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**MISSOURI PUBLIC SERVICE COMMISSION**

**FILE NO. ER-2022-0337**

**DIRECT TESTIMONY AND EXHIBITS OF**

**STEVE W. CHRISS**

**ON BEHALF OF**

**MIDWEST ENERGY CONSUMERS GROUP**

**JANUARY 24, 2023**



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## Exhibits

**Exhibit SWC-1:** Witness Qualifications Statement

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**Exhibit SWC-8:** Cost of Service by Function, Ameren Cost of Service Study Results, Proposed LGS and SP Rates

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**Exhibit SWC-10:** Derivation of MECG Proposed Rate Design for Large General Service - EV Option at Ameren's Proposed Revenue Requirement

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**Exhibit SWC-12:** Illustrative Calculation of Billed Rate Cost, Ameren Proposed LGS vs. MECG Proposed LGS-EV Summer

1 **Introduction**

2 **Q. PLEASE STATE YOUR NAME, BUSINESS ADDRESS, AND OCCUPATION.**

3 A. My name is Steve W. Chriss. My business address is 2608 SE J St., Bentonville, AR  
4 72716-0550. I am employed by Walmart Inc. (“Walmart”) as Director, Energy  
5 Services.

6 **Q. ON WHOSE BEHALF ARE YOU TESTIFYING IN THIS DOCKET?**

7 A. I am testifying on behalf of Midwest Energy Consumers Group (“MECG”), which is an  
8 incorporated association representing the interests of large commercial and industrial  
9 users of electricity. MECG members take electric service from Union Electric Company  
10 d/b/a Ameren Missouri (“Ameren” or “the Company”) primarily on Service  
11 Classification No. 3(M) Large General Service Rate (“LGS”), Service Classification No.  
12 4(M) Small Primary Service Rate (“SP”), and Service Classification No. 11(M) Large  
13 Primary Service Rate (“LP”).

14 **Q. PLEASE DESCRIBE YOUR EDUCATION AND EXPERIENCE.**

15 A. In 2001, I completed a Master of Science in Agricultural Economics at Louisiana State  
16 University. From 2001 to 2003, I was an Analyst and later a Senior Analyst at the  
17 Houston office of Econ One Research, Inc., a Los Angeles-based consulting firm. My  
18 duties included research and analysis on domestic and international energy and  
19 regulatory issues. From 2003 to 2007, I was an Economist and later a Senior Utility  
20 Analyst at the Public Utility Commission of Oregon in Salem, Oregon. My duties  
21 included appearing as a witness for PUC Staff in electric, natural gas, and

1 telecommunications dockets. I joined the energy department at Walmart in July 2007  
2 as Manager, State Rate Proceedings. I was promoted to Senior Manager, Energy  
3 Regulatory Analysis, in June 2011. I was promoted to my current position in October,  
4 2016 and the position was re-titled in October, 2018. My Witness Qualifications  
5 Statement is attached as Exhibit SWC-1.

6 **Q. HAVE YOU PREVIOUSLY SUBMITTED TESTIMONY BEFORE THE MISSOURI PUBLIC**  
7 **SERVICE COMMISSION (“COMMISSION”)?**

8 A. Yes. I submitted testimony in Docket Nos. ER-2010-0036, EO-2012-0009, EC-2014-  
9 0224, ER-2014-0258, ER-2016-0023, EA-2016-0208, ER-2016-0179, ER-2016-0358, ET-  
10 2018-0063, ER-2018-0146, EM-2018-0012, ER-2018-0145, ER-2019-0335, ER-2021-  
11 0240, and ER-2021-0312.

12 **Q. HAVE YOU PREVIOUSLY SUBMITTED TESTIMONY BEFORE OTHER STATE**  
13 **REGULATORY COMMISSIONS?**

14 A. Yes. I have submitted testimony in over 250 proceedings before 42 other utility  
15 regulatory commissions. I have also submitted testimony before legislative  
16 committees in Kansas, Missouri, North Carolina, and South Carolina. My testimony  
17 has addressed topics including, but not limited to, cost of service and rate design,  
18 return on equity, revenue requirements, ratemaking policy, large customer  
19 renewable programs, qualifying facility rates, telecommunications deregulation,  
20 resource certification, energy efficiency/demand side management, fuel cost  
21 adjustment mechanisms, decoupling, and the collection of cash earnings on

1 construction work in progress.

2 **Q. ARE YOU SPONSORING EXHIBITS IN YOUR TESTIMONY?**

3 A. Yes. I am sponsoring the exhibits listed in the Table of Contents.

4 **Q. DO MECG'S MEMBERS HAVE A SIGNIFICANT IMPACT ON MISSOURI'S ECONOMY?**

5 A. Yes. For example, as shown on Walmart's website, Walmart operates 156 retail units  
6 and four distribution centers and employs over 45,000 associates in Missouri. In fiscal  
7 year ending 2022, Walmart purchased \$7.8 billion worth of goods and services from  
8 Missouri-based suppliers, supporting over 70,000 supplier jobs.<sup>1</sup>

9

10 **Purpose of Testimony and Summary of Recommendations**

11 **Q. WHAT IS THE PURPOSE OF YOUR TESTIMONY?**

12 A. The purpose of my testimony is to provide MECG's response to class cost of service  
13 and rate design issues in Ameren's rate case filing and to provide recommendations  
14 to assist the Commission in its thorough and careful consideration of the customer  
15 impact of the Company's proposed rate increase.

16 **Q. PLEASE SUMMARIZE MECG'S RECOMMENDATIONS TO THE COMMISSION.**

17 A. MECG's recommendations to the Commission are as follows:

18 1) MECG believes that the A&E 4NCP methodology, as calculated by Ameren or as  
19 modified to comply with Section 393.1620.1(1) RSMo, is reasonable for the

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<sup>1</sup> <http://corporate.walmart.com/our-story/locations/united-states#/united-states/missouri>

1 allocation of production plant cost. However, for the purposes of this docket and  
2 to comply with Section 393.1620.1(1) RSMo, MECG supports the allocation of  
3 production plant cost using the Company's proposed A&E 4NCP allocator as  
4 modified to use the four months with the highest system peak loads.

5 2) MECG does not oppose the remainder of the Company's proposed cost of service  
6 study. To the extent that alternative cost of service models or modifications to  
7 the Company's model are proposed by other parties, MECG reserves the right to  
8 address such changes in rebuttal testimony.

9 3) Due to the level of the Company's proposed increase, if the Commission were to  
10 award Ameren its proposed revenue requirement increase, MECG does not  
11 oppose the Company's proposed revenue allocation.

12 4) If the Commission awards a revenue requirement increase that is lower than that  
13 proposed by the Company, MECG recommends the Commission take significant  
14 steps to address the above cost rates paid by LGS, SP, and LPS. Specifically, MECG  
15 recommends that the Commission allocate the revenue increase using the  
16 following steps:

17 a. Apply 30 percent of the difference between the approved revenue  
18 requirement and Ameren's proposed revenue requirement as a reduction to  
19 LGS, SP, LPS, and Company Owned Lighting based on the proportional  
20 contribution of each class to the overall revenue neutral shift to cost of service  
21 from the Company's proposed cost of service study; and



- 1           b. Apply the remaining difference between the approved revenue requirement  
2                   and Ameren’s proposed revenue requirement on an equal percentage basis to  
3                   all customer classes.
- 4           5) For the purposes of this docket, at the Company’s proposed revenue requirement  
5                   for the LGS and SP classes, MECG recommends that the Commission:
- 6                   a. Accept Ameren’s proposed customer charges and on-peak and off-peak  
7                           adjusters for both LGS and SP, and Ameren’s proposed Rider B credits and  
8                           reactive charge for SP;
- 9                   b. Increase the summer and winter demand charges for LGS and SP by one and  
10                           one-half times the percent class increases; and
- 11                   c. Apply the remaining proposed increase on an equal percentage basis to the  
12                           summer and winter energy charges.
- 13           6) If the Commission awards an increase for these classes that is lower than that  
14                   proposed by the Company, then the Commission can then take larger steps to  
15                   address the over-recovery of demand-related costs through energy charges and  
16                   associated intra-class subsidies. Specifically, the Commission should set the  
17                   demand charges per MECG’s recommendation above and apply the approved  
18                   reduction in the class revenue requirements by reducing all base rate energy  
19                   charges on an equal percentage basis.
- 20           7) For the purposes of this docket, the Commission should require Ameren to create  
21                   alternative optional LGS (“LGS-EV”) and SP (“SP-EV”) rates for EV charging

1 customers with load sizes that would qualify to take service on LGS or SP rates.

2 **Q. DOES THE FACT THAT YOU MAY NOT ADDRESS AN ISSUE OR POSITION ADVOCATED**  
3 **BY THE COMPANY INDICATE MECG'S SUPPORT?**

4 A. No. The fact that an issue is not addressed herein or in related filings should not be  
5 construed as an endorsement of, agreement with, or consent to any filed position.

6  
7 **General Concerns Regarding Ameren's Proposed Revenue Requirement**

8 **Q. WHAT IS YOUR UNDERSTANDING OF THE COMPANY'S PROPOSED REVENUE**  
9 **REQUIREMENT INCREASE IN THIS DOCKET?**

10 A. My understanding is that Ameren requests a revenue increase in this docket of  
11 approximately \$316 million, based on a test year ending March 31, 2022, with certain  
12 pro forma adjustments to include known and measurable items through December  
13 31, 2022. See Direct Testimony of Warren Wood, page 3, line 19 and Direct Testimony  
14 of Mitchell J. Lansford, page 6, line 16 to line 18.

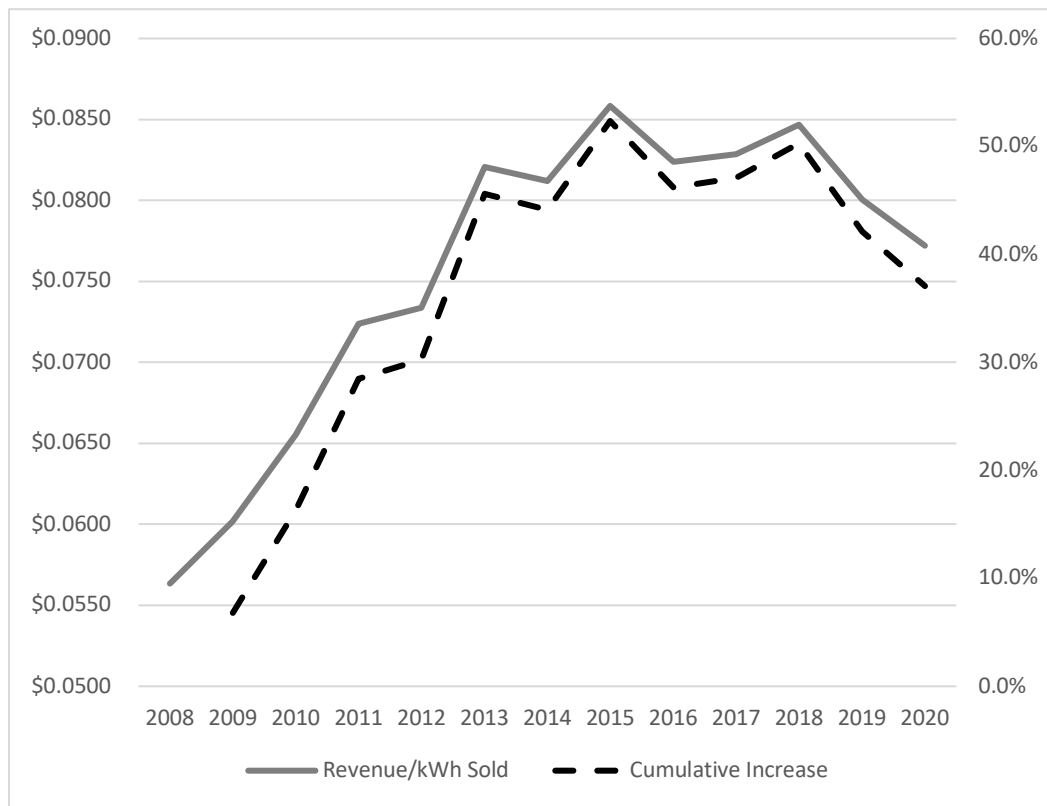
15 **Q. HAVE THE COMPANY'S RATES SIGNIFICANTLY INCREASED FOR LARGE USERS OVER**  
16 **THE LAST 14 YEARS?**

17 A. Yes. For example, analysis for FERC Form 1 data shows that between 2008 and 2020<sup>2</sup>,  
18 and not inclusive of the increases proposed in the instant docket, Ameren's reported  
19 revenue per kWh sold to LGS customers has increased from \$0.0563/kWh to

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<sup>2</sup> At the time of writing, the Q4 FERC Form 1 was not available.

1           \$0.0772/kWh, an increase of 37.1 percent. However, as recently as 2018, revenue  
2           per kWh sold to LGS customers was 50.3 percent higher than 2008, with relief brought  
3           about primarily by the Federal Tax Cuts and Jobs Act. Figure 1 and Exhibit SWC-2 show  
4           the increase in revenue per kWh sold (left axis) and the cumulative percent increase  
5           over the period (right axis).



6  
7           **Figure 1. FERC Form 1 Reported LGS Revenue Per kWh Sold and Cumulative Percent Increase, 2008 -**  
8           **2018. Source: Exhibit SWC-2**

10          **Q.     HAVE LGS AND SP CUSTOMERS PAID RATES IN EXCESS OF COST OF SERVICE DURING**  
11          **THIS PERIOD AS WELL?**

12          A.     Yes. As I will discuss in more detail below, LGS and SP customers have paid rates in  
13          excess of cost of service for the time period shown in Figure 1.

1 **Q. PLEASE EXPLAIN.**

2 A. An examination of the revenue neutral<sup>3</sup> results for Ameren rate cases filed since 2007  
 3 show that rates for the LGS and SP classes have been set well in excess of cost of  
 4 service since the 2007 rate case.<sup>4</sup> Table 1 summarizes the Company’s final class cost  
 5 of service study results in each rate case.

**Table 1. Summary of Revenue Changes, Per Ameren Cost of Service Study Results, Required to Move LGS and SP to Cost of Service in Previous Ameren Rate Cases.**

Rate Case	Revenue Change Required to Move LGS/SP to Cost of Service	
	(\$000)	(%)
ER-2007-0002		
LGS	(\$43,441)	-10.2
SP	(\$8,148)	-4.5
ER-2008-0318 (LGS & SP)	(\$47,863)	-7.66
ER-2010-0036 (LGS & SP)	(\$64,785)	-9.74
ER-2011-0028 (LGS & SP)	(\$63,653)	-8.94
ER-2012-0166 (LGS & SP)	(\$59,937)	-7.99
ER-2014-0258 (LGS & SP)	(\$68,705)	-8.54
ER-2016-0179 (LGS & SP)	(\$26,675)	-3.40
ER-2019-0335 (LGS & SP)	(\$84,130)	-10.44
ER-2021-0240 (LGS & SP)	(\$66,501)	-9.14
Present Case	(\$58,749)	-7.42

Source: Ameren’s ECCOSS Results, SCH 1. For the present case, provided in response to MECG\_1-MECG\_1\_3.

6

7 **Q. HAS AMEREN PROPOSED A REVENUE REQUIREMENT CHANGE FOR LGS AND SP**  
 8 **CUSTOMERS THAT REFLECTS MOVEMENT TOWARDS THE COST TO SERVE THOSE**  
 9 **CUSTOMERS?**

<sup>3</sup> Revenue neutral results represent the revenue change for each class necessary to bring that class to its cost of service level per the cost of service study results, as determined prior to any rate change granted to the utility.

<sup>4</sup> Since 2007, the LGS and SP classes have been treated together for purposes of conducting class cost of service studies.

1 A. No. Per Ameren's cost of service study results in this case, at the Company's proposed  
2 revenue requirement, the LGS and SP classes should receive a 3.0 percent increase.  
3 Therefore, even if Ameren is granted the full proposed 11.6 percent rate increase,  
4 Ameren's own cost of service study indicates that LGS and SP should receive only a  
5 3.0 percent rate increase. See Direct Testimony of Michael W. Harding, page 5, Table  
6 2. However, as I will discuss in more detail below, the Company has proposed an  
7 11.58 percent increase for LGS and an 11.53 percent increase for SP. *Id.*, page 7, Table  
8 3. As such, Ameren is proposing that LGS rates be set approximately \$47.7 million  
9 above cost of service and that SP rates be set approximately \$20.0 million above cost  
10 of service. In total, Ameren's proposal would mean that LGS and SP customers  
11 together would pay rates that are almost \$67 million per year above cost of service  
12 levels. See Exhibit SWC-3.

13 **Q. SHOULD THE COMMISSION CONSIDER THE IMPACT OF THE PROPOSALS IN THIS**  
14 **DOCKET ON LGS AND SP CUSTOMERS IN SETTING THE CLASS REVENUE**  
15 **REQUIREMENTS AND RATE DESIGNS IN THE IMMEDIATE PROCEEDING?**

16 A. Yes. Electricity represents a significant portion of operating costs for MECG members.  
17 When rates increase, that increase in cost puts pressure on the other expenses  
18 required by a business to operate. The Commission should consider the impact on  
19 customers thoroughly and carefully in their examination of all facets of this case, to  
20 ensure that any increase in Ameren's rates is only the minimum amount necessary for  
21 the utility to provide adequate and reliable service to each customer class.

1

2 **Cost of Service and Revenue Allocation**

3 **Q. GENERALLY, WHAT IS MECG'S POSITION ON SETTING RATES BASED ON THE**  
4 **UTILITY'S COST OF SERVICE?**

5 A. MECG advocates that rates be set based on the utility's cost of service for each rate  
6 class. This produces equitable rates that reflect cost causation, sends proper price  
7 signals, and minimizes price distortions.

8

9 ***Production Plant Cost Allocation***

10 **Q. WHAT IS YOUR UNDERSTANDING OF THE PURPOSE OF PRODUCTION PLANT FIXED COST**  
11 **ALLOCATION?**

12 A. Production plant cost allocation is the process of allocating to each customer class the  
13 fixed costs of a utility's generation assets. Fixed costs are defined as costs that do not  
14 vary with the level of output and must be paid even if there is no output.<sup>5</sup>

15 **Q. DO A UTILITY'S FIXED PRODUCTION PLANT COSTS CHANGE WITH CHANGES IN THE**  
16 **AMOUNT OF ELECTRICITY GENERATED?**

17 A. No. The utility's fixed production plant costs do not change with changes in the amount  
18 of electricity generated. For example, if a generating unit is not dispatched and produces  
19 no energy, the fixed costs are not avoided by the utility or customers. Generation units  
20 can be built and operated for different reasons, such as lower fuel costs, or reliability, but

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<sup>5</sup> Pindyck, Robert S. and Daniel L. Rubinfeld, "Microeconomics", 5<sup>th</sup> ed., 2001, page 206.

1 the way in which a generation unit is operated does not change the fact that the fixed  
2 costs are, in fact, fixed, and should be treated as such in the production capacity cost  
3 allocation.

4 **Q. IS IT YOUR UNDERSTANDING THAT PRODUCTION PLANT CAPACITY IS SIZED TO MEET**  
5 **THE MAXIMUM DEMAND IMPOSED ON THE SYSTEM BY THE COMPANY'S CUSTOMERS?**

6 A. Yes. It is my understanding that the timing and size of a utility's production plant capacity  
7 additions are generally made to meet the maximum demand placed on the utility's  
8 system by all customer classes, also known as its coincident peak ("CP"). All of a utility's  
9 generation units are needed to meet that demand, and removing any of the units from  
10 that stack will limit the utility's ability to do so.

11 **Q. WHY IS IT IMPORTANT FOR THE ALLOCATION OF PRODUCTION PLANT COST TO**  
12 **RECOGNIZE THAT PRODUCTION CAPACITY IS DESIGNED TO MEET SYSTEM PEAK?**

13 A. Basing the allocation of production plant fixed costs on the utility's system peak ensures  
14 that the resulting rates reflect cost causation and minimizes cost responsibility shifts  
15 between rate classes. Allocation of fixed production plant costs on a variable, or energy,  
16 basis can introduce shifts in cost responsibility from lower load factor classes to higher  
17 load factor classes. Under an energy allocator, two customer classes can have the same  
18 contribution to system peak demand in the test year and cause the Company to incur the  
19 same amount of fixed cost to meet that demand, but because one class uses more kWh  
20 than the other, that class will pay more of the demand cost than the class that uses fewer  
21 kWh. Additionally, use of an energy allocator implies that the generation plant to which  
22 that allocator is applied has no fixed cost, which is plainly not the case.

