

IN THE CIRCUIT COURT OF ST. LOUIS COUNTY
STATE OF MISSOURI

FILED

AUG 31 2004

JOAN M. GILMER
CLERK, ST. LOUIS COUNTY

HENRY C. COLLINS, JR. and)
PATRICA A. FRIBIS,)
)
Plaintiffs,)

Case No. 98CC-002202

vs.)

Division No. 39

EUGENE A. FRIBIS, IMPERIAL UTILITY)
CORPORATION, EPCO, INC., and)
HOUSE SPRINGS SEWER)
CORPORATION,)
)
Defendants.)

REPORT OF COUNSEL FOR THE RECEIVER

The following is a report of Kyler L. Humphrey of Polsinelli Shalton Welte Suelthaus PC, attorneys for the court appointed Receiver, Patricia A. Fribis.

1. Pat Fribis is the court appointed Receiver of House Springs Sewer Corporation.
2. House Springs Sewer Corporation entered into a Stipulation and Agreement filed May 10, 1999 before the Public Service Commission of the State of Missouri, a copy of which Stipulation and Agreement is attached hereto as Exhibit A (the "*Stipulation and Agreement*").
3. At this time there are preliminary negotiations for the sale and purchase of House Springs Sewer Corporation.
4. Any sale of House Springs Sewer Corporation will require the approval of the Court, and any sale of the franchise, works or system of House Springs Sewer Corporation will require the approval of the Missouri Public Service Commission pursuant to Section 393.190.1 RSMo. 2000.

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Appendix A

5. The purpose of this informational filing is to request that this Court, order as a provision or condition of any such sale, that the obligations existing under the Stipulation and Agreement attached hereto be satisfied and complied with.

Respectfully submitted,

POLSINELLI SHALTON WELTE SUELTHAUS PC

By: _____


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2