FILED December 14, 2007 Data Center Missouri Public Service Commission

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BY FEDERAL EXPRESS

December 13, 2007

Cully Dale Missouri Public Service Commission 200 Madison Street Governor Office Building Jefferson City, Missouri 65101

Re: Application of Startec Global Operating Company and Americatel Corporation for Approval of *Pro Forma* Restructuring TM-2008-0146

Dear Mr. Dale:

On November 5, 2007, Startec Global Operating Company ("Startec") and Americatel Corporation ("Americatel," together with Startec, the "Applicants") filed an Application seeking the Commission's approval of a *pro forma* corporate restructuring involving the merger of the Applicants, with Americatel surviving. Subsequently, staff requested that we amend the Application to provide certain additional information. Accordingly, enclosed please find the original and eight (8) copies of an amendment to the Application.

Please stamp and return to me in the enclosed envelope the copy provided for that purpose. Should you have any questions regarding this filing, please contact my colleague, Stefanie Alfonso-Frank at (202) 637-1020.

Very truly yours,

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John Ayres, MBN 59401 Counsel for Applicants

Enclosures

BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION

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In the Matter of the Joint Application of

Americatel Corporation, and Startec Global Operating Company

TM-2008-0146

for Approval of a Pro Forma Merger

AMENDMENT TO JOINT APPLICATION

Startec Global Operating Company ("Startec") and Americatel Corporation ("Americatel") (collectively, "Applicants"), by their attorneys and pursuant to MRS § 392.300 and 4 CSR 240-3.525, as well as any other applicable statutes or rules, hereby amend their Joint Application seeking authority to complete a *pro forma* corporate restructuring involving the merger of the Applicants, with Americatel surviving, filed with the Missouri Public Service Commission ("Commission") on November 5, 2007 in the above referenced docket. Specifically, Applicants state as follows:

- Except as set forth in <u>Exhibit A</u> hereto, there are no pending or final judgments or decisions against Startec or Americatel involving customer service or rate issues.
- 2. Startec and Americatel have both filed their annual reports, and paid any and all required assessments in Missouri. Startec will file the Company Information Update form on or before December 14, 2007, the date that form is due; Americatel filed that update form on or about December 5, 2007.
- Documentation from the Missouri Secretary of State authorizing Startec and Americatel to do business in Missouri is attached as <u>Exhibit B</u> hereto.

RESPECTFULLY SUBMITTED THIS 13th day of December, 2007.

Respectfully submitted,

AMERICATEL CORPORATION STARTEC GLOBAL OPERATING COMPANY

By Their Counsel:

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John Ayres, MBN 59401 Latham & Watkins LLP 233 South Wacker Driver Chicago, IL 60606 (312) 876-6588

Richard R. Cameron Stefanie Alfonso-Frank Latham & Watkins LLP 555 Eleventh Street, N.W., Suite 1000 Washington, D.C. 20004 (202) 637-2200

Exhibit A

Pending or Final Judgments and Decisions

- 1. On or about June 11, 2007, the California Public Utilities Commission ("CPUC") issued a citation and fine of \$1,000 to Startec Global Operating Company for alleged violations of the CPUC's anti-slamming rules. The fine was paid in full.
- 2. On or about October 3, 2007 and on or about October 29, 2007, the CPUC issued two citations and separate fines of \$1,000 each to Americatel Corporation ("Americatel") for alleged violations of the CPUC's anti-slamming rules. Americatel has appealed these citations and the appeals are currently pending.
- 3. In August 2007, the Public Utility Commission of Texas ("PUCT") found that Americatel was in violation of the Texas anti-cramming statute because Americatel's third-party verification procedures allegedly did not comply with the express requirements of the statute. No fines were imposed. In response to the PUCT's request, Americatel modified its Federally-compliant third-party verification recording procedures to comply with the Texas statute. Due to this change in procedures, the Applicants expect that no further regulatory action will be taken by the PUCT will regard to this issue.

<u>Exhibit B</u>

Missouri Secretary of State Documentation

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STATE OF MISSOURI



Robin Carnahan Secretary of State

CORPORATION DIVISION

CERTIFICATE OF GOOD STANDING

I, ROBIN CARNAHAN, Secretary of the State of Missouri, do hereby certify that the records in my office and in my care and custody reveal that

STARTEC GLOBAL OPERATING COMPANY

using in Missouri the name

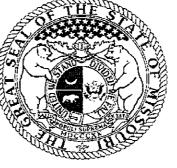
STARTEC GLOBAL OPERATING COMPANY F00458025

a DELAWARE entity was created under the laws of this State on the 13th day of July, 1998, and is in good standing, having fully complied with all requirements of this office.

IN TESTIMONY WHEREOF, I have set my hand and imprinted the GREAT SEAL of the State of Missouri, on this, the 16th day of March, 2007

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Secretary of State



STATE OF MISSOURI



Robin Carnahan Secretary of State

CORPORATION DIVISION CERTIFICATE OF GOOD STANDING

I, ROBIN CARNAHAN, Secretary of the State of Missouri, do hereby certify that the records in my office and in my care and custody reveal that

AMERICATEL CORPORATION

using in Missouri the name

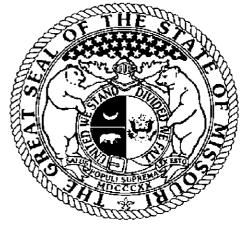
AMERICATEL CORPORATION F00448274

a DELAWARE entity was created under the laws of this State on the 13th day of November, 1997, and is in good standing, having fully complied with all requirements of this office.

IN TESTIMONY WHEREOF, I have set my hand and imprinted the GREAT SEAL of the State of Missouri, on this, the 3rd day of December, 2007

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Secretary of State



Certification Number: 10263644-1 Reference: Verify this certificate online at http://www.sos.mo.gov/businessentity/verification STATE OF MARYLAND §
COUNTY OF MONTGOMERY §

I, Robert Felgar, state that I am General Counsel of Startec Global Operating Company; that I am authorized to make this Verification on behalf of Startec Global Operating Company; and that the statements in the foregoing document are true and correct to the best of my knowledge, information and belief.

Name: Robert Felgar Title: General Counsel Startec Global Operating Company

SWORN TO AND SUBSCRIBED before me on _______, 2007.

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Notary Pub

My Commission expires:



VERIFICATION

STATE OF FLORIDA §
SCOUNTY OF MIAMI-DADE §

I, Thomas Perez-Ducy, state that I am President & Chief Executive Officer of Americatel Corporation; that I am authorized to make this Verification on behalf of Americatel Corporation; and that the statements in the foregoing document are true and correct to the best of my knowledge, information and belief.

Name: Thomas Perez-Ducy Title: President & Chief Executive Officer Americatel Corporation

SWORN TO AND SUBSCRIBED before me on October 18th, 2007.



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My Commission expires: March 22, 2009