company may disconnect the metered structure for non-payment of the Service Charge under the same provisions as for any other electric service.
  - j. Confirm Savings Actually Exceeded Tariffed-Charge: Program Administrator will perform an annual analysis to evaluate weathernormalized 12-month post-upgrade Project cost savings and confirm that the Service Charge remains lower than estimated Project cost savings. In the event that analysis indicates that the Service Charge exceeds the estimated Project cost savings due to inaccurate saving estimates, the Service Charge may be reduced or eliminated to the extent needed in order for the Participant to realize Project savings
  - k. Repairs: Should, at any future time during the billing of the Service Charge, the Company determine that the installed upgrades are no longer functioning as intended and that the occupant or building owner, as applicable, did not damage or fail to maintain the installed upgrades, the Company shall reduce or suspend the Service Charge until such time as the Company and/or its Program Partner can repair the upgrades. If the upgrades cannot be repaired or replaced cost effectively, the Company will waive remaining Service Charges. If the Company determines the occupant or building owner, as applicable, did damage or fail to maintain the upgrades in place as described in section 4(a), it will seek to recover all costs associated with the installation, including any fees, incentives paid to lower Project costs, and legal fees. The Service Charge will continue until Company's cost recovery is complete as long as the upgrades continue to function. Company will not guarantee perfect operation of installed upgrades in every circumstance, and any suspension or waiver of unbilled Service Charges shall not entitle the Participant or owner to any refund or cancellation of previously billed Service Charges.

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# **ELECTRIC SERVICE**

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### ENERGY EFFICIENCY MEEIA 2024-26 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

### ELIGIBLE MEASURES AND INCENTIVES

Measures filed in File No. EO-2023-0136 or other measures not included in the TRM but that, due to the complexity in the design and configuration of the particular measure in the Qualifying Project, may be subject to a more comprehensive custom engineering algorithm and financial analysis that more accurately characterize the energy efficiency savings within a Qualifying Project are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures for this Program are limited to residential energy efficiency Measures and do not include residential demand response Measures. A description of Eligible Measures and Incentives directly paid to customers may be found at www.amerenmissourisavings.com/PAYS.

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<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-2026

#### Residential Energy Efficiency Kits Program

### PURPOSE

The objective of the Energy Efficiency Kits Program (Program) is to raise customer awareness of the benefits of "high-efficiency" products (ENERGY STAR®, Consortium for Energy Efficiency (CEE) Tiers, or better) and to educate residential customers about energy use in their homes and to offer information, products, and services to residential customers to save energy cost-effectively.

# <u>AVAILABILITY</u>

The Energy Efficiency Kits Program is available for the Program Period to Residential customers and may be offered through various channels, such as direct mail, secondary education schools, and community-based events.

#### PROGRAM PROVISIONS

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy savings targets. The Energy Efficiency Kits Program incorporates various Program Partners, products, incentive mechanisms, and program delivery strategies.

The Company and the Program Administrator will follow a multi-faceted approach to educate Participants and effectuate installation of energy efficient products and actions addressed in the Energy Efficiency Kits. Company will leverage the CEE and others to identify efficiency tiers above ENERGY STAR for additional products. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

### ELIGIBLE MEASURES AND INCENTIVES

Energy Efficiency Kits Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM approved are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Additional Program details may be found at AmerenMissouri.com/education.

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### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-2026

Multi-Family Market Rate Program

#### PURPOSE

The objective of the Multi-Family Market Rate Program (Program) is to deliver long-term energy savings and bill reductions to residential customers residing in multi-family properties that do not qualify for the Multi-Family Income Eligible Program. This will be achieved through Incentives for a variety of incentivized energy saving Measures and comprehensive retrofits.

#### AVAILABILITY

The Program is available for the Program Period to owners and operators of non-Income Eligible multi-family properties of three or more connected dwelling units with eligible customers receiving service under the Residential Service Rate 1(M) or Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M).

#### PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets.

The Program Administrator will provide or approve installation of Program-specified energy efficiency Measures for multi-family properties and may provide custom Incentives for Measures that have been pre-authorized by the Program Administrator for dwelling units, common areas, building shell and whole-building systems.

