

SCHEDULE KN-3: INDICATIVE BOND STRUCTURE

	Class A-1 Notes	Class A-2 Notes
Initial Principal Balance	\$105.0mm	\$105.0mm
Scheduled Final Payment Date (yrs)	7 years	13 years
Legal Final Maturity (yrs)	15 years	15 years
Expected WAL (yrs)	3.8 years	10.3 years
Treasury Rate	1.187% (3 year treasury)	1.761% (10 year treasury)
Spread over Treasuries	45 bps	95 bps
Coupon	1.77%	2.72%
Weighted Average Coupon		2.47%

Note: Indicative rates and coupons are as of January 10, 2022.