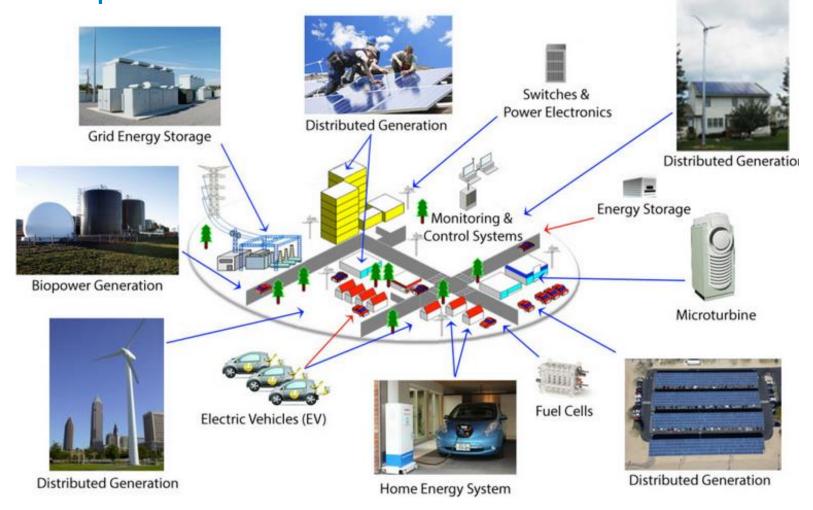


Planning for Distributed Energy Resources (DERs)

November 20, 2017

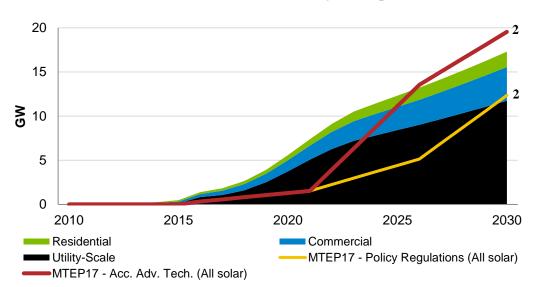
Emerging technologies and new base load gas are gaining interest; economics will likely impact rate of adoption in MISO





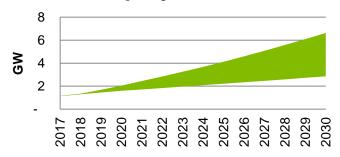
Significant new DERs are forecasted – external forces could accelerate pace of change

Installed PV in MISO by Segment¹

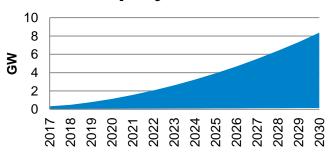


Utility scale PV represents majority of growth

Possible Range of DR Deployment²



Possible Range of EE Deployment²





MISO is exploring the implications associated with DERs

In Motion

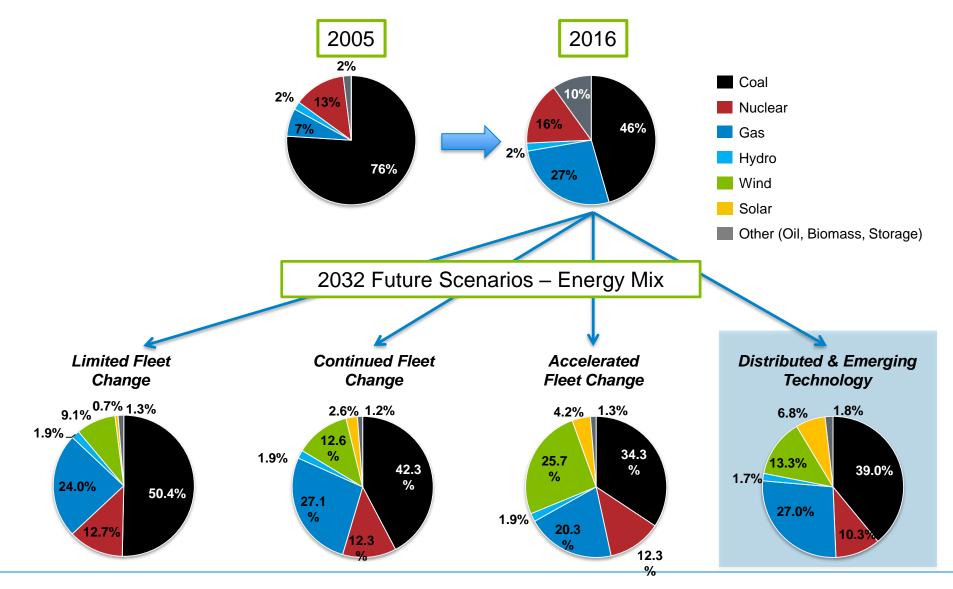
OMS & MISO engagement

Develop common definition Plan futures incorporating DER

Conduct Implications study



MISO's Generation Portfolio Evolution





MISO continues to find opportunities to evaluate DERs in planning, markets and operations



Planning

DERs will need to be modeled separately from traditional interconnected generating resources



Markets

New products will be needed for re-dispatch of DERs and to reflect growth of zero marginal cost supply



Operations

Short term net load requirements at the distribution level will change. RTOs will need to provide enhanced reliability