1       **Q.     WHAT IS YOUR UNDERSTANDING OF MISSOURI LAW REGARDING PRODUCTION**  
2       **PLANT COST ALLOCATION?**

3       A.     While I am not an attorney, my understanding is that Section 393.1620.2 RSMo states:  
4       “*In determining the allocation of an electrical corporation's total revenue*  
5       *requirement in a general rate case, the commission shall only consider class cost of*  
6       *service study results that allocate the electrical corporation's production plant costs*  
7       *from nuclear and fossil generating units using the average and excess method or one*  
8       *of the methods of assignment or allocation contained within the National Association*  
9       *of Regulatory Utility Commissioners 1992 manual or subsequent manual.”*

10      Additionally, Section 393.1620.1(1) RSMo defines “Average and excess method” as:  
11      “*...a method for allocation of production plant costs using factors that consider the*  
12      *classes' average demands and excess demands, determined by subtracting the*  
13      *average demands from the noncoincident peak demands, for the four months with*  
14      *the highest system peak loads. The production plant costs are allocated using the*  
15      *class average and excess demands proportionally based on the system load factor,*  
16      *where the system load factor determines the percentage of production plant costs*  
17      *allocated using the average demands, and the remainder of production plant costs*  
18      *are allocated using the excess demands;”*

19      **Q.     ARE YOU GENERALLY FAMILIAR WITH THE PRODUCTION COST ALLOCATORS**  
20      **INCLUDED IN THE ELECTRIC UTILITY COST ALLOCATION MANUAL PUBLISHED BY THE**  
21      **NATIONAL ASSOCIATION OF REGULATORY UTILITY COMMISSIONERS IN JANUARY,**  
22      **1992 (“NARUC MANUAL”)?**

23      A.     Yes. The NARUC Manual describes 13 production plant allocation methods, as  
24      summarized below. In examining the methods, particularly those in which generation  
25      resources are assigned operating roles as baseload or peaking resources, it is  
26      important to recognize that the NARUC Manual was published in 1992, several years  
27      before the Federal Energy Regulatory Commission issued Order 888 in 1996 and Order



1 2000 in 1999, which enabled the creation of Independent System Operators and  
2 Regional Transmission Organizations. The centralized operation of these  
3 organizations across broader regions renders a utility-specific assignment of  
4 generation resources to roles, and associated production plant cost allocators, less  
5 relevant now than they would have been when the NARUC Manual was published.

6 1) Peak Demand Methods

7 a. Single Coincident Peak Method (“1CP”), which allocates production plant costs  
8 according to customer class contributions to the utility’s highest measured  
9 one-hour demand in the test year. *See* NARUC Manual, page 44.

10 b. Summer and Winter Peak Method, which, if the summer and winter peaks are  
11 close in value, allocates production plant costs according to the average of  
12 customer class contributions to those seasonal peaks. *Id.*, page 45.

13 c. The Sum of the Twelve Monthly Coincident Peak Method (“12CP”), which, if  
14 monthly peaks “lie within a narrow range”, allocates production plant costs  
15 according to the average of customer class contributions to the CP in each  
16 month of the year. *Id.*, page 46.

17 d. Multiple Coincident Peak Method, which allocates production plant costs  
18 according to the average of customer class contributions to more than one  
19 peak, which can represent more than one of the monthly CP, or more than one  
20 specified hour across the year, even within a month. *Id.* In my experience, in  
21 fully vertically integrated jurisdictions, this methodology uses one or more of

1 the monthly CP, typically focused on the traditional four summer peak months.  
2 More generally, the NARUC Manual suggests thresholds for inclusion of five  
3 and ten percent of the maximum system peak.

4 e. All Peak Hours Approach, which allocates production plant costs according to  
5 the average of customer class contributions to all defined peak hours. *Id.*,  
6 page 47.

7 2) Energy Weighting Methods

8 a. A&E, which I will discuss in more detail below, and is suggested by the NARUC  
9 Manual as an appropriate method to use if the Commission determines it  
10 appropriate to include average demand, which is essentially energy, in  
11 production plant cost allocation. *Id.*, page 49.

12 b. Equivalent Peaker Method, which is based on generation planning and  
13 designates generation units as either demand (peaking) or energy (baseload),  
14 or some mix thereof, to determine the percent of production plant costs that  
15 are to be allocated to the customer classes based on demand and energy. The  
16 NARUC Manual notes that this method ignores the relative fuel costs and  
17 savings that can occur with different generation types. *Id.*, page 52 to page  
18 55.

19 c. Base and Peak Method, which is similar to the Equivalent Peaker Method, but  
20 assigns the energy portion of production plant cost based on class  
21 contributions to on-peak energy usage. *Id.*, page 55 to page 56.

1 d. Judgmental Energy Weightings, which is essentially a catch all for the Peak and  
2 Average Demand methodology, which the Commission has previously rejected  
3 as it “has the effect of double counting average demand,”<sup>6</sup> and the 12CP and  
4 1/13<sup>th</sup> Average Demand methodology, which in my experience has only been  
5 used at the Florida Public Service Commission. *Id.*, page 57.

6 3) Time-Differentiated Embedded Cost of Service Methods

7 a. Production Stacking Methods, which, similarly to the Equivalent Peaker  
8 Method, designate certain generation resources as baseload to be allocated  
9 on an energy basis, with remaining generation to be allocated on a demand  
10 basis. *Id.*, page 59 to page 60.

11 b. Base-Intermediate-Peak Method, which assigns generation resources to peak  
12 hours, secondary peak, or intermediate, hours, and baseload hours. Costs for  
13 peak resources would then be allocated per a CP allocator, for intermediate  
14 resources would be allocated per class contributions to the intermediate  
15 period, and for baseload resources would be allocated per an energy allocator.  
16 *Id.*, page 60 to page 62.

17 c. Loss of Load Probability (“LOLP”) Production Cost Method, in which hourly  
18 LOLPs are calculated and the hours grouped into on-peak, off-peak, and  
19 shoulder periods. Production plant costs are allocated to rating periods

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<sup>6</sup> See File No. ER-2014-0258, Report and Order, April 29, 2015, page 71.

1 according to the relative proportions of LOLPs occurring in each, and then  
2 allocated to classes using the allocators determined to be appropriate for each  
3 rating period. *Id.*, page 62.

4 d. Probability of Dispatch Method, which analyzes the hourly load curve for the  
5 utility and the generation resources normally used to serve each hourly load.  
6 The annual revenue requirement of each generation resource is then divided  
7 by the number of hours it operates in the year to create a “per hour cost.” The  
8 per hour costs are then allocated to classes according to class energy usage in  
9 each hour. *Id.*

10 **Q. WHAT IS YOUR UNDERSTANDING OF THE PRODUCTION COST ALLOCATOR**  
11 **PROPOSED BY AMEREN IN THIS DOCKET?**

12 A. My understanding is that Ameren proposes an A&E allocator based on the four non-  
13 coincident peaks (“NCP”) for each customer class, or A&E 4NCP. The Company  
14 proposes to average the four NCP for each customer class regardless of when those  
15 NCP occurred during the year. See Direct Testimony of Thomas Hickman, page 21,  
16 line 5 to line 11.

1       **Q.       WHAT IS YOUR UNDERSTANDING OF AN A&E ALLOCATOR?**

2       A.       An A&E allocator is an allocator that recognizes the contribution of each class to the  
3       utility's average demand, which is total annual kWh divided by 8,760 hours in a typical  
4       year, as well as the relative peak demand of each class. As such, A&E is a methodology  
5       often used when a Commission determines that production plants are used to provide  
6       energy as well as peak demand. However, the A&E allocator differs from other  
7       allocators that have an energy component in that it does not double count the energy  
8       portion of the allocator, as is the case with the Peak and Average allocator as  
9       discussed above. Additionally, the A&E allocator does not rely on fixed subjective  
10      resource weightings that are incompatible with the flexible nature of regional  
11      transmission organization dispatch of generation, as is the case with the Base-  
12      Intermediate-Peak allocator. As such, even with its use of energy as part of the  
13      allocator, the A&E allocator is, in my experience, an objective, transparent, and  
14      reasonable production plant cost allocator.

15      **Q.       HOW IS THE A&E ALLOCATOR CALCULATED?**

16      A.       Mechanically, the CP or NCP peak demand value for each class – in Ameren's case,  
17      4NCP – is subdivided into average demand and excess demand. The average demand,  
18      or energy portion for each class, is weighted by the system load factor. The excess  
19      demand portion, which is the difference between the average demand and the peak  
20      demand for each class, is weighted by 1 minus the system load factor. As a result, as  
21      system load factor increases and the system gets less peaky, the overall weighting of

1 the average demand portion of the allocator increases, and conversely, as the system  
2 load factor decreases and the system gets more peaky, the overall weighting of the  
3 excess demand portion of the allocator increases. At a theoretical maximum of 100  
4 percent system load factor, the A&E allocator is essentially an energy allocator.

5 **Q. HAVE YOU EXAMINED THE COMPANY'S PROPOSED A&E 4NCP ALLOCATOR?**

6 A. Yes, and it appears that the Company's calculation comports with the methodology  
7 provided for in the NARUC Manual. However, it appears that allocator differs slightly  
8 from that specified in Section 393.1620.1(1) RSMo, in that the months used for the  
9 4NCP in the A&E 4NCP should be "determined...for the *four months with the highest*  
10 *system peak loads.*" As shown in Exhibit SWC-4 row (9), the four months with the  
11 highest system peak loads are January, June, July, and August, but in rows (10)  
12 through (14) the class NCPs used for the calculation of the allocator are, depending  
13 on the class, from January, April, May, June, July, August, and September.

14 **Q. HAVE YOU CALCULATED THE 4NCP A&E PER YOUR UNDERSTANDING OF THE**  
15 **LANGUAGE IN SECTION 393.1620.1(1) RSMo?**

16 A. Yes, as shown in Exhibit SWC-5. This calculation uses the class NCPs from the four  
17 months with the highest system peak loads (January, June, July, and August), and also  
18 accepts Ameren's lighting proposal and the Company's use of a single CP for the  
19 calculation of the system load factor. As shown in Table 2, the difference in outcomes  
20 is relatively small, with the largest changes being an addition of 0.57 percent to  
21 Residential and a reduction of 0.39 percent to LGS and SP.

**Table 2. Comparison of Ameren Proposed and Section 393.1620.1(1) RSMo A&E 4NCP Results.**

Customer Class	Ameren Proposed A&E 4NCP (%)	Per 393.1620.1(1) A&E 4NCP (%)	Difference (%)
Residential	51.30	51.88	+0.57
SGS	11.63	11.71	+0.07
LGS/SP	29.52	29.13	-0.39
LPS	7.24	6.99	-0.26
Lighting	0.30	0.30	0.00

Source: Exhibit SWC-5

1

2 **Q. WHAT IS MECG’S RECOMMENDATION TO THE COMMISSION ON THIS ISSUE?**

3 A. MECG believes that the A&E 4NCP methodology, as calculated by Ameren or as  
 4 modified to comply with Section 393.1620.1(1) RSMo, is reasonable for the allocation  
 5 of production plant cost. However, for the purposes of this docket and to comply with  
 6 Section 393.1620.1(1) RSMo, MECG supports the allocation of production plant cost  
 7 using the Company’s proposed A&E 4NCP allocator as modified to use the four  
 8 months with the highest system peak loads.

9

10 ***Revenue Allocation***

11 **Q. HOW DOES THE COMPANY REPRESENT WHETHER RATES FOR A CUSTOMER CLASS**  
 12 **ACCURATELY REFLECT THE UNDERLYING COST OF SERVICE?**

13 A. The Company represents this relationship in its cost of service study results through  
 14 the use of class-specific rates of return. See Schedule TH-D1. These rates of return  
 15 can be converted into a rate of return index (“RRI”), which is an indexed measure of  
 16 the relationship of the rate of return for an individual rate class to the total system

1 rate of return. An RRI greater than 1.0 means that the rate class is paying rates in  
2 excess of the costs incurred to serve that class, and an RRI less than 1.0 means that  
3 the rate class is paying rates less than the costs incurred to serve that class. As such,  
4 those rate classes with an RRI greater than 1.0 shoulder some of the revenue  
5 responsibility for the classes with an RRI less than 1.0.

6 **Q. HAVE YOU CALCULATED A RRI FOR EACH CUSTOMER CLASS BASED ON AMEREN'S**  
7 **COST OF SERVICE RESULTS?<sup>7</sup>**

8 A. Yes, as shown in Table 3 below.

<b>Customer Class</b>	<b>Rate of Return (%)</b>	<b>RRI</b>
Residential	3.85	0.75
Small General Service	4.88	0.95
Large General Service/Small Primary Service	7.09	1.38
Large Primary Service	9.04	1.76
Company Owned Lighting	6.60	1.28
Customer Owned Lighting	-1.27	(0.25)

Sources: Exhibit SWC-6 and Schedule TH-D1

9

10 **Q. DO THE RATES FOR THE LGS AND SP CLASSES PROVIDE A RATE OF RETURN FOR THE**  
11 **COMPANY IN EXCESS OF THEIR COST OF SERVICE LEVELS?**

12 A. Yes. As shown in Table 3, Ameren's cost of service results show that LGS and SP, with  
13 an RRI of 1.38, provide a rate of return significantly above the cost of service level for

---

<sup>7</sup> The slight modification to Ameren's A&E methodology discussed above would not materially change the rate of return index calculated for each class.



1 the class. Additionally, LPS, and Company Owned Lighting are also paying rates in  
2 excess of their respective cost of service levels.

3 **Q. HAVE LGS AND SP RATES PROVIDED A RATE OF RETURN ABOVE THEIR COST OF**  
4 **SERVICE LEVELS SINCE THE COMPANY'S 2007 RATE CASE?**

5 A. Yes. As shown in Table 4, LGS and SP rates have provided a rate of return above their  
6 cost of service levels in every rate case back to and including the Company's 2007 rate  
7 case. In total, as shown in Table 1 earlier in this testimony, this has resulted in LGS  
8 and SP customers paying rates well in excess of the Company's cost to serve them  
9 since 2007.<sup>8</sup>

**Table 4. LGS/SP Rate of Return, Ameren Cost of Service Study Results, Past Rate Cases.**

Case	LGS/SP Rate of Return (%)	Total Missouri Rate of Return (%)	Rate of Return Index Value
ER-2007-0002 (LGS)	5.86	2.74	2.14
ER-2007-0002 (SP)	4.47	2.74	1.63
ER-2008-0318	7.01	4.06	1.73
ER-2010-0036	6.12	1.89	3.24
ER-2011-0028	8.26	4.59	1.80
ER-2012-0166	6.32	2.89	2.19
ER-2014-0258	7.57	4.44	1.71
ER-2016-0179	9.73	5.41	1.80
ER-2019-0335	11.35	7.37	1.54
ER-2021-0240	7.35	4.76	1.54
Present Case	7.09	5.15	1.38

Source: Table 3, Direct Testimony of Steve W. Chriss, Table 5, on behalf of The Midwest Energy Consumers Group, Case No. ER-2021-0240.

10

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<sup>8</sup> Prior to 2007, Ameren had not had a general rate case for approximately 20 years.

1       **Q.    HAS THE COMPANY CALCULATED THE REVENUE NEUTRAL<sup>9</sup> REVENUE CHANGES**  
2       **REQUIRED TO BRING EACH CLASS TO COST OF SERVICE PER THE COMPANY’S COST**  
3       **OF SERVICE STUDY IN THIS CASE?**

4       A.    Yes, as shown in Table 5.

**Table 5. Revenue Neutral Shift Results, Ameren Proposed Cost of Service Study.**

Customer Class	Revenue Neutral Shift	
	(\$000)	(%)
Residential	\$82,719	6.02
Small General Service	\$3,654	1.20
Large General Service/Small Primary Service	(\$58,749)	-7.42
Large Primary Service	(\$26,000)	-12.63
Company Owned Lighting	(\$2,702)	-6.93
Customer Owned Lighting	\$1,079	36.80

Source: CCOS Spreadsheet, tab SCH 1

5  
6       For LGS and SP specifically, the revenue neutral change required is a reduction of  
7       approximately \$58.7 million.

8       **Q.    DOES THE COMPANY STATE THAT EQUAL RATES OF RETURN FOR EACH CLASS ARE**  
9       **AN APPROPRIATE STARTING POINT WHEN DESIGNING RATES?**

10      A.    Yes. The Company states that equal rates of return (i.e., rates set at cost of service)  
11      for all customer classes are an appropriate starting point for designing rates for three  
12      reasons:

13           1) Equity and fairness to all electric customers;

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<sup>9</sup> Revenue neutral refers to the changes necessary to bring each class to cost of service assuming no overall change in the utility’s revenues.

1           2) Encouraging cost-effective utilization of electricity; and

2           3) Competition, in that cost-based electric rates permit the Company to compete  
3           with alternative fuels, co-generation, and other electric providers for new  
4           commercial and industrial customers. See Direct Testimony of Michael W.  
5           Harding, page 4, line 1 to line 17.

6           **Q. HAS THE COMPANY STATED IN THE PAST THE ROLE OF A REGULATOR RELATIVE TO**  
7           **COST OF SERVICE IN THE SETTING OF RATES?**

8           A. Yes. In Case No. EC-2014-0224, Ameren witness Terry M. Jarrett states that “[t]he  
9           regulator’s job is to make sure the rates are fair according to the cost of service for  
10           each class.” See Case No. EC-2014-0224, Rebuttal Testimony of Terry M. Jarrett, page  
11           6, line 9 to line 10.

12           **Q. WHAT IS YOUR UNDERSTANDING OF AMEREN’S PROPOSED REVENUE ALLOCATION**  
13           **IN THIS CASE?**

14           A. My understanding is that Ameren has put forth a two-step revenue allocation  
15           proposal:

16           1) Increase or decrease current base retail revenues on a revenue neutral basis  
17           for the two Lighting classes; and

18           2) Allocate the increase or decrease on an equal percentage basis after any  
19           potential revenue neutral adjustments in step 1. See Direct Testimony of  
20           Michael W. Harding, page 6, line 5 to line 11.

21

1       **Q.     IS THE COMPANY’S PROPOSAL EFFECTIVELY AN EQUAL PERCENTAGE INCREASE FOR**  
2       **ALL CUSTOMER CLASSES WITH THE EXCEPTION OF CUSTOMER-OWNED LIGHTING?**

3       A.     Yes, Ameren’s proposal is effectively an equal percent increase as all classes, with the  
4       exception of Customer-Owned Lighting, are proposed to receive increases between  
5       11.53 percent and 11.67 percent, versus an average increase of 11.61 percent. *See*  
6       Direct Testimony of Michael W. Harding, page 7, Table 3.

7       **Q.     HOW DOES THE COMPANY CHARACTERIZE ITS REVENUE ALLOCATION PROPOSAL?**

8       A.     The Company characterizes its revenue allocation proposal as “a modest departure  
9       from establishing class revenue requirements on the basis of equal class rates of  
10      return as shown in its CCOSS.” *Id.*, page 5, line 8 to line 10. This characterization is,  
11      at best, a complete misrepresentation of the Company’s proposal, which departs from  
12      establishing class revenue requirements on the basis of equal class rates of return and  
13      fails to make any significant headway towards cost-based rates. *Id.*, page 7, Table 3.

14      **Q.     WHAT IS MECG’S RECOMMENDATION TO THE COMMISSION IF THE COMMISSION**  
15      **WERE TO AWARD AMEREN ITS PROPOSED REVENUE REQUIREMENT INCREASE?**

16      A.     Due to the level of the Company’s proposed increase, if the Commission were to  
17      award Ameren its proposed revenue requirement increase, MECG does not oppose  
18      the Company’s proposed revenue allocation.

19      **Q.     WHAT IS MECG’S RECOMMENDATION TO THE COMMISSION IF THE COMMISSION**  
20      **AWARDS A REVENUE REQUIREMENT INCREASE LOWER THAN THAT PROPOSED BY**  
21      **THE COMPANY?**

1 A. If the Commission awards a revenue requirement increase lower than that proposed  
2 by the Company, MECG recommends the Commission take significant steps to bring  
3 rates for all classes closer to their cost of service-based levels. Specifically, MECG  
4 recommends that the Commission allocate the revenue increase using the following  
5 steps:

6 1) Apply 30 percent of the difference between the approved revenue  
7 requirement and Ameren's proposed revenue requirement as a reduction to  
8 LGS, SP, LPS, and Company Owned Lighting based on the proportional  
9 contribution of each class to the overall revenue neutral shift to cost of service  
10 from the Company's proposed cost of service study; and

11 2) Apply the remaining difference between the approved revenue requirement  
12 and Ameren's proposed revenue requirement on an equal percentage basis to  
13 all customer classes.

14 **Q. PLEASE PROVIDE AN ILLUSTRATIVE EXAMPLE.**

15 A. The Stipulation in Docket No. ER-2021-0240 provided for an increase for Ameren of  
16 \$220 million, which would constitute a reduction from Ameren's proposed revenue  
17 requirement increase in this docket of approximately \$96 million. See Unanimous  
18 Stipulation and Agreement, November 24, 2021, page 2. As shown in Exhibit SWC-7,  
19 the proposed allocation methodology, at a reduction of \$96 million, provides for rate  
20 relief for all customer classes while using the revenue requirement reduction to  
21 provide approximately a 33 percent movement towards cost of service-based rates

1 for LGS, SP, LPS, and Company-Owned Lighting.

