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July 26, 2011

**VIA ELECTRONIC FILING**

Mr. Steven C. Reed, Secretary/General Counsel  
Missouri Public Service Commission - attention Data Center  
PO Box 360  
Jefferson City, MO 65102

**RE: Case No. GM-2011-0354**  
**Missouri Gas Utility, Inc. and Southern Missouri Gas Company, L.P.**  
**d/b/a Southern Missouri Natural Gas**

Dear Mr. Reed:

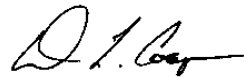
Attached please find be late-filed as **Appendix H** to the Joint Application and Motion for Waiver in this case. Appendix H is the pro forma balance sheets and income statement of the surviving corporation showing the effect of the acquisition and Merger. It has been identified as Highly Confidential in accordance with the Commission Rules.

Thank you for your attention to this matter. If there are any questions, please contact me.

Sincerely,

BRYDON, SWEARENGEN & ENGLAND P.C.

By:



Dean L. Cooper

Enclosure

Cc: Michelle Moorman  
James Fischer  
Marc Poston  
Lera Shemwell  
Todd Jacobs