

Pro-Forma Balance Sheet & Income Statement Osage Utility Operating Company, LLC-Append

Pro Forma

	Elm Hills Utility Operating Co., LLC	Stone Creek	Elm Hills Utility Operating Co., LLC
Assets		Water & Sewer Acquisition	Water & Sewer Acquisition
Utility Plant In Service:			
Total Plant In Service*	\$		
Construction Work in Progress**	\$		
Utility Plant Acquisition Adjustment	\$		
Less: Depreciation Reserve***	\$		
Net Plant In Service	\$		
Non-Utility Property			
Current Assets:			
Cash and Cash Equivalents	\$		
Customer Accounts Receivable	\$		
Allowance for Uncollectible Accounts	\$		
Unbilled Revenues	\$		
Miscellaneous Receivables	\$		
Materials and Supplies	\$		
Other	\$		
Current Assets	\$		
Deferred Debits:			
Debt and Preferred Stock Expense	\$		
Deferred Rate Case Proceedings			
Regulatory Asset - Income Tax Recovery	\$		
Other Deferred Debits	\$		
Deferred Debits	\$		
Other Investments and Long-Term Assets			
Total Assets	\$		
LIABILITIES AND CAPITALIZATION			
Company Capitalization:			
Common Stock Equity, Net	\$		
Long-term Debt (including current maturities)	\$		
Company Capitalization	\$		
Current Liabilities:			
Short-term Debt	\$		
Accounts Payable	\$		
Accrued Taxes	\$		
Accrued Interest	\$		
Customer Deposits	\$		
Current Liabilities	\$		
Deferred Credits:			
Customer Advances for Construction	\$		
Deferred Income Taxes	\$		
Deferred Investment Tax Credits	\$		
Regulatory Liabilities	\$		
Other	\$		
Deferred Credits	\$		
Contributions in Aid of Construction	\$		
Total Capitalization and Liabilities	\$		
Operating Revenues	\$		
Operating Expenses:			
Operating and Maintenance Expenses	\$		
Depreciation and Amortization Expenses	\$		
Taxes, Other than Income Taxes	\$		
Operating Expenses	\$		
Net Operating Income	\$		
Other Income and Deductions:			
Interest Income	\$		
Interest on Long-Term Debt	\$		
Amortization of Debt Discount/Premium, net	\$		
Interest on Short-Term Debt	\$		
AFUDC - Equity Component	\$		
AFUDC - Debt Component	\$		
Miscellaneous Income	\$		
Miscellaneous Amortization	\$		
Miscellaneous Other Deductions	\$		
Total Other Income and Deductions	\$		
Income (Loss) Before Income Taxes			
State Income Taxes	\$		
Federal Income Taxes	\$		
Net Income	\$		

*Reflects Purchase Price or Depreciated Original Cost Engineering Value

**Estimated total of Engineering & Permitting Costs at Time of Acquisition

***Purchase Price Utilizing Distressed Asset Regulation Without Depreciation