2

3 **LGS and SP Rate Design**

4 **Q. WHAT IS YOUR UNDERSTANDING OF THE CHARGES INCLUDED IN THE CURRENT LGS**  
5 **RATE DESIGN?**

6 **A.** My understanding is that the LGS rate design is, in my experience, a relatively complex  
7 rate structure, and composed of the following charges:

8 1) Summer and winter customer charges, which are a \$/month charge, the level  
9 of which does not vary by season;

10 2) Summer and winter demand charges, which are a \$/kW charge based on “total  
11 billing demand,” which is determined as the maximum demand during the  
12 billing period, but no less than 100 kW;

13 3) Summer energy charges, which are a set of declining block hours-use \$/kWh  
14 charges based on the customer’s load factor for the billing month using the  
15 total billing demand for the month. There are three blocks built into the  
16 energy charges. The break-point for the first block is 150 kWh/kW of billing  
17 demand, and the break-point for the second block is 350 kWh/kW of billing  
18 demand;

19 4) Winter energy charges, which are a set of declining block hours-use \$/kWh  
20 charges based on the customer’s “base billing demand” for the winter month,  
21 which is the lesser of the total billing demand for the month or the maximum

1 of the total billing demand for the customer for the preceding May, June, July,  
2 August, September, or October. There are three blocks built into the energy  
3 charges. The break-point for the first block is 150 kWh/kW of base billing  
4 demand, and the break-point for the second block is 350 kWh/kW of base  
5 billing demand;

6 5) Winter seasonal energy charge, which is a \$/kWh charge applied to energy  
7 usage related to “seasonal billing demand,” which is the portion of total billing  
8 demand in excess of base billing demand; and

9 6) Low income pilot program charge, which is a \$/month charge. See MO P.S.C.  
10 Schedule 6, 5<sup>th</sup> Revised, Sheet No. 56.

11 **Q. DOES THE COMPANY DEFINE WHEN THE SUMMER AND WINTER RATES ARE**  
12 **APPLICABLE?**

13 A. Yes. In the tariff, the Company defines summer rates as being applicable during the  
14 four monthly billing periods of June through September, and winter rates as being  
15 applicable during the eight monthly billing periods of October through May. *Id.*

16 **Q. WHAT IS YOUR UNDERSTANDING OF THE STRUCTURE OF THE BASE CHARGES**  
17 **INCLUDED IN THE CURRENT SP RATE DESIGN?**

18 A. My understanding is that the structure of the base charges included in the current SP  
19 rate design are largely identical to those in the current LGS rate design, with the  
20 addition of reactive charges assessed on a \$/kVar basis. Additionally, total billing  
21 demand is determined as the maximum demand during peak hours or 50 percent of

1 the maximum demand established during off-peak hours, and in no event less than  
2 100 kW. See MO P.S.C. Schedule No. 6, 5<sup>th</sup> Revised, Sheet No. 57.

3 **Q. WHAT IS YOUR UNDERSTANDING OF HOW THE COMPANY PROPOSES TO APPLY THE**  
4 **REVENUE REQUIREMENT INCREASE TO THE CHARGES CONTAINED IN THE LGS AND**  
5 **SP SCHEDULES?**

6 A. My understanding is that the Company proposes to apply the proposed revenue  
7 requirement increase to the charges contained in the LGS and SP schedules on an  
8 equal percentage basis, with one exception. The Company proposes to set the  
9 monthly customer charge, Rider B credits, and Reactive charge the same for both SP  
10 and LPS. See Direct Testimony of Michael W. Harding, page 11, line 1 to line 7.

11 **Q. DOES MECG HAVE CONCERNS WITH THE COMPANY'S RATE DESIGN PROPOSALS FOR**  
12 **THE LGS AND SP CLASSES?**

13 A. Yes. MECG's concerns with the rate design proposals for the LGS and SP classes are:  
14 1) LGS and SP rates do not currently reflect the underlying cost of serving those  
15 classes. That is to say that demand charges do not collect all demand-related  
16 costs. Instead, a significant portion of these demand-related costs are  
17 collected on a variable basis through the energy charges;  
18 2) As a result, LGS and SP rates shift cost responsibility within the rate classes in  
19 that they charge customers for demand-related (i.e., fixed) costs through  
20 energy (i.e., variable) charges; and



1           3) The hours-use energy charge structure is not the most simple and transparent  
2           means to communicate energy and demand price signals and can unduly  
3           discriminate between customers who pursue actions that change their energy  
4           consumption, such as through energy efficiency or conservation.

5       **Q.    WHAT IS YOUR UNDERSTANDING OF THE COST OF SERVICE STUDY RESULTS FOR LGS**  
6       **AND SP?**

7       A.    My understanding is that Ameren incurs three types of costs to serve LGS and SP  
8       customers: Customer, Demand, and Energy. Demand costs are fixed costs incurred  
9       by the Company to size the system such that it can meet the peak kW demands  
10       imposed by the rate class and do not change with changes in how many kWh of energy  
11       are consumed by customers. Customer costs are also fixed costs, which are incurred  
12       based on the number of customers served by the Company, and do not vary by the  
13       size of each customer or how much energy customers consume. Given that both the  
14       demand and customer costs are fixed, they should not be collected through a variable  
15       energy charge. In contrast, energy costs are variable costs incurred by the Company  
16       in relation to the amount of energy consumed by customers. In order to send proper  
17       price signals, energy charges should only be used to collect variable costs such as  
18       operations and maintenance and fuel costs.

19       **Q.    ARE THE MAJORITY OF COSTS INCURRED TO SERVE LGS AND SP CUSTOMERS**  
20       **DEMAND-RELATED?**

21       A.    Yes. See Table 6 below. Per Ameren's cost of service study, approximately 77 percent

1 of the costs incurred by the Company to serve LGS and SP customers are demand-  
 2 related while only approximately 21 percent are energy related. That said, while 77  
 3 percent of costs are demand-related, only 14 percent of LGS revenues and 10 percent  
 4 of SP revenues are collected through demand costs. Further demonstrating this  
 5 problem, while 20.4 percent of LGS / SP costs are energy related, 83.6 percent of LGS  
 6 revenues and 88.8 percent of SP revenues are collected through energy charges. It is  
 7 clear from this mismatch between how costs are incurred and how they are collected  
 8 that the LGS and SP rate components are sending incorrect price signals. Specifically,  
 9 charges for these classes suggest to customers that energy costs are higher than they  
 10 actually are and that demand costs are lower than they are.

**Table 6. LGS and SP Cost of Service Study Results, Equalized Rate of Return vs. Proposed LGS and SP Revenue Requirements.**

Component	COSS Results		LGS Revenue Requirement		SP Revenue Requirement	
	(\$000)	(% of Total)	(\$000)	(% of Total)	(\$)	(% of Total)
Demand	\$629,839	77.3	\$87,256	14.0	\$26,394	10.0
Energy	\$166,136	20.4	\$519,271	83.6	\$223,223	88.8
Customer	\$18,951	2.3	\$14,736	2.4	\$3,140	1.2
<b>Total</b>	<b>\$814,926</b>	<b>100</b>	<b>\$621,263</b>	<b>100</b>	<b>\$262,757</b>	<b>100</b>

Source: Exhibit SWC-8

11  
 12 **Q. HOW DOES AMEREN PROPOSE TO COLLECT THE LGS AND SP REVENUE**  
 13 **REQUIREMENTS THROUGH THE PROPOSED RATE DESIGNS?**

14 A. Contrary to the results of its cost of service study, Ameren proposes to inappropriately  
 15 collect the majority of LGS and SP revenue requirements through the energy charges,  
 16 as opposed to setting all charges to reflect the underlying cost of service study results

1 and assigning customer, demand, and energy costs to their respective charges.

2 **Q. PLEASE EXPLAIN.**

3 A. As described above, both the LGS and SP rate schedules utilize three-block “hours-  
4 use” rate structures for the energy charges, which set the billing kWh for each block  
5 based on the kWh used for each kW of billing demand, or load factor for the billing  
6 month. One rate is charged for the first 150 kWh used per kW of billing demand, a  
7 second lower rate is charged for the next 200 kWh used per kW of billing demand,  
8 and all additional kWh are charged the lowest third block rate.

9 **Q. WHICH OF THE COMPANY’S FUNCTIONAL COSTS SHOULD BE RECOVERED THROUGH**  
10 **DEMAND CHARGES?**

11 A. All of the Company’s production demand (capacity), transmission, and distribution  
12 demand costs should be recovered through demand charges. These costs are fixed  
13 and incurred to serve customer kW demands on the system regardless of how many  
14 kWh are consumed. Optimally the costs for each of the three functions would be  
15 recovered through its own unbundled demand charge (or charges if time or seasonal  
16 differentiation is appropriate) to best recover costs in a manner that reflects how  
17 those costs are incurred and allocated.

18 **Q. IS THE COLLECTION OF DEMAND-RELATED COSTS THROUGH AN ENERGY CHARGE**  
19 **CONSISTENT WITH THE COMPANY’S CLASSIFICATION AND ALLOCATION OF**  
20 **DEMAND-RELATED COSTS?**

21 A. No. In its class cost of service study, the Company does not classify or allocate any of

1 its demand-related costs on an energy basis. Rather, these costs are incurred, and  
2 therefore classified, based on customer demand or number of customers. Costs  
3 should be collected in a manner which reflects how they are incurred. As such,  
4 collecting demand-related (fixed) costs through an energy (variable) charge violates  
5 cost causation principles.

6 **Q. DOES THE RECOVERY OF DEMAND-RELATED COSTS THROUGH AN ENERGY CHARGE**  
7 **DISADVANTAGE HIGHER LOAD FACTOR CUSTOMERS?**

8 A. Yes. The shift in demand-related costs from per kW demand charges to per kWh  
9 energy charges results in a shift in demand cost responsibility from lower load factor  
10 customers to higher load factor customers. This results in a misallocation of cost  
11 responsibility as higher load factor customers overpay for the demand-related costs  
12 incurred by the Company to serve them. In other words, higher load factor customers  
13 are paying for a portion of the demand-related costs that are incurred to serve the  
14 lower load factor customers simply because of the manner in which the Company  
15 collects those costs in rates.

16 **Q. WOULD THE PROPER COLLECTION OF DEMAND-RELATED (FIXED) COSTS THROUGH**  
17 **A DEMAND CHARGE PROVIDE BENEFITS TO THE COMPANY?**

18 A. Yes. By collecting a large percentage of a class revenue requirement through energy  
19 charges, the Company subjects itself to under and overcollection of its revenue  
20 requirement due to fluctuations in customer usage. As such, issues such as weather  
21 and the economy will have a greater impact on the utility versus a rate design in which

1 an appropriate amount of revenue requirement is collected through the demand  
2 charge.

3 **Q. IN YOUR OPINION, IS THE HOURS-USE STRUCTURE THE MOST SIMPLE AND**  
4 **TRANSPARENT MANNER IN WHICH TO COMMUNICATE ENERGY AND DEMAND**  
5 **PRICE SIGNALS?**

6 A. No. The hours-use structure is not the simplest manner as it requires the analyst to  
7 have more than a surface level understanding of the rate structure in order to  
8 understand the interplay of the energy rates and load factor, which is needed to  
9 perform bill analyses.

10 **Q. CAN THE HOURS-USE STRUCTURE UNDULY DISCRIMINATE BETWEEN CUSTOMERS**  
11 **WHO INSTALL ENERGY EFFICIENCY MEASURES?**

12 A. Yes, and this can be shown with a simple example. Assume two customers have the  
13 same monthly billing demand. One of the customers has a load factor of 40 percent  
14 and the other has a load factor of 70 percent. Both customers install the same energy  
15 efficiency measure that operates in the same manner and at the same time for both  
16 customers, and that measure has no effect on the monthly billing demand. Using  
17 Ameren's proposed LGS summer rates, the customer with the 40 percent load factor  
18 will save 8.16 cents/kWh while the customer with the 70 percent load factor will save  
19 only 5.49 cents/kWh, even though the energy efficiency measure for each had the  
20 same impact on customer usage and the utility's system. It should also be noted that  
21 some of the incremental amount of savings is attributable to demand-related costs

1 collected through the energy charges, even though the customer did not actually  
2 reduce demand on the system. This is neither a cost-based nor equitable result.

3 **Q. DID THE COMMISSION AGREE IN THE REPORT AND ORDER IN DOCKET NO. ER-2021-**  
4 **0240 THAT LGS AND SP RATES SHOULD BE REDESIGNED?**

5 A. Yes. The Commission stated:

6 “The Commission agrees that the Large General Service and Small Primary Service  
7 rates should be redesigned to make them more comprehensible for customers. That  
8 redesign process can begin now with Ameren Missouri gathering information and  
9 insight from customers who are already being served by AMI meters. The Commission  
10 will establish, by separate order, a working case to facilitate the collaboration  
11 between Ameren Missouri, Staff, Public Counsel, and the affected customers in  
12 redesigning these rates.” See Report and Order, Docket No. ER-2021-0240, page 31.

13 **Q. TO YOUR KNOWLEDGE, HAS THIS PROCESS COMMENCED?**

14 A. No.

15 **Q. DID THE COMMISSION IN THE SAME REPORT AND ORDER EXPRESS CONCERN**  
16 **ABOUT THE IMPACT OF LGS AND SP DEMAND CHARGES ON THE ADOPTION OF EV**  
17 **CHARGING?**

18 A. Yes. *Id.*, page 28. While, in my experience, LGS and SP demand charges are relatively  
19 low compared to similar large commercial and industrial rates for other utilities, the  
20 concern is certainly valid, particularly at low levels of charger usage. This situation is  
21 complicated by the lack of tariff differentiation for high load factor and low load factor  
22 customers within Ameren’s LGS and SP customer base – the LGS and SP rate designs  
23 attempt to be all things to all applicable customers, but simply end up being  
24 problematic for many customers. While these issues will ostensibly be investigated

1 and resolved during the rate redesign process ordered by the Commission in Docket  
2 ER-2021-0240, for the purposes of this docket, MECG proposes a two-prong solution  
3 to address the issues affecting both the relationship of LGS and SP rates to cost and  
4 the Commission's desire to ensure that barriers to EV charging adoption are reduced.

5 **Q. WHAT IS THE FIRST PRONG OF MECG'S PROPOSAL?**

6 A. The first prong is to create some movement towards cost of service-based rates for  
7 LGS and SP. For the purposes of this docket, at the Company's proposed revenue  
8 requirement for the LGS and SP classes, MECG recommends that the Commission:

- 9 1) Accept Ameren's proposed customer charges and on-peak and off-peak  
10 adjusters for both LGS and SP, and Ameren's proposed Rider B credits and  
11 reactive charge for SP;
- 12 2) Increase the summer and winter demand charges for LGS and SP by one and  
13 one-half times the approved percent class increases; and
- 14 3) Apply the remaining proposed increase on an equal percentage basis to the  
15 summer and winter energy charges.

16 **Q. HAVE YOU CALCULATED ILLUSTRATIVE RATES FOR LGS PER MECG'S PROPOSAL?**

17 A. Yes, as shown in Exhibit SWC-9.

18 **Q. WHAT IS MECG'S RECOMMENDATION TO THE COMMISSION IF THE COMMISSION**  
19 **APPROVES A LOWER LGS AND SP CLASS REVENUE REQUIREMENT THAN THAT**  
20 **PROPOSED BY THE COMPANY?**

21 A. If the Commission awards an increase for these classes that is lower than that

1 proposed by the Company, the Commission can then take larger steps to address the  
2 over-recovery of demand-related costs through energy charges and associated intra-  
3 class subsidies. Specifically, the Commission should set the demand charges per  
4 MECG's recommendation above and apply the approved reduction in the class  
5 revenue requirement by reducing all base rate energy charges on an equal percentage  
6 basis.

7 **Q. WHAT IS THE SECOND PRONG OF MECG'S PROPOSAL?**

8 A. The second prong is, for the purposes of this docket, the Commission should require  
9 Ameren to create alternative optional LGS ("LGS-EV") and SP ("SP-EV") rates for EV  
10 charging customers with load sizes that would qualify to take service on LGS or SP  
11 rates. These alternatives could then serve as a basis from which the Company and  
12 stakeholders can design durable EV charging rate schedules in the rate redesign  
13 process.

14 **Q. WHY DOES MECG PROPOSE TO MAKE THESE OPTIONAL RATES?**

15 A. MECG proposes LGS-EV and SP-EV as optional rates because how EV charging is used  
16 will drive the resulting monthly usages and load factor used for billing. For example,  
17 public EV charging use can be unpredictable, start low and grow over time, which  
18 would benefit from the EV rate option. Whereas managed charging applications may  
19 plan for higher monthly usage amounts relative to peak demand and result in load  
20 factors better suited for traditional commercial and industrial rates.

21 **Q. HOW DOES MECG PROPOSE TO DESIGN THE ALTERNATIVE LGS AND SP RATES FOR**



1           **EV CHARGING?**

2           A.     For the purposes of this docket, MECG proposes to reallocate the summer demand  
 3           charge revenue requirement to the first block of the summer energy rate and  
 4           reallocate the winter demand charge revenue requirement to the first block of the  
 5           winter energy rate. This reallocation would serve two purposes: first, it would reduce  
 6           the barrier to entry for very low usage EV chargers versus LGS and SP’s demand  
 7           charges; and second, it would recover the demand charge revenue requirements in  
 8           the low load factor first blocks (up to 20.8 percent monthly load factor), which would  
 9           provide more meaningful fixed cost recovery than spreading demand charge revenue  
 10          across the three energy blocks.

11          **Q.     HAVE YOU CALCULATED ILLUSTRATIVE LGS-EV RATES AT THE COMPANY’S**  
 12          **PROPOSED REVENUE REQUIREMENT FOR LGS?**

13          A.     Yes, as shown in Table 7 below.

<b>Table 7. Ameren Proposed LGS Rates Versus MECG Proposed LGS-EV Rates.</b>		
<b>Charge</b>	<b>Ameren Proposed LGS</b>	<b>MECG Proposed LGS-EV</b>
<b>Customer Charge</b>	\$114.69/month	\$114.69/month
<b>Demand Charges</b>		
Summer	\$6.55/kW	
Winter	\$2.43/kW	
<b>Energy Charges</b>		
<i>Summer</i>		
First 150 HU	\$0.1176/kWh	\$0.1677/kWh
Next 200 HU	\$0.0885/kWh	\$0.0885/kWh
Over 350 HU	\$0.0595/kWh	\$0.0595/kWh
<i>Winter</i>		
First 150 HU	\$0.0739/kWh	\$0.0954/kWh
Next 200 HU	\$0.0549/kWh	\$0.0549/kWh
Over 350 HU	\$0.0432/kWh	\$0.0432/kWh

Source: Exhibit SWC-10

14

15          **Q.     HAVE YOU CALCULATED ILLUSTRATIVE SP-EV RATES AT THE COMPANY’S PROPOSED**

1 **REVENUE REQUIREMENT FOR SP?**

2 A. Yes, as shown in Table 8 below.

**Table 8. Ameren Proposed SP Rates Versus MEGC Proposed SP-EV Rates.**

<b>Charge</b>	<b>Ameren Proposed SP</b>	<b>MEGC Proposed SP-EV</b>
<b>Customer Charge</b>	\$392.92/month	\$392.92/month
<b>Demand Charges</b>		
Summer	\$5.65/kW	
Winter	\$2.05/kW	
<b>Energy Charges</b>		
<i>Summer</i>		
First 150 HU	\$0.1141/kWh	\$0.1532/kWh
Next 200 HU	\$0.0858/kWh	\$0.0858/kWh
Over 350 HU	\$0.0577/kWh	\$0.0577/kWh
<i>Winter</i>		
First 150 HU	\$0.0718/kWh	\$0.0877/kWh
Next 200 HU	\$0.0534/kWh	\$0.0534/kWh
Over 350 HU	\$0.0417/kWh	\$0.0417/kWh

Source: Exhibit SWC-11

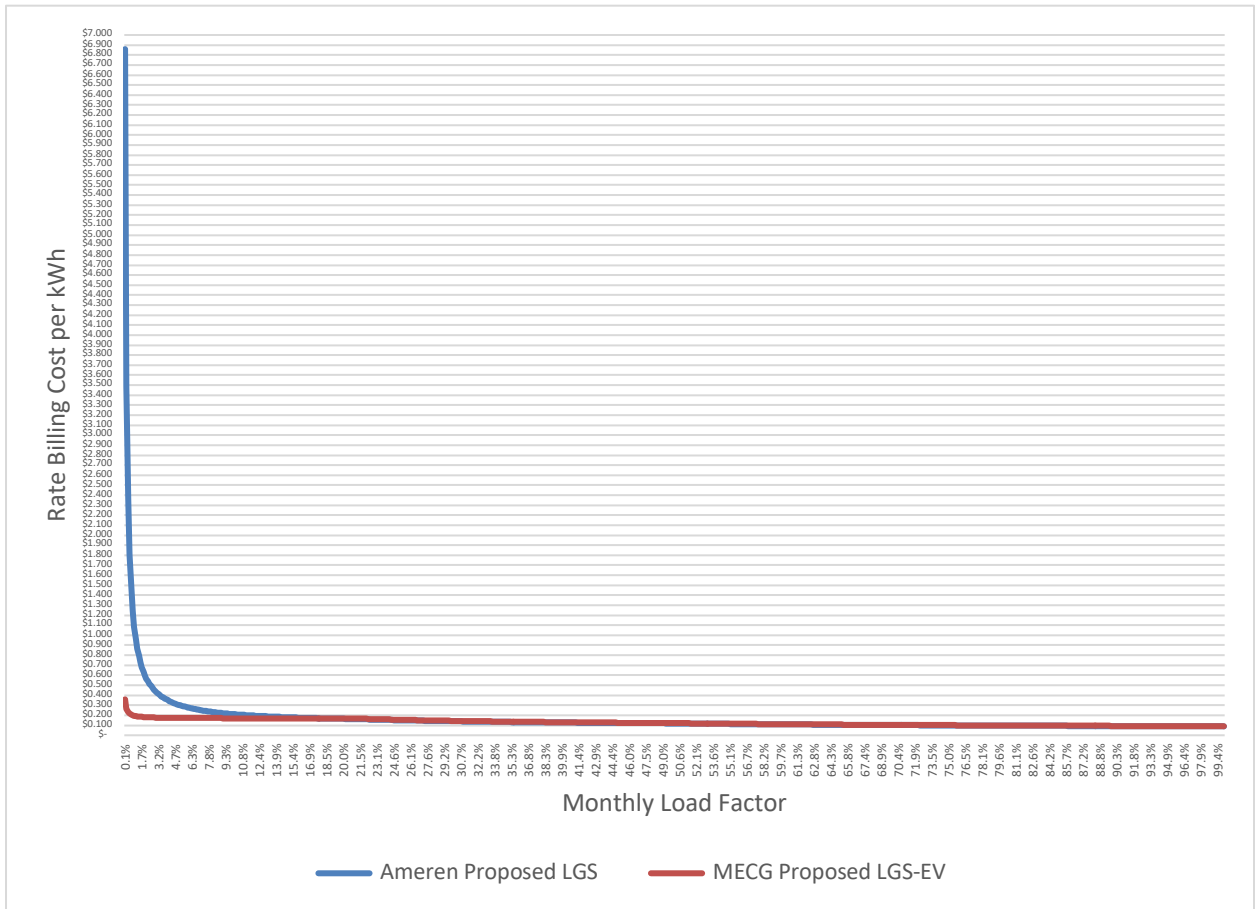
3

4 **Q. HAVE YOU CALCULATED THE DIFFERENCE IN MONTHLY SUMMER BILLED RATE COST**  
 5 **PER KWH FOR AN LGS-EV CUSTOMER VERSUS AN LGS CUSTOMER?**

6 A. Yes, as shown in Figure 2. The LGS-EV rate would provide relief to EV charging  
 7 customers with monthly load factors at or below approximately 18.2 percent (131  
 8 hours use in a 30-day month), which is just below the 150 hours use level covered by  
 9 the first energy block. For example, a customer with a monthly load factor of five  
 10 percent would have a summer billed rate cost of \$0.305/kWh under Ameren’s  
 11 proposed LGS rates and a cost of \$0.173/kWh under the LGS-EV rates. When an LGS-  
 12 EV customer’s usage exceeds the first monthly energy block, the marginal price per  
 13 kWh would be equivalent to a regular LGS customer, but the average cost per kWh  
 14 would be slightly higher than a regular LGS customer because they would not have  
 15 the benefit of spreading fixed demand cost across higher kWh usage. See Exhibit SWC-

1

12.



