

This page contains Proprietary information.

**Union Electric Company d/b/a AmerenUE**  
**Use of July 2005 MPSC Long-Term Financing Authorization**

July 2005 Order Financing Authorization	\$819,000,000	A
<u>New Securities Issued:</u>		
July 2005 - 5.30% Senior Secured Notes due 2037	\$300,000,000	
December 2005 - 5.40% Senior Secured Notes due 2016	\$260,000,000	
Total New Securities Issued	<u>\$560,000,000</u>	B
July 2005 Order Authority Remaining	<u>\$259,000,000</u>	A - B