The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

Measures installed pursuant to the Multi-Family Market Rate Program are not eligible for Incentives through any of the Company's other energy efficiency programs.

### ELIGIBLE MEASURES AND INCENTIVES

Multi-Family Market Rate Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures and Incentives directly paid to customers, property owners, or property managers may be found at <a href="mailto:AmerenMissouri.com/multifamily">AmerenMissouri.com/multifamily</a>.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	2	2nd R	Revised	SHEET NO.	195
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#### ENERGY EFFICIENCY MEEIA 2024-2026

#### Residential Single Family Income-Eligible Program

#### PURPOSE

The objective of the Single Family Income-Eligible Program (Program) is to deliver long-term energy savings and bill reductions to residential single family Income-Eligible customers. This will be achieved through a variety of channels to educate customers about energy use in their homes and to offer information, products and services to residential customers to save energy wisely. This allows the customer to identify and initiate the process of installing long-term energy efficiency upgrades and practices.

# AVAILABILITY

The Program is available for the Program Period to:

- 1. Qualifying single family Income-Eligible customers receiving service under the Residential Service Rate 1(M) residing in single family detached housing, attached dwellings of four (4) or fewer units, and mobile homes (wood-frame bolted to steel chassis, designed to be transported); or
- 2. Organizations who perform qualified installations or distributions to homes of qualified Income-Eligible residential end users may participate in this Program by making application for a low-income efficiency housing grant.

In order to qualify for participation, Income-Eligible Participants must meet one of the following income eligibility requirements:

- 1. Participation in federal, state, or local subsidized housing program.
- 2. Proof of resident income levels at or below 80% of area median income (AMI) or 200% of federal poverty level.
- 3. Fall within a census tract included on Company's list of eligible Income-Eligible census tracts.

## PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. The Program Administrator will provide one-on-one energy education and install a comprehensive package of whole house energy saving Measures at no or low cost to customer. Incentives under this Program will be provided toward individually metered homes in neighborhoods served and selected by Company or approved low-income efficiency housing grant organizations. In some instances, an individual home may be referred to the Program by a qualified low-income assistance agency. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies. Participants in selected Income-Eligible neighborhoods are limited to the one-time receipt of energy efficiency Measures under this Program. Measures

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### ENERGY EFFICIENCY MEEIA 2024-2026 (Cont'd.)

Residential Single Family Income-Eligible Program (Cont'd.)

### PROGRAM DESCRIPTION (Cont'd.)

installed pursuant to the Program (excluding low-income Efficiency Housing grants) are not eligible for incentives through any of the Company's other energy efficiency or demand response programs.

### ELIGIBLE MEASURES AND INCENTIVES

Single Family Income-Eligible measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and incentives and may be offered for promotion during the Program Period. Eligible measures and incentives directly paid to customers may be found at <a href="mailto:Amerenmissouri.com/CommunitySavers">Amerenmissouri.com/CommunitySavers</a>.

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SSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-26

### Residential Multi-Family Income-Eligible Program

#### **PURPOSE**

The objective of the Multi-Family Income-Eligible Program (Program) is to deliver long-term energy savings and bill reductions to residential Income-Eligible customers residing in multi-family properties. This will be achieved through education and a variety of directly installed energy saving Measures and comprehensive retrofits.

### AVAILABILITY

The Multi-Family Income-Eligible (MFIE) Program is available for the Program Period to owners and operators of any multi-family properties of three or more connected dwelling units receiving service under the Residential Service Rate 1(M) or Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M) meeting one of the following eligibility requirements:

- 1. Participation in federal, state, or local subsidized housing program.
- 2. Proof of resident income levels at or below 80% of area median income (AMI) or 200% of federal poverty level.
- 3. Fall within a census tract included on Company's list of eligible Income-Eligible census tracts.

Where a multi-family property does not meet one of the eligibility criteria listed above and has a combination of qualifying tenants and non-qualifying tenants, at least 50% of the tenants must be eligible for the entire property to qualify.

# PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. The Program Administrator will provide or approve installation of Program specified energy efficiency Measures and may provide custom Incentives for Measures that have been pre-authorized by the Program Administrator for tenant units, common areas, building shell and whole-building systems. Participating properties may receive Incentives to defray the cost of attending Building Operator Certification Training to support their energy efficiency journey. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

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# **ELECTRIC SERVICE**

CANCELLING MO.P.S.C. SCHEDULE NO. SHEET NO.		MO.P.S.C. SCHEDULE NO. 6		C	riginal	SHEET NO.	196.1
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### ENERGY EFFICIENCY MEEIA 2024-26

Residential Multi-Family Income-Eligible Program (Cont'd.)

### ELIGIBLE MEASURES AND INCENTIVES

Program Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM approved in File No. EO-2023-0136 are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible measures and incentives directly paid to customers, property owners or property managers may be found at <a href="maissouri.com/CommunitySavers"><u>Amerenmissouri.com/CommunitySavers</u></a>. Measures installed pursuant to the MFIE Program are not eligible for incentives through any of the Company's other Energy Efficiency or Demand Response programs.

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<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

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#### ENERGY EFFICIENCY MEEIA 2024-2026

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#### Education Programs

#### **PURPOSE**

The purpose of Education Programs is to raise customer awareness of the benefits of energy efficiency and conservation, and Ameren Missouri's energy efficiency programs.

#### AVAILABILITY

Education Programs are available for all or a portion of the Program Period and may be offered to either commercial or residential customers based on the specified delivery channel(s). Education Programs will be available to a target set of customers and include, but are not limited to, the following:

Real Estate Education & Outreach - Trains and educates real estate professionals on home energy efficiency features and their benefits as the first contact to the new homeowner helping to tap into energy savings from first and second years of homeownership. The program will reach out to real estate professionals, customers directly and to customers through real estate professionals.

Residential Home Building Code Compliance - Education provided to builders, subcontractors, supply houses, energy raters, and others to improve the quality of newly constructed single-family homes to improving compliance with local energy code requirements focused on high energy impact measures, thereby reducing the long-term energy usage of homeownership.

**Building Science Training** - Provides a suite of contractor resources, training and education to enable contractors to deliver high quality services aligned with national best practices for home performance. Supporting trade allies through continuing education helps drive participation in energy efficiency programs.

Community Based Organizations Engagement - Educating and empowering Community-based organizations (CBOs) with information on energy efficiency, Ameren programs, and energy affordability enabling the CBOs to become local ambassadors for Ameren EE programs by creating a resource library that CBOs can use to provide education and assistance to underserved and low-income individuals.

Building Operator Certification (BOC) - The objective of building operations certification is to provide high quality continuing education initiatives and increase the amount of Ameren customers participating in BOC trainings. BOC emphasizes low-cost improvements to existing equipment to leverage energy savings opportunities without large capital investments. Supporting workforce development for an important stakeholder group within larger Ameren accounts can drive participation in programs.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to deliver education through targeted channels. Education programs incorporate various Program Partners and delivery strategies. Additional program details may be found at AmerenMissouri.com/energyefficiencyeducation.

The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

DATE OF ISS	UE	DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
_	NAME OF OFFICER	TITLE	ADDRESS

### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	_		2nd	Revised	SHEET NO.	203
CANCELLING MO.P.S.C. SCHEDULE NO.	6	<u>-</u>		1st	Revised	SHEET NO.	203
APPLYING TO MIS	SOURI	SERVICE A	AREA				

DEMAND RESPONSE MEEIA 2024-26

#### PURPOSE

The purpose of the Business and Residential Demand Response Programs is to proactively impact customer energy use in such a way as to reduce demand (kW) and/or energy (kWh). The programs included in this tariff are expected to be cost effective having a Total Resource Cost Test ratio of greater than 1.0.

#### **DEFINITIONS**

Unless otherwise defined, capitalized terms used in Tariff Sheet Nos. 203 through 205.1 have the following meanings:

<u>Business Demand Response Program</u> - A demand response program that is available to a customer receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M).