2

3

Figure 2. Rate Billed Cost Per kWh, Ameren Proposed LGS Versus MECG Proposed LGS-EV

4

Q. DOES THIS CONCLUDE YOUR TESTIMONY?

5

A. Yes.

# Steve W. Chriss

Walmart Inc.

Business Address: 2608 SE J Street, Bentonville, AR, 72716

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## EXPERIENCE

July 2007 – Present

**Walmart Inc.**, Bentonville, AR

**Director, Energy Services** (October 2018 – Present)

**Director, Energy and Strategy Analysis** (October 2016 – October 2018)

**Senior Manager, Energy Regulatory Analysis** (June 2011 – October 2016)

**Manager, State Rate Proceedings** (July 2007 – June 2011)

June 2003 – July 2007

**Public Utility Commission of Oregon**, Salem, OR

**Senior Utility Analyst** (February 2006 – July 2007)

**Economist** (June 2003 – February 2006)

January 2003 - May 2003

**North Harris College**, Houston, TX

**Adjunct Instructor, Microeconomics**

June 2001 - March 2003

**Econ One Research, Inc.**, Houston, TX

**Senior Analyst** (October 2002 – March 2003)

**Analyst** (June 2001 – October 2002)

## EDUCATION

2001

**Louisiana State University**

M.S., Agricultural Economics

1997-1998

**University of Florida**

Graduate Coursework, Agricultural Education

and Communication

1997

**Texas A&M University**

B.S., Agricultural Development

B.S., Horticulture

## PRESENT MEMBERSHIPS

Arkansas Advanced Energy Foundation, Board

Clean Energy Buyers Alliance, Advisory Board

Edison Electric Institute National Key Accounts Program, Customer Advisory Group

Florida Advisory Council for Climate and Energy

South Carolina Electricity Market Reforms Measures Study Committee

## PAST MEMBERSHIPS

Arizona Independent Scheduling Administrators Association, Board, 2020-2022

Southwest Power Pool, Corporate Governance Committee, 2019

## TESTIMONY BEFORE REGULATORY COMMISSIONS

2023

Arizona Docket No. E-01933A-22-0107: In the Matter of the Application of Tucson Electric Power Company for the Establishment of Just and Reasonable Rates and Charges Designed to Realize a Reasonable Rate of Return on the Fair Value of the Properties of Tucson Electric Power Company Devoted to its Operations Throughout the State of Arizona and for Related Approvals.

*2022*

Maine Docket No. 2022-00255: Versant Power Request for Approval of Rate Change Pursuant to 35-A M.R.S. § 307.

Maine Docket No. 2022-00152: Central Maine Power Company Request for Approval of Distribution Rate Increase and Rate Design Changes Pursuant to 35-A M.R.S. § 307.

Georgia Docket No. 44280: In Re: Georgia Power's 2022 Rate Case.

Minnesota Docket No. E-002/GR-21-630: In the Matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in Minnesota.

Colorado Proceeding No. 22AL-0130E: In the Matter of Advice No. 1881-Electric of Public Service Company of a Resiliency Service Program Tariff in its Colorado PUC No. 8-Electric Tariff Effective April 24, 2022.

Texas Docket No. 53601: Application of Oncor Electric Delivery Company for Authority to Change Rates.

Washington Docket No. UE-220066: Puget Sound Energy 2022 General Rate Case.

Washington Docket No. UG-220067: Puget Sound Energy 2022 Natural Gas General Rate Case.

Idaho Case No. IPC-E-21-40: In the Matter of Idaho Power Company's Application to Expand Optional Customer Clean Energy Offerings Through the Clean Energy Your Way Program.

Georgia Docket No. 44160: Georgia Power's 2022 Integrated Resource Plan.

Georgia Docket No. 44161: Application for the Certification, Decertification, and Amended Demand Side Management Plan.

*2021*

Missouri Case No. ER-2021-0312: In the Matter of the Request of The Empire District Electric Company d/b/a Liberty for Authority to File Tariffs Increasing Rates for Electric Service Provided to Customers in its Missouri Service Area.

Indiana Cause No. 45576: Petition of Indiana Michigan Power Company, an Indiana Corporation, for Authority to Increase its Rates and Charges for Electric Utility Service through a Phase In Rate Adjustment; and for Approval of Related Relief Including: (1) Revised Depreciation Rates; (2) Accounting Relief; (3) Inclusion of Capital Investment; (4) Rate Adjustment Mechanism Proposals; (5) Customer Programs; (6) Waiver to Declination of Jurisdiction with Respect to Certain Rules; and (7) New Schedules of Rates, Rules, and Regulations.

Oregon Docket No. UE 394: In the Matter of Portland General Electric Company, Request for a General Rate Revision.

Missouri File No. ER-2021-0240: In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariffs to Adjust its Revenues for Electric Service.

Florida Docket No. 20210015-EI: In re: Petition for Rate Increase by Florida Power & Light Company.

California Docket No. R-20-08-020: Order Instituting Rulemaking to Revisit Net Energy Metering Tariffs Pursuant to Decision 16-01-044, and to Address Other Issues Related to Net Energy Metering.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

New Mexico Case No. 20-00238-UT: In the Matter of Southwestern Public Service Company's Application For: (1) Revision of its Retail Rates Under Advice Notice No. 292; (2) Authorization and Approval to Abandon its Plant X Unit 3 Generating Station; and (3) Other Associated Relief.

North Dakota Case No. PU-20-441: In the Matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in North Dakota.

New Mexico Case No. 20-00222-UT: In the Matter of the Joint Application of Avangrid, Inc., Avangrid Networks, Inc., NM Green Holdings, Inc., Public Service Company of New Mexico and PNM Resources, Inc. For Approval of the Merger of NM Green Holdings, Inc. with PNM Resources, Inc.; Approval of a General Diversification Plan; and All Other Authorizations and Approvals Requires to Consummate and Implement this Transaction.

*2020*

Arizona Docket No. E-01345A-19-0236: In the Matter of the Application of Arizona Public Service Company for a Hearing to Determine the Fair Value of Ratemaking Purposes, to Fix a Just and Reasonable Return Thereon and to Approve Rate Schedules Designed to Develop Such Return.

Florida Docket No. 20200176-EI: In re: Petition by Duke Energy Florida, LLC for a Limited Proceeding to Approve Clean Energy Connection Program and Tariff and Stipulation.

Florida Docket No. 20200092-EI: In re: Storm Protection Plan Cost Recovery Clause.

Nevada Docket No. 20-05003: Application of Nevada Power Company d/b/a NV Energy Filed Under Advice Letter No. 504 to Establish Customer Price Stability Tariff Schedule No. CPST (the "Program") to Assist Certain Qualifying Customers During the COVID-19 Pandemic and Economic Downturn, and to Address Certain Customer Requests for Price Stability and Potential Cost Savings in Meeting Customer Specific Business Needs and Sustainability Objectives.

Nevada Docket No. 20-05004: Application of Sierra Pacific Power Company d/b/a NV Energy Filed Under Advice Letter No. 629-E to Establish Customer Price Stability Tariff Schedule No. CPST (the "Program") to Assist Certain Qualifying Customers During the COVID-19 Pandemic and Economic Downturn, and to Address Certain Customer Requests for Price Stability and Potential Cost Savings in Meeting Customer Specific Business Needs and Sustainability Objectives.

Utah Docket No. 20-035-04: Application of Rocky Mountain Power for the Authority to Increase its Retail Electric Utility Rates in Utah and for Approval of its Proposed Electric Service Schedules and Electric Service Regulations.

Wyoming Docket No. 20000-578-ER-20: In the Matter of the Application of Rocky Mountain Power for Authority to Increase its Retail Electric Service Rates by Approximately \$7.1 Million Per Year or 1.1 Percent, to Revise the Energy Cost Adjustment Mechanism, and to Discontinue Operations at Cholla Unit 4.

Virginia Case No. PUR-2020-00015: Application of Appalachian Power Company for a 2020 Triennial Review of the Rates, Terms and Conditions for the Provision of Generation, Distribution and Transmission Services Pursuant to §56-585.1 A of the Code of Virginia.

Oregon Docket No. UE 374: In the Matter of PacifiCorp d/b/a Pacific Power Request for a General Rate Revision.

Florida Docket No. 20200067-EI: In re: Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Tampa Electric Company.

Florida Docket No. 20200069-EI: In re: Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Duke Energy Florida, LLC.

Florida Docket No. 20200070-EI: In re: Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Gulf Power Company.

Florida Docket No. 20200071-EI: In re: Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Florida Power & Light Company.

North Carolina Docket No. E-2, Sub 1219: Application of Duke Energy Progress, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Missouri Case No. ER-2019-0374: In the Matter of the Empire District Electric Company's Request for Authority to File Tariffs Increasing Rates for Electric Service Provided to Customers in its Missouri Service Area.

North Carolina Docket No. E-7, Sub 1214: In the Matter of Application of Duke Energy Carolinas, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Texas Docket No. 49831: Application of Southwestern Public Service Company for Authority to Change Rates.

#### *2019*

Missouri Case No. ER-2019-0335: In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariffs to Decrease its Revenues for Electric Service.

Michigan Case No. U-20561: In the Matter of the Application of DTE Electric Company for Authority to Increase its Rates, Amend its Rate Schedules and Rules Governing the Distribution and Supply of Electric Energy, and for Miscellaneous Accounting Authority.

Indiana Cause No. 45253: Petition of Duke Energy Indiana, LLC Pursuant to Ind. Code §§ 8-1-2-42.7 and 8-1-2-61, For (1) Authority to Modify its Rates and Charges for Electric Utility Service Through a Step-In of New Rates and Charges Using a Forecasted Test Period; (2) Approval of New Schedules of Rates and Charges, General Rules and Regulations, and Riders; (3) Approval of a Federal Mandate Certificate Under Ind. Code § 8-1-8.4-1; (4) Approval of Revised Electric Depreciation Rates Applicable to its Electric Plant in Service; (5) Approval of Necessary and Appropriate Accounting Deferral Relief; and (6) Approval of a Revenue Decoupling Mechanism for Certain Customer Classes.

Arizona Docket No. E-01933A-19-0228: In the Matter of the Application of Tucson Electric Power Company for the Establishment of Just and Reasonable Rates and Charges Designed to Realize a Reasonable Rate of Return on the Fair Value of the Properties of Tucson Electric Power Company Devoted to its Operations Throughout the State of Arizona and for Related Approvals.

Georgia Docket No. 42516: In Re: Georgia Power's 2019 Rate Case.

Colorado Proceeding No. 19AL-0268E: Re: In the Matter of Advice No. 1797-Electric of Public Service Company of Colorado to Revise its Colorado P.U.C. No. 8-Electric Tariff to Implement Rate Changes Effective on Thirty Days' Notice.

New York Case No. 19-E-0378: Proceeding on the Motion of the Commission as to the Rates, Charges, Rules, and Regulations of New York State Electric & Gas Corporation for Electric Service.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

New York Case No. 19-E-0380: Proceeding on the Motion of the Commission as to the Rates, Charges, Rules, and Regulations of Rochester Gas & Electric Corporation for Electric Service.

Maryland Case No. 9610: In the Matter of the Application of Baltimore Gas and Electric Company for Adjustments to its Electric and Gas Base Rates.

Nevada Docket No. 19-06002: In the Matter of the Application by Sierra Pacific Power Company, D/B/A NV Energy, Filed Pursuant to NRS 704.110(3) and NRS 704.110(4), Addressing its Annual Revenue Requirement for General Rates Charged to All Classes of Electric Customers.

Florida Docket No. 20190061-EI: In Re: Petition of Florida Power & Light Company for Approval of FPL SolarTogether Program and Tariff.

Wisconsin Docket No. 6690-UR-126: Application of Wisconsin Public Service Corporation for Authority to Adjust Electric and Natural Gas Rates – Test Year 2020.

Wisconsin Docket No. 5-UR-109: Joint Application of Wisconsin Electric Power Company and Wisconsin Gas LLC for Authority to Adjust Electric, Natural Gas, and Steam Rates – Test Year 2020.

New Mexico Case No. 19-00158-UT: In the Matter of the Application of Public Service Company of New Mexico for Approval of PNM Solar Direct Voluntary Renewable Energy Program, Power Purchase Agreement, and Advice Notice Nos. 560 and 561.

Indiana Cause No. 45235: Petition of Indiana Michigan Power Company, and Indiana Corporation, for Authority to Increase its Rates and Charges for Electric Utility Service through a Phase In Rate Adjustment; and for Approval of Related Relief Including: (1) Revised Depreciation Rates; (2) Accounting Relief; (3) Inclusion in Rate Base of Qualified Pollution Control Property and Clean Energy Project; (4) Enhancements to the Dry Sorbent Injection System; (5) Advanced Metering Infrastructure; (6) Rate Adjustment Mechanism Proposals; and (7) New Schedules of Rates, Rules and Regulations.

Iowa Docket No. RPU-2019-0001: In Re: Interstate Power and Light Company.

Texas Docket No. 49494: Application of AEP Texas Inc. for Authority to Change Rates.

Arkansas Docket No. 19-008-U: In the Matter of the Application of Southwestern Electric Power Company for Approval of a General Change in Rates and Tariffs.

Virginia Case No. PUR-2019-00050: Application of Virginia Electric and Power Company for Determination of the Fair Rate of Return on Common Equity Pursuant to § 56-585.1:1 of the Code of Virginia.

Indiana Docket No. 45159: Petition of Northern Indiana Public Service Company LLC Pursuant to Indiana Code §§ 8-1-2-42.7, 8-1-2-61 and Indiana Code §§ 1-2.5-6 for (1) Authority to Modify its Rates and Charges for Electric Utility Service Through a Phase In of Rates; (2) Approval of New Schedules of Rates and Charges, General Rules and Regulations, and Riders; (3) Approval of Revised Common and Electric Depreciation Rates Applicable to its Electric Plant in Service; (4) Approval of Necessary and Appropriate Accounting Relief; and (5) Approval of a New Service Structure for Industrial Rates.

Texas Docket No. 49421: Application of Centerpoint Energy Houston Electric, LLC for Authority to Change Rates.

Nevada Docket No. 18-11015: Re: Application of Nevada Power Company d/b/a NV Energy, Filed Under Advice No. 491, to Implement NV Greenenergy 2.0 Rider Schedule No. NGR 2.0 to Allow Eligible



**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Commercial Bundled Service Customers to Voluntarily Contract with the Utility to Increase Their Use of Reliance on Renewable Energy at Current Market-Based Fixed Prices.

Nevada Docket No. 18-11016: Re: Application of Sierra Pacific Power Company d/b/a NV Energy, Filed Under Advice No. 614-E, to Implement NV Greenenergy 2.0 Rider Schedule No. NGR 2.0 to Allow Eligible Commercial Bundled Service Customers to Voluntarily Contract with the Utility to Increase Their Use of Reliance on Renewable Energy at Current Market-Based Fixed Prices.

Georgia Docket No. 42310: In Re: Georgia Power Company's 2019 Integrated Resource Plan and Application for Certification of Capacity From Plant Scherer Unit 3 and Plant Goat Rock Units 9-12 and Application for Decertification of Plant Hammond Units 1-4, Plant Mcintosh Unit 1, Plant Langdale Units 5-6, Plant Riverview Units 1-2, and Plant Estatoah Unit 1.

Wyoming Docket Nos. 20003-177-ET-18: In the Matter of the Application of Cheyenne Light, Fuel and Power Company D/B/A Black Hills Energy For Approval to Implement a Renewable Ready Service Tariff.

South Carolina Docket No. 2018-318-E: In the Matter of the Application of Duke Energy Progress, LLC For Adjustments in Electric Rate Schedules and Tariffs.

Montana Docket No. D2018.2.12: Application for Authority to Increase Retail Electric Utility Service Rates and for Approval of Electric Service Schedules and Rules and Allocated Cost of Service and Rate Design.

Louisiana Docket No. U-35019: In Re: Application of Entergy Louisiana, LLC for Authorization to Make Available Experimental Renewable Option and Rate Schedule ERO.

Arkansas Docket No. 18-037-TF: In the Matter of the Petition of Entergy Arkansas, Inc. For Its Solar Energy Purchase Option.

*2018*

South Carolina Docket No. 2017-370-E: Joint Application and Petition of South Carolina Electric & Gas Company and Dominion Energy, Inc., for Review and Approval of a Proposed Business Combination Between SCANA Corporation and Dominion Energy, Inc., as may be Required, and for a Prudency Determination Regarding the Abandonment of the V.C. Summer Units 2 & 3 Project and Associated Customer Benefits and Cost Recovery Plans.

Kansas Docket No. 18-KCPE-480-RTS: In the Matter of the Application of Kansas City Power & Light Company to Make Certain Changes in its Charges for Electric Service.

Virginia Case No. PUR-2017-00173: Petition of Wal-Mart Stores East, LP and Sam's East, Inc. for Permission to Aggregate or Combine Demands of Two or More Individual Nonresidential Retail Customers of Electric Energy Pursuant to § 56-577 A 4 of the Code of Virginia.

Virginia Case No. PUR-2017-00174: Petition of Wal-Mart Stores East, LP and Sam's East, Inc. for Permission to Aggregate or Combine Demands of Two or More Individual Nonresidential Retail Customers of Electric Energy Pursuant to § 56-577 A 4 of the Code of Virginia.

Oregon Docket No. UM 1953: In the Matter of Portland General Electric Company, Investigation into Proposed Green Tariff.

Virginia Case No. PUR-2017-00179: Application of Appalachian Power Company for Approval of an 100% Renewable Energy Rider Pursuant to § 56-577.A.5 of the Code of Virginia.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Missouri Docket No. ER-2018-0145: In the Matter of Kansas City Power & Light Company's Request for Authority to Implement a General Rate Increase for Electric Service.

Missouri Docket No. ER-2018-0146: In the Matter of KCP&L Greater Missouri Operations Company's Request for Authority to Implement a General Rate Increase for Electric Service.

Kansas Docket No. 18-WSEE-328-RTS: In the Matter of the Joint Application of Westar Energy, Inc. and Kansas Gas and Electric Company for Approval to Make Certain Changes in their Charges for Electric Service.

Oregon Docket No. UE 335: In the Matter of Portland General Electric Company, Request for a General Rate Revision.

