BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the Application of U.S.) Water Company to Sells its Water System) Case No. WM-2011-0030 Located in Lafayette County to the City) of Lexington, Missouri.)

NOTICE OF SALE AND TRANSFER OF ASSETS

COMES NOW U. S. Water Company, by and through its attorney, and submits to the Missouri Public Service Commission ("Commission") its Notice of Sale as follows:

- 1. On August 3, 2010, U.S. Water Company ("Company") filed an *Application* with the Commission seeking approval to sell and transfer its water system assets located in Lafayette County, Missouri to the City of Lexington, Missouri.
- 2. The Commission approved the *Application* on October 6, 2010, subject to the condition that the Commission be notified of the date on which the City of Lexington takes possession of the system.
- 3. On April 2, 2012, U. S. Water Company closed on the sale of its assets to the City of Lexington, Missouri and the City of Lexington took possession of the system.

WHEREFORE, the Applicant, U. S. Water Company, pursuant to the Order Approving the Application, requests that the Commission cancel its certificate of convenience and necessity and its tariff.

Respectfully submitted,

/s/ Steven J. Schleicher

Steven J. Schleicher, Mo. Bar # 35717

The Schleicher Law Firm, P.C.

8901 State Line Road, #250

Kansas City, MO 64114

Telephone: (816) 361-0082

Fax: (816) 363-5291

schleicherlaw@yahoo.com

Certificate of Service

I hereby certify that copies of the foregoing Notice of Sale and Transfer of Assets has been mailed, emailed, sent by fax or hand-delivered to the following parties this 5th day of April, 2012.

Missouri Public Service Commission

Rachel Lewis 200 Madison Street, Suite 800 P.O. Box 360 Jefferson City, MO 65102 Rachel.Lewis@psc.mo.gov

Missouri Public Service Commission

Office General Counsel 200 Madison Street, Suite 800 P.O. Box 360 Jefferson City, MO 65102 GenCounsel@psc.mo.gov

Office of the Public Counsel

Lewis Mills 200 Madison Street, Suite 650 P.O. Box 2230 Jefferson City, MO 65102 opcservice@ded.mo.gov

City of Lexington, Missouri

William G McCaffree 128 West Walnut Nevada, MO 64772 wmccaffree@mlslawfirm.com

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