

Exhibit No.:
Issue(s): *True-Up Revenue & Usage Adjustments*
Witness: *Joseph P. Roling*
Sponsoring Party: *MoPSC Staff*
Type of Exhibit: *True-Up Direct Testimony*
Case No.: *ER-2021-0240*
Date Testimony Prepared: *November 5, 2021*

MISSOURI PUBLIC SERVICE COMMISSION

INDUSTRY ANALYSIS DIVISION

TARIFF/RATE DESIGN DEPARTMENT

TRUE-UP DIRECT TESTIMONY

OF

JOSEPH P. ROLING

**UNION ELECTRIC COMPANY,
d/b/a Ameren Missouri**

CASE NO. ER-2021-0240

*Jefferson City, Missouri
November 2021*

1 **TRUE-UP DIRECT TESTIMONY**

2 **OF**

3 **JOSEPH P. ROLING**

4 **UNION ELECTRIC COMPANY,**
5 **d/b/a Ameren Missouri**

6 **CASE NO. ER-2021-0240**

7 Q. Please state your name and business address.

8 A. Joseph P. Roling, 200 Madison Street, Jefferson City, MO 65102

9 Q. By whom are you employed and in what capacity?

10 A. I am employed by the Missouri Public Service Commission (“Commission”) as
11 an Economics Analyst for the Tariff and Rate Design Unit, of the Industry Analysis Division
12 of the Commission Staff.

13 Q. Are you the same Joe Roling who has previously contributed to Staff’s Revenue
14 Requirement Cost of Service Report in this case?

15 A. Yes.

16 Q. What is the purpose of your true-up direct testimony?

17 A. The purpose of my testimony is to address Staff’s true-up revenue and usage
18 adjustments made to Large Primary Service Class in this case.

19 Q. What true-up revenue and usage adjustments did Staff make in this case?

20 A. After looking at customer usage information through the true-up period ending
21 September 30, 2021 in this case, Staff made true-up adjustments for revenue and usage to the
22 Large Primary Service rate class. Staff made usage and revenue adjustments to customers in
23 these classes if it was determined after looking at the months of May through September
24 compared to the test year, that usage varied more than ten percent. Staff used this criteria after

Rebuttal Testimony of
Joseph P. Roling

1 reviewing individual customer usage and demand for the Large Primary Service Class
2 customers. One customer had originally met the 10% threshold but one month of the true-up
3 period appeared to contain a billing error causing an inaccurate kWh level to be reported for
4 the month. Therefore, Staff excluded this customer from any adjustment. Staff concludes that
5 using a 10% threshold is reasonable to identify usage fluctuation that trigger warranted usage
6 and revenue adjustments.

7 Q. What is the amount that these adjustments reflect in terms of usage and revenue
8 for these customer classes?

9 A. Staff increased usage by over 4,646,106 Kwh for the Large Primary Service
10 Class, resulting in a revenue increase adjustment of \$927,472.

11 Q. Does this conclude your testimony?

12 A. Yes.

BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

In the Matter of Union Electric Company)
d/b/a Ameren Missouri's Tariffs to Adjust Its)
Revenues for Electric Service) Case No. ER-2021-0240

AFFIDAVIT OF JOSEPH P. ROLING

STATE OF MISSOURI)
) ss.
COUNTY OF COLE)

COMES NOW JOSEPH P. ROLING, and on his oath declares that he is of sound mind and lawful age; that he contributed to the foregoing *True-Up Direct Testimony of Joseph P. Roling*; and that the same is true and correct according to his best knowledge and belief.

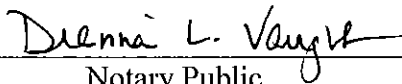
Further the Affiant sayeth not.



JOSEPH P. ROLING

JURAT

Subscribed and sworn before me, a duly constituted and authorized Notary Public, in and for the County of Cole, State of Missouri, at my office in Jefferson City, on this 4th day of November, 2021.



Notary Public

DIANNA L. VAUGHT
Notary Public - Notary Seal
State of Missouri
Commissioned for Cole County
My Commission Expires: July 18, 2023
Commission Number: 15207377