North Dakota Case No. PU-17-398: In the Matter of the Application of Otter Tail Power Company for Authority to Increase Rates for Electric Utility Service in North Dakota.

Virginia Case No. PUR-2017-00179: Application of Appalachian Power Company for Approval of an 100 Percent Renewable Energy Rider Pursuant to § 56-577 A 5 of the Code of Virginia.

Missouri Case No. ET-2018-0063: In the Matter of the Application of Union Electric Company d/b/a Ameren Missouri for Approval of 2017 Green Tariff.

New Mexico Case No. 17-00255-UT: In the Matter of Southwestern Public Service Company's Application for Revision of its Retail Rates Under Advice Notice No. 272.

Virginia Case No. PUR-2017-00157: Application of Virginia Electric and Power Company for Approval of 100 Percent Renewable Energy Tariffs for Residential and Non-Residential Customers.

Kansas Docket No. 18-KCPE-095-MER: In the Matter of the Application of Great Plains Energy Incorporated, Kansas City Power & Light Company, and Westar Energy, Inc. for Approval of the Merger of Westar Energy, Inc. and Great Plains Energy Incorporated.

North Carolina Docket No. E-7, Sub 1146: In the Matter of the Application of Duke Energy Carolinas, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Louisiana Docket No. U-34619: In Re: Application for Expedited Certification and Approval of the Acquisition of Certain Renewable Resources and the Construction of a Generation Tie Pursuant to the 1983 and/or/1994 General Orders.

Missouri Case No. EM-2018-0012: In the Matter of the Application of Great Plains Energy Incorporated for Approval of its Merger with Westar Energy, Inc.

*2017*

Arkansas Docket No. 17-038-U: In the Matter of the Application of Southwestern Electric Power Company for Approval to Acquire a Wind Generating Facility and to Construct a Dedicated Generation Tie Line.

Texas Docket No. 47461: Application of Southwestern Electric Power Company for Certificate of Convenience and Necessity Authorization and Related Relief for the Wind Catcher Energy Connection Project.

Oklahoma Cause No. PUD 201700267: Application of Public Service Company of Oklahoma for Approval of the Cost Recovery of the Wind Catcher Energy Connection Project; A Determination There is Need for the Project; Approval for Future Inclusion in Base Rates Cost Recovery of Prudent Costs Incurred by PSO for

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

the Project; Approval of a Temporary Cost Recovery Rider; Approval of Certain Accounting Procedures Regarding Federal Production Tax Credits; Waiver of OAC 165:35-38-5(E); And Such Other Relief the Commission Deems PSO is Entitled.

Nevada Docket No. 17-06003: In the Matter of the Application of Nevada Power Company, d/b/a NV Energy, Filed Pursuant to NRS 704.110(3) and (4), Addressing Its Annual Revenue Requirement for General Rates Charged to All Classes of Customers.

North Carolina Docket No. E-2, Sub 1142: In the Matter of the Application of Duke Energy Progress, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Oklahoma Cause No. PUD 201700151: Application of Public Service Company of Oklahoma, an Oklahoma Corporation, for an Adjustment in its Rates and Charges and the Electric Service Rules, Regulations and Conditions of Service for Electric Service in the State of Oklahoma.

Kentucky Case No. 2017-00179: Electronic Application of Kentucky Power Company for (1) a General Adjustment of its Rates for Electric Service; (2) an Order Approving its 2017 Environmental Compliance Plan; (3) an Order Approving its Tariffs and Riders; (4) an Order Approving Accounting Practices to Establish Regulatory Assets and Liabilities; and (5) an Order Granting All Other Requested Relief.

New York Case No. 17-E-0238: Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of Niagara Mohawk Power Corporation for Electric and Gas Service.

Virginia Case No. PUR-2017-00060: Application of Virginia Electric and Power Company for Approval of 100 Percent Renewable Energy Tariffs Pursuant to §§ 56-577 A 5 and 56-234 of the Code of Virginia.

New Jersey Docket No. ER17030308: In the Matter of the Petition of Atlantic City Electric Company for Approval of Amendments to its Tariff to Provide for an Increase in Rates and Charges for Electric Service Pursuant to N.J.S.A. 48:2-21 and N.J.S.A. 48:2-21.1, for Approval of a Grid Resiliency Initiative and Cost Recovery Related Thereto, and for Other Appropriate Relief.

Texas Docket No. 46831: Application of El Paso Electric Company to Change Rates.

Oregon Docket No. UE 319: In the Matter of Portland General Electric Company, Request for a General Rate Revision.

New Mexico Case No. 16-00276-UT: In the Matter of the Application of Public Service Company of New Mexico for Revision of its Retail Electric Rates Pursuant to Advice No. 533.

Minnesota Docket No. E015/GR-16-664: In the Matter of the Application of Minnesota Power for Authority to Increase Rates for Electric Service in Minnesota.

Ohio Case No. 16-1852-EL-SSO: In the Matter of the Application of Ohio Power Company for Authority to Establish a Standard Service Offer Pursuant to §4928.143, Ohio Rev. Code, In the Form of an Electric Security Plan.

Texas Docket No. 46449: Application of Southwestern Electric Power Company for Authority to Change Rates.

Arkansas Docket No. 16-052-U: In the Matter of the Application of Oklahoma Gas and Electric Company for Approval of a General Change in Rates, Charges, and Tariffs.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Missouri Case No. EA-2016-0358: In the Matter of the Application of Grain Belt Express Clean Line LLC for a Certificate of Convenience and Necessity Authorizing it to Construct, Own, Operate, Control, Manage and Maintain a High Voltage, Direct Current Transmission Line and an Associated Converter Station Providing an Interconnection on the Maywood-Montgomery 345 kV Transmission Line.

Florida Docket No. 160186-Ei: In Re: Petition for Increase in Rates by Gulf Power Company.

*2016*

Missouri Case No. ER-2016-0179: In the Matter of Union Electric Company d/b/a Ameren Missouri Tariffs to Increase its Revenues for Electric Service.

Kansas Docket No. 16-KCPE-593-ACQ: In the Matter of the Joint Application of Great Plains Energy Incorporated, Kansas City Power & Light Company, and Westar Energy, Inc. for Approval of the Acquisition of Westar Energy, Inc. by Great Plains Energy Incorporated.

Missouri Case No. EA-2016-0208: In the Matter of the Application of Union Electric Company d/b/a Ameren Missouri for Permission and Approval and a Certificate of Public Convenience and Necessity Authorizing it to Offer a Pilot Distributed Solar Program and File Associated Tariff.

Utah Docket No. 16-035-T09: In the Matter of Rocky Mountain Power's Proposed Electric Service Schedule No. 34, Renewable Energy Tariff.

Pennsylvania Public Utility Commission Docket No. R-2016-2537359: Pennsylvania Public Utility Commission v. West Penn Power Company.

Pennsylvania Public Utility Commission Docket No. R-2016-2537352: Pennsylvania Public Utility Commission v. Pennsylvania Electric Company.

Pennsylvania Public Utility Commission Docket No. R-2016-2537355: Pennsylvania Public Utility Commission v. Pennsylvania Power Company.

Pennsylvania Public Utility Commission Docket No. R-2016-2537349: Pennsylvania Public Utility Commission v. Metropolitan Edison Company.

Michigan Case No. U-17990: In the Matter of the Application of Consumers Energy Company for Authority to Increase its Rates for the Generation and Distribution of Electricity and for Other Relief.

Florida Docket No. 160021-EI: In Re: Petition for Rate Increase by Florida Power & Light Company.

Minnesota Docket No. E-002/GR-15-816: In the Matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in the State of Minnesota.

Colorado Public Utilities Commission Docket No. 16AL-0048E: Re: In the Matter of Advice Letter No. 1712-Electric Filed by Public Service Company of Colorado to Replace Colorado PUC No.7-Electric Tariff with Colorado PUC No. 8-Electric Tariff.

Colorado Public Utilities Commission Docket No. 16A-0055E: Re: In the Matter of the Application of Public Service Company of Colorado for Approval of its Solar\*Connect Program.

Missouri Public Service Commission Case No. ER-2016-0023: In the Matter of the Empire District Electric Company of Joplin, Missouri for Authority to File Tariffs Increasing Rates for Electric Service Provided to Customers in the Missouri Service Area of the Company.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Georgia Public Service Commission Docket No. 40161: In Re: Georgia Power Company's 2016 Integrated Resource Plan and Application for Decertification of Plant Mitchell Units 3, 4A and 4B, Plant Kraft Unit 1 CT, and Intercession City CT.

Oklahoma Corporation Commission Cause No. PUD 201500273: In the Matter of Oklahoma Gas and Electric Company for an Order of the Commission Authorizing Applicant to Modify its Rates, Charges, and Tariffs for Retail Electric Service in Oklahoma.

New Mexico Case No. 15-00261-UT: In the Matter of the Application of Public Service Company of New Mexico for Revision of its Retail Electric Rates Pursuant to Advice Notice No. 513.

*2015*

Indiana Utility Regulatory Commission Cause No. 44688: Petition of Northern Indiana Public Service Company for Authority to Modify its Rates and Charges for Electric Utility Service and for Approval of: (1) Changes to its Electric Service Tariff Including a New Schedule of Rates and Charges and Changes to the General Rules and Regulations and Certain Riders; (2) Revised Depreciation Accrual Rates; (3) Inclusion in its Basic Rates and Charges of the Costs Associated with Certain Previously Approved Qualified Pollution Control Property, Clean Coal Technology, Clean Energy Projects and Federally Mandated Compliance Projects; and (4) Accounting Relief to Allow NIPSCO to Defer, as a Regulatory Asset or Liability, Certain Costs for Recovery in a Future Proceeding.

Public Utility Commission of Texas Docket No. 44941: Application of El Paso Electric Company to Change Rates.

Arizona Corporation Commission Docket No. E-04204A-15-0142: In the matter of the Application of UNS Electric, Inc. for the Establishment of Just and Reasonable Rates and Charges Designed to Realized a Reasonable Rate of Return on the Fair Value of the Properties of UNS Electric, Inc. Devoted to its Operations Throughout the State of Arizona, and for Related Approvals.

Rhode Island Public Utilities Commission Docket No. 4568: In Re: National Grid's Rate Design Plan.

Oklahoma Corporation Commission Cause No. PUD 201500208: Application of Public Service Company of Oklahoma, an Oklahoma Corporation, for an Adjustment in its Rates and Charges and the Electric Service Rules, Regulations and Conditions of Service for Electric Service in the State of Oklahoma.

Public Service Commission of Wisconsin Docket No. 4220-UR-121: Application of Northern States Power Company, A Wisconsin Corporation, for Authority to Adjust Electric and Natural Gas Rates.

Arkansas Public Service Commission Docket No. 15-015-U: In the Matter of the Application of Entergy Arkansas, Inc. for Approval of Changes in Rates for Retail Electric Service.

New York Public Service Commission Case No. 15-E-0283: Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of New York State Electric & Gas Corporation for Electric Service.

New York Public Service Commission Case No. 15-G-0284: Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of New York State Electric & Gas Corporation for Gas Service.

New York Public Service Commission Case No. 15-E-0285: Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of Rochester Gas & Electric Corporation for Electric Service.

New York Public Service Commission Case No. 15-G-0286: Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of Rochester Gas & Electric Corporation for Gas Service.

Public Utilities Commission of Ohio Case No. 14-1693-EL-RDR: In the Matter of the Application Seeking Approval of Ohio Power Company's Proposal to Enter Into an Affiliate Power Purchase Agreement for Inclusion in the Power Purchase Agreement Rider.

Public Service Commission of Wisconsin Docket No. 6690-UR-124: Application of Wisconsin Public Service Corporation for Authority to Adjust Electric and Natural Gas Rates.

Arkansas Public Service Commission Docket No. 15-034-U: In the Matter of an Interim Rate Schedule of Oklahoma Gas and Electric Company Imposing a Surcharge to Recover All Investments and Expenses Incurred Through Compliance with Legislative or Administrative Rules, Regulations, or Requirements Relating to the Public Health, Safety or the Environment Under the Federal Clean Air Act for Certain of its Existing Generation Facilities.

Kansas Corporation Commission Docket No. 15-WSEE-115-RTS: In the Matter of the Application of Westar Energy, Inc. and Kansas Gas and Electric Company to Make Certain Changes in their Charges for Electric Service.

Michigan Public Service Commission Case No. U-17767: In the Matter of the Application of DTE Electric Company for Authority to Increase its Rates, Amend its Rate Schedules and Rules Governing the Distribution and Supply of Electric Energy, and for Miscellaneous Accounting Authority.

Public Utility Commission of Texas Docket No. 43695: Application of Southwestern Public Service Company for Authority to Change Rates.

Kansas Corporation Commission Docket No. 15-KCPE-116-RTS: In the Matter of the Application of Kansas City Power & Light Company to Make Certain Changes in its Charges for Electric Service.

Michigan Case No. U-17735: In the Matter of the Application of the Consumers Energy Company for Authority to Increase its Rates for the Generation and Distribution of Electricity and for Other Relief.

Kentucky Public Service Commission Case No. 2014-00396: Application of Kentucky Power Company for a General Adjustment of its Rates for Electric Service; (2) an Order Approving its 2014 Environmental Compliance Plan; (3) an Order Approving its Tariffs and Riders; and (4) an Order Granting All Other Required Approvals and Relief.

Kentucky Public Service Commission Case No. 2014-00371: In the Matter of the Application of Kentucky Utilities Company for an Adjustment of its Electric Rates.

Kentucky Public Service Commission Case No. 2014-00372: In the Matter of the Application of Louisville Gas and Electric Company for an Adjustment of its Electric and Gas Rates.

#### *2014*

Ohio Public Utilities Commission Case No. 14-1297-EL-SSO: In the Matter of the Application of Ohio Edison Company, The Cleveland Electric Illuminating Company and the Toledo Edison Company for Authority to Provide for a Standard Service Offer Pursuant to R.C. 4928.143 in the Form of an Electric Security Plan.

West Virginia Case No. 14-1152-E-42T: Appalachian Power Company and Wheeling Power Company, Both d/b/a American Electric Power, Joint Application for Rate Increases and Changes in Tariff Provisions.

Oklahoma Corporation Commission Cause No. PUD 201400229: In the Matter of the Application of Oklahoma Gas and Electric Company for Commission Authorization of a Plan to Comply with the Federal Clean Air Act and Cost Recovery; and for Approval of the Mustang Modernization Plan.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Missouri Public Service Commission Case No. ER-2014-0258: In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariff to Increase its Revenues for Electric Service.

Pennsylvania Public Utility Commission Docket No. R-2014-2428742: Pennsylvania Public Utility Commission v. West Penn Power Company.

Pennsylvania Public Utility Commission Docket No. R-2014-2428743: Pennsylvania Public Utility Commission v. Pennsylvania Electric Company.

Pennsylvania Public Utility Commission Docket No. R-2014-2428744: Pennsylvania Public Utility Commission v. Pennsylvania Power Company.

Pennsylvania Public Utility Commission Docket No. R-2014-2428745: Pennsylvania Public Utility Commission v. Metropolitan Edison Company.

Washington Utilities and Transportation Commission Docket No. UE-141368: In the Matter of the Petition of Puget Sound Energy to Update Methodologies Used to Allocate Electric Cost of Service and For Electric Rate Design Purposes.

Washington Utilities and Transportation Commission Docket No. UE-140762: 2014 Pacific Power & Light Company General Rate Case.

West Virginia Public Service Commission Case No. 14-0702-E-42T: Monongahela Power Company and the Potomac Edison Company Rule 42T Tariff Filing to Increase Rates and Charges.

Ohio Public Utilities Commission Case No. 14-841-EL-SSO: In the Matter of the Application of Duke Energy Ohio for Authority to Establish a Standard Service Offer Pursuant to Section 4928.143, Revised Code, in the Form of Case No. 14-841-EL-SSO an Electric Security Plan, Accounting Modifications and Tariffs for Generation Service.

Colorado Public Utilities Commission Docket No. 14AL-0660E: Re: In the Matter of the Advice Letter No. 1672-Electric Filed by Public Service Company of Colorado to Revise its Colorado PUC No. 7-Electric Tariff to Implement a General Rate Schedule Adjustment and Other Rate Changes Effective July 18, 2014.

Maryland Case No. 9355: In the Matter of the Application of Baltimore Gas and Electric Company for Authority to Increase Existing Rates and Charges for Electric and Gas Service.

Mississippi Public Service Commission Docket No. 2014-UN-132: In Re: Notice of Intent of Entergy Mississippi, Inc. to Modernize Rates to Support Economic Development, Power Procurement, and Continued Investment.

Nevada Public Utilities Commission Docket No. 14-05004: Application of Nevada Power Company d/b/a NV Energy for Authority to Increase its Annual Revenue Requirement for General Rates Charged to All Classes of Electric Customers and for Relief Properly Related Thereto.

Utah Public Service Commission Docket No. 14-035-T02: In the Matter of Rocky Mountain Power's Proposed Electric Service Schedule No. 32, Service From Renewable Energy Facilities.

Florida Public Service Commission Docket No. 140002-EG: In Re: Energy Conservation Cost Recovery Clause.

Public Service Commission of Wisconsin Docket No. 6690-UR-123: Application of Wisconsin Public Service Corporation for Authority to Adjust Electric and Natural Gas Rates.

Connecticut Docket No. 14-05-06: Application of the Connecticut Light and Power Company to Amend its Rate Schedules.

Virginia Corporation Commission Case No. PUE-2014-00026: Application of Appalachian Power Company for a 2014 Biennial Review for the Provision of Generation, Distribution and Transmission Services Pursuant to § 56-585.1 A of the Code of Virginia.

Virginia Corporation Commission Case No. PUE-2014-00033: Application of Virginia Electric and Power Company to Revise its Fuel Factor Pursuant to Va. Code § 56-249.6.

Arizona Corporation Commission Docket No. E-01345A-11-0224 (Four Corners Phase): In the Matter of Arizona Public Service Company for a Hearing to Determine the Fair Value of Utility Property of the Company for Ratemaking Purposes, to Fix and Just and Reasonable Rate of Return Thereon, to Approve Rate Schedules Designed to Develop Such Return.

Minnesota Public Utilities Commission Docket No. E-002/GR-13-868: In the Matter of the Application of Northern States Power Company, for Authority to Increase Rates for Electric Service in Minnesota.

Utah Public Service Commission Docket No. 13-035-184: In the Matter of the Application of Rocky Mountain Power for Authority to Increase its Retail Electric Utility Service Rates in Utah and for Approval of its Proposed Electric Service Schedules and Electric Service Regulations.

Missouri Public Service Commission Case No. EC-2014-0224: In the Matter of Noranda Aluminum, Inc.'s Request for Revisions to Union Electric Company d/b/a Ameren Missouri's Large Transmission Service Tariff to Decrease its Rate for Electric Service.

Oklahoma Corporation Commission Cause No. PUD 201300217: Application of Public Service Company of Oklahoma to be in Compliance with Order No. 591185 Issued in Cause No. PUD 201100106 Which Requires a Base Rate Case to be Filed by PSO and the Resulting Adjustment in its Rates and Charges and Terms and Conditions of Service for Electric Service in the State of Oklahoma.

Public Utilities Commission of Ohio Case No. 13-2386-EL-SSO: In the Matter of the Application of Ohio Power Company for Authority to Establish a Standard Service Offer Pursuant to §4928.143, Ohio Rev. Code, in the Form of an Electric Security Plan.

### *2013*

Oklahoma Corporation Commission Cause No. PUD 201300201: Application of Public Service Company of Oklahoma for Commission Authorization of a Standby and Supplemental Service Rate Schedule.

Georgia Public Service Commission Docket No. 36989: Georgia Power's 2013 Rate Case.

Florida Public Service Commission Docket No. 130140-EI: Petition for Rate Increase by Gulf Power Company.

Public Utility Commission of Oregon Docket No. UE 267: In the Matter of PACIFICORP, dba PACIFIC POWER, Transition Adjustment, Five-Year Cost of Service Opt-Out.

Illinois Commerce Commission Docket No. 13-0387: Commonwealth Edison Company Tariff Filing to Present the Illinois Commerce Commission with an Opportunity to Consider Revenue Neutral Tariff Changes Related to Rate Design Authorized by Subsection 16-108.5 of the Public Utilities Act.

Iowa Utilities Board Docket No. RPU-2013-0004: In Re: MidAmerican Energy Company.



South Dakota Public Utilities Commission Docket No. EL12-061: In the Matter of the Application of Black Hills Power, Inc. for Authority to Increase its Electric Rates. (filed with confidential stipulation)

Kansas Corporation Commission Docket No. 13-WSEE-629-RTS: In the Matter of the Applications of Westar Energy, Inc. and Kansas Gas and Electric Company for Approval to Make Certain Changes in their Charges for Electric Service.

Public Utility Commission of Oregon Docket No. UE 263: In the Matter of PACIFICORP, dba PACIFIC POWER, Request for a General Rate Revision.

Arkansas Public Service Commission Docket No. 13-028-U: In the Matter of the Application of Entergy Arkansas, Inc. for Approval of Changes in Rates for Retail Electric Service.

