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JEFFERSON CITY, MISSOURI 65102

September 11, 1996

FILED

SEP 1 1 1996

Mr. Cecil I. Wright **Executive Secretary** Missouri Public Service Commission P. O. Box 360 Jefferson City, MO 65102

MISSOURI PUBLIC SERVICE COMMISSION

RE: Case No. EM-96-149 - In the Matter of the Application of Union Electric Company for an order authorizing (1) certain merger transactions involving Union Electric Company; (2) the transfer of certain assets, real estate, leased property, easements and contractual agreements to Central Illinois Public Service Company; and (3) in connection therewith, certain other related transactions.

Dear Mr. Rauch:

Enclosed for filing in the above-captioned case are an original and fourteen (14) conformed copies of a STATEMENT OF POSITION OF COMINCO AMERICAN.

This filing has been mailed or hand-delivered this date to all counsel of record.

Thank you for your attention to this matter.

Sincerely yours,

Steven Dottheim

Acting General Counsel

573-751-7489

SD:ceb Enclosure

Counsel of Record

Richard S. Brownlee, III

Willard Reine Robin E. Fulton

BEFORE THE PUBLIC SERVICE COMMISSION FILE STATE OF MISSOURI SEP 11 1996

In the Matter of the Application of

Union Electric Company for an order

authorizing (1) certain merger

transactions involving Union Electric

Company; (2) the transfer of certain

assets, real estate, leased property,

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to Central Illinois Public Service

Company; and (3) in connection there
with, certain other related trans
actions.

MISSOURI PUBLIC SERVICE COMMISSION

Case No. EM-96-149

STATEMENT OF POSITION

Commission, Case Nos. ER-95-411 and EO-96-14, has reviewed the modifications proposed herein to the Experimental Alternative Regulation Plan ("ARP") approved in Case No. ER-95-411. We have no objection to the modifications to the ARP included in the Stipulation and Agreement in this Case No. EM-96-149.

HENDREN AND ANDRAE

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