

The Empire District Electric Company (Consolidated)  
Missouri Jurisdiction  
Docket No. GR-2021-0320  
Schedule TM-1 - Capital Structure

Line No.	Description (a)	Capital per Books 12/31/20 (b)	Capital Ratio 12/31/20 (c)	Pro Forma Adjustments (1) (d)	Adjusted Capital 12/31/20 (e) = (b) + (d)	Pro Forma Capital Ratio (f)
1	Long Term Debt	\$ 735,000,000	40.27%	\$ 425,000,000	\$ 1,160,000,000	47.56%
2	Preferred Stock	-	0.00%		\$ -	0.00%
3	Common Equity	1,090,309,296	59.73%	188,651,760	\$ 1,278,961,056	52.44%
4	Total Capital	<u>\$ 1,825,309,296</u>	<u>100.00%</u>	<u>\$ 613,651,760</u>	<u>\$ 2,438,961,056</u>	<u>100.00%</u>

(1) Reflects common equity changes from December 31, 2020 through March 2021. Excludes February/March extraordinary fuel purchases which will be either securitized or permanently financed based on the Pro Forma Capital Ratios in column (f).