Virginia State Corporation Commission Docket No. PUE-2013-00020: Application of Virginia Electric and Power Company for a 2013 Biennial Review of the Rates, Terms, and Conditions for the Provision of Generation, Distribution, and Transmission Services Pursuant to § 56-585.1 A of the Code of Virginia.

Florida Public Service Commission Docket No. 130040-EI: Petition for Rate Increase by Tampa Electric Company.

South Carolina Public Service Commission Docket No. 2013-59-E: Application of Duke Energy Carolinas, LLC, for Authority to Adjust and Increase Its Electric Rates and Charges.

Public Utility Commission of Oregon Docket No. UE 262: In the Matter of PORTLAND GENERAL ELECTRIC COMPANY, Request for a General Rate Revision.

New Jersey Board of Public Utilities Docket No. ER12111052: In the Matter of the Verified Petition of Jersey Central Power & Light Company For Review and Approval of Increases in and Other Adjustments to Its Rates and Charges For Electric Service, and For Approval of Other Proposed Tariff Revisions in Connection Therewith; and for Approval of an Accelerated Reliability Enhancement Program (“2012 Base Rate Filing”)

North Carolina Utilities Commission Docket No. E-7, Sub 1026: In the Matter of the Application of Duke Energy Carolinas, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Public Utility Commission of Oregon Docket No. UE 264: PACIFICORP, dba PACIFIC POWER, 2014 Transition Adjustment Mechanism.

Public Utilities Commission of California Docket No. 12-12-002: Application of Pacific Gas and Electric Company for 2013 Rate Design Window Proceeding.

Public Utilities Commission of Ohio Docket Nos. 12-426-EL-SSO, 12-427-EL-ATA, 12-428-EL-AAM, 12-429-EL-WVR, and 12-672-EL-RDR: In the Matter of the Application of the Dayton Power and Light Company Approval of its Market Offer.

Minnesota Public Utilities Commission Docket No. E-002/GR-12-961: In the Matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in Minnesota.

North Carolina Utilities Commission Docket E-2, Sub 1023: In the Matter of Application of Progress Energy Carolinas, Inc. For Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Public Utility Commission of Texas Docket No. 40443: Application of Southwestern Electric Power Company for Authority to Change Rates and Reconcile Fuel Costs.

South Carolina Public Service Commission Docket No. 2012-218-E: Application of South Carolina Electric & Gas Company for Increases and Adjustments in Electric Rate Schedules and Tariffs and Request for Mid-Period Reduction in Base Rates for Fuel.

Kansas Corporation Commission Docket No. 12-KCPE-764-RTS: In the Matter of the Application of Kansas City Power & Light Company to Make Certain Changes in its Charges for Electric Service.

Kansas Corporation Commission Docket No. 12-GIMX-337-GIV: In the Matter of a General Investigation of Energy-Efficiency Policies for Utility Sponsored Energy Efficiency Programs.

Florida Public Service Commission Docket No. 120015-EI: In Re: Petition for Rate Increase by Florida Power & Light Company.

California Public Utilities Commission Docket No. A.11-10-002: Application of San Diego Gas & Electric Company (U 902 E) for Authority to Update Marginal Costs, Cost Allocation, and Electric Rate Design.

Utah Public Service Commission Docket No. 11-035-200: In the Matter of the Application of Rocky Mountain Power for Authority to Increase its Retail Electric Utility Service Rates in Utah and for Approval of its Proposed Electric Service Schedules and Electric Service Regulations.

Virginia State Corporation Commission Case No. PUE-2012-00051: Application of Appalachian Power Company to Revise its Fuel Factor Pursuant to § 56-249.6 of the Code of Virginia.

Public Utilities Commission of Ohio Case Nos. 11-346-EL-SSO, 11-348-EL-SSO, 11-349-EL-AAM, and 11-350-EL-AAM: In the Matter of the Application of Columbus Southern Power Company and Ohio Power Company for Authority to Establish a Standard Service Offer Pursuant to Section 4928.143, Revised Code, in the Form on an Electric Security Plan and In the Matter of the Application of Columbus Southern Power Company and Ohio Power Company for Approval of Certain Accounting Authority.

New Jersey Board of Public Utilities Docket No. ER11080469: In the Matter of the Petition of Atlantic City Electric for Approval of Amendments to Its Tariff to Provide for an Increase in Rates and Charges for Electric Service Pursuant to N.J.S.A. 48:2-21 and N.J.S.A. 48:2-21.1 and For Other Appropriate Relief.

Public Utility Commission of Texas Docket No. 39896: Application of Entergy Texas, Inc. for Authority to Change Rates and Reconcile Fuel Costs.

Missouri Public Service Commission Case No. EO-2012-0009: In the Matter of KCP&L Greater Missouri Operations Notice of Intent to File an Application for Authority to Establish a Demand-Side Programs Investment Mechanism.

Colorado Public Utilities Commission Docket No. 11AL-947E: In the Matter of Advice Letter No. 1597-Electric Filed by Public Service Company of Colorado to Revise its Colorado PUC No. 7-Electric Tariff to Implement a General Rate Schedule Adjustment and Other Changes Effective December 23, 2011.

Illinois Commerce Commission Docket No. 11-0721: Commonwealth Edison Company Tariffs and Charges Submitted Pursuant to Section 16-108.5 of the Public Utilities Act.

Public Utility Commission of Texas Docket No. 38951: Application of Entergy Texas, Inc. for Approval of Competitive Generation Service tariff (Issues Severed from Docket No. 37744).

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

California Public Utilities Commission Docket No. A.11-06-007: Southern California Edison's General Rate Case, Phase 2.

*2011*

Arizona Corporation Commission Docket No. E-01345A-11-0224: In the Matter of Arizona Public Service Company for a Hearing to Determine the Fair Value of Utility Property of the Company for Ratemaking Purposes, to Fix and Just and Reasonable Rate of Return Thereon, to Approve Rate Schedules Designed to Develop Such Return.

Oklahoma Corporation Commission Cause No. PUD 201100087: In the Matter of the Application of Oklahoma Gas and Electric Company for an Order of the Commission Authorizing Applicant to Modify its Rates, Charges, and Tariffs for Retail Electric Service in Oklahoma.

South Carolina Public Service Commission Docket No. 2011-271-E: Application of Duke Energy Carolinas, LLC for Authority to Adjust and Increase its Electric Rates and Charges.

Pennsylvania Public Utility Commission Docket No. P-2011-2256365: Petition of PPL Electric Utilities Corporation for Approval to Implement Reconciliation Rider for Default Supply Service.

North Carolina Utilities Commission Docket No. E-7, Sub 989: In the Matter of Application of Duke Energy Carolinas, LLC for Adjustment of Rates and Charges Applicable to Electric Service in North Carolina.

Florida Public Service Commission Docket No. 110138: In Re: Petition for Increase in Rates by Gulf Power Company.

Public Utilities Commission of Nevada Docket No. 11-06006: In the Matter of the Application of Nevada Power Company, filed pursuant to NRS 704.110(3) for authority to increase its annual revenue requirement for general rates charged to all classes of customers to recover the costs of constructing the Harry Allen Combined Cycle plant and other generating, transmission, and distribution plant additions, to reflect changes in the cost of capital, depreciation rates and cost of service, and for relief properly related thereto.

North Carolina Utilities Commission Docket Nos. E-2, Sub 998 and E-7, Sub 986: In the Matter of the Application of Duke Energy Corporation and Progress Energy, Inc., to Engage in a Business Combination Transaction and to Address Regulatory Conditions and Codes of Conduct.

Public Utilities Commission of Ohio Case Nos. 11-346-EL-SSO, 11-348-EL-SSO, 11-349-EL-AAM, and 11-350-EL-AAM: In the Matter of the Application of Columbus Southern Power Company and Ohio Power Company for Authority to Establish a Standard Service Offer Pursuant to Section 4928.143, Revised Code, in the Form on an Electric Security Plan and In the Matter of the Application of Columbus Southern Power Company and Ohio Power Company for Approval of Certain Accounting Authority.

Virginia State Corporation Commission Case No. PUE-2011-00037: In the Matter of Appalachian Power Company for a 2011 Biennial Review of the Rates, Terms, and Conditions for the Provision of Generation, Distribution, and Transmission Services Pursuant to § 56-585.1 A of the Code of Virginia.

Illinois Commerce Commission Docket No. 11-0279 and 11-0282 (cons.): Ameren Illinois Company Proposed General Increase in Electric Delivery Service and Ameren Illinois Company Proposed General Increase in Gas Delivery Service.

Virginia State Corporation Commission Case No. PUE-2011-00045: Application of Virginia Electric and Power Company to Revise its Fuel Factor Pursuant to § 56-249.6 of the Code of Virginia.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Utah Public Service Commission Docket No. 10-035-124: In the Matter of the Application of Rocky Mountain Power for Authority to Increase its Retail Electric Utility Service Rates in Utah and for Approval of its Proposed Electric Service Schedules and Electric Service Regulations.

Maryland Public Utilities Commission Case No. 9249: In the Matter of the Application of Delmarva Power & Light for an Increase in its Retail Rates for the Distribution of Electric Energy.

Minnesota Public Utilities Commission Docket No. E002/GR-10-971: In the Matter of the Application of Northern States Power Company d/b/a Xcel Energy for Authority to Increase Rates for Electric Service in Minnesota.

Michigan Public Service Commission Case No. U-16472: In the Matter of the Detroit Edison Company for Authority to Increase its Rates, Amend its Rate Schedules and Rules Governing the Distribution and Supply of Electric Energy, and for Miscellaneous Accounting Authority.

*2010*

Public Utilities Commission of Ohio Docket No. 10-2586-EL-SSO: In the Matter of the Application of Duke Energy Ohio for Approval of a Market Rate Offer to Conduct a Competitive Bidding Process for Standard Service Offer Electric Generation Supply, Accounting Modifications, and Tariffs for Generation Service.

Colorado Public Utilities Commission Docket No. 10A-554EG: In the Matter of the Application of Public Service Company of Colorado for Approval of a Number of Strategic Issues Relating to its DSM Plan, Including Long-Term Electric Energy Savings Goals, and Incentives.

Public Service Commission of West Virginia Case No. 10-0699-E-42T: Appalachian Power Company and Wheeling Power Company Rule 42T Application to Increase Electric Rates.

Oklahoma Corporation Commission Cause No. PUD 201000050: Application of Public Service Company of Oklahoma, an Oklahoma Corporation, for an Adjustment in its Rates and Charges and Terms and Conditions of Service for Electric Service in the State of Oklahoma.

Georgia Public Service Commission Docket No. 31958-U: In Re: Georgia Power Company's 2010 Rate Case.

Washington Utilities and Transportation Commission Docket No. UE-100749: 2010 Pacific Power & Light Company General Rate Case.

Colorado Public Utilities Commission Docket No. 10M-254E: In the Matter of Commission Consideration of Black Hills Energy's Plan in Compliance with House Bill 10-1365, "Clean Air-Clean Jobs Act."

Colorado Public Utilities Commission Docket No. 10M-245E: In the Matter of Commission Consideration of Public Service Company of Colorado Plan in Compliance with House Bill 10-1365, "Clean Air-Clean Jobs Act."

Public Service Commission of Utah Docket No. 09-035-15 *Phase II*: In the Matter of the Application of Rocky Mountain Power for Approval of its Proposed Energy Cost Adjustment Mechanism.

Public Utility Commission of Oregon Docket No. UE 217: In the Matter of PACIFICORP, dba PACIFIC POWER Request for a General Rate Revision.

Mississippi Public Service Commission Docket No. 2010-AD-57: In Re: Proposal of the Mississippi Public Service Commission to Possibly Amend Certain Rules of Practice and Procedure.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Indiana Utility Regulatory Commission Cause No. 43374: Verified Petition of Duke Energy Indiana, Inc. Requesting the Indiana Utility Regulatory Commission to Approve an Alternative Regulatory Plan Pursuant to Ind. Code § 8-1-2.5-1, *ET SEQ.*, for the Offering of Energy Efficiency Conservation, Demand Response, and Demand-Side Management Programs and Associated Rate Treatment Including Incentives Pursuant to a Revised Standard Contract Rider No. 66 in Accordance with Ind. Code §§ 8-1-2.5-1 *ET SEQ.* and 8-1-2-42 (a); Authority to Defer Program Costs Associated with its Energy Efficiency Portfolio of Programs; Authority to Implement New and Enhanced Energy Efficiency Programs, Including the Powershare® Program in its Energy Efficiency Portfolio of Programs; and Approval of a Modification of the Fuel Adjustment Clause Earnings and Expense Tests.

Public Utility Commission of Texas Docket No. 37744: Application of Entergy Texas, Inc. for Authority to Change Rates and to Reconcile Fuel Costs.

South Carolina Public Service Commission Docket No. 2009-489-E: Application of South Carolina Electric & Gas Company for Adjustments and Increases in Electric Rate Schedules and Tariffs.

Kentucky Public Service Commission Case No. 2009-00459: In the Matter of General Adjustments in Electric Rates of Kentucky Power Company.

Virginia State Corporation Commission Case No. PUE-2009-00125: For acquisition of natural gas facilities Pursuant to § 56-265.4:5 B of the Virginia Code.

Arkansas Public Service Commission Docket No. 10-010-U: In the Matter of a Notice of Inquiry Into Energy Efficiency.

Connecticut Department of Public Utility Control Docket No. 09-12-05: Application of the Connecticut Light and Power Company to Amend its Rate Schedules.

Arkansas Public Service Commission Docket No. 09-084-U: In the Matter of the Application of Entergy Arkansas, Inc. For Approval of Changes in Rates for Retail Electric Service.

Missouri Public Service Commission Docket No. ER-2010-0036: In the Matter of Union Electric Company d/b/a AmerenUE for Authority to File Tariffs Increasing Rates for Electric Service Provided to Customers in the Company's Missouri Service Area.

Public Service Commission of Delaware Docket No. 09-414: In the Matter of the Application of Delmarva Power & Light Company for an Increase in Electric Base Rates and Miscellaneous Tariff Charges.

**2009**

Virginia State Corporation Commission Case No. PUE-2009-00030: In the Matter of Appalachian Power Company for a Statutory Review of the Rates, Terms, and Conditions for the Provision of Generation, Distribution, and Transmission Services Pursuant to § 56-585.1 A of the Code of Virginia.

Public Service Commission of Utah Docket No. 09-035-15 *Phase I*: In the Matter of the Application of Rocky Mountain Power for Approval of its Proposed Energy Cost Adjustment Mechanism.

Public Service Commission of Utah Docket No. 09-035-23: In the Matter of the Application of Rocky Mountain Power for Authority To Increase its Retail Electric Utility Service Rates in Utah and for Approval of Its Proposed Electric Service Schedules and Electric Service Regulations.

Colorado Public Utilities Commission Docket No. 09AL-299E: Re: The Tariff Sheets Filed by Public Service Company of Colorado with Advice Letter No. 1535 – Electric.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Arkansas Public Service Commission Docket No. 09-008-U: In the Matter of the Application of Southwestern Electric Power Company for Approval of a General Change in Rates and Tariffs.

Oklahoma Corporation Commission Docket No. PUD 200800398: In the Matter of the Application of Oklahoma Gas and Electric Company for an Order of the Commission Authorizing Applicant to Modify its Rates, Charges, and Tariffs for Retail Electric Service in Oklahoma.

Public Utilities Commission of Nevada Docket No. 08-12002: In the Matter of the Application by Nevada Power Company d/b/a NV Energy, filed pursuant to NRS §704.110(3) and NRS §704.110(4) for authority to increase its annual revenue requirement for general rates charged to all classes of customers, begin to recover the costs of acquiring the Bighorn Power Plant, constructing the Clark Peakers, Environmental Retrofits and other generating, transmission and distribution plant additions, to reflect changes in cost of service and for relief properly related thereto.

New Mexico Public Regulation Commission Case No. 08-00024-UT: In the Matter of a Rulemaking to Revise NMPRC Rule 17.7.2 NMAC to Implement the Efficient Use of Energy Act.

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Louisiana Public Service Commission Docket No. U-30192 *Phase II (February 2009)*: Ex Parte, Application of Entergy Louisiana, LLC for Approval to Repower Little Gypsy Unit 3 Electric Generating Facility and for Authority to Commence Construction and for Certain Cost Protection and Cost Recovery.

South Carolina Public Service Commission Docket No. 2008-251-E: In the Matter of Progress Energy Carolinas, Inc.'s Application For the Establishment of Procedures to Encourage Investment in Energy Efficient Technologies; Energy Conservation Programs; And Incentives and Cost Recovery for Such Programs.

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Colorado Public Utilities Commission Docket No. 08A-366EG: In the Matter of the Application of Public Service Company of Colorado for approval of its electric and natural gas demand-side management (DSM) plan for calendar years 2009 and 2010 and to change its electric and gas DSM cost adjustment rates effective January 1, 2009, and for related waivers and authorizations.

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**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Louisiana Public Service Commission Docket No. U-30192 *Phase II*: Ex Parte, Application of Entergy Louisiana, LLC for Approval to Repower Little Gypsy Unit 3 Electric Generating Facility and for Authority to Commence Construction and for Certain Cost Protection and Cost Recovery.

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*2005*

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*2004*

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**TESTIMONY BEFORE LEGISLATIVE BODIES**

*2020*

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*2019*

Regarding North Carolina Senate Bill 559: Written testimony submitted to the North Carolina Committee on Agriculture/Environment/Natural Resources, April 17, 2019.

Regarding Missouri Senate Joint Resolution 25: Written testimony submitted to the Missouri Senate Committee on Judiciary, March 28, 2019.

Regarding South Carolina House Bill 3659: Written testimony submitted to the South Carolina Senate Committee on Judiciary, March 14, 2019.

Regarding Kansas Senate Bill 69: Written testimony submitted to the Kansas Committee on Utilities, February 19, 2019.

*2018*

Regarding Missouri Senate Bill 564: Testimony before the Missouri Senate Committee on Commerce, Consumer Protection, Energy and the Environment, January 10, 2018.

*2017*

Regarding Missouri Senate Bill 190: Testimony before the Missouri Senate Committee on Commerce, Consumer Protection, Energy and the Environment, January 25, 2017.

*2016*

Regarding Missouri House Bill 1726: Testimony before the Missouri House Energy and Environment Committee, April 26, 2016.

*2014*

Regarding Kansas House Bill 2460: Testimony Before the Kansas House Standing Committee on Utilities and Telecommunications, February 12, 2014.

*2012*

Regarding Missouri House Bill 1488: Testimony Before the Missouri House Committee on Utilities, February 7, 2012.

*2011*

Regarding Missouri Senate Bills 50, 321, 359, and 406: Testimony Before the Missouri Senate Veterans' Affairs, Emerging Issues, Pensions, and Urban Affairs Committee, March 9, 2011.

#### **AFFIDAVITS**

*2015*

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#### **ENERGY INDUSTRY PUBLICATIONS AND PRESENTATIONS**

Panelist, Green Tariffs: Benefits and Opportunities for Energy Customers and Utilities, VERGE, San Jose, California, October 26, 2022.

Panelist, Leveraging Electric Company Partnerships to Support Corporate Customer Business Strategies, Edison Electric Institute National Key Accounts Workshop, Indianapolis, Indiana, October 24, 2022.

Speaker, Supporting Walmart's Regenerative Journey, Edison Electric Institute National Key Accounts Workshop, New Orleans, Louisiana, March 21, 2022.

Speaker, Walmart and the Co-ops: The Value of Partnership, Texas Electric Cooperatives 22<sup>nd</sup> Annual Directors Conference, January 11, 2022.

Speaker, Walmart and the Co-ops: The Value of Partnership, Texas Electric Cooperatives Managers Conference, December 2, 2021.



Panelist, Industry Priorities for Building Renewable Infrastructure, ACORE Grid Forum, November 3, 2021.

Panelist, Achieving a 100% Carbon Free Energy Economy, Edison Electric Institute National Key Accounts Workshop, Long Beach, California, October 25, 2021.

Panelist, Public Private Partnerships: How Utilities and Customers are Working Together for a More Sustainable Future, Arkansas Advanced Energy Association Empower Arkansas, Little Rock, Arkansas, October 14, 2021.

Panelist, Understanding Nontraditional Stakeholders, University of Idaho Energy Executive Summit, Austin, Texas, October 12, 2021.

Panelist, US City & Corporate Clean Energy Procurement and its Role in Achieving the Paris Agreement's Goals, United States Environmental Protection Agency, September 1, 2021.

Panelist, WalStreet Fireside Chat – Future of Energy, Bentonville Chamber of Commerce, July 27, 2021.

Panelist, Corporate Customer Partnerships, EEI 2021: The Road to Net Zero, June 9, 2021.

Panelist, Counting to Clean: Corporate Sustainability and Renewable Energy, Energy Bar Association, May 12, 2021.

Speaker, Designing a Customer-Centric Clean Energy Standard, REBA Connect 2021 Virtual Member Summit, May 11, 2021.

Panelist, Delivering 100% Carbon Free Energy: Options & Issues, Northwestern Center on Law, Business, and Economics, March 16, 2021.

Electric Company Updates and Discussion on Best Practices for Serving National Corporate Customers Webinar, Edison Electric Institute, March 9, 2021.

Panelist, ComEd Fleet Electrification Webinar, December 10, 2020.

Panelist, Corporate Offtaker Perspectives Panel, Southeast Renewable Energy Summit, November 18, 2020.

