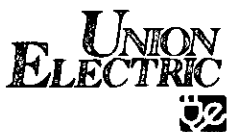


1901 Chouteau Avenue
Post Office Box 149
St. Louis, Missouri 63101
314-621-3222

(314) 554-2514
FAX: 554-4014

November 28, 1995



Mr. David L. Rauch
Executive Secretary
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Re: In the matter of the Application of Union Electric Company for an order authorizing: (1) certain merger transactions involving Union Electric Company; (2) the transfer of certain Assets, Real Estate, Leased Property, Easements and Contractual Agreements to Central Illinois Public Service Company; and (3) in connection therewith, certain other related transactions.
MPSC Docket No. EM-96-149

Dear Mr. Rauch:

Enclosed for filing on behalf of Union Electric Company in the above matter are an original and fourteen (14) copies of the following:

1. Schedule 1 to the Direct Testimony of Gary L. Rainwater; and
2. Schedules 4 and 6 to the Direct Testimony of Maureen Borkowski.

The previously filed Schedules should be discarded and replaced with the Schedules being filed herewith. These Schedules are identical to those originally filed but with the addition of page numbers in the lower right hand corner.

Kindly acknowledge receipt of this filing by stamping as filed a copy of this letter and returning it to the undersigned in the enclosed envelope.

Sincerely,

A handwritten signature in cursive script, appearing to read "James J. Cook".

James J. Cook
Associate General Counsel

JJC/bb
Enclosure(s)
cc: Office of Public Counsel (4)

#5051

FILED
NOV 30 1995
MISSOURI
PUBLIC SERVICE COMMISSION

7.

1901 Chouteau Avenue
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November 28, 1995

Mr. David L. Rauch
Executive Secretary
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Re: In the matter of the Application of Union Electric Company for an order authorizing: (1) certain merger transactions involving Union Electric Company; (2) the transfer of certain Assets, Real Estate, Leased Property, Easements and Contractual Agreements to Central Illinois Public Service Company; and (3) in connection therewith, certain other related transactions.
MPSC Docket No. EM-96-149

Dear Mr. Rauch:

Enclosed for filing on behalf of Union Electric Company in the above matter are an original and fourteen (14) copies of its Motion for Protective Order.

Kindly acknowledge receipt of this filing by stamping as filed a copy of this letter and returning it to the undersigned in the enclosed envelope.

Sincerely,

A handwritten signature in cursive script, appearing to read "Steve Sullivan".

Steven R. Sullivan
Attorney

SRS/bb
Enclosure(s)
cc: Office of Public Counsel

FILED
NOV 30 1995
MISSOURI
PUBLIC SERVICE COMMISSION