

THE EMPIRE DISTRICT ELECTRIC COMPANY
Description of Authorized, Issued
and Outstanding Bonds
September 30, 2005

Appendix 1
Page 1

First Mortgage Bonds	
<u>Authorized Amount:</u>	\$1,000,000,000
 <u>6.50% Series, Due April 1, 2010</u>	
Amount Authenticated	\$50,000,000
Amount Issued and Outstanding	50,000,000
 Interest Payable Semiannually on April 1 and October 1, at Rate of 6.50% per Annum.	
 <u>8-1/8% Series, Due November 1, 2009</u>	
Amount Authenticated	\$20,000,000
Amount Issued and Outstanding	20,000,000
 Interest Payable Semiannually on May 1 and November 1, at Rate of 8-1/8% per Annum.	
 <u>5.3% Pollution Control Series, Due November 1, 2013</u>	
Amount Authenticated	\$8,000,000
Amount Issued and Outstanding	8,000,000
 Interest Payable Semiannually on May 1 and November 1, at Rate of 5.3% per Annum.	
 <u>5.2% Pollution Control Series, Due November 1, 2013</u>	
Amount Authenticated	\$5,200,000
Amount Issued and Outstanding	5,200,000
 Interest Payable Semiannually on May 1 and November 1, at Rate of 5.2% per Annum.	
 <u>7.20% Series, Due December 1, 2016</u>	
Amount Authenticated	\$25,000,000
Amount Issued and Outstanding	\$25,000,000
 Interest Payable Semiannually on June 1 and December 1, at Rate of 7.20% per Annum.	
	108,200,000

Secured by an Indenture of Mortgage and Deed of Trust, dated as of September 1, 1944, as heretofore amended and supplemented by Twenty-nine Supplemental Indentures ("Indenture") made by the Company to The Bank of New York and UMB Bank & Trust, N.A., as Trustees, on all property, real, personal and mixed, tangible and intangible, owned by the Company or hereafter acquired by it, except certain property excepted from the lien and operation of the Indenture.