<u>Demand Response Event (Event)</u> - A period of time up to four hours during which the Company will ask the demand response participants to reduce their energy use.

<u>DSIM</u> (Demand-Side Programs Investment Mechanism) - A mechanism approved by the Commission in the Company's filing for demand-side program approval in File No. E0-2023-0136 as may be amended.

<u>Incentive</u> - Any consideration provided by the Company directly or through the Program Administrator, Trade Ally, and/or Program Partners which encourages the adoption of Measures or behaviors that reduce energy usage and/or demand, including in the form of cash, bill credit, payment to third party, donations or giveaways, public education programs, buydowns, markdowns, rebates, bill credits, direct installation, and education.

<u>Program Administrator</u> - The entity selected by the Company to provide program design, promotion, administration, implementation, and delivery of services.

<u>Program Partner</u> - A retailer, distributor, or other service provider that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

<u>Program Period</u> - The period from January 1, 2024, through December 31, 2026, unless sooner terminated under the TERM provision of this tariff. Programs may have slightly earlier deadlines for certain activities, as noted on the Company website <u>AmerenMissouri.com</u>..

<u>Program Provider</u> - An entity that meets the criteria defined by a Program Administrator to provide specific program products and/or services.

Residential Demand Response Program - A Demand Response program available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule.

 $\overline{\text{Trade Ally}}$  - An independent contractor that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		2	nd	Revised	SHEET NO.	203.1
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DEMAND RESPONSE MEEIA 2024-26 (Cont'd.)

#### AVAILABILITY

Except as otherwise provided in the terms governing a particular program, business programs are available uniformly to all customers qualifying for service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M). Customers participating in a business program must have metering provided by Company that can record intervals of energy and demand of one hour or smaller. Residential programs are available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule. Some programs may also require that services be phased-in on a geographical or other basis to better manage resources. Some services may only be available through participating Program Partners, Program Providers, or Trade Allies.

Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple Programs, but may receive only one Incentive per Measure.

#### TERM

This tariff (Sheet Nos. 203 - 203.3) and the tariffs reflecting each specific demand response program (Sheet Nos. 204, 204.1, 205 and 205.1) shall be effective from January 1, 2024 through December 31, 2026, except that the programs shall terminate immediately, and without further Commission action, on the effective date of any court order, judgment, or opinion or Commission order that changes or eliminates the approved DSIM or Technical Resource Manual, unless the changes are initiated or accepted by the Company. Programs may not be available or fully rolled-out on the tariff effective date. Consult <a href="AmerenMissouri.com">AmerenMissouri.com</a> to determine the status of the programs. Programs may have earlier deadlines for certain activities, as noted on the Company's website <a href="AmerenMissouri.com">AmerenMissouri.com</a>.

If the programs are terminated prior to December 31, 2026 under this provision, only Incentives for qualifying Measures that have been executed prior to the programs' termination and in accordance with the appropriate demand response program provisions will be provided to the customer.

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### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			Original	SHEET NO.	203.2
CANCELLING MO.P.S.C. SCHEDULE NO.					SHEET NO.	
APPLYING TO MIS	SOURI	SERVICE	AREA			

DEMAND RESPONSE MEEIA 2024-26 (Cont'd.)

#### DESCRIPTION

The modifications in kW and kWh consumption will be accomplished through the following Programs:

- 1. Business Demand Response Program
- 2. Residential Demand Response Program

Program details regarding the interaction between the Company or Program Administrators and customers participating in the Programs, such as Incentives paid directly to customers, available Measures, Measure Ranges, availability of the programs, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each program, and other details such as process flows, application instructions, and application forms will be provided on the Company's website <a href="mainto-mercentary-mercenta

#### CHANGE PROCESS

The change process is applicable to changes in a program detail regarding the interaction between the Company or Program Administrators and customers participating in the Programs.

