

Commissioners

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Missouri Public Service Commission

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March 11, 2002

ROBERT J. QUINN, JR. Executive Director

WESS A. HENDERSON Director, Utility Operations

ROBERT SCHALLENBERG Director, Utility Services

> DONNA M. PRENGER Director, Administration

DALE HARDY ROBERTS Secretary/Chief Regulatory Law Judge

> DANA K. JOYCE General Counsel

Mr. Dale Hardy Roberts Secretary/Chief Regulatory Law Judge Missouri Public Service Commission P. O. Box 360 Jefferson City, MO 65102

RE: Case No. EF-2001-282

Dear Mr. Roberts:

FILED³
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Missouri Public Service Commission

Enclosed for filing in the above-captioned case are an original and eight (8) conformed copies of a STATUS REPORT AND STAFF RECOMMENDATION.

This filing has been mailed or hand-delivered this date to all counsel of record.

Thank you for your attention to this matter.

Sincerely yours,

Eric William Anderson

Assistant General Counsel

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(573) 751-9285 (Fax)

eanderso@mail.state.mo.us

EWA:ccl Enclosure

cc: Counsel of Record

BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI



In the Matter of the Application of Kansas)	Missouri Public Service Commission
City Power & Light Company, a Missouri Corporation, for Authority to Issue Debt Securities.)))	Case No. EF-2001-282

STATUS REPORT AND STAFF RECOMMENDATION

COMES NOW the Staff of the Missouri Public Service Commission (Staff) in accordance with the Commission Order Directing Filing dated January 10, 2001, and for the Status Report and Recommendation of Staff, states as follows:

- 1. On December 5, 2000, the Commission granted approval for KCPL to issue up to \$400 million of unsecured debt securities subject to the conditions recommended by Staff. As of December 14, 2000, KCPL consummated an Indenture and Final Prospectus Supplement for Senior Notes, which will mature on December 15, 2005, in the amount of \$250 million with an interest rate of 7.125 percent. This \$250 million issuance is subject to the Commission's fee schedule as stated by KCPL in its letter dated December 20, 2000. The Commission's Report and Order dated December 5, 2000, contained conditions on future issuances, which directed KCPL to file additional information with the Commission as so outlined in the conditions recommended by Staff and approved by the Commission. Staff requested the case remain open until such time when all approved debt securities were issued and all requirements ordered by the Commission were fulfilled.
- 2. In its Order dated February 7, 2002, the Commission directed Staff to review the documents filed by KCPL and file a status report by March 11, 2002, with the Commission stating whether in Staff's opinion this case may now be closed.



3. Attached hereto as Exhibit A is a letter from Andrea Bielsker, Vice-President-Finance of Kansas City Power and Light Company stating that the total dollar amount of debt securities has been issued. Staff has received and reviewed all requested information concerning the debt securities and is of the opinion that all requirements ordered by the Commission are fulfilled.

WHEREFORE the Staff recommends that the case be closed as all required information has been provided and all debt issuances have occurred in this matter. In closing this case, the Commission should take no action to revoke any lawful authority pursuant to which Kansas City Power & Light Company issued, sold and delivered \$400 million of debt securities.

Respectfully submitted, DANA K. JOYCE General Counsel

Eric William Anderson Assistant General Counsel Missouri Bar No. 47253

Attorney for the Staff of the Missouri Public Service Commission P. O. Box 360
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Certificate of Service

I hereby certify that copies of the foregoing have been mailed or hand-delivered to all counsel of record as shown on the attached service list this 11th day of March, 2002.

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Kansas City Power & Light[®]

Andrea F. Bielsker
Vice President-Finance,
Chief Financial Officer & Treasurer

February 8, 2002

Missouri Public Service Commission Governor's Office Building Suite 500 200 Madison Street Jefferson City, MO 65102

Attention: Ms. Roberta McKiddy

RE: Case No. EF-2001-282

On December 6, 2000, Kansas City Power & Light Company (KCPL) received an Order in the above-referenced case authorizing the issuance of up to \$400 million of debt securities. Subsequent to receiving the Order, KCPL issued \$250 million of five-year debt securities on December 19, 2000. On November 20, 2001 KCPL issued \$150 million of ten-year debt securities. With that issuance, KCPL has issued all of the available debt securities under its December 4, 2000 shelf registration that allowed for the offering of up to a total dollar amount of \$400 million of debt securities in one or more offerings.

Sincerely,

adra F Bell

1201 Walnut Street

Post Office Box 418679

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tel. 816.556.2200

WWW.

Service List for Case No. EF-2001-282 Verified: March 11, 2002 (ccl)

Office of the Public Counsel P.O. Box 7800 Jefferson City, MO 65102 Jeanie Sell Latz Kansas City Power & Light Company 1201 Walnut, PO Box 418679 Kansas City, MO 64141-9679