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June 3, 2005

Ms. Lera Shemwell  
Missouri Public Service Commission  
200 Madison Street, Suite 100  
P.O. Box 360  
Jefferson City, Missouri 65102

RE: *In the matter of the Application for authority of Sendero SMGC LP Acquisition Company, and Sendero SMGC GP Acquisition Company to purchase the partnership interests of DTE Enterprises, Inc. and DTE Ozark, Inc. in Southern Missouri Gas Company, L.P., and for Southern Missouri to execute a Deed of Trust, Security Agreement and Financing Statement to secure a loan to complete the transaction, Case No. GM-2005-0136*

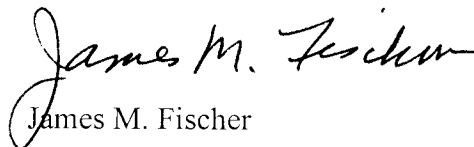
Dear Ms. Shemwell:

Pursuant to the Commission's Order Approving Non-Unanimous Stipulation And Agreement And Approving Stipulation And Agreement issued on April 26, 2005, I am submitting to the Staff a copy all of the financing documents finally executed by Sendero as a part of the closing of the financing of the above-referenced transaction. These documents are considered Highly Confidential under the Protective Order issued in this matter.

I am also filing this letter (but not the voluminous financing documents) with the case file in order to memorialize that Sendero has complied with the provisions in the Non-Unanimous Stipulation And Agreement related to submitting the financing documents to the Staff.

Thank you for your attention to this matter.

Sincerely,

  
James M. Fischer

Enclosures—provided to Staff

cc: Counsel of Record w/o enclosures