

**STATE OF MISSOURI
PUBLIC SERVICE COMMISSION
JEFFERSON CITY
February 26, 2001**

CASE NO: GM-2001-342

Office of the Public Counsel
P.O. Box 7800
Jefferson City, MO 65102

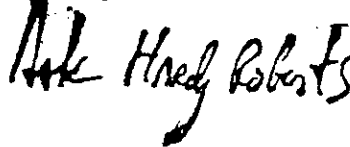
Michael C. Pendergast
Laclede Gas Company
720 Olive Street, Room 1520
St. Louis, MO 63101

General Counsel
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Jan Bond
Diekemper, Hammond, Shinnors, Turcotte
and Larrew, P.C.
7730 Carondelet Avenue, Suite 200
St. Louis, MO 63105:

Enclosed find certified copy of an ORDER in the above-numbered case(s).

Sincerely,

A handwritten signature in black ink that reads "Dale Hardy Roberts". The signature is written in a cursive, slightly slanted style.

**Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge**

Uncertified Copies:

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of Laclede)
Gas Company for an Order Authorizing Its Plan)
to Restructure Itself into a Holding Company,) Case No. GM-2001-342
Regulated Utility Company, and Unregulated)
Subsidiaries.)

ORDER RESETTING PREHEARING CONFERENCE
AND FILING OF PROCEDURAL SCHEDULE

Laclede Gas Company (Laclede) filed an application for an order authorizing its plan to restructure, merge and form subsidiary companies on December 1, 2000. On December 29, 2000, an application to intervene was filed by Paper, Allied-Industrial, Chemical, and Energy Workers Local No. 5-6, AFL-CIO (Local 5-6), and Paper, Allied-Industrial, Chemical, and Energy Workers Local No. 5-194, AFL-CIO (Local 5-194), which the Commission granted on February 13, 2001. On the same day, the Commission set a prehearing conference for February 27, 2001, and directed that a proposed procedural schedule be filed no later than March 6, 2001.

The parties have since agreed to reset the prehearing conference for March 13, 2001. The proposed procedural schedule shall therefore be due by March 20, 2001.

IT IS THEREFORE ORDERED:

1. That the prehearing conference previously scheduled herein for February 27, 2001, is canceled.

2. That the parties need not file a proposed procedural schedule on or before March 6, 2001.

3. That a prehearing conference shall be held on March 13, 2001, beginning at 10:00 a.m. The prehearing will be held at the Commission's offices in the Governor Office Building, 200 Madison Street, Jefferson City, Missouri, a building that meets the accessibility standards required by the Americans With Disabilities Act. If you need additional accommodations to participate in this prehearing, please call the Public Service Commission's Hotline at 1-800-392-4211 (voice) or 1-800-829-7541 (TDD) prior to the prehearing.

4. That the parties shall jointly prepare and file a proposed procedural schedule no later than March 20, 2001.

5. That this order shall become effective on February 26, 2001.

BY THE COMMISSION



Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

(S E A L)

Kevin A. Thompson, Deputy Chief Regulatory
Law Judge, by delegation of authority
pursuant to Section 386.240, RSMo 2000.

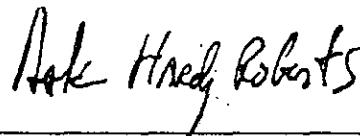
Dated at Jefferson City, Missouri,
on this 26th of February, 2001.

STATE OF MISSOURI

OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and
I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City,
Missouri, this 26th day of February 2001.



Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

