

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of The)
Empire District Electric Company for a)
Certificate of Convenience and Necessity)
Related to its Customer Savings Plan) File No. EA-2019-0010

EMPIRE’S NOTICE OF CONSUMMATION OF TAX EQUITY TRANSACTIONS

COMES NOW The Empire District Electric Company (“Empire”) and respectfully provides to the Missouri Public Service Commission (“Commission”) the following *Notice of Consummation of Tax Equity Transactions*:

1. On June 19, 2019, the Commission issued its Report and Order in the above-captioned docket, which order took effect on June 29, 2019 (the “Order”).

2. Section 6(h)(iii) of the Order (page 57) states that “Within 30 days of when it executes a tax equity agreement Empire shall file in File No. EA-2019-0010 a notice it has executed the agreement and provide to each of the other signatories a copy of that tax equity agreement.”

3. On December 30, 2020, Empire entered into an Equity Capital Contribution Agreement (“ECCA”) with Wells Fargo Central Pacific Holdings, Inc. and JPM Capital Corporation concerning the Kings Point Wind Project. On the same date, North Fork Ridge Wind Holdings, LLC also entered into an ECCA with Wells Fargo Central Pacific Holdings, Inc. and JPM Capital Corporation concerning the North Fork Ridge Wind Project.

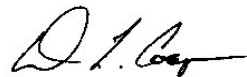
4. Further, on December 30, 2020, Empire entered into a First Amendment to an ECCA with Wells Fargo Central Pacific Holdings, Inc. and JPM Capital Corporation concerning the Neosho Ridge Wind Project.¹

5. Moreover, on December 30, 2020, an Amended and Restated Limited Liability Company Agreement (“LLCA”) for Empire Wind Holdings, LLC was executed to encompass the Neosho Ridge Wind Project, Kings Point Wind Project, and North Fork Wind Project.

6. Copies of the ECCAs and LLCA will be provided to all of the signatories to the Non-Unanimous Stipulation and Agreement and the Office of the Public Counsel.

WHEREFORE, Empire respectfully provides this *Notice of Consummation of Tax Equity Transactions*.

Respectfully submitted,



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ATTORNEYS FOR THE EMPIRE DISTRICT
ELECTRIC COMPANY

¹ Notice of the execution of the original Neosho Ridge Wind Project ECCA was provided on November 13, 2019.

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing document was sent by electronic mail, on January 25, 2021, to the following:

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