

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

<u>In the matter of the Application of Missouri-)</u>	
<u>American Water Company for Authority to)</u>	
<u>Issue up to \$212,500,000 of Long-Term)</u>	CASE NO. WF-2011-0173
<u>Unsecured Debt)</u>	

NOTICE OF COMPLIANCE

COMES NOW Missouri-American Water Company ("MAWC" or the "Company" and states to the Commission as follows:

1. On March 2, 2011, the Commission issued an Order Granting Financing Application ("Order") in the referenced case. The authority granted by the Order was subject to a number of conditions recommended by the Commission's staff. Among those were the following filing requirements:

3) That MAWC file with the Commission all final terms and conditions of the proposed financing, including, but not limited to, the aggregate proceeds received, price information, and estimated expenses.

4) That MAWC file with the Commission, upon refunding of any outstanding debt, the net present value calculations indicating the amount of interest cost savings.

2. MAWC on June 11, 2012 refinanced two series of its bonds pursuant to the authority granted by the Order under the terms reflected in the attached Exhibit 1. On July 2, 2012 the Company refinanced another four series of outstanding bonds under terms also reflected in Exhibit 1.

3. Pursuant to the Commission's Order, MAWC states that there was no communication with credit rating agencies concerning the proposed financings.

Respectfully submitted.

/s/ Paul A. Boudreau

Paul A. Boudreau Mo. Bar #33155
BRYDON, SWEARENGEN & ENGLAND P.D.
P.O. Box 456
Jefferson City, MO 65102-0456
(573) 635-7166
(573) 634-7431 (fax)
paulb@brydonlaw.com

And

John J. Reichart MBN 59479
Corporate Counsel
Missouri-American Water Company
727 Craig Road
St. Louis, MO 63141
314-996-2287
john.reichart@amwater.com

Attorneys for Missouri-American
Water Company