Panelist, EEI National Key Accounts – Connections that Mean Business for Corporate Customers, EEI Fall National Key Accounts Workshop, October 28, 2020.

Panelist, COVID-19, a Catalyzer or a Barrier to Decarbonization?, Power & Renewables Summit 2020, September 28, 2020.

Panelist, What Organized Markets Can Do for You, REBA Connect: Virtual Member Summit 2020, June 2, 2020.

Panelist, Expanding Future Procurement Options, REBA Connect: Virtual Member Summit 2020, May 13, 2020.

Panelist, Renewable Energy Options for Large Utility Customers, NARUC Center for Partnership & Innovation Webinar Series, January 16, 2020.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Panelist, Pathways to Integrating Customer Clean Energy Demand in Utility Planning, REBA: Market Innovation webinar, January 13, 2020.

Panelist, Should Full Electrification of Energy Systems be Our Goal? If it's No Longer Business as Usual, What Does That Mean for Consumers?, National Association of State Utility Consumer Advocates 2019 Annual Meeting, San Antonio, Texas, November 18, 2019.

Panelist, Fleet Electrification, Federal Utility Partnership Working Group Seminar, Washington, DC, November 8, 2019.

Panelist, Tackling the Challenges of Extreme Weather, Edison Electric Institute Fall National Key Accounts Workshop, Las Vegas, Nevada, October 8, 2019.

Panelist, Fleet Electrification: Tackling the Challenges and Seizing the Opportunities for Electric Trucks, Powering the People 2019, Washington, D.C., September 24, 2019.

Panelist, From the Consumer Perspective, Mid-American Regulatory Conference 2019 Annual Meeting, Des Moines, Iowa, August 13, 2019.

Panelist, Redefining Resiliency: Emerging Technologies Benefiting Customers and the Grid, EPRI 2019 Summer Seminar, Chicago, Illinois, August 12, 2019.

Panelist, Energy Policies for Economic Growth, 2019 Energy Policy Summit, NCSL Legislative Summit, Nashville, Tennessee, August 5, 2019.

Panelist, Gateway to Energy Empowerment for Customers, Illumination Energy Summit, Columbus, Ohio, May 15, 2019.

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Panelist, Where the Fleet Meets the Pavement, Which Way to Electrification of the U.S. Transportation System?, Washington, D.C., April 4, 2019.

Panelist, Improving Renewable Energy Offerings: What Have We Learned?, Advanced Energy Economy Webinar, March 26, 2019.

Speaker, National Governors Association Southeast Regional Transportation Electrification Workshop, Nashville, Tennessee, March 11, 2019.

Speaker, Walmart Spotlight: A Day in the Life of a National Energy Manager, Touchstone Energy Cooperatives Net Conference 2019, San Diego, California, February 12, 2019.

Panelist, National Accounts: The Struggle is Real, American Public Power Association Customer Connections Conference, Orlando, Florida, November 6, 2018.

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**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Panelist, Sustainable Fleets: The Road Ahead for Electrifying Fleet Operations, EEI National Key Accounts 2018 Fall Workshop, San Antonio, Texas, October 23, 2018.

Panelist, Meeting Corporate Clean Energy Requirements in Virginia, Renewable Energy Buyers Alliance Summit, Oakland, California, October 15, 2018.

Panelist, What Are the Anticipated Impacts on Pricing and Reliability in the Changing Markets?, Southwest Energy Conference, Phoenix, Arizona, September 21, 2018.

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Panelist, Customizing Energy Solutions, Edison Electric Institute Annual Convention, San Diego, California, June 7, 2018.

Powering Ohio Report Release, Columbus, Ohio, May 29, 2018.

Panelist, The Past, Present, and Future of Renewable Energy: What Role Will PURPA, Mandates, and Collaboration Play as Renewables Become a Larger Part of Our Energy Mix?, 36<sup>th</sup> National Regulatory Conference, Williamsburg, Virginia, May 17, 2018.

Panelist, Sustainability Milestone Deep Dive Session, Walmart Global Sustainability Leaders Summit, Bentonville, Arkansas, April 18, 2018.

Panelist, The Customer's Voice, Tennessee Valley Authority Distribution Marketplace Forum, Murfreesboro, Tennessee, April 3, 2018.

Panelist, Getting to Yes with Large Customers to Meet Sustainability Goals, The Edison Foundation Institute for Electric Innovation Powering the People, March 7, 2018.

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Panelist, Missouri Public Service Commission November 20, 2017 Workshop in File No. EW-2017-0245.

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Panelist, Customer – Electric Company – Regulator Panel, Edison Electric Institute Fall National Key Accounts Workshop, National Harbor, Maryland, October 12, 2017.

Panelist, What Do C&I Buyers Want, Solar Power International, Las Vegas, Nevada, September 12, 2017.

Panelist, Partnerships for a Sustainable Future, American Public Power Association National Conference, Orlando, Florida, June 20, 2017.

Panelist, Corporate Renewable Energy Buyers in the Southeast, SEARUC 2017, Greensboro, Georgia, June 12, 2017.

**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Panelist, Transitioning Away from Traditional Utilities, Utah Association of Energy Users Annual Conference, Salt Lake City, Utah, May 18, 2017.

Panelist, Regulatory Approaches for Integrating and Facilitating DERs, New Mexico State University Center for Public Utilities Advisory Council Current Issues 2017, Santa Fe, New Mexico, April 25, 2017.

Presenter, Advancing Renewables in the Midwest, Columbia, Missouri, April 24, 2017.

Panelist, Leveraging New Energy Technologies to Improve Service and Reliability, Edison Electric Institute Spring National Key Accounts Workshop, Phoenix, Arizona, April 11, 2017.

Panelist, Private Sector Demand for Renewable Power, Vanderbilt Law School, Nashville, Tennessee, April 4, 2017.

Panelist, Expanding Solar Market Opportunities, 2017 Solar Power Colorado, Denver, Colorado, March 15, 2017.

Panelist, Renewables: Are Business Models Keeping Up?, Touchstone Energy Cooperatives NET Conference 2017, San Diego, California, January 30, 2017.

Panelist, The Business Case for Clean Energy, Minnesota Conservative Energy Forum, St. Paul, Minnesota, October 26, 2016.

Panelist, M-RETS Stakeholder Summit, Minneapolis, Minnesota, October 5, 2016.

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Panelist, Trends in Customer Expectations, Wisconsin Public Utility Institute, Madison, Wisconsin, September 6, 2016.

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Mock Trial Expert Witness, The Energy Bar Association State Commission Practice and Regulation Committee and Young Lawyers Committee and Environment, Energy and Natural Resources Section of the D.C. Bar, Mastering Your First (or Next) State Public Utility Commission Hearing, February 13, 2014.

Panelist, Customer Panel, Virginia State Bar 29<sup>th</sup> National Regulatory Conference, Williamsburg, Virginia, May 19, 2011.

Chriss, S. (2006). "Regulatory Incentives and Natural Gas Purchasing – Lessons from the Oregon Natural Gas Procurement Study." Presented at the 19<sup>th</sup> Annual Western Conference, Center for Research in Regulated Industries Advanced Workshop in Regulation and Competition, Monterey, California, June 29, 2006.

Chriss, S. (2005). "Public Utility Commission of Oregon Natural Gas Procurement Study." Public Utility Commission of Oregon, Salem, OR. Report published in June, 2005. Presented to the Public Utility Commission of Oregon at a special public meeting on August 1, 2005.

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**The Midwest Energy Consumers Group**

**Exhibit SWC-1**

**Missouri File No. ER-2022-0337**

Chriss, S., M. Dwyer, and B. Pulliam (2002). "Impacts of Lifting the Ban on ANS Exports on West Coast Crude Oil Prices: A Reconsideration of the Evidence." Presented at the 22nd USAEE/IAEE North American Conference, Vancouver, BC, Canada, October 6-8, 2002.

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Contributed to "Moving to the Front Lines: The Economic Impact of the Independent Power Plant Development in Louisiana," David E. Dismukes, author. Published by the Louisiana State University Center for Energy Studies, October 2001.

Dismukes, D.E., D.V. Mesyanzhinov, E.A. Downer, S. Chriss, and J.M. Burke (2001). "Alaska Natural Gas In-State Demand Study." Anchorage: Alaska Department of Natural Resources.

## Calculation of FERC Form 1 Reported LGS Revenue Per kWh Sold

Year	LGS Commercial		LGS Industrial		Total LGS			Cumulative Increase (%) (8)
	(MWH) (1)	(\$ Revenue) (2)	(MWH) (3)	(\$ Revenue) (4)	(MWH) (5) (1) + (3)	(\$ Revenue) (6) (2) + (4)	Revenue/kWh Sold (7) (6) / (5) / 1000	
2008	7,217,909	\$ 404,821,983	1,091,791	\$ 63,361,204	8,309,700	\$ 468,183,187	\$ 0.0563	
2009	7,080,575	\$ 423,487,422	942,887	\$ 59,330,101	8,023,462	\$ 482,817,523	\$ 0.0602	6.8%
2010	7,348,264	\$ 479,441,021	981,778	\$ 66,527,092	8,330,042	\$ 545,968,113	\$ 0.0655	16.3%
2011	7,273,526	\$ 524,713,967	969,043	\$ 72,008,088	8,242,569	\$ 596,722,055	\$ 0.0724	28.5%
2012	7,163,079	\$ 523,948,387	941,992	\$ 70,870,800	8,105,071	\$ 594,819,187	\$ 0.0734	30.3%
2013	7,153,501	\$ 584,937,006	923,052	\$ 77,741,042	8,076,553	\$ 662,678,048	\$ 0.0820	45.6%
2014	7,238,416	\$ 586,009,104	925,273	\$ 76,899,511	8,163,689	\$ 662,908,615	\$ 0.0812	44.1%
2015	7,181,050	\$ 614,896,646	915,833	\$ 80,126,654	8,096,883	\$ 695,023,300	\$ 0.0858	52.4%
2016	7,168,064	\$ 588,880,866	894,348	\$ 75,250,088	8,062,412	\$ 664,130,954	\$ 0.0824	46.2%
2017	7,017,603	\$ 580,221,852	863,099	\$ 72,888,052	7,880,702	\$ 653,109,904	\$ 0.0829	47.1%
2018	7,260,729	\$ 613,262,354	864,726	\$ 74,894,444	8,125,455	\$ 688,156,798	\$ 0.0847	50.3%
2019	6,969,113	\$ 556,156,291	815,896	\$ 67,057,265	7,785,009	\$ 623,213,556	\$ 0.0801	42.1%
2020	6,375,827	\$ 490,759,257	765,610	\$ 60,705,994	7,141,437	\$ 551,465,251	\$ 0.0772	37.1%

## Sources:

2008 - 2020 / Q4 FERC Form 1, Union Electric Company, page 304.

Calculation of Proposed LGS and SP Increases in Excess of Cost of Service Levels

Customer Class	Current Retail	Proposed Base Revenue	Proposed Base Revenue		Cost of Service Base Revenue		Proposed Increase in Excess
	Revenues	Requirement	Adjustment	Adjustment	Adjustment	Adjustment	of Cost of Service
	(\$)	(\$)	(\$)	(%)	(%)	(\$)	(\$)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
			(2) - (1)	(3) / (1)		(5) X (1)	(3) - (6)
Large General Service	\$ 556,603,250	\$ 621,048,655	\$ 64,445,405	11.58%	3.0%	\$ 16,698,098	\$ 47,747,308
Small Primary Service	\$ 234,883,908	\$ 261,957,847	\$ 27,073,939	11.53%	3.0%	\$ 7,046,517	\$ 20,027,422
<b>Total</b>	<b>\$ 791,487,158</b>	<b>\$ 883,006,502</b>	<b>\$ 91,519,344</b>			<b>\$ 23,744,615</b>	<b>\$ 67,774,729</b>

Sources:

(1) - (4) Direct Testimony of Michael W. Harding, page 6, Table 3

(5) Direct Testimony of Michael W. Harding, page 5, Table 2

Calculation of Ameren's Proposed A&E 4NCP Production Plant Cost Allocator

		CP at the Generator (kW)											
		January	February	March	April	May	June	July	August	September	October	November	December
(1)	Residential	3,510,256	2,982,206	2,342,289	1,789,091	2,578,633	3,339,087	3,653,317	3,490,867	2,785,691	1,864,323	2,217,003	2,920,864
(2)	SGS	703,612	610,612	591,315	450,569	559,219	780,523	912,745	814,945	706,455	561,657	521,706	619,758
(3)	LGS	1,359,652	1,170,717	1,199,947	1,051,250	1,103,164	1,389,604	1,538,657	1,445,039	1,430,928	1,110,168	1,127,211	1,156,131
(4)	SP	537,867	490,336	476,218	446,405	495,224	535,777	621,869	570,622	548,076	499,134	451,230	466,001
(5)	LPS	401,589	387,579	417,897	429,087	458,137	497,452	548,504	534,644	499,288	477,932	430,083	408,930
(6)	Lighting	8,482	2,960	-	-	-	-	-	-	-	-	-	34,588
(7)	<b>Total</b>	<b>6,521,459</b>	<b>5,644,410</b>	<b>5,027,665</b>	<b>4,166,403</b>	<b>5,194,378</b>	<b>6,542,443</b>	<b>7,275,091</b>	<b>6,856,118</b>	<b>5,970,438</b>	<b>4,513,214</b>	<b>4,747,233</b>	<b>5,606,272</b>
(8)	(7) / max(7) Percent of Maximum	90%	78%	69%	57%	71%	90%	100%	94%	82%	62%	65%	77%
(9)	System Peak Load Rank	4	6	9	12	8	3	1	2	5	11	10	7

Ameren Proposed A&E 4NCP

Step 1: Identify four highest NCP for each class, regardless of month

		Class NCP at the Generator (MW)											
		January	February	March	April	May	June	July	August	September	October	November	December
(10)	Residential	3,510	3,042	2,521	1,902	2,579	3,535	3,904	3,662	2,921	2,192	2,251	2,968
(11)	SGS	734	676	625	546	660	790	913	865	749	590	643	720
(12)	LGS/SP	1,898	1,710	1,676	1,591	1,791	1,977	2,236	2,188	2,067	1,673	1,624	1,821
(13)	LPS	421	420	439	484	481	499	554	540	499	487	463	443
(14)	Lighting	36	34	35	35	37	36	35	35	34	35	35	35
(15)	Σ (10)-(14) <b>Total</b>	<b>6,599</b>	<b>5,882</b>	<b>5,296</b>	<b>4,558</b>	<b>5,548</b>	<b>6,836</b>	<b>7,641</b>	<b>7,289</b>	<b>6,270</b>	<b>4,977</b>	<b>5,014</b>	<b>5,987</b>

Step 2: Create four class peaks by ordering each selected customer class NCP by largest to smallest and average for each class

		Residential	SGS	LGS/SP	LPS	Lighting	System
(16)	Class Peak #1	3,904	913	2,236	554	37	7,643
(17)	Class Peak #2	3,662	865	2,188	540	36	7,290
(18)	Class Peak #3	3,535	790	2,067	499	35	6,926
(19)	Class Peak #4	3,510	749	1,977	499	35	6,769
(20)	Ave (16)-(19) <b>Average of Class NCP</b>	<b>3,653</b>	<b>829</b>	<b>2,117</b>	<b>523</b>	<b>36</b>	<b>7,157</b>

Step 3: Adjust annual class MWH usage by losses

(21)	Annual MWH	13,265,946	3,131,891	10,883,644	3,534,431	137,787	30,953,699
(22)	Losses	7.99%	7.99%	6.92%	4.15%	6.93%	7.17%
(23)	(21) X 1+(22) MWH Adjusted for Losses	14,326,033	3,382,162	11,637,108	3,681,179	147,334	33,173,816

Step 4: Calculate average demand for each class (MWH/8760) and class percentage of total system

(24)	(23) / 8760 Average Demand (MW)	1,635	386	1,328	420	17	3,787
(25)	(24) / (24) System Percent of System	43.18%	10.20%	35.08%	11.10%	0.44%	100.00%

Step 5: Calculate excess demand for each class by subtracting average demand from average of class peaks and class percentage of total system (inc. Ameren lighting adjustment)

(26)	(20) - (24) Excess Demand (MW)	2,017	443	788	103	5	3,356
(27)	(26) / (26) System Percent of System	60.12%	13.20%	23.49%	3.06%	0.14%	100.00%

Step 6: Calculate system load factor (based on 1CP)

(28)	(24) System Average Demand (System)	3,787
(29)	(7) July / 1000 System Peak Demand (July CP)	7,275
(30)	(28) / (29) System Load Factor	52.05%

Step 7: Multiply average demand percent of system for each class by system load factor to determine average demand contribution to allocator

(31)	(25) X (30) Average Demand Contribution to Allocator	22.48%	5.31%	18.26%	5.78%	0.23%	52.05%
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Step 8: Multiply excess demand percent of system for each class by 1 minus the system load factor to determine excess demand contribution to allocator

(32)	(27) X 1 - (30) Excess Demand Contribution to Allocator	28.82%	6.33%	11.26%	1.47%	0.07%	47.95%
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Step 9: Add average demand and excess demand contributions to calculate final allocation percentage for each class

(33)	(31) + (32) A&E 4NCP Allocator (Ameren)	51.30%	11.63%	29.52%	7.24%	0.30%	100.00%
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Source:

CCOS Spreadsheet, A.F.1 -- 4NCP

CCOS Spreadsheet, System\_CP



Calculation of 4NCP A&E Production Plant Cost Allocator per Section 393.1620.1(1) RSMo

		CP at the Generator (kW)											
		January	February	March	April	May	June	July	August	September	October	November	December
(1)	Residential	3,510,256	2,982,206	2,342,289	1,789,091	2,578,633	3,339,087	3,653,317	3,490,867	2,785,691	1,864,323	2,217,003	2,920,864
(2)	SGS	703,612	610,612	591,315	450,569	559,219	780,523	912,745	814,945	706,455	561,657	521,706	619,758
(3)	LGS	1,359,652	1,170,717	1,199,947	1,051,250	1,103,164	1,389,604	1,538,657	1,445,039	1,430,928	1,110,168	1,127,211	1,156,131
(4)	SP	537,867	490,336	476,218	446,405	495,224	535,777	621,869	570,622	548,076	499,134	451,230	466,001
(5)	LPS	401,589	387,579	417,897	429,087	458,137	497,452	548,504	534,644	499,288	477,932	430,083	408,930
(6)	Lighting	8,482	2,960	-	-	-	-	-	-	-	-	-	34,588
(7)	<b>Total</b>	<b>6,521,459</b>	<b>5,644,410</b>	<b>5,027,665</b>	<b>4,166,403</b>	<b>5,194,378</b>	<b>6,542,443</b>	<b>7,275,091</b>	<b>6,856,118</b>	<b>5,970,438</b>	<b>4,513,214</b>	<b>4,747,233</b>	<b>5,606,272</b>
(8)	(7) / max(7) <b>Percent of Maximum</b>	<b>90%</b>	<b>78%</b>	<b>69%</b>	<b>57%</b>	<b>71%</b>	<b>90%</b>	<b>100%</b>	<b>94%</b>	<b>82%</b>	<b>62%</b>	<b>65%</b>	<b>77%</b>
(9)	<b>System Peak Load Rank</b>	<b>4</b>	<b>6</b>	<b>9</b>	<b>12</b>	<b>8</b>	<b>3</b>	<b>1</b>	<b>2</b>	<b>5</b>	<b>11</b>	<b>10</b>	<b>7</b>

A&E 4NCP per Language in MRS 393.1620(1)(1)

Step 1: Identify four highest NCP for each class for the four months with the highest system peak loads

		Class NCP at the Generator (MW)											
		January	February	March	April	May	June	July	August	September	October	November	December
(10)	Residential	3,510	3,042	2,521	1,902	2,579	3,535	3,904	3,662	2,921	2,192	2,251	2,968
(11)	SGS	734	676	625	546	660	790	913	865	749	590	643	720
(12)	LGS/SP	1,898	1,710	1,676	1,591	1,791	1,977	2,236	2,188	2,067	1,673	1,624	1,821
(13)	LPS	421	420	439	484	481	499	554	540	499	487	463	443
(14)	Lighting	36	34	35	35	37	36	35	35	34	35	35	35
(15)	Σ (10)...(14) <b>Total</b>	<b>6,599</b>	<b>5,882</b>	<b>5,296</b>	<b>4,558</b>	<b>5,548</b>	<b>6,836</b>	<b>7,641</b>	<b>7,289</b>	<b>6,270</b>	<b>4,977</b>	<b>5,014</b>	<b>5,987</b>

Step 2: Create four class peaks by ordering each selected customer class NCP by largest to smallest and average for each class

		Residential	SGS	LGS/SP	LPS	Lighting	System
(16)	Class Peak #1	3,904	913	2,236	554	36	7,642
(17)	Class Peak #2	3,662	865	2,188	540	36	7,290
(18)	Class Peak #3	3,535	790	1,977	499	35	6,835
(19)	Class Peak #4	3,510	734	1,898	421	35	6,598

(20)	Ave (16)...(19) <b>Average of Class NCP</b>	<b>3,653</b>	<b>825</b>	<b>2,074</b>	<b>503</b>	<b>35</b>	<b>7,091</b>
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Step 3: Adjust annual class MWH usage by losses

