

American Water Works Company, Inc. | Income Statement

NYSE:AWK (MI KEY: 4004387; SPCIQ KEY: 250885)

Source: Recommended
 Period Category: Fiscal
 Period Type: Years
 Reporting Basis: Current/Restated
 Sort Order: Latest on Right
 Currency: U.S. Dollar (USD)
 Magnitude: Thousands (K)

Recommended: S&P Capital IQ - Standard	2020 FY	2021 FY
	Current/Restated	Current/Restated
Period Ended	12/31/2020	12/31/2021
Financial Filing Date	2/16/2022	2/16/2022
Spot Exchange Rate	1.000000	1.000000
Average Exchange Rate	1.000000	1.000000
(\$000)		
Revenue	3,777,000	3,930,000
Total Revenue	3,777,000	3,930,000
Cost Of Goods Sold	1,622,000	1,777,000
Gross Profit	2,155,000	2,153,000
Selling General & Admin Exp.	(49,000)	(78,000)
Depreciation & Amort.	604,000	636,000
Other Operating Expense	303,000	321,000
Other Operating Exp., Total	858,000	879,000
Operating Income	1,297,000	1,274,000
Interest Expense	(397,000)	(403,000)
Interest and Invest. Income	2,000	4,000
Net Interest Exp.	(395,000)	(399,000)
Other Non-Operating Inc.	22,000	18,000
EBT Excl Unusual Items	924,000	893,000
Gain (Loss) On Sale Of Assets	NA	747,000
EBT Incl. Unusual Items	924,000	1,640,000
Income Tax Expense	215,000	377,000
Earnings from Cont. Ops.	709,000	1,263,000
Net Income to Company	709,000	1,263,000
Net Income	709,000	1,263,000
NI to Common Incl Extra Items	709,000	1,263,000
NI to Common Excl. Extra Items	709,000	1,263,000
Per Share Items (\$)		
Basic EPS	3.92	6.94
Basic EPS Excl. Extra Items	3.92	6.94

Weighted Avg. Basic Shares Out. (actual)	181,000,000	182,000,000
Diluted EPS Incl. Extra Items	3.91	6.94
Diluted EPS Excl. Extra Items	3.91	6.94
Weighted Avg. Diluted Shares Out. (actual)	182,000,000	182,000,000
Normalized Basic EPS	3.19	3.07
Normalized Diluted EPS	3.17	3.07
Dividends per Share	2.15	2.36
Payout Ratio (%)	54.87	33.89
Supplemental Items (\$000)		
EBITDA	1,901,000	1,910,000
EBITA	1,309,000	1,283,000
EBIT	1,297,000	1,274,000
Effective Tax Rate (%)	23.27	22.99
Current Domestic Taxes	8,000	147,000
Total Current Taxes	8,000	147,000
Deferred Domestic Taxes	207,000	230,000
Total Deferred Taxes	207,000	230,000
Normalized Net Income	577,500	558,125
Non-Cash Pension Expense	(10,000)	(38,000)
Supplemental Operating Expense Items (\$000)		
Stock-Based Comp., COGS	21,000	17,000
Stock-Based Comp., Total	21,000	17,000
CIQ Restatement Type Code	NC	O
CIQ Calculation Type Code	REP	REP
Stock Based Compensation (\$000)		
Stock Based Comp. Exp., Before Tax	21,000	17,000
Stock Based Comp. Exp. Tax Effect	(5,000)	(4,000)
Stock Based Comp. Exp., After Tax	16,000	13,000
Capitalized Interest Data (\$000)		
Interest Capitalized During the Period	13,000	10,000

