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5. Applicant has no pending action or final unsatisfied judgments or decisions against it from any state or federal agency or court which involve customer service or rates, which has occurred within three (3) years of the date of this Application.

6. There are no annual reports or assessment fees overdue by Applicant.

7. A brief description of the securities Applicant desires to issue is as follows: up to Five Hundred (500) Preferred stock shares with a par value of Ten Thousand Dollars (\$10,000) each, in a principal sum not to exceed Five Million Dollars (\$5,000,000) bearing an interest rate not to exceed the prime rate per annum as reported each January 1 in the Wall Street Journal. The interest rate shall be adjusted on an annual basis based on the rate reported each year. All dividends will be paid quarterly, and principal payments to begin once all projects are useful and in service and earning a rate of return through a rate case filing (anticipated to be within five (5) years from the date of issuance.

8. The purpose for which the Preferred Stock is to be issued and the use of the proceeds are for the construction of new water main valves and fire hydrants within the applicant's service territory inside of Raytown and Independence, Missouri.

9. The preferred stock is to be sold to current shareholders of Applicant and/or to a private purchaser or purchasers.

10. A certified copy of the Resolutions of the Board of Directors of Applicant authorizing the issuance of the preferred stock is attached hereto as Exhibit B.

11. A balance sheet and income statement with adjustments showing the effects of the issuance of the proposed securities upon bonded and other indebtedness is attached hereto as Exhibit C.

12. The portion of the proposed issue what will be subject to the fee schedule in §386.300 RSMo is Three Thousand Dollars (\$3,000).

13. A five (5) year capital expenditure schedule as required by §393.200 RSMo is attached hereto as Exhibit D.

WHEREFORE, Applicant The Raytown Water Company, respectfully requests that the Commission issue an Order or decision authorizing Applicant to issue the above-described securities for the specific purposes as stated herein.

THE RAYTOWN WATER COMPANY

By Neal Clevenger
President and General Manager

STATE OF MISSOURI)
) ss
COUNTY OF JACKSON)

The undersigned, a Notary Public in and for said state, hereby certifies that the foregoing was subscribed and sworn to by NEAL CLEVINGER, who stated that he had the authority to execute the foregoing on behalf of the Applicant, this 22 day of October, 2020.

Toni Stubblefield
Notary Public

My Commission Expires:

TONI STUBBLEFIELD
Notary Public - Notary Seal
STATE OF MISSOURI
Comm. Number 14010893
Jackson County
My Commission Expires: Oct. 16, 2023

Respectfully submitted,

THE BLAUVELT LAW FIRM, LLC

By /s/ Janet Blauvelt

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ATTORNEYS FOR APPLICANT