(21)	Annual MWH	13,265,946	3,131,891	10,883,644	3,534,431	137,787	30,953,699
(22)	Losses	7.99%	7.99%	6.92%	4.15%	6.93%	7.17%
(23)	(21) X 1+(22) <b>MWH Adjusted for Losses</b>	<b>14,326,033</b>	<b>3,382,162</b>	<b>11,637,108</b>	<b>3,681,179</b>	<b>147,334</b>	<b>33,173,816</b>

Step 4: Calculate average demand for each class (MWH/8760) and class percentage of total system

(24)	(23) / 8760 <b>Average Demand (MW)</b>	1,635	386	1,328	420	17	3,787
(25)	(24) / (24) System <b>Percent of System</b>	43.18%	10.20%	35.08%	11.10%	0.44%	100.00%

Step 5: Calculate excess demand for each class by subtracting average demand from average of class peaks and class percentage of total system (inc. Ameren lighting adjustment)

(26)	(20) - (24) <b>Excess Demand (MW)</b>	2,017	439	746	83	5	3,290
(27)	(26) / (26) System <b>Percent of System</b>	61.32%	13.35%	22.67%	2.53%	0.14%	100.00%

Step 6: Calculate system load factor (based on ICP)

(28)	(24) System <b>Average Demand (System)</b>	3,787
(29)	(7) July / 1000 <b>System Peak Demand (July CP)</b>	7,275
(30)	(28) / (29) <b>System Load Factor</b>	52.05%

Step 7: Multiply average demand percent of system for each class by system load factor to determine average demand contribution to allocator

(31)	(25) X (30) <b>Average Demand Contribution to Allocator</b>	22.48%	5.31%	18.26%	5.78%	0.23%	52.05%
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Step 8: Multiply excess demand percent of system for each class by 1 minus the system load factor to determine excess demand contribution to allocator

(32)	(27) X 1 - (30) <b>Excess Demand Contribution to Allocator</b>	29.40%	6.40%	10.87%	1.21%	0.07%	47.95%
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Step 9: Add average demand and excess demand contributions to calculate final allocation percentage for each class

(33)	(31) + (32) <b>A&amp;E 4NCP Allocator (MRS 393.1620(1)(1))</b>	51.88%	11.71%	29.13%	6.99%	0.30%	100.00%
(34)	<b>A&amp;E 4NCP Allocator (Ameren)</b>	51.30%	11.63%	29.52%	7.24%	0.30%	100.00%
(35)	(33) - (34) <b>Difference</b>	0.57%	0.07%	-0.39%	-0.26%	0.00%	

Source:  
CCOS Spreadsheet, A.F.1 -- 4NCP  
CCOS Spreadsheet, System\_CP

## Calculation of Rate of Return Index Values

<b>Customer Class</b>	<b>Rate of Return</b>	<b>RRI</b>
	(%)	
	(1)	(2)
		(1) / (1) Total Company
Residential	3.85%	0.75
Small General Service	4.88%	0.95
Large General Service/Small Primary Service	7.09%	1.38
Large Primary Service	9.04%	1.76
Company Owned Lighting	6.60%	1.28
Customer Owned Lighting	-1.27%	(0.25)
<b>Total Company</b>	<b>5.15%</b>	<b>1.00</b>

Illustrative Example of MECG Proposed Revenue Allocation, \$96 Million Reduction in Revenue Requirement from Ameren Proposed Increase

Customer Class	Normalized Retail Revenues	Ameren Proposed Base Revenue Requirement	Ameren Proposed Change	Revenue Neutral Shift Required to Reach Cost-Based Rates		50 Percent Of Reduction Used for Revenue Neutral Shift	50 Percent of Reduction Applied on an Equal Percentage Basis to All Classes	Total Revenue Change	Reduction in Subsidy
Residential	\$ 1,371,020,788	\$ 1,530,839,059	\$ 159,818,271			\$	(34,072,551)	\$ 125,745,720	9.17%
Small General Service	\$ 304,929,163	\$ 340,468,201	\$ 35,539,038			\$	(7,578,087)	\$ 27,960,951	9.17%
Large General Service	\$ 556,338,795	\$ 621,263,333	\$ 64,924,538	\$ (41,309,709)	47.2%	\$ (13,658,658)	\$ (13,826,108)	\$ 37,439,772	6.73% 33.1%
Small Primary Service	\$ 234,867,469	\$ 262,140,008	\$ 27,272,539	\$ (17,439,565)	19.9%	\$ (5,766,225)	\$ (5,836,916)	\$ 15,669,398	6.67% 33.1%
Large Primary Service	\$ 205,653,593	\$ 229,584,351	\$ 23,930,758	\$ (26,000,214)	29.7%	\$ (8,596,721)	\$ (5,110,894)	\$ 10,223,143	4.97% 33.1%
Company-Owned Lighting	\$ 38,950,796	\$ 43,492,351	\$ 4,541,555	\$ (2,702,846)	3.1%	\$ (893,670)	\$ (968,004)	\$ 2,679,881	6.88% 33.1%
Customer-Owned Lighting	\$ 2,993,113	\$ 3,341,139	\$ 348,026			\$	(74,385)	\$ 273,641	9.14%
Metropolitan Sewer District	\$ 81,564	\$ 91,084	\$ 9,520			\$	(2,027)	\$ 7,493	9.19%
<b>Total</b>	<b>\$ 2,714,835,281</b>	<b>\$ 3,031,219,526</b>	<b>\$ 316,384,245</b>	<b>\$ (87,452,334)</b>		<b>\$ (28,915,274)</b>	<b>\$ (67,468,972)</b>	<b>\$ 220,000,000</b>	
<b>ER-2021-0240 Stipulation Increase</b>			<b>\$ 220,000,000</b>						
<b>Reduction from Ameren Proposed</b>			<b>\$ 96,384,245</b>						
<b>30 Percent of Reduction Used for Revenue Neutral Shift</b>			<b>\$ 28,915,274</b>	<b>30%</b>					
<b>70 Percent of Reduction Applied to All Classes on an Equal % Basis</b>			<b>\$ 67,468,972</b>						
<b>Equal Percentage Reduction</b>			<b>2.5%</b>						

Sources:  
MECG\_1-MECG\_1\_3-Att MECG 1.3 MO ECCOS\_2022 Final  
Schedule MWH-D2

### Cost of Service by Function, Ameren Cost of Service Study Results, Proposed LGS and SP Rates

Function	Function		Large General Service Revenue by Function		Small Primary Service Revenue by Function	
	Proposed	Proposed	Proposed	Proposed	Proposed	Proposed
	(\$)	(%)	(\$)	(%)	(\$)	(%)
	(1)	(2)	(3)	(4)	(5)	(6)
		(1) / Total		(3) / Total		(5) / Total
Customer	\$ 18,951	2.3%	\$ 14,735,839	2.4%	\$ 3,139,971	1.20%
<i>Production - Demand</i>	\$ 417,402	51.2%				
<i>Transmission - Demand</i>	\$ 75,346	9.2%				
<i>Distribution - Demand</i>	\$ 137,091	16.8%				
Total Demand	\$ 629,839	77.3%	\$ 87,256,755	14.0%	\$ 26,394,337	10.05%
Energy	\$ 166,136	20.4%	\$ 519,270,742	83.6%	\$ 233,223,212	88.76%
<b>Total Non-EE Revenue</b>	<b>\$ 814,926</b>	<b>100.00%</b>	<b>\$ 621,263,336</b>	<b>100.0%</b>	<b>\$ 262,757,520</b>	<b>100.0%</b>

Sources:

COSS Spreadsheet, Unbundled Tab

Schedule MWH-D3, page 5 and page 6

Derivation of MCEG Proposed Rate Design for Large General Service at Ameren's Proposed Revenue Requirement

Current Retail Revenues	\$	556,603,250
Proposed Base Revenue Requirement	\$	621,048,655
% Class Increase		11.58%
1.5X Class Increase		17.37%

LGS	Billing Units	Present Rates	Proposed Rates	Revenue	Adjust Demand Charges by 1.5X and Accept		% of Energy		Resulting Energy Rates
					Customer and On-Peak/Off-Peak Proposed Changes	Charge Revenue	Adjusted Energy Charge Revenues	Charge Revenue	
Customer Charge									
Standard	127,788	\$ 102.80	\$ 114.69	\$ 14,656,006	\$ 114.69	\$ 14,656,006			
TOU Bills	588	\$ 123.88	\$ 135.77	\$ 79,833	\$ 135.77	\$ 79,833			
Low Income Charge	128,376	\$ 2.06	\$ 2.06	\$ 264,455	\$ 2.06	\$ 264,455			
Demand Charges									
Summer	7,902,810	\$ 5.87	\$ 6.55	\$ 51,763,406	\$ 6.89	\$ 54,446,193			
Winter	14,606,317	\$ 2.18	\$ 2.43	\$ 35,493,350	\$ 2.56	\$ 37,371,893			
Energy Charges									
Summer									
First 150 HU	1,032,265,372	\$ 0.1054	\$ 0.1176	\$ 121,394,408			23.4%	\$ 120,328,080	\$ 0.1166
Next 200 HU	1,122,776,418	\$ 0.0793	\$ 0.0885	\$ 99,365,713			19.1%	\$ 98,492,885	\$ 0.0877
Over 350 HU	468,278,551	\$ 0.0534	\$ 0.0595	\$ 27,862,574			5.4%	\$ 27,617,829	\$ 0.0590
On-Peak	6,755,603	\$ 0.0114	\$ 0.0114	\$ 77,014	\$ 0.0114	\$ 77,014			
Off-Peak	12,340,030	\$ (0.0065)	\$ (0.0065)	\$ (80,210)	\$ (0.0065)	\$ (80,210)			
Winter									
First 150 HU	1,654,427,602	\$ 0.0662	\$ 0.0739	\$ 122,262,200			23.5%	\$ 121,188,249	\$ 0.0733
Next 200 HU	1,753,843,635	\$ 0.0492	\$ 0.0549	\$ 96,286,016			18.5%	\$ 95,440,239	\$ 0.0544
Over 350 HU	731,482,950	\$ 0.0387	\$ 0.0432	\$ 31,600,063			6.1%	\$ 31,322,489	\$ 0.0428
Seasonal Energy	474,683,007	\$ 0.0387	\$ 0.0432	\$ 20,506,306			3.9%	\$ 20,326,179	\$ 0.0428
On-Peak	12,159,941	\$ 0.0035	\$ 0.0035	\$ 42,560	\$ 0.0035	\$ 42,560			
Off-Peak	24,158,992	\$ (0.0019)	\$ (0.0019)	\$ (45,902)	\$ (0.0019)	\$ (45,902)			
Total	7,237,757,535			\$ 621,527,789					
					Remaining Revenue	\$ 106,811,841			
						\$ 514,715,949			

									MCEG Proposed
Demand	\$	91,818,086							14.8%
Energy	\$	514,709,410							82.8%
Customer	\$	14,735,838							2.4%
									100.0%
Total Billing kW						22,509,127			
Year-Round Rate/kW	\$					4.08			

Sources:  
 Schedule MWH-D3 page 5  
 Exhibit SWC-3

## Derivation of MECG Proposed Rate Design for Large General Service - EV Option at Ameren's Proposed Revenue Requirement

LGS	Billing Units	Proposed Rates	Revenue	Reallocate Demand Charge Revenue to First 150 HU For Each Season	Adjusted Charge Revenues	Resulting Energy Rates
Customer Charge						
Standard	127,788	\$ 114.69	\$ 14,656,006		\$ 14,656,006	\$ 114.69
TOU Bills	588	\$ 135.77	\$ 79,833		\$ 79,833	\$ 135.77
Low Income Charge	128,376	\$ 2.06	\$ 264,455		\$ 264,455	\$ 2.06
Demand Charges						
Summer	7,902,810	\$ 6.55	\$ 51,763,406	\$ (51,763,406)	\$ -	\$ -
Winter	14,606,317	\$ 2.43	\$ 35,493,350	\$ (35,493,350)	\$ -	\$ -
Energy Charges						
Summer						
First 150 HU	1,032,265,372	\$ 0.1176	\$ 121,394,408	\$ 51,763,406	\$ 173,157,813	\$ 0.1677
Next 200 HU	1,122,776,418	\$ 0.0885	\$ 99,365,713		\$ 99,365,713	\$ 0.0885
Over 350 HU	468,278,551	\$ 0.0595	\$ 27,862,574		\$ 27,862,574	\$ 0.0595
On-Peak	6,755,603	\$ 0.0114	\$ 77,014		\$ 77,014	\$ 0.0114
Off-Peak	12,340,030	\$ (0.0065)	\$ (80,210)		\$ (80,210)	\$ (0.0065)
Winter						
First 150 HU	1,654,427,602	\$ 0.0739	\$ 122,262,200	\$ 35,493,350	\$ 157,755,550	\$ 0.0954
Next 200 HU	1,753,843,635	\$ 0.0549	\$ 96,286,016		\$ 96,286,016	\$ 0.0549
Over 350 HU	731,482,950	\$ 0.0432	\$ 31,600,063		\$ 31,600,063	\$ 0.0432
Seasonal Energy	474,683,007	\$ 0.0432	\$ 20,506,306		\$ 20,506,306	\$ 0.0432
On-Peak	12,159,974	\$ 0.0035	\$ 42,560		\$ 42,560	\$ 0.0035
Off-Peak	24,158,992	\$ (0.0019)	\$ (45,902)		\$ (45,902)	\$ (0.0019)
Total	7,237,757,535		\$ 621,527,790		\$ 621,527,790	

Source:

Schedule MWH-D3, page 5

## Derivation of MCEG Proposed Rate Design for Small Primary Service - EV Option at Ameren's Proposed Revenue Requirement

LGS	Billing Units	Proposed Rates	Revenue	Reallocate Demand Charge Revenue to First 150 HU For Each Season	Adjusted Charge Revenues	Resulting Rates
Customer Charge						
Standard	7,768	\$ 392.92	\$ 3,052,203		\$ 3,052,203	\$ 392.92
TOU Bills	212	\$ 414.00	\$ 87,768		\$ 87,768	\$ 414.00
Low Income Charge	7,980	\$ 2.06	\$ 16,439		\$ 16,439	\$ 2.06
Demand Charges						
Summer	2,821,207	\$ 5.65	\$ 15,939,820	\$ (15,939,820)	\$ -	\$ -
Winter	5,099,765	\$ 2.05	\$ 10,454,518	\$ (10,454,518)	\$ -	\$ -
Energy Charges						
Summer						
First 150 HU	407,964,922	\$ 0.1141	\$ 46,548,798	\$ 15,939,820	\$ 62,488,617	\$ 0.1532
Next 200 HU	490,765,290	\$ 0.0858	\$ 42,107,662		\$ 42,107,662	\$ 0.0858
Over 350 HU	369,958,303	\$ 0.0577	\$ 21,346,594		\$ 21,346,594	\$ 0.0577
On-Peak	1,014,139	\$ 0.0084	\$ 8,519		\$ 8,519	\$ 0.0084
Off-Peak	1,868,929	\$ (0.0048)	\$ (8,971)		\$ (8,971)	\$ (0.0048)
Winter						
First 150 HU	656,710,366	\$ 0.0718	\$ 47,151,804	\$ 10,454,518	\$ 57,606,323	\$ 0.0877
Next 200 HU	794,119,585	\$ 0.0534	\$ 42,405,986		\$ 42,405,986	\$ 0.0534
Over 350 HU	598,327,588	\$ 0.0417	\$ 24,950,260		\$ 24,950,260	\$ 0.0417
Seasonal Energy	208,947,493	\$ 0.0417	\$ 8,713,110		\$ 8,713,110	\$ 0.0417
On-Peak	1,898,010	\$ 0.0031	\$ 5,884		\$ 5,884	\$ 0.0031
Off-Peak	3,574,293	\$ (0.0018)	\$ (6,434)		\$ (6,434)	\$ (0.0018)
Reactive Charge	1,280,800	\$ 0.42	\$ 537,936		\$ 537,936	\$ 0.42
Rider B						
115 kV	5,926	\$ (1.64)	\$ (9,719)		\$ (9,719)	\$ (1.64)
69 kV	830,239	\$ (1.38)	\$ (1,145,730)		\$ (1,145,730)	\$ (1.38)
Total	3,526,793,547		\$ 262,156,447		\$ 262,156,447	

Source:

Schedule MWH-D3, page 6

Illustrative Calculation of Billed Rate Cost, Ameren Proposed LGS vs. MECG Proposed LGS-EV Summer

(1) Season	Summer		
(2) Customer Demand	600	kw	
		Ameren	MECG Proposed
		Proposed LGS	LGS-EV
(3) Customer Charge - Standard		\$ 114.69	\$ 114.69
(4) Demand Charge - Summer		\$ 6.55	\$ -
(5) Energy Charges - Summer			
(6) First 150 Hours Use		\$ 0.1176	\$ 0.1677
(7) Next 200 Hours Use		\$ 0.0885	\$ 0.0885
(8) Over 350 Hours Use		\$ 0.0595	\$ 0.0595

		Ameren Proposed LGS									MECG Proposed LGS-EV					
(9) Hours of Use	kWh	Load Factor (%)	Customer Charge Cost	Demand Charge Cost	First 150 Hours Use Cost	Next 200 Hours Use	Over 350 Hours Use	Total	(%)	Customer Charge Cost	Demand Charge Cost	First 150 Hours Use Cost	Next 200 Hours Use	Over 350 Hours Use	Total	(%)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
1	600	0.1%	\$ 115	\$ 3,930	\$ 71			\$ 4,115	\$ 6,859	\$ 115	\$ -	\$ 101			\$ 215	\$ 0.359
36	21,600	5.0%	\$ 115	\$ 3,930	\$ 2,540			\$ 6,585	\$ 0.305	\$ 115	\$ -	\$ 3,623			\$ 3,738	\$ 0.173
72	43,200	10.0%	\$ 115	\$ 3,930	\$ 5,080			\$ 9,125	\$ 0.211	\$ 115	\$ -	\$ 7,247			\$ 7,361	\$ 0.170
108	64,800	15.0%	\$ 115	\$ 3,930	\$ 7,620			\$ 11,665	\$ 0.180	\$ 115	\$ -	\$ 10,870			\$ 10,985	\$ 0.170
131	78,600	18.2%	\$ 115	\$ 3,930	\$ 9,243			\$ 13,288	\$ 0.169	\$ 115	\$ -	\$ 13,185			\$ 13,299	\$ 0.169
144	86,400	20.0%	\$ 115	\$ 3,930	\$ 10,161			\$ 14,205	\$ 0.164	\$ 115	\$ -	\$ 14,493			\$ 14,608	\$ 0.169
180	108,000	25.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 1,593		\$ 16,222	\$ 0.150	\$ 115	\$ -	\$ 15,097	\$ 1,593		\$ 16,805	\$ 0.156
216	129,600	30.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 3,505		\$ 18,133	\$ 0.140	\$ 115	\$ -	\$ 15,097	\$ 3,505		\$ 18,716	\$ 0.144
252	151,200	35.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 5,416		\$ 20,045	\$ 0.133	\$ 115	\$ -	\$ 15,097	\$ 5,416		\$ 20,628	\$ 0.136
288	172,800	40.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 7,328		\$ 21,956	\$ 0.127	\$ 115	\$ -	\$ 15,097	\$ 7,328		\$ 22,540	\$ 0.130
324	194,400	45.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 9,239		\$ 23,868	\$ 0.123	\$ 115	\$ -	\$ 15,097	\$ 9,239		\$ 24,451	\$ 0.126
360	216,000	50.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 357	\$ 25,606	\$ 0.119	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 357	\$ 26,189	\$ 0.121
396	237,600	55.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 1,642	\$ 26,891	\$ 0.113	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 1,642	\$ 27,474	\$ 0.116
432	259,200	60.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 2,927	\$ 28,176	\$ 0.109	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 2,927	\$ 28,759	\$ 0.111
468	280,800	65.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 4,213	\$ 29,461	\$ 0.105	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 4,213	\$ 30,044	\$ 0.107
504	302,400	70.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 5,498	\$ 30,746	\$ 0.102	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 5,498	\$ 31,330	\$ 0.104
540	324,000	75.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 6,783	\$ 32,032	\$ 0.099	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 6,783	\$ 32,615	\$ 0.101
576	345,600	80.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 8,068	\$ 33,317	\$ 0.096	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 8,068	\$ 33,900	\$ 0.098
612	367,200	85.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 9,353	\$ 34,602	\$ 0.094	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 9,353	\$ 35,185	\$ 0.096
648	388,800	90.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 10,639	\$ 35,887	\$ 0.092	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 10,639	\$ 36,470	\$ 0.094
684	410,400	95.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 11,924	\$ 37,172	\$ 0.091	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 11,924	\$ 37,756	\$ 0.092
720	432,000	100.0%	\$ 115	\$ 3,930	\$ 10,584	\$ 10,620	\$ 13,209	\$ 38,458	\$ 0.089	\$ 115	\$ -	\$ 15,097	\$ 10,620	\$ 13,209	\$ 39,041	\$ 0.090

Sources:  
Exhibit SWC-10