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May 9, 2000

FILED

MAY 9 2000

**Missouri Public
Service Commission**

Dale Hardy Roberts
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Re: Case No. EM-2000-506

Dear Mr. Roberts:

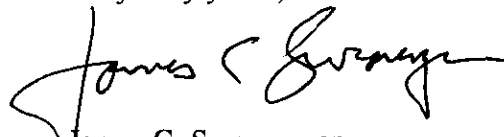
I deliver herewith for filing in the referenced case eight (8) copies of a revised Appendix 1 to the subject application.

Two copies of this filing will be provided this date to the Office of Public Counsel.

Would you please bring this filing to the immediate attention of the appropriate Commission personnel.

Thank you very much for your attention to this matter.

Very truly yours,



James C. Swearengen

JCS/lar

cc: Office of Public Counsel
Nathan Williams, Assistant General Counsel
David Broadwater

(\$ Millions - US)

TransAlta Transaction Structure Diagram

USA



100%

\$149 m Equity

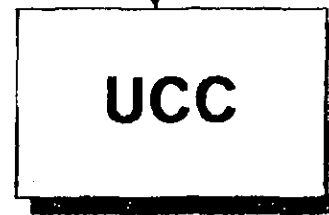


\$63 m

Bank Loan

CDN

\$31 m Cash



100%

\$243 m Equity / 54%



\$207 m

46%

Bank Loan

Acquisition Funding

L.T. Debt	\$270 m
Cash - UCC	31 m
UCU Equity Issuance	149 m
Total	<u>\$450 m</u>

*Acquisition will be funded with \$31 m of cash from UCC (UtiliCorp Canada)