

LATHAM & WATKINS LLP

FILED³

JAN 25 2008

Missouri Public
Service Commission

January 24, 2008

VIA FEDERAL EXPRESS

Cully Dale
Missouri Public Service Commission
200 Madison Street
Governor Office Building
Jefferson City, Missouri 65101

555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004-1304
Tel: +202.637.2200 Fax: +202.637.2201
www.lw.com

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File No. 033194-0040

RE: Docket No. TM-2008-0146; Startec Global Operating Company and Americatel Corporation Consummation Notice of a *Pro Forma* Reorganization

Dear Mr. Dale:

Americatel Corporation (“Americatel”) and Startec Global Operating Company (“Startec”) (collectively, the “Companies”), by their attorneys pursuant to the Rules of the Missouri Public Service Commission (the “Commission”), advise the Commission that on December 31, 2007, they concluded a transaction resulting in a *pro forma* transfer of control of Startec, a provider of resold interexchange telecommunications services in Missouri (the “Transaction”).¹ The Companies previously submitted notification of their intention to execute this Transaction in a letter dated November 28, 2007.²

As described in that notification in greater detail, pursuant to the Transaction, Startec’s immediate parent, Startec Global Communications Company (“SGCC”), became a direct subsidiary of Americatel and SGCC’s current subsidiaries, including Startec, became indirect subsidiaries of Americatel. Ultimate control of Startec did not change and has remained with Platinum Equity, LLC. In addition, no assets were transferred in connection with the Transaction.

¹ Startec is authorized to operate as a reseller of interexchange services pursuant to authority granted in Case No. TA-99-226 on February 13, 1999. Americatel is also authorized to operate as a reseller of interexchange services pursuant to authority granted in Case No. TA-98-315 on March 10, 1998.

² See Letter from Stefanie Alfonso-Frank, Latham & Watkins LLP, to Cully Dale at the Missouri Public Service Commission (filed Nov. 28, 2007). In addition, the Companies have a separate application pending before the Commission for an unrelated *pro forma* transaction involving the Companies, whereby Startec will merge into Americatel, with Americatel surviving, scheduled to occur on or about March 31, 2008. See Docket No. TM-2008-0146 (filed Nov. 5, 2007; amendment filed Dec. 13, 2007).

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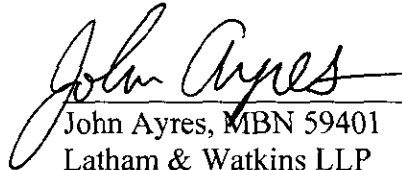
Upon consummation of the Transaction, Startec has continued to offer service with no change in the rates or terms and conditions of service. Startec has continued to provide service to its customers under the same name, and has continued to be led by an experienced management team. Therefore, the *pro forma* transfer of control of Startec has been seamless and transparent to consumers in the state of Missouri.

An original and one (1) copy of this letter, along with one (1) further copy for date-stamp and return are enclosed. Please date-stamp the extra copy of this letter and return it in the self-addressed, stamped envelope provided for that purpose. Questions regarding this letter may be directed to the undersigned.

Respectfully submitted,

AMERICATEL CORPORATION
STARTEC GLOBAL OPERATING COMPANY

By Their Counsel:



John Ayres, MBN 59401
Latham & Watkins LLP
233 South Wacker Drive
Chicago, IL 60606
(312) 876-6588

Richard R. Cameron
Stefanie Alfonso-Frank
Latham & Watkins LLP
555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004
(202) 637-2200