

Enbridge Midcoast Energy Inc.  
1100 Louisiana  
Suite 3300  
Houston, TX 77002



April 2, 2001

Mr. Michael J. Langston  
Vice President, Gas Supply  
Missouri Gas Energy, a division of  
Southern Union Company  
504 Lavaca, Suite 900  
Austin, Texas 78701

08-04-02 A10:05 IN

RE: Capacity Release on Enbridge Pipelines (KPC), formerly Kansas Pipeline  
Company


Dear Mike:

It was good to talk to you yesterday; it's been too long. I hope that things have been going well for you.

After our conversation, I double-checked capacity release activity on the Enbridge Pipelines (KPC) system. From the date KPC became federally regulated and opened its system to capacity release transactions beginning June 1, 1997, to date, there have been no capacity release transactions executed on the system.

If I can be of further assistance, please let me know.

Sincerely,

  
Joan A.W. Schnepf  
Vice President  
Enbridge Pipelines (KPC)