- Identify need for program detail change regarding the interaction between the Company or Program Administrators and customers participating in the Programs;
- 2. Discuss proposed change with implementer;
- 3. Discuss proposed change with evaluator;
- 4. Analyze impact on program and portfolio (Cost effectiveness, goal achievement, etc.);
- 5. Inform the Staff, Office of the Public Counsel, and the Missouri Department of Economic Development Division of Energy (DE) of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time that the Staff, Office of the Public Counsel, and the DE are informed and provided the above-referenced analysis);
- 6. Take timely received recommendations into account and incorporate them where the Company believes it is appropriate to do so;
- 7. Notify and train customer contact personnel (Contact Center, Energy Advisors, Business Center, Key Account Executives, Customer Service Advisors) of the changes;
- 8. Make changes to forms and promotional materials;
- 9. Update program website;
- 10. File updated Plan Appendices or tariff sheets, if applicable, in File No. E0-2023-0136; and
- 11. Inform Participants, Program Providers, Trade Allies, etc.

Company will also continue to discuss and provide information on ongoing program and portfolio progress at quarterly regulatory stakeholder update meetings.

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# **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6	Original	SHEET NO. 203.3
CANCELLING MO.P.S.C. SCHEDULE NO.			SHEET NO.
APPLYING TO MIS	SOURI SERVICE	AREA	

DEMAND RESPONSE MEEIA 2024-26 (Cont'd.)

### PROGRAM COSTS

Costs of the Demand Response Programs reflected herein shall be reflected in a charge titled "Energy Efficiency Invest Chg" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) rate schedules. All customers taking service under said rate schedules shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder, unless the customer has opted-out as provided for previously or qualifies for the low-income exemption as outlined in Rider EEIC 2024-26.

#### PROGRAM DESCRIPTIONS

The following pages contain other descriptions and terms for the programs being offered under this tariff.

### CHANGES IN MEASURES OR INCENTIVES

Residential Demand Response Program - The Company may offer Measures contained in Company's approved Plan in File No. EO-2023-0136. The actual Measures being offered, and Incentives available to customers, will be listed on Company's website, AmerenMissouri.com. The Measures and Incentives being offered are subject to change - customers must consult AmerenMissouri.com for the list of currently available Measures. The website will expressly state in conspicuous language that the Measures and Incentives are subject to change. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in File No. EO-2023-0136, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

Business Demand Response Program - The Company will not directly offer specific Incentives for Measures. The Company will engage a Program Administrator who will contract with the customer to provide kW and kWh savings to the Company. Customer payments will vary by industry and ability to reduce kW and kWh. The Program Administrator's contact information will be listed on AmerenMissouri.com.

\*Indicates Addition.

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NAME OF OFFICER

### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	204
CANCELLING MO.P.S.C. SCHEDULE NO.	6	<u>-</u>		1st	Revised	SHEET NO.	204
APPLYING TO MIS	SOURI	SERVICE 2	AREA				

#### DEMAND RESPONSE MEEIA 2024-26

#### Business Demand Response Program

#### PURPOSE

The Business Demand Response Program (Program) will be operated by a demand-response aggregator (who will be the Program Administrator) to obtain energy and demand reductions from existing facilities by incentivizing customers to reduce energy usage through direct load control, manual response, and/or the use of behind the meter assets such as energy management systems or other properly permitted dispatchable assets. The Program Administrator will contract with eligible business customers to obtain the energy and demand reductions.

#### AVAILABILITY

This Program is available for the Program Period. This Program is available for dispatch 24 hours a day and 7 days a week during the Program year. It is available to all customers qualifying for service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) provided the customer has metering provided by Company that can record intervals of energy and demand of one hour or smaller.

#### PROGRAM PROVISIONS

The Company will hire a demand response aggregator who will be the Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Program Administrator will develop and enable each participating customer with a customized energy reduction plan and may provide control technology. Customers will have the opportunity to participate in Demand Response Events when initiated by the Company. Customer Incentives will be based on the availability and execution of reducing energy use during an Event. Customers can receive a demand reduction Incentive based on their average demand reduction during the Events in a program year. They can also receive an energy reduction Incentive based on the energy reduction for each Event. Participants will receive Incentive payments directly from the Program Administrator.

\* Maximum number of Events per Program year - 21
Minimum number of Events per Program year - 2
Maximum duration of an Event - 4 hours
Minimum notification before an Event - 1 hour

The Program Administrator will communicate in advance of a Demand Response Event to provide participants the greatest amount of notification to enhance their ability to reduce energy consumption during the Event.

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# **ELECTRIC SERVICE**

APPLYING TO MISSOURI SERVICE AR	REA .	
CANCELLING MO.P.S.C. SCHEDULE NO. 6	1st Revised SH	EET NO. 204.1
MO.P.S.C. SCHEDULE NO. 6	2nd Revised SH	EET NO. 204.1

# DEMAND RESPONSE MEEIA 2024-26 (Cont'd.)

Business Demand Response Program (Cont'd.)

### ELIGIBLE MEASURES AND INCENTIVES

The Program Administrator will deliver kW savings through business participants that contract directly with the Program Administrator using unique contract offerings and price points. There are no specific Measures associated with the Program. Additional information can be found at <a href="AmerenMissouri.com/demandresponse">AmerenMissouri.com/demandresponse</a>.

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<sup>\*</sup>Indicates Addition.

### **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6		2nd	Revised	SHEET NO.	205
CANCELLING MO.P.S.C. SCHEDULE NO.	6	_	1st	Revised	SHEET NO.	205
APPLYING TO MIS	SOURI	SERVICE :	AREA			

#### DEMAND RESPONSE MEEIA 2024-26

### Residential Demand Response Program

#### PURPOSE

The Residential Demand Response Program (Program) will obtain energy and demand reductions from residences that have installed Program-eligible devices by incentivizing them to allow the Program Administrator to control their device's operation during Events for demand reduction and during normal operations for energy reduction.

#### AVAILABILITY

This Program is available for the Program Period. The Program will dispatch Events to reduce demand during the Program Year and may reduce energy usage during normal operations throughout the year. It is voluntary, and available to customers in the Residential 1(M) rate class. To be eligible to participate, the customer must:

- a) Have a central air conditioning system or other controllable device as required by the Program;
- b) Have or purchase and install an eligible controlling device; and
- c) Be able to connect the device to a home Wi-Fi network or other network as required by the Program.

### PROGRAM PROVISIONS

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Company and the Program Administrator will follow a multi-faceted approach to marketing the Program.

The Program Administrator will communicate with participants before a Demand Response Event. The Program Administrator will use Program-approved technologies to control the participant's device before and during an Event to maximize the demand savings during the Event while minimizing impact to customer comfort. The Program Administrator may also reduce energy usage by utilizing a continuous load shaping strategy during normal operations. Energy management activities undertaken through this Program will be customer-centric, as the program will, for example, operate within customer-selected home temperature threshold set points to minimize customer comfort impact.

Participants will receive Incentives for participating in the Program, which may include upfront enrollment Incentives, an annual Incentive, or an installation Incentive.

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# **ELECTRIC SERVICE**

MO.P.S.C. SCHEDULE NO.	6			2nd	Revised	SHEET NO.	205.1
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# DEMAND RESPONSE MEEIA 2024-26 (Cont'd.)

Residential Demand Response Program (Cont'd.)

#### PROGRAM PROVISIONS (Cont'd.)

Initially, the Program will provide an approved list of eligible WiFi enabled smart thermostats, but as technology, device capability, and the Program evolve, the Program may also obtain energy and demand savings from residences through other connected assets, such as electric vehicles, hot water heaters, HVAC switches, residential energy storage, etc.

The Company will restrict the length of Demand Response Events to a total duration of no more than 4 hours during any 24-hour period and to a maximum of 10 Company initiated Events per Program Year. There will be no limits on the number of Events available to be called in response to MISO Emergency Events.

#### ELIGIBLE MEASURES AND INCENTIVES

Eligible Demand Response Measures and Incentives paid to customers may be found at amerenmissourisavings.com/peaktime.

DATE OF ISSUE	<u> </u>	DATE EFFECTIVE	
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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<sup>\*</sup>Indicates Addition.